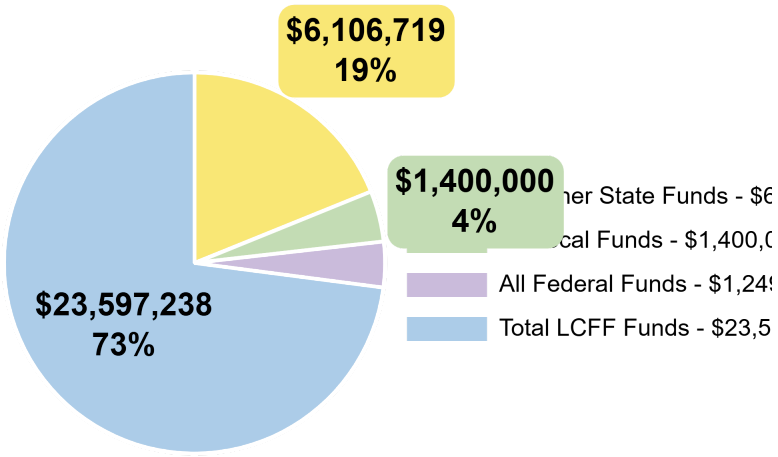
LCFF Budget Overview for Parents

Local Educational Agency (LEA) Name: San Jacinto Valley Academy
CDS Code: 33672496114748
School Year: 2026-27
LEA Contact Information: Phil Anady | panady@sjacademy.org | 951-654-6113

School districts receive funding from different sources: state funds under the Local Conmprove services for high needs studentstrol Funding Formula (LCFF), other state funds, local funds, and federal funds. LCFF funds include a base level of funding for all LEAs and extra funding - called "supplemental and concentration" grants - to LEAs based on the enrollment of high needs students (foster youth, English learners, and low-income students).

Budget Overview for the 2026-27 School Year

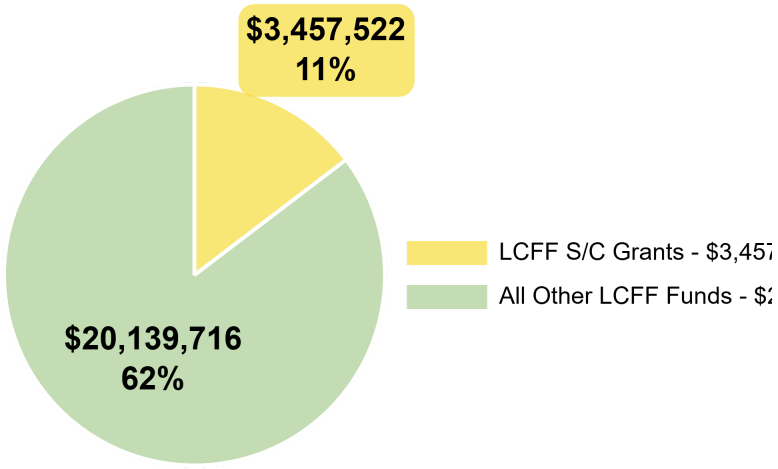
Projected Revenue by Fund Source



Source	Funds	Percentage
All Other State Funds	$6,106,719	19%
All Local Funds	$1,400,000	4%

Source	Funds	Percentage
All Federal Funds	$1,249,072	4%
Total LCFF Funds	$23,597,238	73%

Breakdown of Total LCFF Funds



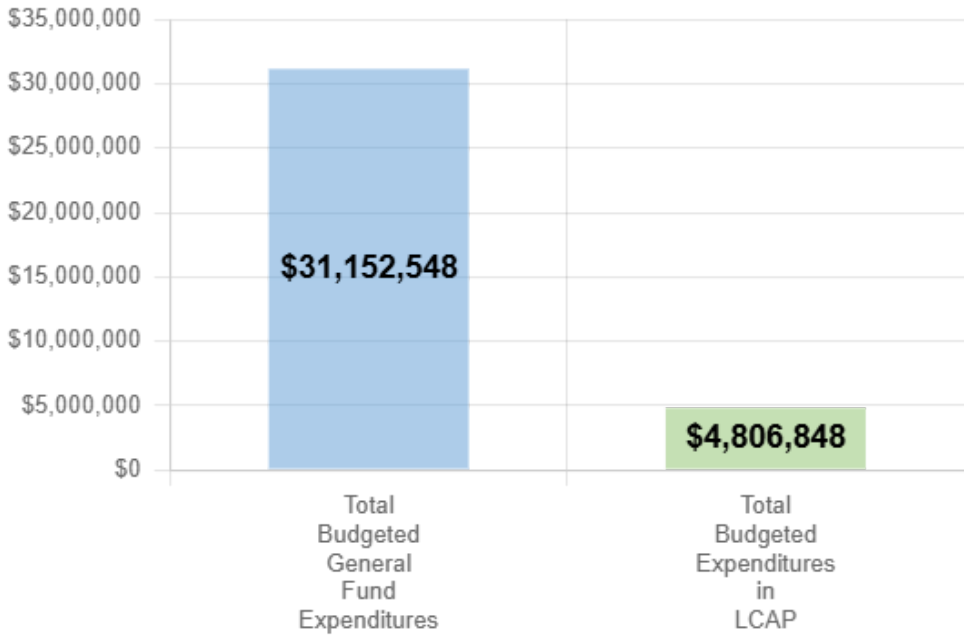
Source	Funds	Percentage
LCFF S/C Grants	$3,457,522	11%
All Other LCFF Funds	$20,139,716	62%

These charts show the total general purpose revenue San Jacinto Valley Academy expects to receive in the coming year from all sources.

The total revenue projected for San Jacinto Valley Academy is $32,353,029, of which $23,597,238 is Local Control Funding Formula (LCFF), $6,106,719 is other state funds, $1,400,000 is local funds, and $1,249,072 is federal funds. Of the $23,597,238 in LCFF Funds, $3,457,522 is generated based on the enrollment of high needs students (foster youth, English learner, and low-income students).

The LCFF gives school districts more flexibility in deciding how to use state funds. In exchange, school districts must work with parents, educators, students, and the community to develop a Local Control and Accountability Plan (LCAP) that shows how they will use funds to serve students.

Budgeted Expenditures in the LCAP



This chart provides a quick summary of how much San Jacinto Valley Academy plans to spend for 2026-27. It shows how much of the total is tied to planned actions and services in the LCAP.

San Jacinto Valley Academy plans to spend $31,152,548 for the 2026-27 school year. Of that amount, $4,806,848 is tied to actions/services in the LCAP and $26,345,700 is not included in the LCAP. The budgeted expenditures that are not included in the LCAP will be used for the following:

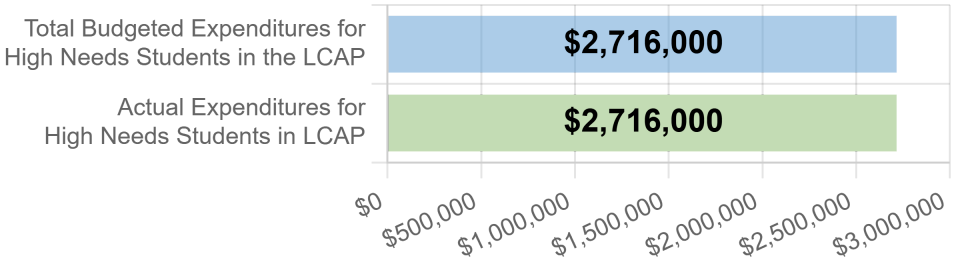
The school's General Fund Budget includes expenditures that are not specifically identified as actions or services within the Local Control and Accountability Plan (LCAP). These expenditures support the overall operation of the school and include costs such as administration, facilities, utilities, insurance, maintenance, and other essential operational expenses necessary to provide and sustain the educational program

Increased or Improved Services for High Needs Students in the LCAP for the 2026-27 School Year

In 2026-27, San Jacinto Valley Academy is projecting it will receive $3,457,522 based on the enrollment of foster youth, English learner, and low-income students. San Jacinto Valley Academy must describe how it intends to increase or improve services for high needs students in the LCAP. San Jacinto Valley Academy plans to spend $3,194,318 towards meeting this requirement, as described in the LCAP.

Update on Increased or Improved Services for High Needs Students in 2025-26

Prior Year Expenditures: Increased or Improved Services for High Needs Students



This chart compares what San Jacinto Valley Academy budgeted last year in the LCAP for actions and services that contribute to increasing or improving services for high needs students with what San Jacinto Valley Academy estimates it has spent on actions and services that contribute to increasing or improving services for high needs students in the current year.

In 2025-26, San Jacinto Valley Academy's LCAP budgeted $2,716,000 for planned actions to increase or improve services for high needs students. San Jacinto Valley Academy actually spent $2,716,000 for actions to increase or improve services for high needs students in 2025-26. The difference between the budgeted and actual expenditures of $0 had the following impact on San Jacinto Valley Academy's ability to increase or improve services for high needs students:

Local Control and Accountability Plan

The instructions for completing the Local Control and Accountability Plan (LCAP) follow the template.

Local Educational Agency (LEA) Name	Contact Name and Title	Email and Phone
San Jacinto Valley Academy	Phil Anady Vice President	panady@sjacademy.org 951-654-6113

Plan Summary 2026-27

General Information

A description of the LEA, its schools, and its students in grades transitional kindergarten–12, as applicable to the LEA. LEAs may also provide information about their strategic plan, vision, etc.

San Jacinto Valley Academy (SJVA) is a TK-12 public charter school established in 1997 and serves to educate self-motivated, lifelong learners through inquiry approaches to learning. At SJVA, students are challenged with a rigorous curriculum, delivered by caring teachers whose instruction is supplemented by a dynamic range of research-based strategies, supports, and technology. SJVA is committed to emphasizing and promoting the value of holistic development of students and accordingly, has increased program offerings to include a variety of sports, visual and performing arts, Career Technical Education, International Baccalaureate, and Advanced Placement programs. This comprehensive approach to creating a positive school culture and supportive learning environment reflects SJVA's vision to empower students and the commitment to develop the talents of our school community.

By targeting the development of both independent and collaborative skills, SJVA students understand how individual actions can collectively benefit their local and global communities. In the years since the last charter renewal, SJVA is happy to report tremendous growth and exciting new developments in all areas; from facilities upgrades and student resources to professional development workshops and instructional support, SJVA remains committed to investing in program refinement that fosters a vibrant school learning community. Understanding the potential opportunities and vision for the future ahead, SJVA staff, students and families work collectively to create a positive school culture. This relationship is documented in SJVA's Learning Partnership Agreement (LPA) which reflects the values of all SJVA stakeholders and their united belief in the shared responsibility for student learning.

Reflections: Annual Performance

A reflection on annual performance based on a review of the California School Dashboard (Dashboard) and local data.

Chronic Absenteeism - SJVA has maintained a steady 3% percent chronic absenteeism over the last couple years. A sharp decline in chronic absenteeism was achieved from the 2022-23 school year. This achievement of the low chronic absenteeism is attributed to SJVA's efforts in student and parent engagement, short term independent study, and promoting students to be present and active each day at school.

Suspensions - SJVA observed a decline in suspensions of 0.7% from the previous year with having a total of 0.7% of the student population suspended at least one day. SJVA's low suspension rate can be attributed to a focus on classroom management, various interventions and support from the counseling department, administration, and support staff. In addition, SJVA students are provided with many extracurricular activities such as clubs, sports, performing arts, and special events that promote positive behavior that keep them eligible to participate in.

English Language Arts - In 2025, SJVA had significant growth in English Language Arts, increasing 16.3 points from the previous year. The growth can be attributed to a number of factors including stability and consistency in staff across grade levels leading to high level of implementation of instructional practices and accountability. Over the last couple of years there has been an increased focus on enrichment and intervention, especially at the middle school level. Furthermore, increased training and implementation of effective strategies in preparing students for the higher level of critically thinking on the state assessments has been provided across the grade levels.

Mathematics - In 2025, SJVA had considerable growth in mathematics, increasing 6.1 points from the previous year. The same factors that lead to the gains in English Language Arts can be contributed to the growth observed in mathematics. These are the longevity and consistency in staff, implementation of effective teaching strategies, and instructional practices aligned with the level of depth of knowledge assessed on the state assessments.

English Learner Progress - In 2025, SJVA has experienced an increase of 20.7% to now having 54.8% of English Learner students making progress towards English proficiency. The increase in this area can be contributed to the implementation of English Language Arts supports courses for long term English Language Learners. The ongoing training and implementation of English Language learner strategies in all grade levels and courses. Staff are better trained and equipped on the ELPAC and are able to more effectively prepare students to demonstration their understanding on those assessments.

College and Career Ready - SJVA continues to increase the percentage of students that are College and Career Ready. In 2025, 76.8% of the graduating students were deemed College/Career Ready. The high percentage rate is largely due to the variety of Career Technical Education, Advanced Placement, and International Baccalaureate courses and pathways the school offers student. In addition to the many course offers, the high percentage rate is also contributed to the fact that all students graduate with all their course work being A-G complainant and their grades in all coursework are a C- or greater. Furthermore, the success of this accomplishment is rooted in the hard work and determination of SJVA staff (Counselors, Teachers, Support Staff, and Admin) to not only hold students accountable for their academics but put in the extra time and effort to help ensure that they are successful.

Graduation Rate - SJVA continues to maintain a 100% graduation rate. Not only do 100% of SJVA students graduation but 100% of our students graduating meeting all the A-G college-preparatory course requirements needed for admission to the California State University and University of California systems. This is a testaments to the hard work and determination of SJVA students, parents, and staff. This requires SJVA not only holding students to a higher standards but also providing the additional staff and resources to ensure all students are academically successful.

Reflections: Technical Assistance

As applicable, a summary of the work underway as part of technical assistance.

Not applicable for technical assistance.

Comprehensive Support and Improvement

An LEA with a school or schools eligible for comprehensive support and improvement must respond to the following prompts.

Schools Identified

A list of the schools in the LEA that are eligible for comprehensive support and improvement.

Not eligible for comprehensive support and improvement.

Support for Identified Schools

A description of how the LEA has or will support its eligible schools in developing comprehensive support and improvement plans.

Not eligible for comprehensive support and improvement.

Monitoring and Evaluating Effectiveness

A description of how the LEA will monitor and evaluate the plan to support student and school improvement.

Not eligible for comprehensive support and improvement.

Engaging Educational Partners

A summary of the process used to engage educational partners in the development of the LCAP.

School districts and county offices of education must, at a minimum, consult with teachers, principals, administrators, other school personnel, local bargaining units, parents, and students in the development of the LCAP.

Charter schools must, at a minimum, consult with teachers, principals, administrators, other school personnel, parents, and students in the development of the LCAP.

An LEA receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Educational Partner(s)	Process for Engagement

A description of how the adopted LCAP was influenced by the feedback provided by educational partners.

SJVA utilized surveys and in person and online meetings (School Leadership Team, School Advisory Committee, Parent Advisory Committee) to seek feedback and input on the developments of actions in the LCAP. SJVA staff utilized this information to finalize the LCAP.

Goals and Actions

Goal

Goal #	Description	Type of Goal
Goal 1	Culture and Climate SJVA will utilize the Learning Partnership Agreement to provide a positive school climate consisting of a safe, healthy, inviting, and engaging environment to promote optimum success for students, parents, and staff.	Maintenance Goal

State Priorities addressed by this goal.

Priority 1, 2, 5, 6

An explanation of why the LEA has developed this goal.

A positive, safe, and engaging environment is essential for the academic, social, and emotional success and achievement for all students and staff. The following California School Dashboard indicators are data sources that have helped to develop and maintain this goal: Suspension Rate (Blue CA School Dashboard), Graduation Rate (Blue CA School Dashboard), College Career Readiness (Blue CA School Dashboard), Chronic Absenteeism (Green CA School Dashboard). In addition, surveys from stakeholders and feedback from advisory committees such as the Parent Advisory Committee and School Advisory Committee helped to guide and develop this goal.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
1	SARC Report Facilities	SARC Report: Facilities 100% Compliant	SARC Report: Facilities 100% Compliant	SARC Report: Facilities 100% Compliant	SARC Report: Facilities 100% Compliant	Currently no difference from baseline and current.
2	Attendance Rate	98% Attendance Rate	97% Attendance Rate	98% Attendance Rate	99% Attendance Rate	Currently 1% difference
3	Chronic Absenteeism Rate	11% Chronic Absenteeism Rate	11% Chronic Absenteeism Rate	2.9% Chronic Absenteeism Rate	9% Chronic Absenteeism Rate	Improved 8% from baseline.
4	Suspension Rate	0.7% Suspension Rate	1.4% Suspension Rate	0.7% Suspension Rate	Maintain or less than 0.7%	0.7% difference between baseline and current.

5	Dropout Rate	0% Dropout Rate	0% Dropout Rate	0% Dropout Rate	0% Dropout Rate	No difference between current and baseline.
6	Student Access to Middle and High School Sports Programs	100% Access to All 6-12th Grade Students	100% Access to All 6-12th Grade Students	100% Access to All 6-12th Grade Students	100% Access to All 6-12th Grade Students	No difference between current and baseline.
7	Student Access to on Campus Visual and Performing Arts Program.	100% Access to all TK-12th Grade Students	100% Access to all TK-12th Grade Students	100% Access to all TK-12th Grade Students	100% Access to all TK-12th Grade Students	No difference between current and baseline.

Goal Analysis for 2026-27

An analysis of how this goal was carried out in the previous year.

A description of any substantive differences in planned actions and actual implementation of these actions.

There were no differences in planned actions and actual implementation of these actions.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

There were no differences in planned actions and actual implementation of these actions.

An explanation of how effective the specific actions were in making progress toward the goal.

1. Site and Local Events to Support Inquiry Based Learning - providing on site and off site events and fields has become an effective way to foster an engaging environment for students to further enrich their educational development. 2. Student Connectedness - A variety of dances, pep rallies, award ceremonies, and other special events were held during and afterschool. Continued focus on more opportunities for middle school has been identified. 3. Communications - a variety of communications between parents, students, and staff has contributed to a better understanding of the school, participation in a variety of opportunities for all students, and the overall success for all. 4. Technology - An increase and upgrade in the camera system has helped with the overall safety of the campus. 5. Counselors Academic, Social, and Emotional - Counselors have held many working shops and events during and after school for students social and emotional health. SJVA has continued to implement 4 to 7 year planning and college and career awareness.

A description of any changes made to the planned goal, metrics, desired outcomes, or actions for the coming year that resulted from reflections on prior practice.

No change in planned goals, metrics desired outcomes, or actions for the next year.

A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.

Actions

Action #	Title	Description	Total Funds	Contributing
Action #1	1.1 School events and field studies	School events and field studies that are aligned with academic standards and the school wide learning outcomes that help support inquiry based learning and exploration.	$165,600.00	No
Action #2	1.2 Student Connectedness	Improve student sense of school connectedness through on campus inside community building activities, social events such as dances, on-campus enrichment activities, extracurricular opportunities for students such as clubs, and various assemblies like pep-rallies, campus spirit events, etc.	$51,750.00	Yes
Action #3	1.3 Communications	Continue to implement and improve school communications through the school website,	$168,705.00	No

Action #	Title	Description	Total Funds	Contributing
		auto dialer, messaging system, student information system, and various printed publications.		
Action #4	1.4 Technology - Safety and Monitoring	Continue to update the school security systems such as alarm systems, video monitoring and recording.	$131,445.00	No

Action #	Title	Description	Total Funds	Contributing
Action #5	1.5 Counselor Academic, Social and Emotional	Staff counselor to focus on social and emotional support. Provide Parent Workshops for instructional strategies, curriculum, and program expectations. Offer parenting workshops and informational presentations for transitional 5th grade students as well as transitional 8th grade students. Seek feedback or ideas for creating and supporting safe, welcoming, family friendly schools. Refer students and families to community resources	$400,545.00	Yes

Goal

Goal #	Description	Type of Goal
Goal 2	Academic Achievement - Students will receive high quality, well rounded, inquiry based instruction, utilizing state adopted curriculum and materials to foster high academic achievement and prepare them for success in College and/or Career choices	Maintenance Goal

State Priorities addressed by this goal.

Priority 1, 2, 4, 7

An explanation of why the LEA has developed this goal.

In order for students to grow and achieve academically students and staff must be engaged with a high quality, well round, inquire based instruction. The data sources from the California School Dashboard that are analyzed and driving this goal consists of: Graduation Rate (Blue on CA School Dashboard), English Learner Progress (Green on CA School Dashboard), English Language Arts (Yellow on CA School Dashboard), Mathematics (Yellow on CA School Dashboard), and College and Career Readiness (Blue on CA School Dashboard). This goal has been developed through stakeholder surveys, input from advisory committees such as the Parent Advisory Committee and School Advisory Committee and school leadership meetings.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
1	6th-12th Grade GPA of 3.0 or Higher – Local Indicator	Middle School Average: 3.50 High School Average: 3.50	Middle School Average: 3.26 High School Average: 3.47	Middle School Average: 3.39 High School Average: 3.49	Middle School Average: 3.60 High School Average: 3.60	Middle school GPA is 0.11 lower than baseline and high school GPA is 0.01 lower than baseline.
2	3rd 8th Grade SBAC English Language Arts	24.1 Points Below Standard (Orange on CA School Dashboard)	40.6 Points Below Standard (Orange on CA School Dashboard)	24.3 Points Below Standard (Yellow on CA School Dashboard)	9 Points Below Standard.	Decrease of 0.2 points from baseline to current.
3	3rd 8th Grade SBAC Mathematics	73.4 Points Below Standard (Orange on CA School Dashboard)	80.1 Points Below Standard (Orange on CA School Dashboard)	74.1 Points Below Standard (Yellow on CA School Dashboard)	58 Points Below Standard	Decrease of 1.3 points from baseline to current.
4	Access to Advanced Placement Courses	100% of 10-12th grade student have access to take Advanced Placement Courses.	100% of 10-12th grade student have access to take Advanced Placement Courses.	100% of 10-12th grade student have access to take Advanced Placement Courses.	100% of 10-12th grade student have access to take Advanced Placement Courses.	Zero difference between baseline and current.
5	SARC Report – Textbooks and Teacher Credentialing.	Instructional Materials: 100% compliance Teacher Credentialing: 100% Compliance	Instructional Materials: 100% compliance Teacher Credentialing: 100% Compliance	Instructional Materials: 100% compliance Teacher Credentialing: 100% Compliance	Instructional Materials: 100% compliance Teacher Credentialing: 100% Compliance	Zero difference between baseline and current.

6	English Language Learner Reclassification Rate	14.29% Reclassification Rate	19.73% Reclassification Rate	11.8% Reclassification Rate	18% or Greater Reclassification Rate.	Decrease of 3.71% from baseline to current.
7	English NWEA MAP – Local Indicator	Spring Assessment 2024 3rd grade: 193 4th grade: 203 5th grade: 212 6th grade: 208 7th grade: 209 8th grade: 212	Spring Assessment 2025 3rd grade: 183 4th grade: 192 5th grade: 204 6th grade: 211 7th grade: 212 8th grade: 214	Spring Assessment 2026 3rd grade: 198 4th grade: 200 5th grade: 210 6th grade: 212 7th grade: 216 8th grade: 214	Increase 3 points.	Increase of 2 points from baseline.
8	Mathematics – NWEA MAP – Local Indicator	Spring Assessment 2024 3rd grade: 199 4th grade: 210 5th grade: 216 6th grade: 216 7th grade: 219 8th grade: 222	Spring Assessment 2025 3rd grade: 192 4th grade: 198 5th grade: 208 6th grade: 216 7th grade: 218 8th grade: 218	Spring Assessment 2026 3rd grade: 202 4th grade: 204 5th grade: 213 6th grade: 217 7th grade: 219 8th grade: 218	Increase by 3 points.	Decrease by 2 points from baseline.
9	College Prep A-G Completion Rate	100% of 12th grade students graduate with 100% A-G completion.	100% of 12th grade students graduate with 100% A-G completion.	100% of 12th grade students graduate with 100% A-G completion.	100% of 12th grade students graduate with 100% A-G completion.	Zero difference between current and baseline.
10	Access to Early College Program – Concurrent Enrollment	100% of all 10-12th grade students have access to concurrent enrollment	100% of all 10-12th grade students have access to concurrent enrollment	100% of all 10-12th grade students have access to concurrent enrollment	100% of all 10-12th grade students have access to concurrent enrollment	Zero difference from baseline to current.

11	Percentage of English Learners who made annual progress towards English Proficiency as measured by ELPAC.	52.8% EL Students Making Progress	34.2% EL Student Making Progress	54.8 % EL Student Making Progress	60% EL Students Making Progress	2% increase from baseline to current.
12	Access to Student Devices: iPads, Desktops, Chromebooks, Headphones.	100% of all students will access high quality digital resources.	100% of all students will access high quality digital resources.	100% of all students will access high quality digital resources.	100% of all students will access high quality digital resources.	No difference be current and baseline.

Goal Analysis for 2026-27

An analysis of how this goal was carried out in the previous year.

A description of any substantive differences in planned actions and actual implementation of these actions.

No observe any substantive difference in the planned actions and the actual implementations of these actions.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

No observe any substantive difference in the planned actions and the actual implementations of these actions.

An explanation of how effective the specific actions were in making progress toward the goal.

1. Professional Development for Teachers - ongoing professional development has contributed to the professional growth of the teaching staff which in return provides a higher quality education for all students. 2. Adequate resources are provided for inquiry and project based learning. 3. State Adopted and Aligned Curriculum and Resources - In order to provide students with a rigorous well-round education, providing high quality curriculum and resources has enable teachers and staff to instruction at a high level. 4. Digital Assessments - Digital assessments has helped teachers and staff better assess student understand which leaders to a more individualized education and interventions for all students. 5. CTE programs are in full implementation. Many more students this year are classified as CTE Completer. Finishing both the concentration and capstone course. 6. College and Career Guidance Planning – 4/7 year planning with the counseling department has further helped students and parent understand educational opportunities and preparation for college and career. 7. Students and staff are provided with adequate technology to effectively learn and teach.

A description of any changes made to the planned goal, metrics, desired outcomes, or actions for the coming year that resulted from reflections on prior practice.

There are no planned changed to the goals, metrics, desired outcomes, or actions for the upcoming year that are resulted from reflections on prior practices.

A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.

Actions

Action #	Title	Description	Total Funds	Contributing
Action #1	2.1 Professional Development	Provide professional development to included but not limited to: curriculum publishers, training and conferences for subject specific staff with new content area and grade level assignments and/or areas of greatest need. Ongoing professional development on campus and through conferences for all staff. CTI with an instructional coach for teachers with preliminary credentials. International Baccalaureate and Primary Years Programme training for teachers and staff. Social/emotional training and	$343,243.00	Yes

Action #	Title	Description	Total Funds	Contributing
		suicided prevention.		
Action #2	2.2 Inquiry and Project Based Resources	Educational resources and supplies to provide inquiry and innovated classroom environment.	$281,520.00	Yes
Action #3	2.3 Adoption/Purchase of standards aligned curriculum and required resources for core content areas	Adoption/purchase of standards aligned curriculum and resources to meet the state or national standards for all subject areas.	$307,395.00	No
Action #4	2.4 Subscription for Data and Assessment Programs	B) NWEA MAP - English, Mathematics, Science C) Illuminate DnA Student Assessment Data Management Spanish and History.	$53,820.00	No
Action #5	2.5 Career Technical Education	Continue to implement and further develop Career Technical Education pathways Further development of Information Technology: CompTIA A+ and IT internship Continue development of Sports Medicine, Audio	$289,800.00	No

Action #	Title	Description	Total Funds	Contributing
		Engineering, Culinary Arts, Fil, Production, and other CTE pathways		
Action #6	2.6 4 Year Planning / Prepare students for college and career	A) Get Focused Stay Focused curriculum & training B) training B) Coordinate School-wide College and Career Fair D) Provide free PSAT and SAT to all 9th-12th Graders Provide application fees to universities, colleges, and post secondary education for 12th grade students	$30,015.00	No
Action #7	2.7 Student Technology and Resources	Continue to provide students with the necessary technology and resources to be successful like chromes books for each student 1st12th grade.	$279,450.00	No
Action #8	Hire and Retain Effective Educators	SJVA is committed to hiring and retaining effective certificated and classified educators to increase academic	$186,300.00	No

Action #	Title	Description	Total Funds	Contributing
		growth and achievement for all students.		

Goal

Goal #	Description	Type of Goal
Goal 3	Response to Intervention - SJVA will utilize the Response to intervention (RTI) model to best support the diverse needs of identified students (remediation, grade level, acceleration) in fostering academic achievement.	Maintenance Goal

State Priorities addressed by this goal.

Priority 1, 2, 5, 6, 7, 8

An explanation of why the LEA has developed this goal.

In order for SJVA to grow and achieve in goals 1 and 2, goal three is developed to provide a variety of supports, interventions, and enrichment opportunities. The data sources from the California School Dashboard that are analyzed and driving this goal consists of: Graduation Rate (Blue on CA School Dashboard), English Learner Progress (Green on CA School Dashboard), English Language Arts (Yellow on CA School Dashboard), Mathematics (Yellow on CA School Dashboard), and College and Career Readiness (Blue on CA School Dashboard). This goal has been developed through stakeholder surveys, input from advisory committees such as the Parent Advisory Committee and School Advisory Committee and school leadership meetings.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
1	3rd-8th, 11th grade SBAC English Language Arts	24.1 points below standard.	40.6 points below standard.	24.3 points below standard.	9 points below standard.	0.2 point difference from baseline to current.
2	3rd-8th, 11th Grade SBAC English Language Arts - English Language Learners	68 Points below standard (Orange on CA Dashboard)	95.6 points below standard (Red on CA Dashboard)	93.5 points below standard (Orange on CA Dashboard)	Increase 15 points	6.6 point difference between baseline and current.
3	3rd-8th, 11th Grade SBAC English Language Arts - Special Education	100.1 points below standard (Red on CA Dashboard)	93.5 points below standard (Orange on CA Dashboard)	96.7 point below standard (Red on CA Dashboard)	Increase 15 points.	3.4 point difference between baseline and current.

4	English NWEA MAP – Local Indicator	English Spring Assessment 2025 3rd grade: 192.6 4th grade: 203.1 5th grade: 211.8 6th grade: 208.2 7th grade: 208.6 8th grade: 212.1	English Spring Assessment 2025 3rd Grade: 192.2 4th grade: 203.3 5th Grade: 210.8 6th Grade: 211.6 7th Grade: 214.3 8th Grade: 218.5	Spring Assessment 2026 3rd grade: 198 4th grade: 200 5th grade: 210 6th grade: 212 7th grade: 216 8th grade: 214	Increase by 3 points.	Increase of 2 points from baseline.
5	3rd-8th, 11th Grade SBAC Mathematics	73.4 points below standard (Orange on CA School Dashboard)	80.1 points below standard (Orange on CA School Dashboard)	74.1 points below standard (Yellow on CA School Dashboard)	58 points below standard	0.7 point difference baseline and current.
6	3rd-8th, 11th grade SBAC Mathematics Special Education	121.9 points below standard (Orange on CA Dashboard)	200.6 points below standard (Orange on CA Dashboard)	104.2 points below standard (Orange on CA Dashboard)	Increase 15 points	17.7 point difference from the baseline and current.
7	Mathematics– NWEA MAP– Local Indicator	Mathematics Spring Assessment 2024 3rd grade: 199.2 4th grade: 209.7 5th grade: 216.0 6th grade: 216.1 7th grade: 219.4 8th grade: 221.6	Mathematics Spring Assessment 2025 3rd grade: 198.4 4th grade: 207.8 5th grade: 216.0 6th grade: 217.5 7th grade: 218.2 8th grade: 220.6	Spring Assessment 2026 3rd grade: 202 4th grade: 204 5th grade: 213 6th grade: 217 7th grade: 219 8th grade: 218	Increase by 3 points.	Grades 3-8th collectively decreased 3.5 points from baseline to current.
8	EL Reclassification Rates	14.29% Reclassification Rate	19.73% Reclassification Rate	11.8% Reclassification Rate	18% Reclassification Rates	Decrease of 3.71% from baseline to current.
9	Percentage of English	52.8% English	34.2% EL Student	54.8 % EL Student	Increase by 5%	2% increase from baseline

	Learners who made annual progress towards English Proficiency as measured by ELPAC.	Learners who made annual progress towards English Proficiency	Making Progress	Making Progress		to current.
10	3rd-8th, 11th grade SBAC Mathematics English Language Learners	115.3 points below standard (Red on CA Dashboard)	127.2 points below standard (Red on CA Dashboard)	107.6 points below standard (Orange on CA Dashboard)	Increase 15 points	7.7 difference between baseline and current.
11	3rd-8th, 11th grade SBAC Mathematics English Language Learners	115.3 points below standard (Red on CA Dashboard)	127.2 points below standard (Red on CA Dashboard)	107.6 points below standard (Orange on CA Dashboard)	Increase 15 points	7.7 difference between baseline and current.

Goal Analysis for 2026-27

An analysis of how this goal was carried out in the previous year.

A description of any substantive differences in planned actions and actual implementation of these actions.

No observe any substantive difference in the planned actions and the actual implementations of these actions.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

No observe any substantive difference in the planned actions and the actual implementations of these actions.

An explanation of how effective the specific actions were in making progress toward the goal.

1. Academic tutors have helped the academic growth and achievement for students in TK-12th grade. 2. Achieve 3000 has been implemented schoolwide with growth being observed at all grade levels. 3. English Language Learner Growth and Achievement - providing instructional support for English language learners has contributed to supports and interventions to help EL experience academic growth and achievement. Designated English Language Learner staff have been effective in helping parents
better understand the various supports and resources available for their students academic growth. 4. Summer Programs for Enrichment and Intervention - The summer programs have provide students with additional time to develop skills they are deficient in or apply themselves in learning to concepts

beyond the typical classroom scope. 5. High School Credit Recovery - Credit recovery has helped to ensure that all students are graduating high school fully A-G compliant. Credit recovery has helped to create a culture and climate that all student are able to be successful inside the classroom.

A description of any changes made to the planned goal, metrics, desired outcomes, or actions for the coming year that resulted from reflections on prior practice.

There are no planned changed to the goals, metrics, desired outcomes, or actions for the upcoming year that are resulted from reflections on prior practices.

A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.

Actions

Action #	Title	Description	Total Funds	Contributing
Action #1	3.1 Academic Tutors	Continue to employee tutors in grade levels TK-12th grade to provide additional academic support and intervention for students.	$267,030.00	Yes
Action #2	3.2 Achieve 3000	Continue to use Achieve 3000 as a supplemental resources to help increase student fluency and comprehension.	$0.00	Yes
Action #3	3.3 Support for EL students and ELD Program	Continue to employee teachers and tutors for additional support for English language learners and English Language Development instruction.	$267,030.00	Yes

Action #	Title	Description	Total Funds	Contributing
Action #4	3.4 After school and summer enrichment and intervention	Continue to extended both the learning day and year. Continue to offer after school and summer programs to provide both enrichment and intervention to support student achievement.	$1,552,500.00	Yes
Action #5	3.5 Credit recovery	Continue to use Edguitinty for credit recovery and intervention.	$20,700.00	Yes

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students for 2026-27

Total Projected LCFF Supplemental and/or Concentration Grants	Projected Additional 15 percent LCFF Concentration Grant
$0.00	$0.00

Required Percentage to Increase or Improve Services for the LCAP Year

Projected Percentage to Increase or Improve Services for the Coming School Year	LCFF Carryover — Percentage	LCFF Carryover — Dollar	Total Percentage to Increase or Improve Services for the Coming School Year
0.00%	0.00%	$0.00	0.00%

The Budgeted Expenditures for Actions identified as Contributing may be found in the Contributing Actions Table.

Required Descriptions

LEA-wide and Schoolwide Actions

For each action being provided to an entire LEA or school, provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) for whom the action is principally directed, (2) how the action is designed to address the identified need(s) and why it is being provided on an LEA or

schoolwide basis, and (3) the metric(s) used to measure the effectiveness of the action in improving outcomes for the unduplicated student group(s).

Goal and Action #(s)	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness

Limited Actions

For each action being solely provided to one or more unduplicated student group(s), provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) being served, (2) how the action is designed to address the identified need(s), and (3) how the effectiveness of the action in improving outcomes for the unduplicated student group(s) will be measured.

Goal and Action #(s)	Identified Need(s)	How the Action(s) are Designed to Address Need(s)	Metric(s) to Monitor Effectiveness

For any limited action contributing to meeting the increased or improved services requirement that is associated with a Planned Percentage of Improved Services in the Contributing Summary Table rather than an expenditure of LCFF funds, describe the methodology that was used to determine the contribution of the action towards the proportional percentage, as applicable.

The use of stakeholder surveys, Parent Advisory Committee, School Advisory Committee, School Leadership Team, and Governing Board feedback was used to determine the contribution of the action towards the proportional percentage.

Additional Concentration Grant Funding

A description of the plan for how the additional concentration grant add-on funding identified above will be used to increase the number of staff providing direct services to students at schools that have a high concentration (above 55 percent) of foster youth, English learners, and low-income students, as applicable.

Additional funding will be used to employee instructional aides, after school tutors, and specialized staff to help support and meet the needs of foster youth, English learners, and low income students.

Staff-to-student ratios by type of school and concentration of unduplicated students	Schools with a student concentration of 55 percent or less	Schools with a student concentration of greater than 55 percent
Staff-to-student ratio of classified staff providing direct services to students	.	.
Staff-to-student ratio of certificated	.	.

staff providing direct services to students		

2026-27 Total Planned Expenditures Table

LCAP Year	1. Projected LCFF Base Grant	2. Projected LCFF Supplemental and/or Concentration Grants	3. Projected Percentage to Increase or Improve Services for the Coming School Year (2 divided by 1)	LCFF Carryover — Percentage (Input Percentage from Prior Year)	Total Percentage to Increase or Improve Services for the Coming School Year (3 + Carryover %)
2026-27	$0.00	$0.00	0.00%	0.00%	0.00%

Totals	LCFF Funds	Other State Funds	Local Funds	Federal Funds	Total Funds	Total Personnel	Total Non-Personnel
Totals	$4,175,848.00	$621,000.00	$0.00	$0.00	$4,796,848.00	$2,717,380.00	$2,079,468.00

Goal #	Action #	Action Title	Student Group(s)	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Time Span
1	1	1.1 School events and field studies	All Student Groups	No	Schoolwide	No	SJVA	Year
1	2	1.2 Student Connectedness	All Student Groups	Yes	Schoolwide	English Language Learners, Socioeconomically Disadvantaged, Special Education	SJVA	Year
1	3	1.3 Communications	All Student Groups	No	Schoolwide	No	SJVA	Year
1	4	1.4 Technology - Safety	All Student Groups	No	Schoolwide	No	SJVA	Year

Goal #	Action #	Action Title	Student Group(s)	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Time Span
		and Monitoring						
1	5	1.5 Counselor Academic, Social and Emotional	All Student Groups	Yes	Schoolwide	yes	SJVA	Year
2	1	2.1 Professional Development	All Student Groups	Yes	LEA-Wide	No	SJVA	Year
2	2	2.2 Inquiry and Project Based Resources	All Student Groups	Yes	LEA-Wide	EL, SPED, SED	SJVA	Year
2	3	2.3 Adoption/Purchase of standards aligned curriculum and required resources for core content areas	All Student Groups	No	LEA-Wide	No	SJVA	Year
2	4	2.4 Subscription for Data and Assessment Programs	All Student Groups	No	LEA-Wide	No	SJVA	Year
2	5	2.5 Career Technical Education	All Student Groups	No	LEA-Wide	No	SJVA	Year
2	6	2.6 4 Year Planning / Prepare students	All Student Groups	No	LEA-Wide	No	SJVA	Year

Goal #	Action #	Action Title	Student Group(s)	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Time Span
		for college and career						
2	7	2.7 Student Technology and Resources	All Student Groups	No	LEA-Wide	No	SJVA	Year
2	8	Hire and Retain Effective Educators	All Student Groups	No	LEA-Wide	No	SJVA	Year
3	1	3.1 Academic Tutors	All Student Groups	Yes	LEA-Wide	Yes	SJVA	Year
3	2	3.2 Achieve 3000	All Student Groups	Yes	LEA-Wide	Yes	SJVA	Year
3	3	3.3 Support for EL students and ELD Program	All Student Groups	Yes	LEA-Wide	EL, SPED, SED	SJVA	Year
3	4	3.4 After school and summer enrichment and intervention	All Student Groups	Yes	LEA-Wide	EL, SPED, SED	SJVA	Year
3	5	3.5 Credit recovery	All Student Groups	Yes	LEA-Wide	Yes	SJVA	Year

Goal #	Action #	Total Personnel	Total Non-personnel	LCFF Funds	Other State Funds	Local Funds	Federal Funds	Total Funds	Planned Percenta of Improve Services
1	1	$0.00	$165,600	$165,600	$0	$0.00	$0.00	$165,600	0%
1	2	$0.00	$51,750.0	$51,750.0	$0.00	$0.00	$0.00	$51,750.0	0%
1	3	$0.00	$168,705	$168,705	$0	$0.00	$0.00	$168,705	0%
1	4	$0.00	$131,445	$131,445	$0	$0.00	$0.00	$131,445	0%
1	5	$370,000	$30,545.0	$400,545	$0	$0.00	$0.00	$400,545	0%
2	1	$0.00	$343,243	$343,243	$0	$0.00	$0.00	$343,243	0%
2	2	$281,520	$0	$281,520	$0	$0.00	$0.00	$281,520	0%
2	3	$0.00	$307,395	$307,395	$0	$0.00	$0.00	$307,395	0%
2	4	$0.00	$53,820.0	$53,820.0	$0.00	$0.00	$0.00	$53,820.0	0%
2	5	$289,800	$0	$289,800	$0	$0.00	$0.00	$289,800	0%
2	6	$0.00	$30,015.0	$30,015.0	$0.00	$0.00	$0.00	$30,015.0	0%
2	7	$0.00	$279,450	$279,450	$0	$0.00	$0.00	$279,450	0%
2	8	$0.00	$186,300	$186,300	$0	$0.00	$0.00	$186,300	0%
3	1	$267,030	$0	$267,030	$0	$0.00	$0.00	$267,030	0%
3	2	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	0.00%
3	3	$267,030	$0	$267,030	$0	$0.00	$0.00	$267,030	0%
3	4	$1,242,00	$310,500	$931,500	$621,000	$0.00	$0.00	$1,552,5	0%
3	5	$0.00	$20,700.0	$20,700.0	$0.00	$0.00	$0.00	$20,700.0	0%

2026-27 Contributing Actions Table

1. Projected LCFF Base Grant	2. Projected LCFF Supplemental and/or Concentration Grants	3. Projected Percentage to Increase or Improve Services for the Coming School Year (2 divided by 1)	LCFF Carryover - Percentage (Percentage from Prior Year)	Total Percentage to Increase or Improve Services for the Coming School Year (3 + Carryover %)	4. Total Planned Contributing Expenditures (LCFF Funds)	5. Total Planned Percentage of Improved Services (%)	Planned Percentage to Increase or Improve Services for the Coming School Year (4 divided by 1 plus 5)
$0.00	$0.00	0.00%	0.00%	0.00%	$2,563,318.00	0.00%	0.00%

Totals by Type	Total LCFF Funds
Total:	$2,563,318.00
LEA-wide Total:	$3,257,803.00

Totals by Type	Total LCFF Funds
Limited Total:	$0.00
Schoolwide Total:	$918,045.00

Goal #	Action #	Action Title	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Planned Expenditures for Contributing Actions (LCFF Funds)	Planned Percentage of Improved Services (%)
1	2	1.2 Student Connectedness	Yes	Schoolwide	English Language Learners, Socioeconomically Disadvantaged, Special Education	SJVA	$51,750.00	0.00%
1	5	1.5 Counselor Academic, Social and Emotional	Yes	Schoolwide	yes	SJVA	$400,545.00	0.00%
2	1	2.1 Professional Development	Yes	LEA-Wide	No	SJVA	$343,243.00	0.00%
2	2	2.2 Inquiry and Project Based Resources	Yes	LEA-Wide	EL, SPED, SED	SJVA	$281,520.00	0.00%
3	1	3.1 Academic Tutors	Yes	LEA-Wide	Yes	SJVA	$267,030.00	0.00%
3	2	3.2 Achieve 3000	Yes	LEA-Wide	Yes	SJVA	$0.00	0.00%
3	3	3.3 Support for EL students and ELD Program	Yes	LEA-Wide	EL, SPED, SED	SJVA	$267,030.00	0.00%
3	4	3.4 After school	Yes	LEA-Wide	EL, SPED,	SJVA	$931,500.00	0.00%

Goal #	Action #	Action Title	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Planned Expenditures for Contributing Actions (LCFF Funds)	Planned Percentage of Improved Services (%)
		and summer enrichment and intervention			SED			
3	5	3.5 Credit recovery	Yes	LEA-Wide	Yes	SJVA	$20,700.00	0.00%

2025-26 Annual Update Table

Totals	Last Year's Total Planned Expenditures (Total Funds)	Total Estimated Actual Expenditures (Total Funds)
Totals	$4,233,000.00	$4,634,636.00

Last Year's Goal #	Last Year's Action #	Action Title	Contributed to Increased or Improved Services?	Last Year's Total Planned Expenditures (Total Funds)	Estimated Actual Expenditures (Input Total Funds)
1	1	1.1 School events and field studies	No	$160,000.00	$160,000.00
1	2	1.2 Student Connectedness	Yes	$50,000.00	$50,000.00
1	3	1.3 Communications	No	$110,000.00	$163,000.00
1	4	1.4 Technology - Safety and Monitoring	No	$105,000.00	$127,000.00
1	5	1.5 Counselor Academic, Social and Emotional	Yes	$450,000.00	$387,000.00
2	1	2.1 Professionals Development	Yes	$400,000.00	$331,636.00
2	2	2.2 Inquiry and Project Based Resources	Yes	$255,000.00	$272,000.00

Last Year's Goal #	Last Year's Action #	Action Title	Contributed to Increased or Improved Services?	Last Year's Total Planned Expenditures (Total Funds)	Estimated Actual Expenditures (Input Total Funds)
2	3	2.3 Adoption/Purchase of standards aligned curriculum and required resources for core content areas	No	$200,000.00	$297,000.00
2	4	2.4 Subscription for Data and Assessment Programs	No	$40,000.00	$52,000.00
2	5	2.5 Career Technical Education	No	$187,000.00	$280,000.00
2	6	2.6 4 Year Planning / Prepare students for college and career	No	$26,000.00	$29,000.00
2	7	2.7 Student Technology and Resources	No	$220,000.00	$270,000.00
2	8	Hire and Retain Effective Educators	No	$190,000.00	$180,000.00
3	1	3.1 Academic Tutors	Yes	$300,000.00	$258,000.00
3	2	3.2 Achieve 3000	Yes	$10,000.00	$0.00
3	3	3.3 Support for EL students and ELD Program	Yes	$310,000.00	$258,000.00
3	4	3.4 After school and summer enrichment and intervention	Yes	$1,200,000.00	$1,500,000.00
3	5	3.5 Credit recovery	Yes	$20,000.00	$20,000.00

2025-26 Contributing Actions Annual Update Table

Totals	6. Estimated Actual LCFF Supplemental and/or Concentration Grants (Input Dollar Amount)	4. Total Planned Contributing Expenditures (LCFF Funds)	7. Total Estimated Actual Expenditures for Contributing Actions (LCFF Funds)	Difference Between Planned and Estimated Actual Expenditures for Contributing Actions (Subtract 7 from 4)	5. Total Planned Percentage of Improved Services (%)	8. Total Estimated Actual Percentage of Improved Services (%)	Difference Between Planned and Estimated Actual Percentage of Improved Services (Subtract 5 from 8)
Totals	$3,572,185.00	$2,095,000.00	$2,176,636.00	($81,636.00)	0.00%	0.00%	0.00%

Last Year's Goal #	Last Year's Action #	Action Title	Contributed to Increased or Improved Services?	Last Year's Total Planned Expenditures for Contributing Actions(LCFF Funds)	Estimated Actual Expenditures for Contributing Actions (Input LCFF Funds)	Planned Percentage of Improved Services (%)	Estimated Actual Percentage of Improved Services (Input Percentage
1	2	1.2 Student Connectedness	Yes	$50,000.00	$50,000.00	0.00%	0.00%
1	5	1.5 Counselor Academic, Social and Emotional	Yes	$450,000.00	$387,000.00	0.00%	0.00%
2	1	2.1 Professional Development	Yes	$400,000.00	$331,636.00	0.00%	0.00%
2	2	2.2 Inquiry and Project Based Resources	Yes	$255,000.00	$272,000.00	0.00%	0.00%
3	1	3.1 Academic Tutors	Yes	$300,000.00	$258,000.00	0.00%	0.00%
3	2	3.2 Achieve 3000	Yes	$10,000.00	$0.00	0.00%	0.00%

Last Year's Goal #	Last Year's Action #	Action Title	Contributed to Increased or Improved Services?	Last Year's Total Planned Expenditures for Contributing Actions(LCFF Funds)	Estimated Actual Expenditures for Contributing Actions (Input LCFF Funds)	Planned Percentage of Improved Services (%)	Estimated Actual Percentage of Improved Services (Input Percentage
3	3	3.3 Support for EL students and ELD Program	Yes	$310,000.00	$258,000.00	0.00%	0.00%
3	4	3.4 After school and summer enrichment and intervention	Yes	$300,000.00	$600,000.00	0.00%	0.00%
3	5	3.5 Credit recovery	Yes	$20,000.00	$20,000.00	0.00%	0.00%

2025-26 LCFF Carryover Table

9. Estimated Actual LCFF Base Grant (Input Dollar Amount)	6. Estimated Actual LCFF Supplemental and/or Concentration Grants	LCFF Carryover - Percentage (Input Percentage from Prior Year)	10. Total Percentage to Increase or Improve Services for the Current School Year (6 divided by 9 plus Carryover %)	7. Total Estimated Actual Expenditures for Contributing Actions (LCFF Funds)	8. Total Estimated Actual Percentage of Improved Services (%)	11. Estimated Actual Percentage of Increased or Improved Services (7 divided by 9, plus 8)	12. LCFF Carryover — Dollar Amount (Subtract 11 from 10 and multiply by 9)	13. LCFF Carryover — Percentage (12 divided by 9)
$19,060,945	$3,572,185	0.00%	18.74%	$2,176,636.00	0.00%	11.42%	$139,554,970	0.32%

Local Control and Accountability Plan Instructions

Plan Summary

Engaging Educational Partners

Goals and Actions

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students

For additional questions or technical assistance related to the completion of the Local Control and Accountability Plan (LCAP) template, please contact the local county office of education (COE), or the California Department of Education's (CDE's) Local Agency Systems Support Office, by phone at 916-319-0809 or by email at LCFF@cde.ca.gov.

Introduction and Instructions

The Local Control Funding Formula (LCFF) requires local educational agencies (LEAs) to engage their local educational partners in an annual planning process to evaluate their progress within eight state priority areas encompassing all statutory metrics (COEs have 10 state priorities). LEAs document the results of this planning process in the LCAP using the template adopted by the State Board of Education.

The LCAP development process serves three distinct, but related functions:

- **Comprehensive Strategic Planning:** The process of developing and annually updating the LCAP supports comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the California School Dashboard (California *Education Code* [*EC*] Section 52064[e][1]). Strategic planning that is comprehensive connects budgetary decisions to teaching and learning performance data. LEAs should continually evaluate the hard choices they make about the use of limited resources to meet student and community needs to ensure opportunities and outcomes are improved for all students.

- **Meaningful Engagement of Educational Partners:** The LCAP development process should result in an LCAP that reflects decisions made through meaningful engagement (*EC* Section 52064[e][1]). Local educational partners possess valuable perspectives and insights about an LEA's programs and services. Effective strategic planning will incorporate these perspectives and insights in order to identify potential goals and actions to be included in the LCAP.

- **Accountability and Compliance:** The LCAP serves an important accountability function because the nature of some LCAP template sections require LEAs to show that they have complied with various requirements specified in the LCFF statutes and regulations, most notably:
    - Demonstrating that LEAs are increasing or improving services for foster youth, English learners, including long-term English learners, and low-income students in proportion to

the amount of additional funding those students generate under LCFF (*EC* Section 52064[b][4-6]).

- Establishing goals, supported by actions and related expenditures, that address the statutory priority areas and statutory metrics (*EC* sections 52064[b][1] and [2]).
  - **NOTE:** As specified in *EC* Section 62064(b)(1), the LCAP must provide a description of the annual goals, for all pupils and each subgroup of pupils identified pursuant to *EC* Section 52052, to be achieved for each of the state priorities. Beginning in 2023–24, *EC* Section 52052 identifies long-term English learners as a separate and distinct pupil subgroup with a numerical significance at 15 students.

- Annually reviewing and updating the LCAP to reflect progress toward the goals (*EC* Section 52064[b][7]).

- Ensuring that all increases attributable to supplemental and concentration grant calculations, including concentration grant add-on funding and/or LCFF carryover, are reflected in the LCAP (*EC* sections 52064[b][6], [8], and [11]).

The LCAP template, like each LEA's final adopted LCAP, is a document, not a process. LEAs must use the template to memorialize the outcome of their LCAP development process, which must: (a) reflect comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the California School Dashboard (Dashboard), (b) through meaningful engagement with educational partners that (c) meets legal requirements, as reflected in the final adopted LCAP. The sections included within the LCAP template do not and cannot reflect the full development process, just as the LCAP template itself is not intended as a tool for engaging educational partners.

If a county superintendent of schools has jurisdiction over a single school district, the county board of education and the governing board of the school district may adopt and file for review and approval a single LCAP consistent with the requirements in *EC* sections 52060, 52062, 52066, 52068, and 52070. The LCAP must clearly articulate to which entity's budget (school district or county superintendent of schools) all budgeted and actual expenditures are aligned.

The revised LCAP template for the 2024–25, 2025–26, and 2026–27 school years reflects statutory changes made through Senate Bill 114 (Committee on Budget and Fiscal Review), Chapter 48, Statutes of 2023.

At its most basic, the adopted LCAP should attempt to distill not just what the LEA is doing for students in transitional kindergarten through grade twelve (TK–12), but also allow educational partners to understand why, and whether those strategies are leading to improved opportunities and outcomes for students. LEAs are strongly encouraged to use language and a level of detail in their adopted LCAPs intended to be meaningful and accessible for the LEA's diverse educational partners and the broader public.

In developing and finalizing the LCAP for adoption, LEAs are encouraged to keep the following overarching frame at the forefront of the strategic planning and educational partner engagement functions:

Given present performance across the state priorities and on indicators in the Dashboard, how is the LEA using its budgetary resources to respond to TK–12 student and community needs, and address any performance gaps, including by meeting its obligation to increase or improve services for foster youth, English learners, and low-income students?

LEAs are encouraged to focus on a set of metrics and actions which, based on research, experience, and input gathered from educational partners, the LEA believes will have the biggest impact on behalf of its TK–12 students.

These instructions address the requirements for each section of the LCAP, but may include information about effective practices when developing the LCAP and completing the LCAP document. Additionally, the beginning of each template section includes information emphasizing the purpose that section serves.

Plan Summary

Purpose

A well-developed Plan Summary section provides a meaningful context for the LCAP. This section provides information about an LEA's community as well as relevant information about student needs and performance. In order to present a meaningful context for the rest of the LCAP, the content of this section should be clearly and meaningfully related to the content included throughout each subsequent section of the LCAP.

Requirements and Instructions

General Information

A description of the LEA, its schools, and its students in grades transitional kindergarten–12, as applicable to the LEA. LEAs may also provide information about their strategic plan, vision, etc.

Briefly describe the LEA, its schools, and its students in grades TK–12, as applicable to the LEA.

- For example, information about an LEA in terms of geography, enrollment, employment, the number and size of specific schools, recent community challenges, and other such information the LEA may wish to include can enable a reader to more fully understand the LEA's LCAP.
- As part of this response, identify all schools within the LEA receiving Equity Multiplier funding.

Reflections: Annual Performance

A reflection on annual performance based on a review of the California School Dashboard (Dashboard) and local data.

Reflect on the LEA's annual performance on the Dashboard and local data. This may include both successes and challenges identified by the LEA during the development process.

LEAs are encouraged to highlight how they are addressing the identified needs of student groups, and/or schools within the LCAP as part of this response.

As part of this response, the LEA must identify the following, which will remain unchanged during the three-year LCAP cycle:

- Any school within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard;
- Any student group within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard; and/or
- Any student group within a school within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard.

Reflections: Technical Assistance

As applicable, a summary of the work underway as part of technical assistance.

Annually identify the reason(s) the LEA is eligible for or has requested technical assistance consistent with *EC* sections 47607.3, 52071, 52071.5, 52072, or 52072.5, and provide a summary of the work underway as part of receiving technical assistance. The most common form of this technical assistance is frequently referred to as Differentiated Assistance, however this also includes LEAs that have requested technical assistance from their COE.

- If the LEA is not eligible for or receiving technical assistance, the LEA may respond to this prompt as “Not Applicable.”

Comprehensive Support and Improvement

An LEA with a school or schools identified for comprehensive support and improvement (CSI) under the Every Student Succeeds Act must respond to the following prompts:

Schools Identified

A list of the schools in the LEA that are eligible for comprehensive support and improvement.

- Identify the schools within the LEA that have been identified for CSI.

Support for Identified Schools

A description of how the LEA has or will support its eligible schools in developing comprehensive support and improvement plans.

- Describe how the LEA has or will support the identified schools in developing CSI plans that included a school-level needs assessment, evidence-based interventions, and the identification of any resource inequities to be addressed through the implementation of the CSI plan.

Monitoring and Evaluating Effectiveness

A description of how the LEA will monitor and evaluate the plan to support student and school improvement.

- Describe how the LEA will monitor and evaluate the implementation and effectiveness of the CSI plan to support student and school improvement.

Engaging Educational Partners

Purpose

Significant and purposeful engagement of parents, students, educators, and other educational partners, including those representing the student groups identified by LCFF, is critical to the development of the LCAP and the budget process. Consistent with statute, such engagement should support comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the Dashboard, accountability, and improvement across the state priorities and locally identified priorities (*EC* Section 52064[e][1]). Engagement of educational partners is an ongoing, annual process.

This section is designed to reflect how the engagement of educational partners influenced the decisions reflected in the adopted LCAP. The goal is to allow educational partners that participated in the LCAP development process and the broader public to understand how the LEA engaged educational partners and the impact of that engagement. LEAs are encouraged to keep this goal in the forefront when completing this section.

Requirements

School districts and COEs: *EC* sections 52060(g) (California Legislative Information) and 52066(g) (California Legislative Information) specify the educational partners that must be consulted when developing the LCAP:

- Teachers,
- Principals,
- Administrators,
- Other school personnel,
- Local bargaining units of the LEA,
- Parents, and
- Students

A school district or COE receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Before adopting the LCAP, school districts and COEs must share it with the applicable committees, as identified below under Requirements and Instructions. The superintendent is required by statute to respond in writing to the comments received from these committees. School districts and COEs must also consult with the special education local plan area administrator(s) when developing the LCAP.

Charter schools: *EC* Section 47606.5(d) (California Legislative Information) requires that the following educational partners be consulted with when developing the LCAP:

- Teachers,
- Principals,
- Administrators,
- Other school personnel,
- Parents, and
- Students

A charter school receiving Equity Multiplier funds must also consult with educational partners at the school generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for the school.

The LCAP should also be shared with, and LEAs should request input from, schoolsite-level advisory groups, as applicable (e.g., schoolsite councils, English Learner Advisory Councils, student advisory groups, etc.), to facilitate alignment between schoolsite and district-level goals. Information and resources that support effective engagement, define student consultation, and provide the requirements for advisory group composition, can be found under Resources on the CDE's LCAP webpage.

Before the governing board/body of an LEA considers the adoption of the LCAP, the LEA must meet the following legal requirements:

- For school districts, see Education Code Section 52062 (California Legislative Information);
  - **Note:** Charter schools using the LCAP as the School Plan for Student Achievement must meet the requirements of *EC* Section 52062(a).
- For COEs, see Education Code Section 52068 (California Legislative Information); and
- For charter schools, see Education Code Section 47606.5 (California Legislative Information).
- **NOTE:** As a reminder, the superintendent of a school district or COE must respond, in writing, to comments received by the applicable committees identified in the *Education Code* sections listed above. This includes the parent advisory committee and may include the English learner parent advisory committee and, as of July 1, 2024, the student advisory committee, as applicable.

Instructions

Respond to the prompts as follows:

A summary of the process used to engage educational partners in the development of the LCAP.

School districts and county offices of education must, at a minimum, consult with teachers, principals, administrators, other school personnel, local bargaining units, parents, and students in the development of the LCAP.

Charter schools must, at a minimum, consult with teachers, principals, administrators, other school personnel, parents, and students in the development of the LCAP.

An LEA receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Complete the table as follows:

Educational Partners

Identify the applicable educational partner(s) or group(s) that were engaged in the development of the LCAP.

Process for Engagement

Describe the engagement process used by the LEA to involve the identified educational partner(s) in the development of the LCAP. At a minimum, the LEA must describe how it met its obligation to consult with all statutorily required educational partners, as applicable to the type of LEA.

- A sufficient response to this prompt must include general information about the timeline of the process and meetings or other engagement strategies with educational partners. A response may also include information about an LEA's philosophical approach to engaging its educational partners.

- An LEA receiving Equity Multiplier funds must also include a summary of how it consulted with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

A description of how the adopted LCAP was influenced by the feedback provided by educational partners.

Describe any goals, metrics, actions, or budgeted expenditures in the LCAP that were influenced by or developed in response to the educational partner feedback.

- A sufficient response to this prompt will provide educational partners and the public with clear, specific information about how the engagement process influenced the development of the LCAP. This may include a description of how the LEA prioritized requests of educational partners within the context of the budgetary resources available or otherwise prioritized areas of focus within the LCAP.

- An LEA receiving Equity Multiplier funds must include a description of how the consultation with educational partners at schools generating Equity Multiplier funds influenced the development of the adopted LCAP.

- For the purposes of this prompt, this may also include, but is not necessarily limited to:

    - Inclusion of a goal or decision to pursue a Focus Goal (as described below)
    - Inclusion of metrics other than the statutorily required metrics
    - Determination of the target outcome on one or more metrics
    - Inclusion of performance by one or more student groups in the Measuring and Reporting Results subsection
    - Inclusion of action(s) or a group of actions
    - Elimination of action(s) or group of actions
    - Changes to the level of proposed expenditures for one or more actions
    - Inclusion of action(s) as contributing to increased or improved services for unduplicated students
    - Analysis of effectiveness of the specific actions to achieve the goal
    - Analysis of material differences in expenditures
    - Analysis of changes made to a goal for the ensuing LCAP year based on the annual update process

- Analysis of challenges or successes in the implementation of actions

Goals and Actions

Purpose

Well-developed goals will clearly communicate to educational partners what the LEA plans to accomplish, what the LEA plans to do in order to accomplish the goal, and how the LEA will know when it has accomplished the goal. A goal statement, associated metrics and expected outcomes, and the actions included in the goal must be in alignment. The explanation for why the LEA included a goal is an opportunity for LEAs to clearly communicate to educational partners and the public why, among the various strengths and areas for improvement highlighted by performance data and strategies and actions that could be pursued, the LEA decided to pursue this goal, and the related metrics, expected outcomes, actions, and expenditures.

A well-developed goal can be focused on the performance relative to a metric or metrics for all students, a specific student group(s), narrowing performance gaps, or implementing programs or strategies expected to impact outcomes. LEAs should assess the performance of their student groups when developing goals and the related actions to achieve such goals.

Requirements and Instructions

LEAs should prioritize the goals, specific actions, and related expenditures included within the LCAP within one or more state priorities. LEAs must consider performance on the state and local indicators, including their locally collected and reported data for the local indicators that are included in the Dashboard, in determining whether and how to prioritize its goals within the LCAP. As previously stated, strategic planning that is comprehensive connects budgetary decisions to teaching and learning performance data. LEAs should continually evaluate the hard choices they make about the use of limited resources to meet student and community needs to ensure opportunities and outcomes are improved for all students, and to address and reduce disparities in opportunities and outcomes between student groups indicated by the Dashboard.

In order to support prioritization of goals, the LCAP template provides LEAs with the option of developing three different kinds of goals:

- Focus Goal: A Focus Goal is relatively more concentrated in scope and may focus on a fewer number of metrics to measure improvement. A Focus Goal statement will be time bound and make clear how the goal is to be measured.
    - All Equity Multiplier goals must be developed as focus goals. For additional information, see Required Focus Goal(s) for LEAs Receiving Equity Multiplier Funding below.

- Broad Goal: A Broad Goal is relatively less concentrated in its scope and may focus on improving performance across a wide range of metrics.

- Maintenance of Progress Goal: A Maintenance of Progress Goal includes actions that may be ongoing without significant changes and allows an LEA to track performance on any metrics not addressed in the other goals of the LCAP.

Requirement to Address the LCFF State Priorities

At a minimum, the LCAP must address all LCFF priorities and associated metrics articulated in *EC* sections 52060(d) and 52066(d), as applicable to the LEA. The *LCFF State Priorities Summary* provides a summary of *EC* sections 52060(d) and 52066(d) to aid in the development of the LCAP.

Respond to the following prompts, as applicable:

Focus Goal(s)

Description

The description provided for a Focus Goal must be specific, measurable, and time bound.

- An LEA develops a Focus Goal to address areas of need that may require or benefit from a more specific and data intensive approach.
- The Focus Goal can explicitly reference the metric(s) by which achievement of the goal will be measured and the time frame according to which the LEA expects to achieve the goal.

Type of Goal

Identify the type of goal being implemented as a Focus Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain why the LEA has chosen to prioritize this goal.

- An explanation must be based on Dashboard data or other locally collected data.
- LEAs must describe how the LEA identified this goal for focused attention, including relevant consultation with educational partners.
- LEAs are encouraged to promote transparency and understanding around the decision to pursue a focus goal.

Required Focus Goal(s) for LEAs Receiving Equity Multiplier Funding

Description

LEAs receiving Equity Multiplier funding must include one or more focus goals for each school generating Equity Multiplier funding. In addition to addressing the focus goal requirements described above, LEAs must adhere to the following requirements.

Focus goals for Equity Multiplier schoolsites must address the following:

(A) All student groups that have the lowest performance level on one or more state indicators on the Dashboard, and

(B) Any underlying issues in the credentialing, subject matter preparation, and retention of the school's educators, if applicable.

- Focus Goals for each and every Equity Multiplier schoolsite must identify specific metrics for each identified student group, as applicable.

- An LEA may create a single goal for multiple Equity Multiplier schoolsites if those schoolsites have the same student group(s) performing at the lowest performance level on one or more state indicators on the Dashboard or, experience similar issues in the credentialing, subject matter preparation, and retention of the school's educators.
    - When creating a single goal for multiple Equity Multiplier schoolsites, the goal must identify the student groups and the performance levels on the Dashboard that the Focus Goal is addressing; or,

    - The common issues the schoolsites are experiencing in credentialing, subject matter preparation, and retention of the school's educators, if applicable.

Type of Goal

Identify the type of goal being implemented as an Equity Multiplier Focus Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain why the LEA has chosen to prioritize this goal.

- An explanation must be based on Dashboard data or other locally collected data.

- LEAs must describe how the LEA identified this goal for focused attention, including relevant consultation with educational partners.

- LEAs are encouraged to promote transparency and understanding around the decision to pursue a focus goal.

- In addition to this information, the LEA must also identify:
    - The school or schools to which the goal applies

LEAs are encouraged to approach an Equity Multiplier goal from a wholistic standpoint, considering how the goal might maximize student outcomes through the use of LCFF and other funding in addition to Equity Multiplier funds.

- Equity Multiplier funds must be used to supplement, not supplant, funding provided to Equity Multiplier schoolsites for purposes of the LCFF, the Expanded Learning Opportunities Program (ELO-P), the Literacy Coaches and Reading Specialists (LCRS) Grant Program, and/or the California Community Schools Partnership Program (CCSPP).

- This means that Equity Multiplier funds must not be used to replace funding that an Equity Multiplier schoolsite would otherwise receive to implement LEA-wide actions identified in the LCAP or that an Equity Multiplier schoolsite would otherwise receive to implement provisions of the ELO-P, the LCRS, and/or the CCSPP.

Note: *EC* Section 42238.024(b)(1) (California Legislative Information) requires that Equity Multiplier funds be used for the provision of evidence-based services and supports for students. Evidence-based services and supports are based on objective evidence that has informed the design of the service or support and/or guides the modification of those services and supports. Evidence-based supports and strategies are most commonly based on educational research and/or metrics of LEA, school, and/or student performance.

Broad Goal

Description

Describe what the LEA plans to achieve through the actions included in the goal.

- The description of a broad goal will be clearly aligned with the expected measurable outcomes included for the goal.
- The goal description organizes the actions and expected outcomes in a cohesive and consistent manner.
- A goal description is specific enough to be measurable in either quantitative or qualitative terms. A broad goal is not as specific as a focus goal. While it is specific enough to be measurable, there are many different metrics for measuring progress toward the goal.

Type of Goal

Identify the type of goal being implemented as a Broad Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain why the LEA developed this goal and how the actions and metrics grouped together will help achieve the goal.

Maintenance of Progress Goal

Description

Describe how the LEA intends to maintain the progress made in the LCFF State Priorities not addressed by the other goals in the LCAP.

- Use this type of goal to address the state priorities and applicable metrics not addressed within the other goals in the LCAP.

- The state priorities and metrics to be addressed in this section are those for which the LEA, in consultation with educational partners, has determined to maintain actions and monitor progress while focusing implementation efforts on the actions covered by other goals in the LCAP.

Type of Goal

Identify the type of goal being implemented as a Maintenance of Progress Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain how the actions will sustain the progress exemplified by the related metrics.

Measuring and Reporting Results:

For each LCAP year, identify the metric(s) that the LEA will use to track progress toward the expected outcomes.

- LEAs must identify metrics for specific student groups, as appropriate, including expected outcomes that address and reduce disparities in outcomes between student groups.
- The metrics may be quantitative or qualitative; but at minimum, an LEA's LCAP must include goals that are measured using all of the applicable metrics for the related state priorities, in each LCAP year, as applicable to the type of LEA.
- To the extent a state priority does not specify one or more metrics (e.g., implementation of state academic content and performance standards), the LEA must identify a metric to use within the LCAP. For these state priorities, LEAs are encouraged to use metrics based on or reported through the relevant local indicator self-reflection tools within the Dashboard.
- **Required metrics for LEA-wide actions:** For each action identified as 1) contributing towards the requirement to increase or improve services for foster youth, English learners, including long-term English learners, and low-income students and 2) being provided on an LEA-wide basis, the LEA must identify one or more metrics to monitor the effectiveness of the action and its budgeted expenditures.
    - These required metrics may be identified within the action description or the first prompt in the increased or improved services section, however the description must clearly identify the metric(s) being used to monitor the effectiveness of the action and the action(s) that the metric(s) apply to.
- **Required metrics for Equity Multiplier goals**: For each Equity Multiplier goal, the LEA must identify:

- The specific metrics for each identified student group at each specific schoolsite, as applicable, to measure the progress toward the goal, and/or
- The specific metrics used to measure progress in meeting the goal related to credentialing, subject matter preparation, or educator retention at each specific schoolsite.

Complete the table as follows:

Metric

- Enter the metric number.

Metric

- Identify the standard of measure being used to determine progress towards the goal and/or to measure the effectiveness of one or more actions associated with the goal.

Baseline

- Enter the baseline when completing the LCAP for 2024–25.
  - Use the most recent data associated with the metric available at the time of adoption of the LCAP for the first year of the three-year plan. LEAs may use data as reported on the 2023 Dashboard for the baseline of a metric only if that data represents the most recent available data (e.g., high school graduation rate).
  - Using the most recent data available may involve reviewing data the LEA is preparing for submission to the California Longitudinal Pupil Achievement Data System (CALPADS) or data that the LEA has recently submitted to CALPADS.
  - Indicate the school year to which the baseline data applies.
  - The baseline data must remain unchanged throughout the three-year LCAP.
    - This requirement is not intended to prevent LEAs from revising the baseline data if it is necessary to do so. For example, if an LEA identifies that its data collection practices for a particular metric are leading to inaccurate data and revises its practice to obtain accurate data, it would also be appropriate for the LEA to revise the baseline data to align with the more accurate data process and report its results using the accurate data.
    - If an LEA chooses to revise its baseline data, then, at a minimum, it must clearly identify the change as part of its response to the description of changes prompt in the Goal Analysis for the goal. LEAs are also strongly encouraged to involve their educational partners in the decision of whether or not to revise a baseline and to communicate the proposed change to their educational partners.
  - Note for Charter Schools: Charter schools developing a one- or two-year LCAP may identify a new baseline each year, as applicable.

Year 1 Outcome

- When completing the LCAP for 2025–26, enter the most recent data available. Indicate the school year to which the data applies.
    - Note for Charter Schools: Charter schools developing a one-year LCAP may provide the Year 1 Outcome when completing the LCAP for both 2025–26 and 2026–27 or may provide the Year 1 Outcome for 2025–26 and provide the Year 2 Outcome for 2026–27.

Year 2 Outcome

- When completing the LCAP for 2026–27, enter the most recent data available. Indicate the school year to which the data applies.
    - Note for Charter Schools: Charter schools developing a one-year LCAP may identify the Year 2 Outcome as not applicable when completing the LCAP for 2026–27 or may provide the Year 2 Outcome for 2026–27.

Target for Year 3 Outcome

- When completing the first year of the LCAP, enter the target outcome for the relevant metric the LEA expects to achieve by the end of the three-year LCAP cycle.
    - Note for Charter Schools: Charter schools developing a one- or two-year LCAP may identify a Target for Year 1 or Target for Year 2, as applicable.

Current Difference from Baseline

- When completing the LCAP for 2025–26 and 2026–27, enter the current difference between the baseline and the yearly outcome, as applicable.
    - Note for Charter Schools: Charter schools developing a one- or two-year LCAP will identify the current difference between the baseline and the yearly outcome for Year 1 and/or the current difference between the baseline and the yearly outcome for Year 2, as applicable.

Timeline for school districts and COEs for completing the "**Measuring and Reporting Results**" part of the Goal.

Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric.	Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric.	Enter information in this box when completing the LCAP for **2025–26**. Leave blank until then.	Enter information in this box when completing the LCAP for **2026–27**. Leave blank until then.	Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric.	Enter information in this box when completing the LCAP for **2025–26** and **2026–27**. Leave blank until then.

Goal Analysis:

Enter the LCAP Year.

Using actual annual measurable outcome data, including data from the Dashboard, analyze whether the planned actions were effective towards achieving the goal. “Effective” means the degree to which the planned actions were successful in producing the target result. Respond to the prompts as instructed.

Note: When completing the 2024–25 LCAP, use the 2023–24 Local Control and Accountability Plan Annual Update template to complete the Goal Analysis and identify the Goal Analysis prompts in the 2024–25 LCAP as “Not Applicable.”

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

- Describe the overall implementation of the actions to achieve the articulated goal, including relevant challenges and successes experienced with implementation.
    - Include a discussion of relevant challenges and successes experienced with the implementation process.
    - This discussion must include any instance where the LEA did not implement a planned action or implemented a planned action in a manner that differs substantively from how it was described in the adopted LCAP.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

- Explain material differences between Budgeted Expenditures and Estimated Actual Expenditures and between the Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services, as applicable. Minor variances in expenditures or percentages do not need to be addressed, and a dollar-for-dollar accounting is not required.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

- Describe the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal. “Effectiveness” means the degree to which the actions were successful in producing the target result and “ineffectiveness” means that the actions did not produce any significant or targeted result.
    - In some cases, not all actions in a goal will be intended to improve performance on all of the metrics associated with the goal.
    - When responding to this prompt, LEAs may assess the effectiveness of a single action or group of actions within the goal in the context of performance on a single metric or group of specific metrics within the goal that are applicable to the action(s). Grouping actions with metrics will allow for more robust analysis of whether the strategy the LEA is using to impact a specified set of metrics is working and increase transparency for educational partners. LEAs are encouraged to use such an approach when goals include multiple actions and metrics that are not closely associated.

- Beginning with the development of the 2024–25 LCAP, the LEA must change actions that have not proven effective over a three-year period.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

- Describe any changes made to this goal, expected outcomes, metrics, or actions to achieve this goal as a result of this analysis and analysis of the data provided in the Dashboard or other local data, as applicable.

    - As noted above, beginning with the development of the 2024–25 LCAP, the LEA must change actions that have not proven effective over a three-year period. For actions that have been identified as ineffective, the LEA must identify the ineffective action and must include a description of the following:

        - The reasons for the ineffectiveness, and

        - How changes to the action will result in a new or strengthened approach.

Actions:

Complete the table as follows. Add additional rows as necessary.

Action #

- Enter the action number.

Title

- Provide a short title for the action. This title will also appear in the action tables.

Description

- Provide a brief description of the action.
    - For actions that contribute to meeting the increased or improved services requirement, the LEA may include an explanation of how each action is principally directed towards and effective in meeting the LEA's goals for unduplicated students, as described in the instructions for the Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students section.

    - As previously noted, for each action identified as 1) contributing towards the requirement to increase or improve services for foster youth, English learners, including long-term English learners, and low-income students and 2) being provided on an LEA-wide basis, the LEA must identify one or more metrics to monitor the effectiveness of the action and its budgeted expenditures.

    - These required metrics may be identified within the action description or the first prompt in the increased or improved services section; however, the description must clearly identify the metric(s) being used to monitor the effectiveness of the action and the action(s) that the metric(s) apply to.

Total Funds

- Enter the total amount of expenditures associated with this action. Budgeted expenditures from specific fund sources will be provided in the action tables.

Contributing

- Indicate whether the action contributes to meeting the increased or improved services requirement as described in the Increased or Improved Services section using a “Y” for Yes or an “N” for No.
    - **Note:** for each such contributing action, the LEA will need to provide additional information in the Increased or Improved Services section to address the requirements in *California Code of Regulations*, Title 5 [5 *CCR*] Section 15496 in the Increased or Improved Services section of the LCAP.

***Actions for Foster Youth*:** School districts, COEs, and charter schools that have a numerically significant foster youth student subgroup are encouraged to include specific actions in the LCAP designed to meet needs specific to foster youth students.

Required Actions

- LEAs with 30 or more English learners and/or 15 or more long-term English learners must include specific actions in the LCAP related to, at a minimum:
    - Language acquisition programs, as defined in *EC* Section 306, provided to students, and
    - Professional development for teachers.
    - If an LEA has both 30 or more English learners and 15 or more long-term English learners, the LEA must include actions for both English learners and long-term English learners.
- LEAs eligible for technical assistance pursuant to *EC* sections 47607.3, 52071, 52071.5, 52072, or 52072.5, must include specific actions within the LCAP related to its implementation of the work underway as part of technical assistance. The most common form of this technical assistance is frequently referred to as Differentiated Assistance.
- LEAs that have Red Dashboard indicators for (1) a school within the LEA, (2) a student group within the LEA, and/or (3) a student group within any school within the LEA must include one or more specific actions within the LCAP:
    - The specific action(s) must be directed towards the identified student group(s) and/or school(s) and must address the identified state indicator(s) for which the student group or school received the lowest performance level on the 2023 Dashboard. Each student group and/or school that receives the lowest performance level on the 2023 Dashboard must be addressed by one or more actions.
    - These required actions will be effective for the three-year LCAP cycle.

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students

Purpose

A well-written Increased or Improved Services section provides educational partners with a comprehensive description, within a single dedicated section, of how an LEA plans to increase or improve services for its unduplicated students as defined in *EC* Section 42238.02 in grades TK–12 as compared to all students in grades TK–12, as applicable, and how LEA-wide or schoolwide actions identified for this purpose meet regulatory requirements. Descriptions provided should include sufficient detail yet be sufficiently succinct to promote a broader understanding of educational partners to facilitate their ability to provide input. An LEA's description in this section must align with the actions included in the Goals and Actions section as contributing.

Please Note: For the purpose of meeting the Increased or Improved Services requirement and consistent with *EC* Section 42238.02, long-term English learners are included in the English learner student group.

Statutory Requirements

An LEA is required to demonstrate in its LCAP how it is increasing or improving services for its students who are foster youth, English learners, and/or low-income, collectively referred to as unduplicated students, as compared to the services provided to all students in proportion to the increase in funding it receives based on the number and concentration of unduplicated students in the LEA (*EC* Section 42238.07[a][1], *EC* Section 52064[b][8][B]; 5 *CCR* Section 15496[a]). This proportionality percentage is also known as the "minimum proportionality percentage" or "MPP." The manner in which an LEA demonstrates it is meeting its MPP is two-fold: (1) through the expenditure of LCFF funds or through the identification of a Planned Percentage of Improved Services as documented in the Contributing Actions Table, and (2) through the explanations provided in the Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students section.

To improve services means to grow services in quality and to increase services means to grow services in quantity. Services are increased or improved by those actions in the LCAP that are identified in the Goals and Actions section as contributing to the increased or improved services requirement, whether they are provided across the entire LEA (LEA-wide action), provided to an entire school (Schoolwide action), or solely provided to one or more unduplicated student group(s) (Limited action).

Therefore, for *any* action contributing to meet the increased or improved services requirement, the LEA must include an explanation of:

- How the action is increasing or improving services for the unduplicated student group(s) (Identified Needs and Action Design), and
- How the action meets the LEA's goals for its unduplicated pupils in the state and any local priority areas (Measurement of Effectiveness).

LEA-wide and Schoolwide Actions

In addition to the above required explanations, LEAs must provide a justification for why an LEA-wide or Schoolwide action is being provided to all students and how the action is intended to improve outcomes for unduplicated student group(s) as compared to all students.

- Conclusory statements that a service will help achieve an expected outcome for the goal, without an explicit connection or further explanation as to how, are not sufficient.

- Further, simply stating that an LEA has a high enrollment percentage of a specific student group or groups does not meet the increased or improved services standard because enrolling students is not the same as serving students.

For School Districts Only

Actions provided on an **LEA-wide** basis at **school districts with an unduplicated pupil percentage of less than 55 percent** must also include a description of how the actions are the most effective use of the funds to meet the district's goals for its unduplicated pupils in the state and any local priority areas. The description must provide the basis for this determination, including any alternatives considered, supporting research, experience, or educational theory.

Actions provided on a **Schoolwide** basis for **schools with less than 40 percent enrollment of unduplicated pupils** must also include a description of how these actions are the most effective use of the funds to meet the district's goals for its unduplicated pupils in the state and any local priority areas. The description must provide the basis for this determination, including any alternatives considered, supporting research, experience, or educational theory.

Requirements and Instructions

Complete the tables as follows:

Total Projected LCFF Supplemental and/or Concentration Grants

- Specify the amount of LCFF supplemental and concentration grant funds the LEA estimates it will receive in the coming year based on the number and concentration of foster youth, English learner, and low-income students. This amount includes the Additional 15 percent LCFF Concentration Grant.

Projected Additional 15 percent LCFF Concentration Grant

- Specify the amount of additional LCFF concentration grant add-on funding, as described in *EC* Section 42238.02, that the LEA estimates it will receive in the coming year.

Projected Percentage to Increase or Improve Services for the Coming School Year

- Specify the estimated percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the LCAP year as calculated pursuant to 5 *CCR* Section 15496(a)(7).

LCFF Carryover — Percentage

- Specify the LCFF Carryover — Percentage identified in the LCFF Carryover Table. If a carryover percentage is not identified in the LCFF Carryover Table, specify a percentage of zero (0.00%).

LCFF Carryover — Dollar

- Specify the LCFF Carryover — Dollar amount identified in the LCFF Carryover Table. If a carryover amount is not identified in the LCFF Carryover Table, specify an amount of zero ($0).

Total Percentage to Increase or Improve Services for the Coming School Year

- Add the Projected Percentage to Increase or Improve Services for the Coming School Year and the Proportional LCFF Required Carryover Percentage and specify the percentage. This is the LEA's percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the LCAP year, as calculated pursuant to 5 *CCR* Section 15496(a)(7).

Required Descriptions:

LEA-wide and Schoolwide Actions

For each action being provided to an entire LEA or school, provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) for whom the action is principally directed, (2) how the action is designed to address the identified need(s) and why it is being provided on an LEA or schoolwide basis, and (3) the metric(s) used to measure the effectiveness of the action in improving outcomes for the unduplicated student group(s).

If the LEA has provided this required description in the Action Descriptions, state as such within the table.

Complete the table as follows:

Identified Need(s)

Provide an explanation of the unique identified need(s) of the LEA's unduplicated student group(s) for whom the action is principally directed.

An LEA demonstrates how an action is principally directed towards an unduplicated student group(s) when the LEA explains the need(s), condition(s), or circumstance(s) of the unduplicated student group(s) identified through a needs assessment and how the action addresses them. A meaningful needs assessment includes, at a minimum, analysis of applicable student achievement data and educational partner feedback.

How the Action(s) are Designed to Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis

Provide an explanation of how the action as designed will address the unique identified need(s) of the LEA's unduplicated student group(s) for whom the action is principally directed and the rationale for why the action is being provided on an LEA-wide or schoolwide basis.

- As stated above, conclusory statements that a service will help achieve an expected outcome for the goal, without an explicit connection or further explanation as to how, are not sufficient.

- Further, simply stating that an LEA has a high enrollment percentage of a specific student group or groups does not meet the increased or improved services standard because enrolling students is not the same as serving students.

Metric(s) to Monitor Effectiveness

Identify the metric(s) being used to measure the progress and effectiveness of the action(s).

Note for COEs and Charter Schools: In the case of COEs and charter schools, schoolwide and LEA-wide are considered to be synonymous.

Limited Actions

For each action being solely provided to one or more unduplicated student group(s), provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) being served, (2) how the action is designed to address the identified need(s), and (3) how the effectiveness of the action in improving outcomes for the unduplicated student group(s) will be measured.

If the LEA has provided the required descriptions in the Action Descriptions, state as such.

Complete the table as follows:

Identified Need(s)

Provide an explanation of the unique need(s) of the unduplicated student group(s) being served identified through the LEA's needs assessment. A meaningful needs assessment includes, at a minimum, analysis of applicable student achievement data and educational partner feedback.

How the Action(s) are Designed to Address Need(s)

Provide an explanation of how the action is designed to address the unique identified need(s) of the unduplicated student group(s) being served.

Metric(s) to Monitor Effectiveness

Identify the metric(s) being used to measure the progress and effectiveness of the action(s).

For any limited action contributing to meeting the increased or improved services requirement that is associated with a Planned Percentage of Improved Services in the Contributing Summary Table rather than an expenditure of LCFF funds, describe the methodology that was used to determine the contribution of the action towards the proportional percentage, as applicable.

- For each action with an identified Planned Percentage of Improved Services, identify the goal and action number and describe the methodology that was used.
- When identifying a Planned Percentage of Improved Services, the LEA must describe the methodology that it used to determine the contribution of the action towards the proportional percentage. The percentage of improved services for an action corresponds to the amount of LCFF funding that the LEA estimates it would expend to implement the action if it were funded.
- For example, an LEA determines that there is a need to analyze data to ensure that instructional aides and expanded learning providers know what targeted supports to provide to students who are foster youth. The LEA could implement this action by hiring additional staff to collect and analyze data and to coordinate supports for students, which, based on the LEA's current pay scale, the LEA estimates would cost $165,000. Instead, the LEA chooses to utilize a portion of existing staff time to analyze data relating to students who are foster youth. This analysis will

then be shared with site principals who will use the data to coordinate services provided by instructional assistants and expanded learning providers to target support to students. In this example, the LEA would divide the estimated cost of $165,000 by the amount of LCFF Funding identified in the Total Planned Expenditures Table and then convert the quotient to a percentage. This percentage is the Planned Percentage of Improved Services for the action.

Additional Concentration Grant Funding

A description of the plan for how the additional concentration grant add-on funding identified above will be used to increase the number of staff providing direct services to students at schools that have a high concentration (above 55 percent) of foster youth, English learners, and low-income students, as applicable.

An LEA that receives the additional concentration grant add-on described in *EC* Section 42238.02 is required to demonstrate how it is using these funds to increase the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is greater than 55 percent as compared to the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is equal to or less than 55 percent. The staff who provide direct services to students must be certificated staff and/or classified staff employed by the LEA; classified staff includes custodial staff.

Provide the following descriptions, as applicable to the LEA:

- An LEA that does not receive a concentration grant or the concentration grant add-on must indicate that a response to this prompt is not applicable.
- Identify the goal and action numbers of the actions in the LCAP that the LEA is implementing to meet the requirement to increase the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is greater than 55 percent.
- An LEA that does not have comparison schools from which to describe how it is using the concentration grant add-on funds, such as a single-school LEA or an LEA that only has schools with an enrollment of unduplicated students that is greater than 55 percent, must describe how it is using the funds to increase the number of credentialed staff, classified staff, or both, including custodial staff, who provide direct services to students at selected schools and the criteria used to determine which schools require additional staffing support.
- In the event that an additional concentration grant add-on is not sufficient to increase staff providing direct services to students at a school with an enrollment of unduplicated students that is greater than 55 percent, the LEA must describe how it is using the funds to retain staff providing direct services to students at a school with an enrollment of unduplicated students that is greater than 55 percent.

Complete the table as follows:

- Provide the staff-to-student ratio of classified staff providing direct services to students with a concentration of unduplicated students that is 55 percent or less and the staff-to-student ratio of

classified staff providing direct services to students at schools with a concentration of unduplicated students that is greater than 55 percent, as applicable to the LEA.
    - The LEA may group its schools by grade span (Elementary, Middle/Junior High, and High Schools), as applicable to the LEA.
    - The staff-to-student ratio must be based on the number of full-time equivalent (FTE) staff and the number of enrolled students as counted on the first Wednesday in October of each year.

- Provide the staff-to-student ratio of certificated staff providing direct services to students at schools with a concentration of unduplicated students that is 55 percent or less and the staff-to-student ratio of certificated staff providing direct services to students at schools with a concentration of unduplicated students that is greater than 55 percent, as applicable to the LEA.
    - The LEA may group its schools by grade span (Elementary, Middle/Junior High, and High Schools), as applicable to the LEA.
    - The staff-to-student ratio must be based on the number of FTE staff and the number of enrolled students as counted on the first Wednesday in October of each year.

Action Tables

Complete the Total Planned Expenditures Table for each action in the LCAP. The information entered into this table will automatically populate the other Action Tables. Information is only entered into the Total Planned Expenditures Table, the Annual Update Table, the Contributing Actions Annual Update Table, and the LCFF Carryover Table. The word “input” has been added to column headers to aid in identifying the column(s) where information will be entered. Information is not entered on the remaining Action tables.

The following tables are required to be included as part of the LCAP adopted by the local governing board or governing body:

- Table 1: Total Planned Expenditures Table (for the coming LCAP Year)
- Table 2: Contributing Actions Table (for the coming LCAP Year)
- Table 3: Annual Update Table (for the current LCAP Year)
- Table 4: Contributing Actions Annual Update Table (for the current LCAP Year)
- Table 5: LCFF Carryover Table (for the current LCAP Year)

Note: The coming LCAP Year is the year that is being planned for, while the current LCAP year is the current year of implementation. For example, when developing the 2024–25 LCAP, 2024–25 will be the coming LCAP Year and 2023–24 will be the current LCAP Year.

Total Planned Expenditures Table

In the Total Planned Expenditures Table, input the following information for each action in the LCAP for that applicable LCAP year:

- **LCAP Year**: Identify the applicable LCAP Year.
- **1. Projected LCFF Base Grant**: Provide the total amount estimated LCFF entitlement for the coming school year, excluding the supplemental and concentration grants and the add-ons for the Targeted Instructional Improvement Block Grant program, the former Home-to-School Transportation program, and the Small School District Transportation program, pursuant to 5 *CCR* Section 15496(a)(8). Note that the LCFF Base Grant for purposes of the LCAP also includes the Necessary Small Schools and Economic Recovery Target allowances for school districts, and County Operations Grant for COEs.

  See *EC* sections 2574 (for COEs) and 42238.02 (for school districts and charter schools), as applicable, for LCFF entitlement calculations.
- **2. Projected LCFF Supplemental and/or Concentration Grants:** Provide the total amount of LCFF supplemental and concentration grants estimated on the basis of the number and concentration of unduplicated students for the coming school year.
- **3. Projected Percentage to Increase or Improve Services for the Coming School Year:** This percentage will not be entered; it is calculated based on the Projected LCFF Base Grant and the Projected LCFF Supplemental and/or Concentration Grants, pursuant to 5 *CCR* Section 15496(a)(8). This is the percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the coming LCAP year.
- **LCFF Carryover — Percentage:** Specify the LCFF Carryover — Percentage identified in the LCFF Carryover Table from the prior LCAP year. If a carryover percentage is not identified in the LCFF Carryover Table, specify a percentage of zero (0.00%).
- **Total Percentage to Increase or Improve Services for the Coming School Year:** This percentage will not be entered; it is calculated based on the Projected Percentage to Increase or Improve Services for the Coming School Year and the LCFF Carryover — Percentage. ***This is the percentage by which the LEA must increase or improve services for unduplicated pupils as compared to the services provided to all students in the coming LCAP year.***
- **Goal #**: Enter the LCAP Goal number for the action.
- **Action #**: Enter the action’s number as indicated in the LCAP Goal.
- **Action Title**: Provide a title of the action.

- **Student Group(s)**: Indicate the student group or groups who will be the primary beneficiary of the action by entering “All,” or by entering a specific student group or groups.

- **Contributing to Increased or Improved Services?:** Type “Yes” if the action **is** included as contributing to meeting the increased or improved services requirement; OR, type “No” if the action is **not** included as contributing to meeting the increased or improved services requirement.

- If “Yes” is entered into the Contributing column, then complete the following columns:
    - **Scope**: The scope of an action may be LEA-wide (i.e., districtwide, countywide, or charterwide), schoolwide, or limited. An action that is LEA-wide in scope upgrades the entire educational program of the LEA. An action that is schoolwide in scope upgrades the entire educational program of a single school. An action that is limited in its scope is an action that serves only one or more unduplicated student groups.

    - **Unduplicated Student Group(s)**: Regardless of scope, contributing actions serve one or more unduplicated student groups. Indicate one or more unduplicated student groups for whom services are being increased or improved as compared to what all students receive.

    - **Location**: Identify the location where the action will be provided. If the action is provided to all schools within the LEA, the LEA must indicate “All Schools.” If the action is provided to specific schools within the LEA or specific grade spans only, the LEA must enter “Specific Schools” or “Specific Grade Spans.” Identify the individual school or a subset of schools or grade spans (e.g., all high schools or grades transitional kindergarten through grade five), as appropriate.

- **Time Span**: Enter “ongoing” if the action will be implemented for an indeterminate period of time. Otherwise, indicate the span of time for which the action will be implemented. For example, an LEA might enter “1 Year,” or “2 Years,” or “6 Months.”

- **Total Personnel**: Enter the total amount of personnel expenditures utilized to implement this action.

- **Total Non-Personnel**: This amount will be automatically calculated based on information provided in the Total Personnel column and the Total Funds column.

- **LCFF Funds**: Enter the total amount of LCFF funds utilized to implement this action, if any. LCFF funds include all funds that make up an LEA’s total LCFF target (i.e., base grant, grade span adjustment, supplemental grant, concentration grant, Targeted Instructional Improvement Block Grant, and Home-To-School Transportation).
    - **Note:** For an action to contribute towards meeting the increased or improved services requirement, it must include some measure of LCFF funding. The action may also include funding from other sources, however the extent to which an action contributes to

meeting the increased or improved services requirement is based on the LCFF funding being used to implement the action.

- **Other State Funds**: Enter the total amount of Other State Funds utilized to implement this action, if any.
    - **Note:** Equity Multiplier funds must be included in the “Other State Funds” category, not in the “LCFF Funds” category. As a reminder, Equity Multiplier funds must be used to supplement, not supplant, funding provided to Equity Multiplier schoolsites for purposes of the LCFF, the ELO-P, the LCRS, and/or the CCSPP. This means that Equity Multiplier funds must not be used to replace funding that an Equity Multiplier schoolsite would otherwise receive to implement LEA-wide actions identified in the LEA’s LCAP or that an Equity Multiplier schoolsite would otherwise receive to implement provisions of the ELO-P, the LCRS, and/or the CCSPP.
- **Local Funds**: Enter the total amount of Local Funds utilized to implement this action, if any.
- **Federal Funds**: Enter the total amount of Federal Funds utilized to implement this action, if any.
- **Total Funds**: This amount is automatically calculated based on amounts entered in the previous four columns.
- **Planned Percentage of Improved Services**: For any action identified as contributing, being provided on a Limited basis to unduplicated students, and that does not have funding associated with the action, enter the planned quality improvement anticipated for the action as a percentage rounded to the nearest hundredth (0.00%). A limited action is an action that only serves foster youth, English learners, and/or low-income students.
    - As noted in the instructions for the Increased or Improved Services section, when identifying a Planned Percentage of Improved Services, the LEA must describe the methodology that it used to determine the contribution of the action towards the proportional percentage. The percentage of improved services for an action corresponds to the amount of LCFF funding that the LEA estimates it would expend to implement the action if it were funded.

      For example, an LEA determines that there is a need to analyze data to ensure that instructional aides and expanded learning providers know what targeted supports to provide to students who are foster youth. The LEA could implement this action by hiring additional staff to collect and analyze data and to coordinate supports for students, which, based on the LEA’s current pay scale, the LEA estimates would cost $165,000. Instead, the LEA chooses to utilize a portion of existing staff time to analyze data relating to students who are foster youth. This analysis will then be shared with site principals who will use the data to coordinate services provided by instructional assistants and expanded learning providers to target support to students. In this example, the LEA would divide the estimated cost of $165,000 by the amount of LCFF Funding identified in the Data Entry Table and then convert the quotient to a percentage. This percentage is the Planned Percentage of Improved Services for the action.

Contributing Actions Table

As noted above, information will not be entered in the Contributing Actions Table; however, the ‘Contributing to Increased or Improved Services?’ column will need to be checked to ensure that only actions with a “Yes” are displaying. If actions with a “No” are displayed or if actions that are contributing

are not displaying in the column, use the drop-down menu in the column header to filter only the “Yes” responses.

Annual Update Table

In the Annual Update Table, provide the following information for each action in the LCAP for the relevant LCAP year:

- **Estimated Actual Expenditures**: Enter the total estimated actual expenditures to implement this action, if any.

Contributing Actions Annual Update Table

In the Contributing Actions Annual Update Table, check the ‘Contributing to Increased or Improved Services?’ column to ensure that only actions with a “Yes” are displaying. If actions with a “No” are displayed or if actions that are contributing are not displaying in the column, use the drop-down menu in the column header to filter only the “Yes” responses. Provide the following information for each contributing action in the LCAP for the relevant LCAP year:

- **6. Estimated Actual LCFF Supplemental and/or Concentration Grants:** Provide the total amount of LCFF supplemental and concentration grants estimated based on the number and concentration of unduplicated students in the current school year.

- **Estimated Actual Expenditures for Contributing Actions**: Enter the total estimated actual expenditure of LCFF funds used to implement this action, if any.

- **Estimated Actual Percentage of Improved Services:** For any action identified as contributing, being provided on a Limited basis only to unduplicated students, and that does not have funding associated with the action, enter the total estimated actual quality improvement anticipated for the action as a percentage rounded to the nearest hundredth (0.00%).
    - Building on the example provided above for calculating the Planned Percentage of Improved Services, the LEA in the example implements the action. As part of the annual update process, the LEA reviews implementation and student outcome data and determines that the action was implemented with fidelity and that outcomes for foster youth students improved. The LEA reviews the original estimated cost for the action and determines that had it hired additional staff to collect and analyze data and to coordinate supports for students that estimated actual cost would have been $169,500 due to a cost of living adjustment. The LEA would divide the estimated actual cost of $169,500 by the amount of LCFF Funding identified in the Data Entry Table and then convert the quotient to a percentage. This percentage is the Estimated Actual Percentage of Improved Services for the action.

LCFF Carryover Table

- **9. Estimated Actual LCFF Base Grant**: Provide the total amount of estimated LCFF Target Entitlement for the current school year, excluding the supplemental and concentration grants and the add-ons for the Targeted Instructional Improvement Block Grant program, the former Home-to-School Transportation program, and the Small School District Transportation program, pursuant to 5 *CCR* Section 15496(a)(8). Note that the LCFF Base Grant for purposes of the LCAP also includes the Necessary Small Schools and Economic Recovery Target allowances for school districts, and County Operations Grant for COEs. See *EC* sections 2574 (for COEs)

and 42238.02 (for school districts and charter schools), as applicable, for LCFF entitlement calculations.

- **10. Total Percentage to Increase or Improve Services for the Current School Year:** This percentage will not be entered. The percentage is calculated based on the amounts of the Estimated Actual LCFF Base Grant (9) and the Estimated Actual LCFF Supplemental and/or Concentration Grants (6), pursuant to 5 *CCR* Section 15496(a)(8), plus the LCFF Carryover – Percentage from the prior year. This is the percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the current LCAP year.

Calculations in the Action Tables

To reduce the duplication of effort of LEAs, the Action Tables include functionality such as pre-population of fields and cells based on the information provided in the Data Entry Table, the Annual Update Summary Table, and the Contributing Actions Table. For transparency, the functionality and calculations used are provided below.

Contributing Actions Table

- **4. Total Planned Contributing Expenditures (LCFF Funds)**
  - This amount is the total of the Planned Expenditures for Contributing Actions (LCFF Funds) column.

- **5. Total Planned Percentage of Improved Services**
  - This percentage is the total of the Planned Percentage of Improved Services column.

- **Planned Percentage to Increase or Improve Services for the coming school year (4 divided by 1, plus 5)**
  - This percentage is calculated by dividing the Total Planned Contributing Expenditures (4) by the Projected LCFF Base Grant (1), converting the quotient to a percentage, and adding it to the Total Planned Percentage of Improved Services (5).

Contributing Actions Annual Update Table

Pursuant to *EC* Section 42238.07(c)(2), if the Total Planned Contributing Expenditures (4) is less than the Estimated Actual LCFF Supplemental and Concentration Grants (6), the LEA is required to calculate the difference between the Total Planned Percentage of Improved Services (5) and the Total Estimated Actual Percentage of Improved Services (7). If the Total Planned Contributing Expenditures (4) is equal to or greater than the Estimated Actual LCFF Supplemental and Concentration Grants (6), the Difference Between Planned and Estimated Actual Percentage of Improved Services will display “Not Required.”

- **6. Estimated Actual LCFF Supplemental and Concentration Grants**
  - This is the total amount of LCFF supplemental and concentration grants the LEA estimates it will actually receive based on of the number and concentration of unduplicated students in the current school year.

- **4. Total Planned Contributing Expenditures (LCFF Funds)**
  - This amount is the total of the Last Year's Planned Expenditures for Contributing Actions (LCFF Funds).

- **7. Total Estimated Actual Expenditures for Contributing Actions**
  - This amount is the total of the Estimated Actual Expenditures for Contributing Actions (LCFF Funds).

- **Difference Between Planned and Estimated Actual Expenditures for Contributing Actions (Subtract 7 from 4)**
  - This amount is the Total Estimated Actual Expenditures for Contributing Actions (7) subtracted from the Total Planned Contributing Expenditures (4).

- **5. Total Planned Percentage of Improved Services (%)**
  - This amount is the total of the Planned Percentage of Improved Services column.

- **8. Total Estimated Actual Percentage of Improved Services (%)**
  - This amount is the total of the Estimated Actual Percentage of Improved Services column.

- **Difference Between Planned and Estimated Actual Percentage of Improved Services (Subtract 5 from 8)**
  - This amount is the Total Planned Percentage of Improved Services (5) subtracted from the Total Estimated Actual Percentage of Improved Services (8).

LCFF Carryover Table

- **10. Total Percentage to Increase or Improve Services for the Current School Year (6 divided by 9 plus Carryover %)**
  - This percentage is the Estimated Actual LCFF Supplemental and/or Concentration Grants (6) divided by the Estimated Actual LCFF Base Grant (9) plus the LCFF Carryover – Percentage from the prior year.

- **11. Estimated Actual Percentage of Increased or Improved Services (7 divided by 9, plus 8)**
  - This percentage is the Total Estimated Actual Expenditures for Contributing Actions (7) divided by the LCFF Funding (9), then converting the quotient to a percentage and adding the Total Estimated Actual Percentage of Improved Services (8).

- **12. LCFF Carryover — Dollar Amount LCFF Carryover (Subtract 11 from 10 and multiply by 9)**
  - If the Estimated Actual Percentage of Increased or Improved Services (11) is less than the Estimated Actual Percentage to Increase or Improve Services (10), the LEA is required to carry over LCFF funds.

The amount of LCFF funds is calculated by subtracting the Estimated Actual Percentage to Increase or Improve Services (11) from the Estimated Actual Percentage of Increased or Improved Services (10) and then multiplying by the Estimated Actual LCFF Base Grant (9). This amount is the amount of LCFF funds that is required to be carried over to the coming year.

- **13. LCFF Carryover — Percentage (12 divided by 9)**
  - This percentage is the unmet portion of the Percentage to Increase or Improve Services that the LEA must carry over into the coming LCAP year. The percentage is calculated by dividing the LCFF Carryover (12) by the LCFF Funding (9).