LCFF Budget Overview for Parents

LCFF Budget Overview for Parents Template

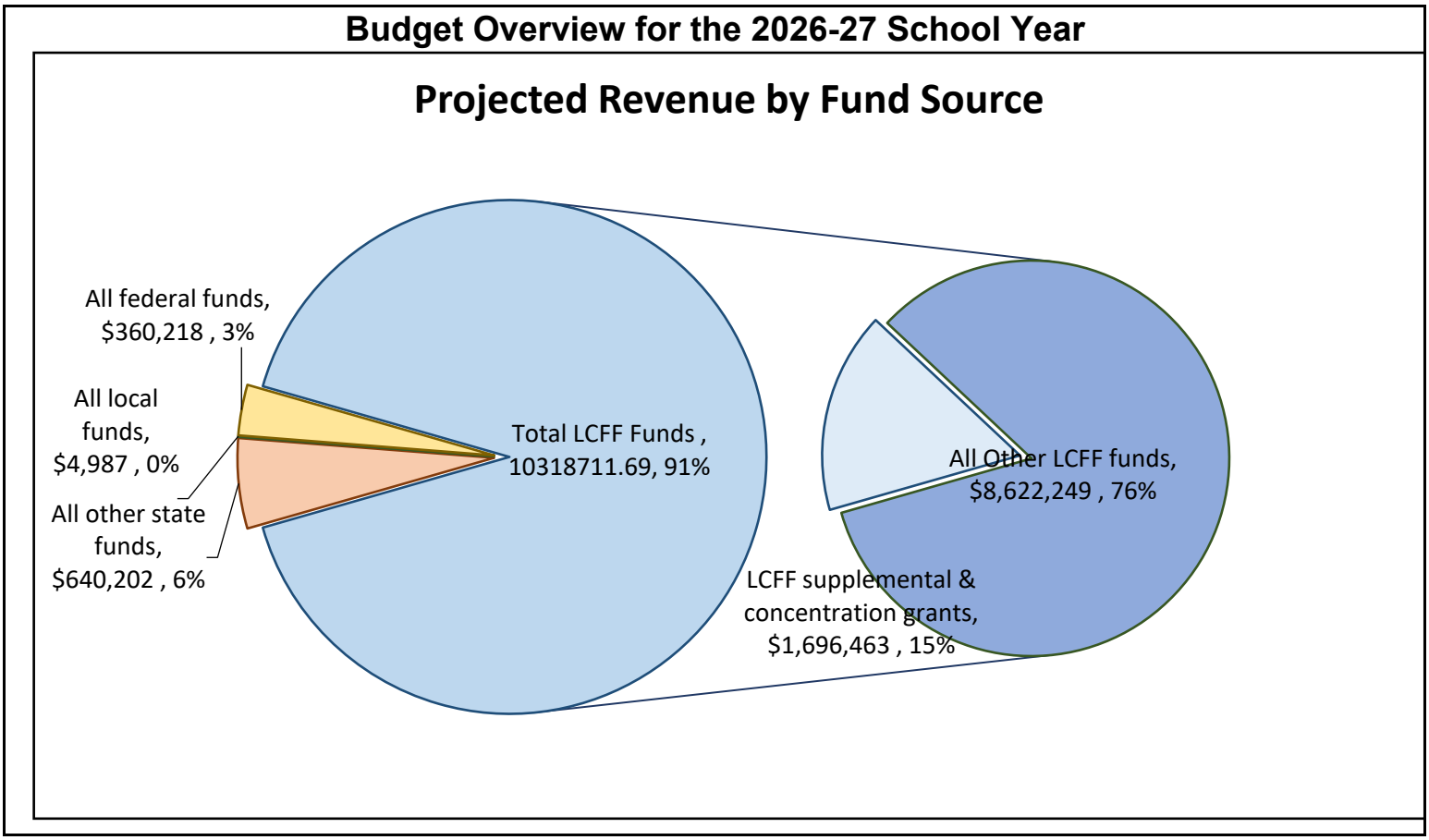
Local Educational Agency (LEA) Name: Lockhurst Drive Charter Elementary School

CDS Code: 19 64733 6017891

School Year: 2026-27

LEA contact information: Krista Bella, Principal;krb2221@lausd.net

School districts receive funding from different sources: state funds under the Local Control Funding Formula (LCFF), other state funds, local funds, and federal funds. LCFF funds include a base level of funding for all LEAs and extra funding - called "supplemental and concentration" grants - to LEAs based on the enrollment of high needs students (foster youth, English learners, and low-income students).

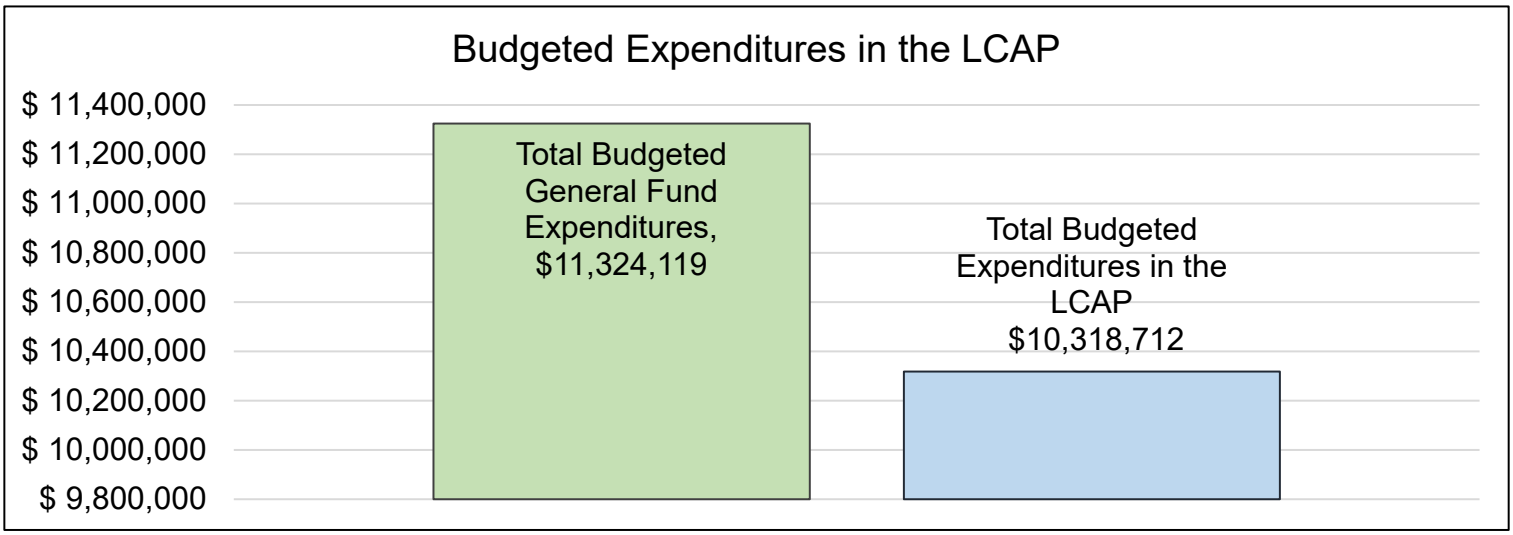


This chart shows the total general purpose revenue Lockhurst Drive Charter Elementary School expects to receive in the coming year from all sources.

The text description for the above chart is as follows: The total revenue projected for Lockhurst Drive Charter Elementary School is $11,324,118.69, of which $10,318,711.69 is Local Control Funding Formula (LCFF), $640,202.00 is other state funds, $4,987.00 is local funds, and $360,218.00 is federal funds. Of the $10,318,711.69 in LCFF Funds, $1,696,462.72 is generated based on the enrollment of high needs students (foster youth, English learner, and low-income students).

LCFF Budget Overview for Parents

The LCFF gives school districts more flexibility in deciding how to use state funds. In exchange, school districts must work with parents, educators, students, and the community to develop a Local Control and Accountability Plan (LCAP) that shows how they will use these funds to serve students.



This chart provides a quick summary of how much Lockhurst Drive Charter Elementary School plans to spend for 2026-27. It shows how much of the total is tied to planned actions and services in the LCAP.

The text description of the above chart is as follows: Lockhurst Drive Charter Elementary School plans to spend $11,324,118.69 for the 2026-27 school year. Of that amount, $10,318,711.69 is tied to actions/services in the LCAP and $1,005,407.00 is not included in the LCAP. The budgeted expenditures that are not included in the LCAP will be used for the following:

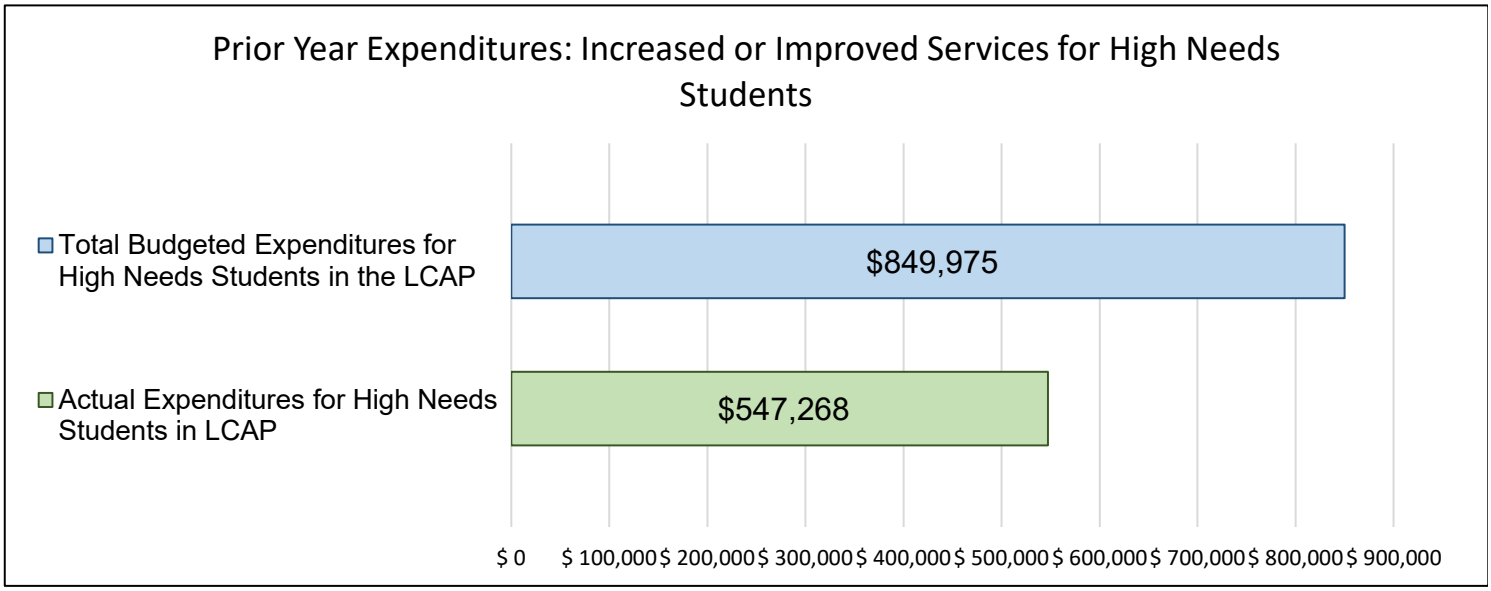
Affiliated Charter Schools are operated by the District and follow all District-wide policy guidelines. In alignment with the District's LCAP, the school's LCAP includes all LCFF sources as identified in the adopted Los Angeles Unified budget. Note that the Action Tables only reflect the school's discretionary funds (as these funds carry over within the school's budget). All Affiliated Charter School-determined expenditures are reflected in the LCAP and are referenced in the body of the LCAP Goals and Actions. The LCAP includes all LCFF funds for 2026–27 and does not include any other local, additional state, or federal funds. Those additional funds are covered in other plans such as the Special Education Local Plan Area (SELPA) Plan for other non-LCFF sources of Special Education funds and the LCAP Federal Addendum for federal funding sources.

Increased or Improved Services for High Needs Students in the LCAP for the 2026-27 School Year

In 2026-27, Lockhurst Drive Charter Elementary School is projecting it will receive $1,696,462.72 based on the enrollment of foster youth, English learner, and low-income students. Lockhurst Drive Charter Elementary School must describe how it intends to increase or improve services for high needs students in the LCAP. Lockhurst Drive Charter Elementary School plans to spend $1,696,462.72 towards meeting this requirement, as described in the LCAP.

LCFF Budget Overview for Parents

Update on Increased or Improved Services for High Needs Students in 2025-26



This chart compares what Lockhurst Drive Charter Elementary School budgeted last year in the LCAP for actions and services that contribute to increasing or improving services for high needs students with what Lockhurst Drive Charter Elementary School estimates it has spent on actions and services that contribute to increasing or improving services for high needs students in the current year.

The text description of the above chart is as follows: In 2025-26, Lockhurst Drive Charter Elementary School's LCAP budgeted $849,975.00 for planned actions to increase or improve services for high needs students. Lockhurst Drive Charter Elementary School actually spent $547,268.00 for actions to increase or improve services for high needs students in 2025-26. The difference between the budgeted and actual expenditures of $302,707.00 had the following impact on Lockhurst Drive Charter Elementary School's ability to increase or improve services for high needs students:

Note that the planned and actual expenditures for actions and services to increase or improve services reported here ONLY reflect the Affiliated Charter School's discretionary LCFF Supplemental and Concentration funds and expenditures (as shown in the Action Tables). The difference between Total Budgeted Expenditures and Actual Expenditures in the above chart is mainly due to staffing shortages and reliance on one-time funds. Despite these challenges, the Affiliated Charter School in partnership with Los Angeles Unified, prioritized and used available staff to support our target student populations of English Learners, students from low-income families, and students in foster care. However, staffing gaps limited student access to some planned academic and social-emotional services. For details, see the Goal Analysis sections of the 2025-26 LCAP.

Local Control and Accountability Plan

The instructions for completing the Local Control and Accountability Plan (LCAP) follow the template.

Local Educational Agency (LEA) Name	Contact Name and Title	Email and Phone
Lockhurst Drive Charter Elementary School	Krista Bella, Principal	krb2221@lausd.net; 818-888-5280

Plan Summary [2026-27]

General Information

A description of the LEA, its schools, and its students in grades transitional kindergarten–12, as applicable to the LEA. LEAs may also provide information about their strategic plan, vision, etc.

Lockhurst Drive Charter Elementary School is located in the suburbs of Woodland Hills, California. Our school has a very involved school community where families are encouraged to take part in school activities, volunteerism, and supporting our academic program when appropriate. We provide an educational environment that promotes and develops academic excellence. We have about 438 students with diverse backgrounds and learning needs including students with disabilities, English Learners, and Gifted and Talented students. We encourage and teach our students to gain a growth mindset, a belief that all students can learn and experience success. We believe in empowering students to become productive and responsible citizens of the 21st Century, to be ready for the World.

Our students will have first-hand knowledge that each child has unique value and worth despite differences in outlook, identity, and ability. We have Special Day Programs for preschool students with developmental delays or disabilities as well as classes for students with autism on the alternate curriculum. Students with disabilities learn in the least restrictive environment and have opportunities to learn from their typical peers. Most of our twenty six teachers have remained at Lockhurst for many years and all of them work collaboratively with their grade level partners and our school's many committees and Leadership Teams. As a School for Advanced Studies our teachers engage in Professional Development specific to meeting the needs of our GATE population and meet with our Professional Learning Communities to review differentiation strategies. While high quality instruction and academic excellence is an important pillar, we also understand the importance of Social Emotional Learning and Positive Behavior Support Strategies to support the whole child.

Reflections: Annual Performance

A reflection on annual performance based on a review of the California School Dashboard (Dashboard) and local data.

In the 2023 CA School Dashboard, our school had 0 areas where All Students were in the lowest performance level rating (i.e., Red or Very Low). The table below indicates the lowest performance ratings by student group on the 2023, 2024 and 2025 CA Dashboards.

CA Dashboard Indicator	Lowest Performance Rating by Student Group based on 2023 CA Dashboard	Lowest Performance Rating by Student Group based on 2024 CA Dashboard	Lowest Performance Rating by Student Group based on 2025 CA Dashboard
Chronic Absenteeism	N/A	N/A	N/A
Suspension Rate	N/A	N/A	N/A
Graduation Rate	-	-	-
College/Career	-	-	-
English Language Arts	N/A	N/A	N/A
Mathematics	N/A	N/A	N/A
English Learner Progress Indicator (ELPI)	N/A	N/A	N/A

Lockhurst Drive Charter Elementary performed very well on the 2025 CA Dashboard, which reflected that students increased by 20.2 points in English Language Arts. Mathematics increased by 13.2 points and English Learner Progress increased by 8.7%. Continuing the positive trends, Chronic Absenteeism declined by 4.8% from the previous year. The school maintained the suspicion rate of 0%.

Reflections: Technical Assistance

As applicable, a summary of the work underway as part of technical assistance.

[Respond here]

Comprehensive Support and Improvement

An LEA with a school or schools eligible for comprehensive support and improvement must respond to the following prompts.

Schools Identified

A list of the schools in the LEA that are eligible for comprehensive support and improvement.

[Identify the eligible schools here]

Support for Identified Schools

A description of how the LEA has or will support its eligible schools in developing comprehensive support and improvement plans.

[Describe support for schools here]

Monitoring and Evaluating Effectiveness

A description of how the LEA will monitor and evaluate the plan to support student and school improvement.

[Describe monitoring and evaluation here]

Engaging Educational Partners

A summary of the process used to engage educational partners in the development of the LCAP.

School districts and county offices of education must, at a minimum, consult with teachers, principals, administrators, other school personnel, local bargaining units, parents, and students in the development of the LCAP.

Charter schools must, at a minimum, consult with teachers, principals, administrators, other school personnel, parents, and students in the development of the LCAP.

An LEA receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Educational Partner(s)	Process for Engagement
Students	At Lockhurst Drive Elementary School, we believe in empowering students to be leaders and role models within our school community. Students are encouraged to run for student council and take an active role in making positive changes for our school. They also lead weekly assemblies, assist with school tours, and serve as play leaders who help younger students learn playground rules while supporting our Positive Behavior Intervention Plan. By teaching expectations, modeling kindness, and reinforcing positive behavior with “Caught Being Good” slips, our students help build a safe and supportive school environment. Ultimately, our students are what make Lockhurst great, and we challenge them every day to be the leaders we know they can be.
Parents	At Lockhurst Drive CES we value the input of our students and families. Both our Council and our Local School Leadership Council includes parents. They serve as important members of both our decisionmaking bodies. A parent representative also serves on our School-Wide Positive Behavior Support Team(SWPBIS), where they can provide input on how we can keep students safe and systematically teach and reinforce positive behavior. We have created a Parent Center called the Lion's Den to hold informational and board meetings, parent workshops, support volunteerism, and have Coffee with the Principal. Monthly. "Coffee with the Principal" provides opportunities to present District provided resources such as our Safe Schools Series of informational meetings, addresses issues and provides opportunities for parents to share concerns and ask questions. We encourage volunteerism and have approved all received applications Our Parent Teacher Organization (PTO) called “Lions of Lockhurst” raise funds to support arts education, physical education, along with many other school events and fundraisers. Our PTO board works closely with our Local School Leadership Council to understand and respond to our school needs. This year parent group supported administration with a school beautification Plan including painting, garden clean up, and Lion’s Den improvements and clean up.

Staff (Certificated and Classified)	Our Local School Leadership Team consisted of both Certificated and Classified staff members. This team was instrumental in Professional Development planning and in calendaring school activities. Staff took part in Plan, Do, Act, Study (PDSA) cycles of inquiry around academic goals included in our LCAP. Teachers worked with their Professional Learning Communities to create SMART goals related to academic achievement, analyzed data, and discussed progress monitoring strategies. Staff engaged in Instructional Rounds where they focused on observing colleagues and looking for standards-based, rigorous instruction. All staff were presented with information about how Targeted Student Program funds could be spent to best support our students. Staff members made up the PBIS team and worked together to ensure that we systematically taught and reinforced schoolwide and classroom behavior expectations.
Community	Community members were invited to special events and activities hosted by our school and our Parent Teacher Organization (PTO). We partnered with businesses that supported our fundraising efforts through our Parent Teacher Organization. Community members' input was valued and appreciated. Community members were invited to our Charter Governance Council meetings and were encouraged to ask questions and provide suggestions and feedback. The number of processed volunteers increased from previous years.

A description of how the adopted LCAP was influenced by the feedback provided by educational partners.

Our parents along with staff members were included in decision making during budget development by sharing their priorities related to budget items including instructional support and human resources. LCAP goals and progress monitoring of goals were shared with parents and community members during Coffee with the Principal and Charter Governance Council meetings.

Goals and Actions

Goal

Goal #	Description	Type of Goal
1	**Academic Excellence**	Broad Goal

State Priorities addressed by this goal.

State Priority 2: State Standards (Conditions of Learning)
State Priority 4: Pupil Achievement (Pupil Outcomes)
State Priority 7: Course Access (Conditions of Learning)
State Priority 8: Other Pupil Outcomes (Pupil Outcomes)

An explanation of why the LEA has developed this goal.

At Lockhurst we focus on consistent implementation of high-quality instruction to improve student outcomes An exemplary classroom education experience and evidence-based instructional practices are essential to prepare our students for postsecondary excellence, We continue to deliver impactful, rigorous, standards-based, culturally responsive, and inclusive instruction supported by high-quality curricular and instructional materials in all content areas.

Our Local School Leadership Council meets to plan and schedule targeted professional
learning opportunities based on areas of need using a lens of equity-driven instruction. We continue to analyze and act upon assessment data to guide instructional planning and personalized learning so all students reach proficiency.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
1	**Smarter Balanced Distance from Standard (DFS) Met in English Language Arts - Grades 3-5**	**2022-2023** **All Students:** 44.0 **Hispanic/Latino:** 45.0 **English Learner:** -66.5 **RFEP:** 110.8 **Standard English Learner:** 43.4 **Students with Disabilities:** -17.4 **Low Income:** 8.4 *Source: Open Data Dashboard*	**2023-2024** **All Students:** 38.2 **Hispanic/Latino:** 27.6 **English Learner:** -53.6 **RFEP:** 16.0 **Standard English Learner:** 41.8 **Students with Disabilities:** -3.6 **Low Income:** 2.7 *Source: Open Data Dashboard*	**2024-2025** **All Students:** 61.1 **Hispanic/Latino:** 53.5 **English Learner:** -44.0 **RFEP:** 45.5 **Standard English Learner:** 72.4 **Students with Disabilities:** 3.3 **Low Income:** 42.9 *Source: Open Data Dashboard*	**2025-2026** **All Students:** 73.9 **Hispanic/Latino:** 79.4 **English Learner:** 53.6 **RFEP:** 25.0 **Standard English Learner:** 53.4 **Students with Disabilities:** 12.5 **Low Income:** 63.7	**All Students:** +17.1 **Hispanic/Latino:** +8.5 **English Learner:** +22.5 **RFEP:** -65.3 **Standard English Learner:** +29.0 **Students with Disabilities:** +20.7 **Low Income:** +34.5
2	**Smarter Balanced Distance from Standard (DFS) Met in Math - Grades 3-5**	**2022-2023** **All Students:** 29.8 **Hispanic/Latino:** 17.8 **English Learner:** -77.7 **RFEP:** 75.7 **Standard English Learner:** 25.8 **Students with Disabilities:** -30.8 **Low Income:** 5.8	**2023-2024** **All Students:** 22.6 **Hispanic/Latino:** 5.2 **English Learner:** -37.1 **RFEP:** -4.8 **Standard English Learner:** 19.7 **Students with Disabilities:** -7.4 **Low Income:** -11.1	**2024-2025** **All Students:** 38.7 **Hispanic/Latino:** 12.5 **English Learner:** -36.0 **RFEP:** 37.5 **Standard English Learner:** 32.4 **Students with Disabilities:** -3.0 **Low Income:** 8.1	**2025-2026** **All Students:** 25.6 **Hispanic/Latino:** 8.2 **English Learner:** -34.1 **RFEP:** -1.8 **Standard English Learner:** 22.7 **Students with Disabilities:** -4.4 **Low Income:** -8.1	**All Students:** +8.9 **Hispanic/Latino:** -5.3 **English Learner:** +41.7 **RFEP:** -38.2 **Standard English Learner:** +6.6 **Students with Disabilities:** +27.8 **Low Income:** +2.3

		Source: Open Data Dashboard	*Source: Open Data Dashboard*	*Source: Open Data Dashboard*		
3	**Percent Met/Exceed Standard on California Science Test - Grade 5**	**2022-2023** **All Students:** 51.6% **Hispanic/Latino:** 33.3% **Standard English Learners:** 33.3% **Students with Disability:** 12.5% **Low Income:** 33.3% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 58.7% **Hispanic/Latino:** 61.9% **Standard English Learners:** 68.4% **Students with Disability:** 36.4% **Low Income:** 37.5% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 67.3% **Hispanic/Latino:** No Data **Standard English Learner:** No Data **Students with Disabilities:** No Data **Low Income:** 52.6% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 61.7% **Hispanic/Latino:** 64.9% **Standard English Learners:** 72.4% **Students with Disability:** 39.4% **Low Income:** 40.5%	**All Students:** +15.7% **Hispanic/Latino:** ±0 **Standard English Learner:** ±0 **Students with Disabilities:** ±0 **Low Income:** +19.3%
4	**Percent of Students Meeting Early Literacy Benchmarks in Kindergarten**	**2022-2023** **All Students:** 75.7% **Hispanic/Latino:** 69.2% **Standard English Learners:** 64.3% **Students with Disability:** 50.0% **Low Income:** 66.7% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 81.3% **Hispanic/Latino:** 93.3% **Standard English Learners:** 83.3% **Students with Disability:** 54.5% **Low Income:** 66.7% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 93.4% **Hispanic/Latino:** 100.0% **Standard English Learner:** No Data **Students with Disabilities:** No Data **Low Income:** 95.8% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 85.3% **Hispanic/Latino:** 100.0% **Standard English Learners:** 87.3% **Students with Disability:** 59.5% **Low Income:** 70.7%	**All Students:** +17.7% **Hispanic/Latino:** +30.8% **Standard English Learner:** +23.0% **Students with Disabilities:** +9.5% **Low Income:** +29.1%
5	**Percent of Students Meeting Early Literacy Benchmarks in Grade 1**	**2022-2023** **All Students:** 89.2% **Hispanic/Latino:** 80.0% **Standard English Learners:** 88.9%	**2023-2024** **All Students:** 82.9% **Hispanic/Latino:** 75.0% **Standard English Learners:** 76.9%	**2024-2025** **All Students:** 83.3% **Hispanic/Latino:** 85.7% **Standard English Learner:** 87.5%	**2025-2026** **All Students:** 85.9% **Hispanic/Latino:** 78.0% **Standard English Learners:** 79.9%	**All Students:** -5.9% **Hispanic/Latino:** -1.6% **Standard English Learner:** -1.4% **Low Income:** ±0

		Low Income: 87.5% *Source: Open Data Dashboard*	**Low Income:** 68.2% *Source: Open Data Dashboard*	**Low Income:** No Data *Source: Open Data Dashboard*	**Low Income:** 71.2**%**	
6	**Percent of Students Meeting Early Literacy Benchmarks in Grade 2**	**2022-2023** **All Students:** 85.2% **Hispanic/Latino:** 80.0% **Standard English Learners:** 92.3% **Low Income:** 75.0% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 88.4% **Hispanic/Latino:** No Data **Standard English Learners:** No Data **Low Income:** 82.6% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 86.8% **Hispanic/Latino:** 71.4% **Standard English Learner:** 76.9% **Low Income:** 78.9% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 91.2% **Hispanic/Latino:** 84.0% **Standard English Learners:** 94.0% **Low Income:** 85.6%	**All Students:** +1.6% **Hispanic/Latino:** +4.0% **Standard English Learner:** -15.4% **Low Income:** +3.9%
7	**English Learner Reclassification Rate**	**2022-2023** **All Students:** 8.3% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 30.8% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 36.4% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 32.0%	**All Students:** +28.1%
8	**Percent of English Learners Who Progress in English Proficiency (as measured by ELPI Levels)**	**2022-2023** **All Students:** 71.4% *Source: Open Data Dashboard*	**2023-2024** **All Students:** No Data *Source: Open Data Dashboard*	**2024-2025** **All Students:** 67.7% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 74.4%	**All Students:** -3.7%
9	**Percent of English Learners Meeting ELPAC Performance Level 4**	**2022-2023** **All Students:** 19.4% **Low Income:** 18.8% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 16.3% **Low Income:** 14.8% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 35.7% **Low Income:** No Data *Source: Open Data Dashboard*	**2025-2026** **All Students:** 22.4% **Low Income:** 21.8%	**All Students:** +16.3% **Low Income:** +3.0%
10	**Percent of Students with Disabilities Who Are in the General Education Program at Least**	**2022-2023** **All Students:** 68.5% **Hispanic/Latino:** 60.0%	**2023-2024** **All Students:** 71.1% **Hispanic/Latino:** 63.2%	**2024-2025** **All Students:** 73.0% **Hispanic/Latino:** 61.9%	**2025-2026** **All Students:** 80.0% **Hispanic/Latino:** 80.0%	**All Students:** +4.5% **Hispanic/Latino:** +1.9% **English Learner:** ±0

	80% of the School Day	**English Learner:** 61.5% **Standard English Learner:** 55.0% **Low Income:** 59.4% *Source: Open Data Dashboard*	**English Learner:** No Data **Standard English Learner:** 59.1% **Low Income:** 72.5% *Source: Open Data Dashboard*	**English Learner:** No Data **Standard English Learner:** 57.1% **Low Income:** 69.8% *Source: Open Data Dashboard*	**English Learner:** 80.0% **Standard English Learner:** 80.0% **Low Income:** 80.0%	**Standard English Learner:** +2.1% **Low Income:** +10.4%
11	**Percent of Students Whose Eligibility for Special Education Services Were Determined Within 60 Days of Guidelines**	**2022-2023 All Students:** 87.5% *Source: Open Data Dashboard*	**2023-2024 All Students:** No Data *Source: Open Data Dashboard*	**2024-2025 All Students:** 54.5% *Source: Open Data Dashboard*	**2025-2026 All Students:** 100.0%	**All Students:** -33.0%
12	**Percent of Students with Disabilities Who Receive 100% of Services Specified in Their Individualized Education Programs (IEPs)**	**2022-2023 All Students:** 64.4% **Hispanic/Latino:** 60.0% **English Learner:** 69.2% **Standard English Learner:** 65.0% **Low Income:** 62.5% *Source: Open Data Dashboard*	**2023-2024 All Students:** 72.5% **Hispanic/Latino:** 66.7% **English Learner:** No Data **Standard English Learner:** 77.8% **Low Income:** 78.8% *Source: Open Data Dashboard*	**2024-2025 All Students:** 70.7% **Hispanic/Latino:** 68.8% **English Learner:** No Data **Standard English Learner:** 68.8% **Low Income:** 77.1% *Source: Open Data Dashboard*	**2025-2026 All Students:** 100.0% **Hispanic/Latino:** 100.0% **English Learner:** 100.0% **Standard English Learner:** 100.0% **Low Income:** 100.0%	**All Students:** +6.3% **Hispanic/Latino:** +8.8% **English Learner:** ±0 **Standard English Learner:** +3.8% **Low Income:** +14.6%

Goal Analysis for [2025-2026]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Action 1: Base Instructional Supports, including General Fund School Program

Teachers collaborated in small learning communities to strengthen instruction and support student success. Through regular collaboration, educators plan lessons together, share effective teaching strategies, and analyze student data to inform instruction and address learning needs. Professional development and targeted teaching interventions help close learning gaps while also ensuring rigorous and enriching instruction.

Action 2: Special Education Supports

Students with disabilities were supported through instruction in the least restrictive environment, ensuring they received the services, accommodations, and supports necessary to be successful. General and special education teachers collaborated closely to support integration, share effective instructional strategies, and provide access to grade-level curriculum whenever possible.

This year, students with special needs who participated in a modified core program increased the amount of time they spent learning alongside their typical peers in general education settings, strengthening inclusion and social connection. Lockhurst also remained fully compliant with all IEP timelines and continued to ensure that services and supports outlined in each student's Individual Education Plan were delivered consistently and with fidelity.

Action 3: Charter School Categorical Block Grant

Teachers received coaching, individualized support, and meaningful professional development to strengthen effective instructional practices. This support included pullout services for students needing targeted intervention, as well as push-in support for English language learners during both designated and integrated English language development instruction. Students received rigorous grade-level instruction while also benefiting from targeted intervention based on their individual learning needs. Additional coaching throughout the year helped teachers expand the use of small group instruction strategies to more effectively address specific skill gaps and support student achievement.

Action 4: Class Size Reduction

Reduced class sizes allowed teachers to provide more individualized attention and targeted intervention for students in need of additional academic support. Teachers closely monitored progress, quickly identified learning gaps, and adjusted instruction to meet each child's needs. Smaller classes created more opportunities for meaningful interaction, ensuring that students received timely feedback and consistent support to strengthen their achievement.

Action 5: Supplemental Arts Education

The Supplemental Arts played an important role in supporting overall student learning and development. At Lockhurst Drive Elementary, students received instruction in multiple forms of the arts, including music, visual arts, theater, and dance, allowing them to engage in creative and expressive experiences that strengthened critical thinking and problem-solving skills. These programs provided students with meaningful opportunities to explore different forms of expression, collaborate with peers, and communicate ideas in diverse ways. Teachers

also integrated the arts into their instructional programs, reinforcing the connection between creativity and academic learning and highlighting the importance of both the arts and sciences in developing well-rounded students.

Action 6: Supplemental Afterschool Programs

Lockhurst students benefited from the supplemental afterschool program, where they participated in a variety of enriching activities such as STEAM projects, dedicated homework support time, and free play on the yard. These opportunities allowed students to extend their learning beyond the school day while also building friendships and social skills in a positive and structured environment. The program also provided valuable support for families who needed additional care for their children after school hours.

Action 7: Supplemental Early Education

Supplemental early education at Lockhurst, including transitional kindergarten and kindergarten, focused on building strong foundational skills in literacy, language, and mathematics. Early intervention in the primary grades helped identify and address learning needs early, reducing skill gaps before they widened and supporting long-term academic success. While developing these essential academic skills, students also built important school readiness skills through play-based learning, social interaction, and structured pre-reading instruction that prepared them for future learning.

Action 8: Charter Supplemental/Concentration Funds in Lieu of EIA

Charter Supplemental/Concentration Funds in Lieu of EIA provided instructional materials, technology access, and additional instructional support for targeted student groups. Students benefited from increased access to learning tools and feedback opportunities, and classroom instruction was enhanced through the use of digital resources. These supports strengthened instructional access and learning opportunities. Continued targeted intervention alongside resource access will further support measurable academic growth. Additional resources supported differentiated instruction and scaffolding for English Learners and other high-need students.

Action 9: SENI Investments towards Academic Excellence

In 2025-2026 our Targeted Student Population (TSP) Coordinator continued to provide Professional Development and direct support to staff to support best practices, targeted intervention, enrichment, and integrated and designated EL instruction in order to ensure high quality education for all. Growth for all students was shown in the Middle of the Year i-Ready data.

SENI resources supported intervention classes, MTSS coordination, progress monitoring, and targeted academic supports. Staff used diagnostic data to identify student needs and provide small-group instruction and reteaching. Students demonstrated measurable growth, including reductions in the number of students performing multiple grade levels below and increases in students approaching grade level.

The action strengthened coordination of supports and monitoring of student progress. Continued refinement of intervention intensity and instructional focus further accelerated student achievement, particularly in mathematics. Coordinated progress monitoring and intervention placement improved identification of students needing support and increased timely instructional intervention.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

No material differences.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Action 1: Base Instructional Supports, including General Fund School Program

Throughout the school year teachers created Problems of Practice and engaged in Plan, Do, Study, and Act (PDSA) cycles to support academic goal achievement. Teachers continued to meet weekly with their Professional Learning Community to analyze assessment data and progress monitor students. Progress monitoring included Data chats with administration and individual students throughout the year. Pull out intervention for both lower and upper grade students struggling with fluency was provided throughout the school year as well as School Virtual Tutoring which took place three days a week for all grade levels.

We engaged in professional development weekly to support academic achievement for our diverse student body, and we took advantage of our ability to be flexible with PD planning to target areas of need including writing instruction and use of small group instructional strategies. Instructional Aids support small group targeted instruction across the grade levels. During the 2025-26 school year 71% of all students performed at mid, above, or early grade level on the ELA middle of the year assessment (MOY), an increase of 25% from the beginning of the year (BOY) assessment. 52% of all students performed at mid, above, or early grade level on the Math MOY, an increase of 27% from the BOY assessment.

Action 2: Special Education Supports

Data: Early literacy data from iReady Reading showed improvement for students receiving targeted interventions, with consistent progress on benchmark assessments. During the 2025-2026 school year our MOY and BOY data showed our Students with DIsabilities making gains in English Language Arts and Math. 2025-2026 iReady ELA data showed the percentage of students at mid or above grade level doubled and the the percentage of students early on grade level increased by 11%. The percentage of students two or more grade levels below decreased by 16%. 2025-2026 Math iReady scores showed the percentage of students at mid or above grade level from BOY to MOY increased by 14% and the percentage of students two or more grade levels below decreased from BOY 40% to MOY 23%.. Our ELA and Math Distance from Standard for Students with disabilities continues to be far greater than the District Average and Distance from standard increased 5.8 points on 2025 Smarter Balance Assessment

Allowing our students with disabilities to learn in the least restrictive environment was an integral part of their academic and social success. Our Resource Specialist Teacher to provided ongoing guidance, strategies, and academic supports for both teachers and students with disabilities. Our Resource teacher pushed into general education classes and pulled students out who have specific needs best met in a small group environment. Through this collaborative and flexible approach, we ensured that students received appropriate accommodations and targeted interventions that meet their individual needs while promoting inclusion and access to the general education curriculum. Together, our collective efforts helped students with disabilities make meaningful progress, build confidence, and experience success alongside their peers.

Action 3: Charter School Categorical Block Grant

Data: The Smarter Balanced Assessment (SBA) results showed that all grade levels improved from the previous year. Grade 5 had a strong ELA performance (81% met or exceeded standards). Grade 4 results showed 69% met or exceeded standards on SBA ELA, and Grade 3 results show 76% met or exceeded standards on SBA ELA. Overall Distance from Standard (DFS) for ELA went from 32.5 in 2023-24 to 53.4 in 2024-25. On Smarter Balanced Math Assessment, in grade five 71% met or exceeded standards in Math; In grade 4, 71% met or exceeded standard in Math, Lockhurst's English Learners increased their overall DFS by a total of 5.8 points in 2025. Our BOY to EOY 2025-2026 iReady ELA data for our English Language Learners (ELL's) showed the percentage of students in the 3 or more grade

levels below decreased from BOY 31% to EOY 20%. The percentage of ELL students in the one grade below, early, or on grade level went from 4% to 31%. The 2025-2026 iReady Math data for our English Language Learners (ELL's) showed the percentage of students in the 3 or more grade levels below decreased from BOY 42% to EOY 20%. The percentage of ELL students in the one grade below, early, or on grade level went from BOY 4% to EOY 20%. In the year 2024-25 34% of ELL's were reclassified.

We attributed our improved Smarter Balanced Assessment results for our 3rd through 5th graders to maintaining smaller class sizes and providing targeted professional development led by our Targeted Student Population (TSP) Advisor. This professional learning was purposeful and directly connected to the needs of our students and teachers, strengthening instructional practices schoolwide. Instructional aides also played a key role by supporting small-group instruction and reinforcing learning in core academic areas. These collective efforts created a strong instructional framework that supported equity, access, and measurable academic growth for all students.

Action 4: Class Size Reduction
Data: By keeping class size for third through fifth grade, the Smarter Balanced Assessment (SBA) results showed that all grade levels improved from the previous year. Grade 5 had strong ELA performance (81% met or exceeded standards). Grade 4 results showed 69% met or exceeded standards on SBA ELA, and Grade 3 results show 76% met or exceeded standards on SBA ELA. Overall Distance from Standard (DFS) for ELA went from 32.5 in 2023-24 to 53.4 in 2024-25. On the Smarter Balanced Math Assessment, in grade five 71% met or exceeded standards in Math; In grade 4, 71% met or exceeded standard in Math, and 67% met or exceeded in Math in grade 3. Math distance from standard went from 22.3 in 2023-24 to 41.5 in 2025. Overall Lockhurst students increased their overall DFS by a total of 41.3 points in 2025.

We attributed our improved Smarter Balanced Assessment results for our 3rd through 5th graders to maintain smaller class sizes and provided targeted professional development led by our Targeted Student Population (TSP) Advisor. This professional learning was purposeful and directly connected to the needs of our students and teachers, strengthening instructional practices schoolwide. Instructional aides also played a key role by supporting small-group instruction and reinforcing learning in core academic areas.

Action 5: Supplemental Arts Education
Data: The Smarter Balanced Assessment (SBA) results showed that all grade levels improved from the previous year. Grade 5 had a strong ELA performance (81% met or exceeded standards). Grade 4 results showed 69% met or exceeded standards on SBA ELA, and Grade 3 results show 76% met or exceeded standards on SBA ELA. Overall Distance from Standard (DFS) for ELA went from 32.5 in 2023-24 to 53.4 in 2024-25. On Smarter Balanced Math Assessment, in grade five 71% met or exceeded standards in Math; In grade 4, 71% met or exceeded standard in Math, and 67% met or exceeded in Math in grade 3. Math distance from standard went from 22.3 in 2023-24 to 41.5 in 2025. During the 2025-26 school year 71% of all students performed at mid, above, or early grade level on the ELA middle of the year assessment (MOY), an increase of 25% from the beginning of the year (BOY) assessment. 52% of all students performed at mid, above, or early grade level on the Math MOY, an increase of 27% from the BOY assessment.

Supplemental Arts Education has been an integral part of Lockhurst Drive Charter Elementary School. Students participated in music, arts, theater, dance, and orchestra, which we believe has contributed to our students demonstrating academic success in ELA and Math per iReady and Smarter Balanced Assessment scores. Students participated in ELA and Math Intervention both in person and virtually, after school enrichment such as Robotics and Math Kangaroo Team, which we believe has contributed to our students demonstrating academic success in ELA and Math per iReady and Smarter Balanced Assessment scores.

Action 6: Supplemental Afterschool Programs
Data: Supplemental afterschool programs were an integral part of Lockhurst Drive Charter Elementary School. Students participated in ELA and Math Intervention both in person and virtually, after school enrichment such as Robotics and Math Kangaroo Team, which we believed has contributed to our students demonstrating academic success in ELA and Math per iReady and Smarter Balanced Assessment scores. The Smarter Balanced Assessment (SBA) results showed that all grade levels improved from the previous year. Grade 5 had strong ELA performance (81% met or exceeded standards). Grade 4 results showed 69% met or exceeded standards on SBA ELA, and Grade 3 results showed 76% met or exceeded standards on SBA ELA. Overall Distance from Standard (DFS) for ELA went from 32.5 in 2023-24 to 53.4 in 2024-25. On Smarter Balanced Math Assessment, in grade five 71% met or exceeded standards in Math; In grade 4, 71% met or exceeded standard in Math, and 67% met or exceeded in Math in grade 3. Math distance from standard went from 22.3 in 2023-24 to 41.5 in 2025. We improved our DFS for 5th grade Science by 5.9 points in 2025. Chronic absenteeism decreased from 21% in 2023-24 to 18% in 2025. During the 2025-26 school year 71% of all students performed at mid, above, or early grade level on the ELA middle of the year assessment (MOY), an increase of 25% from the beginning of the year (BOY) assessment. 52% of all students performed at mid, above, or early grade level on the Math MOY, an increase of 27% from the BOY assessment.

Students who participated in our supplemental after-school programs, including both Intervention and Enrichment, demonstrated significant academic growth and increased engagement. The Intervention program effectively supported students who needed targeted assistance in English Language Arts and Math, helping to bridge learning gaps and strengthen foundational skills. Meanwhile, our Math Enrichment, Robotics Team, and Science Enrichment programs provided opportunities for students to extend their learning, apply critical thinking, and explore hands-on problem-solving experiences. Collectively, these programs improved academic performance and enhanced students' motivation, confidence, and enthusiasm for coming to school each day.

Action 7: Supplemental Early Education
Data: Kindergarten end of the year ELA DIBELS scores for the 2024-2025 school year showed that the percentage of students at or above grade level was 94%. The percentage of kindergarteners who scored well below grade level dropped from beginning of the year 10% to end of the year 5%. The end of the year kindergarten i-Ready math data showed that 75% were at or above grade level, up from the beginning of the year when 10% were at or above grade level. The other 15% at the end of the year were early or on grade level. Almost all of our TK and general education students in the Transition Kindergarten Collaborative Class (TKCC) attended kindergarten at Lockhurst.

Students who have the opportunity to participate in a Transitional Kindergarten (TK) program at Lockhurst benefit greatly from the early start it provides. Our TK program offered a balance of play-based learning and structured instruction that builds essential pre-reading and pre-writing skills, setting a strong academic and social-emotional foundation for kindergarten success. Students enter kindergarten already familiar with school routines, classroom expectations, and foundational academic concepts, which allowed them to thrive from the start. The positive impact of this early learning experience is reflected in our kindergarten students' strong performance on end-of-year assessments in both math and English Language Arts. The additional time in school truly supported their confidence, readiness, and long-term academic growth.

Action 8: Charter Supplemental/Concentration Funds in Lieu of EIA
Data: According to California Dashboard, 59.1% of EL students made progress towards English language proficiency. Reclassification Rate was 34%, which was an improvement from the previous school year by 4.8%. Our BOY to EOY 2024-2025 iReady ELA data for our

English Language Learners (ELL's) showed the percentage of students in the 3 or more grade levels below decreased from BOY 47% to EOY 18%. The percentage of ELL students in the one grade below, early, or on grade level went from 33% to 59%. The 2024-2025 iReady ELA data for our English Language Learners (ELL's) showed the percentage of students in the 3 or more grade levels below decreased from BOY 20% to EOY 8%. The percentage of ELL students in the one grade below, early, or on grade level went from BOY 48% to EOY 70%.Small group instruction including targeted integrated and designated English Language Instruction was key to support academic achievement.

During the 2025-26 school year 71% of all students performed at mid, above, or early grade level on the ELA middle of the year assessment (MOY), an increase of 25% from the beginning of the year (BOY) assessment. 52% of all students performed at mid, above, or early grade level on the Math MOY, an increase of 27% from the BOY assessment. Both EL and all student population i-Ready data showed that an continued small group targeted instruction affected academic outcomes.

Action 9: SENI Investments towards Academic Excellence
Data: According to the California Dashboard, our students are 59.1 points above standard in English Language Arts and 19.3 points above standard in Mathematics. In terms of early literacy results. iReady data indicated that our students were showing continuous growth and progressing toward mastery of grade-level standards. During the 2024-2025 school year, our iReady scores increased from BOY to EOY in both ELA and Math. During the 2025-26 school year 71% of all students performed at mid, above, or early grade level on the ELA middle of the year assessment (MOY), an increase of 25% from the beginning of the year (BOY) assessment. 52% of all students performed at mid, above, or early grade level on the Math MOY, an increase of 27% from the BOY assessment.

Our Targeted Student Population (TSP) Advisor has been instrumental in supporting the diverse learners at our school and strengthening academic achievement across all groups. Beginning with our English Learner population, the direct services provided to newcomers and students needing foundational language support—combined with guidance for teachers on designated and integrated ELD instruction—have led to many students moving toward reclassification or being successfully reclassified. In addition, our TSP Advisor supports differentiation by providing professional development for teachers on strategies to challenge and enrich gifted and talented education (GATE) students within their daily instruction. Beyond academics, our TSP Advisor also fostered student engagement and leadership by working with student leaders on projects such as playground leadership and student council initiatives. Through these comprehensive efforts, our TSP Advisor has played a key role in advancing equity, engagement, and academic success for the entire Lockhurst community.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

Lockhurst Drive Charter will offer Supplemental Afterschool Programs in 2026-2027 through Expanded Learning Opportunity Program (ELOP) funds that are not part of LCFF funds, and therefore, are not reflected in Lockhurst Drive Charter LCAP.

A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.

Actions

Action #	Title	Description	Total Funds	Contributing
1	Base Instructional Supports, including General Fund School Program	Lockhurst Drive Charter Elementary will provide quality first instruction to all students to reach Academic Excellence.	District Cost: $2,726,760 **School Discretionary Fund Cost: $386,373**	N
2	Special Education Supports	Lockhurst Drive Charter Elementary will continue to provide centralized funding to support Special Education programs at Affiliated Charter Schools like Lockhurst Drive Charter Elementary to provide quality first instruction to all students to reach Academic Excellence.	District Cost: $3,256,979	N
3	Charter School Categorical Block Grant	Charter Block grant money will fund a Targeted Student Population (TSP) Coordinator who provides both direct and indirect support to eliminate opportunity gaps and also provides professional development. Two Instructional Aids support in class small group targeted intervention.	**School Discretionary Fund Cost: $164,529**	N
4	Class Size Reduction	Los Angeles Unified will continue to support smaller class sizes and supports for English Learners, students in foster care, and low income students at Lockhurst Drive Charter Elementary.	District Cost: $602,203	Y
5	Supplemental Arts Education	Lockhurst Charter will continue to implement Arts Education to support Academic Excellence for different learners in our school	District Cost: $105,020	Y
	Supplemental Afterschool Programs	Lockhurst Drive Charter will offer Supplemental Afterschool Programs in 2026-2027 through Expanded Learning Opportunity Program (ELOP) funds that are not part of LCFF funds, and therefore, are not reflected in Lockhurst Drive Charter LCAP.		
6	Supplemental Early Education	Lockhurst Charter, will continue to implement early education programs to close equity gaps for English Learners, students in foster care, and low income students.	District Cost: $803,354	Y

7	Charter Supplemental/Concentration Funds in Lieu of EIA	An Instructional Aid will support small group targeted instruction in the classroom. A Supervision aid will reinforce our school rules during unstructured time and ensure student safety.	**School Discretionary Fund Cost: $24,954**	Y
8	SENI Investments towards Academic Excellence	Our Targeted Student Population (TSP) Coordinator will continue to provide Professional Development and direct support to staff to support best practices, targeted intervention, enrichment, and integrated and designated EL instruction in order to ensure high quality education for all.	**School Discretionary Fund Cost: $112,516**	Y

Goal

Goal #	Description	Type of Goal
2	**Joy and Wellness**	Broad Goal

State Priorities addressed by this goal.

State Priority 5: Pupil Engagement (Engagement)
State Priority 6: School Climate (Engagement)

An explanation of why the LEA has developed this goal.

We continued to sustain welcoming, safe, environmentally friendly, affirming, and inclusive learning environments by supporting and building capacity of all campus staff to implement affirming, welcoming, and trauma-informed practices. We created asset-based and culturally responsive classrooms and curricula, including using a new SEL program “Character Strong”, that values and celebrates the diverse backgrounds of our students. We continued implementing multi-tiered systems of support to address student attendance including outreach and systematic reinforcement of improved attendance.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
1	**Percent of All Students with Excellent Attendance (96% or Higher)**	**2022-2023** **All Students:** 42% **African American/Black:** 21.4% **Hispanic/Latino:** 32.2% **English Learner:** 40.0% **RFEP:** 46.7% **Standard English Learner:** 30.8% **Students with Disabilities:** 31.5% **Low Income:** 30.4% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 53.2% **African American/Black:** 47.1% **Hispanic/Latino:** 40.4% **English Learner:** 42.2% **RFEP:** 52.2% **Standard English Learner:** 40.6% **Students with Disabilities:** 33.7% **Low Income:** 36% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 59.7% **African American/Black:** 33.3% **Hispanic/Latino:** 50.0% **English Learner:** 55.9% **RFEP:** 80.0% **Standard English Learner:** 45.7% **Students with Disabilities:** 55.3% **Low Income:** 47.1% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 60.0% **African American/Black:** 53.0% **Hispanic/Latino:** 42.2% **English Learner:** 50.0% **RFEP:** 56.7% **Standard English Learner:** 42.0% **Students with Disabilities:** 41.5% **Low Income:** 40.4%	**All Students:** +17.7% **African American/Black:** +11.9% **Hispanic/Latino:** +17.8% **English Learner:** +15.9% **RFEP:** +33.3% **Standard English Learner:** +14.9% **Students with Disabilities:** +23.8% **Low Income:** +16.7%
2	**State Chronic Absenteeism Rate (90% or Lower) - Grades K-8**	**2022-2023** **All Students:** 21.2% **African American/Black:** 43.8% **Hispanic/Latino:** 31.1% **English Learner:** 19.5% **RFEP:** 6.7%	**2023-2024** **All Students:** 16.0% **African American/Black:** 20.0% **Hispanic/Latino:** 23.0% **English Learner:** 19.0% **RFEP:** 20.0%	**2024-2025** **All Students:** 12.9% **African American/Black:** 7.7% **Hispanic/Latino:** 22.2% **English Learner:** 20.6% **RFEP:** 6.7%	**2025-2026** **All Students:** 10.6% **African American/Black:** 15.2% **Hispanic/Latino:** 8.2% **English Learner:** 10.9% **RFEP:** 2.2%	**All Students:** -8.3% **African American/Black:** -36.1% **Hispanic/Latino:** -8.9% **English Learner:** +1.1% **RFEP** 0.0%

		Standard English Learner: 33.3% **Students with Disabilities:** 41.9% **Low Income:** 36.9% *Source: Open Data Dashboard*	**Standard English Learner:** 23.0% **Students with Disabilities:** 34.0% **Low Income:** 27.0% *Source: Open Data Dashboard*	**Standard English Learner:** 21.7% **Students with Disabilities:** 19.3% **Low Income:** 19.6% *Source: Open Data Dashboard*	**Standard English Learner:** 13.8% **Students with Disabilities:** 15.0% **Low Income:** 16.8%	**Standard English Learner:** -11.6% **Students with Disabilities:** -22.6% **Low Income:** -17.3%
3	**Percent of All Students Chronically Absent (91% or Lower) - Grades K-5** **(District Calculation)**	**2022-2023** **All Students:** 25.2% **African American/Black:** 35.7% **Hispanic/Latino:** 33.3% **English Learner:** 25.0% **RFEP:** 20.0% **Standard English Learner:** 33.0% **Students with Disabilities:** 43.8% **Low Income:** 41.1% *Source: Open Data Dashboard*	**2022-2023** **All Students:** 21.4% **African American/Black:** 29.4% **Hispanic/Latino:** 31.3% **English Learner:** 17.8% **RFEP:** 26.1% **Standard English Learner:** 30.7% **Students with Disabilities:** 32.5% **Low Income:** 33.5% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 18.0% **African American/Black:** 26.7% **Hispanic/Latino:** 27.2% **English Learner:** 23.5% **RFEP:** 13.3% **Standard English Learner:** 27.2% **Students with Disabilities:** 23.5% **Low Income:** 26.8% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 17.0% **African American/Black:** 25.0% **Hispanic/Latino:** 25.0% **English Learner:** 15.0% **RFEP:** 17.0% **Standard English Learner:** 28.0% **Students with Disabilities:** 30.0% **Low Income:** 30.0%	**All Students:** -7.2% **African American/Black:** -9.0% **Hispanic/Latino:** -6.1% **English Learner:** -1.5% **RFEP** -6.7% **Standard English Learner:** -5.8% **Students with Disabilities:** -20.3% **Low Income:** -14.3%
4	**Percent of Staff with Excellent Attendance (96% or Higher)**	**2022-2023** **All Staff:** 50.8% *Source: Open Data Dashboard*	**2022-2023** **All Staff:** 53.7% *Source: Open Data Dashboard*	**2024-2025** **All Staff:** 60.9% *Source: Open Data Dashboard*	**2025-2026** **All Staff:** 55.8%	**All Staff:** +10.1%
5	**Single Student Suspension Rate**	**2022-2023** **All Students:** 0.0% *Source: Open Data Dashboard*	**2022-2023** **All Students:** 0.0% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 0.0% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 0.0%	**All Students:** 0%

6	**Instructional Days Lost to Suspension**	**2022-2023** **All Students:** 0 *Source: Open Data Dashboard*	**2022-2023** **All Students:** 0 *Source: Open Data Dashboard*	**2024-2025** **All Students:** 0 *Source: Open Data Dashboard*	**2025-2026** **All Students:** 0	**All Students:** 0
7	**Expulsion Rate**	**2022-2023** **All Students:** 0.02% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 0.02% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 0.02% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 0.01%	**All Students:** 0%
8	**Percent of Students Who Feel Safe at School (per School Experience Survey)**	**2022-2023** **All Students:** 82.1% **Hispanic/Latino:** 85.7% **Standard English Learners:** 88.5% **Students with Disabilities:** 88.6% **Low income:** 77.8% *Source: Open Data Dashboard*	**2022-2023** **All Students:** 82.8% **Hispanic/Latino:** 77.8% **Standard English Learners:** 78.6% **Students with Disabilities:** 70.8% **Low income:** 76.1% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 83.3% **Hispanic/Latino:** 79.2% **Standard English Learner:** 83.3% **Students with Disabilities:** 82.4% **Low Income:** 82.1% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 85.1% **Hispanic/Latino:** 88.7% **Standard English Learner:** 91.5% **Students with Disabilities:** 91.6% **Low Income:** 80.8%	**All Students:** +1.2% **Hispanic/Latino:** -6.5% **Standard English Learner:** -5.2% **Students with Disabilities:** -6.2% **Low Income:** +4.3%
9	**Percent of Parents who Feel Their Child is Safe on School Grounds (per School Experience Survey)**	**2022-2023** **All Parents:** 89.0% *Source: Open Data Dashboard*	**2023-2024** **All Parents:** 86.0% *Source: Open Data Dashboard*	**2024-2025** **All Parents:** 90.7% *Source: Open Data Dashboard*	**2025-2026** **All Parents:** 92.0%	**All Parents:** +1.7%
10	**Percent of Staff who Feel Safe at School (per School Experience Survey)**	**2022-2023** **All Staff:** 98.3% *Source: Open Data Dashboard*	**2023-2024** **All Staff:** 98.4% *Source: Open Data Dashboard*	**2024-2025** **All Staff:** 100.0% *Source: Open Data Dashboard*	**2025-2026** **All Staff:** 100.0%	**All Staff:** +1.7%

11	**Percent of Students Who Feel They are a Part of their School (per School Experience Survey)**	**2022-2023** **All Students:** 77.1% **Hispanic/Latino:** 78.6% **Standard English Learners:** 80.8% **Students with Disabilities:** 73.3% **Low Income:** 64.3% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 77.9% **Hispanic/Latino:** 81.5% **Standard English Learners:** 78.6% **Students with Disabilities:** 70.8% **Low Income:** 71.7% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 80.0% **Hispanic/Latino:** 79.2% **Standard English Learner:** 79.2% **Students with Disabilities:** 70.6% **Low Income:** 79.5% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 85.0% **Hispanic/Latino:** 85.0% **Standard English Learner:** 83.8% **Students with Disabilities:** 85.0% **Low Income:** 85.0%	**All Students:** +2.9% **Hispanic/Latino:** +0.6% **Standard English Learner:** -1.6% **Students with Disabilities:** -2.7% **Low Income:** +15.2%
12	**Percent of Parents who Feel Welcome to Participate at their Child's School (per School Experience Survey)**	**2022-2023** **All Parents:** 94.4% *Source: Open Data Dashboard*	**2023-2024** **All Parents:** 95.0% *Source: Open Data Dashboard*	**2024-2025** **All Parents:** 93.5% *Source: Open Data Dashboard*	**2025-2026** **All Parents:** 97.4%	**All Parents:** -0.9%
13	**Percent of Staff who Feel Their School is a Supportive and Inviting Place to Work (per School Experience Survey)**	**2022-2023** **All Staff:** 91.7% *Source: Open Data Dashboard*	**2023-2024** **All Staff:** 90.2% *Source: Open Data Dashboard*	**2024-2025** **All Staff:** 94.9% *Source: Open Data Dashboard*	**2025-2026** **All Staff:** 94.7%	**All Staff:** +3.2%

Goal Analysis for [2025-2026]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Action 1: Base-Funded Health Supports

Lockhurst Drive CES effectively implemented Base-Funded Health Supports to promote student wellness, engagement, and attendance during the 2025–2026 school year. More than half of the students maintained excellent attendance, with 60% achieving the benchmark of 96% or higher. The attendance rate reflected the consistent impact of health and wellness services, including having a full-time school nurse who addressed students' medical needs promptly, managed chronic conditions, and monitored overall well-being.

The full-time school nurse played a vital role in supporting the overall well-being of students, staff, and families. The nurse maintained clear communication with parents regarding student health needs and provided guidance and resource information for families requiring support beyond what the school could directly offer. The nurse also served as an important resource for staff, offering expertise and reassurance when questions arose about how to safely support students with various medical needs. By promoting healthy practices, addressing health concerns early, and helping students remain well enough to attend school, the full-time nurse contributed to improved attendance and helped foster an atmosphere of wellness, joy, and a positive school climate for the entire school community.

Action 2: Base-Funded School Climate Support Staff

Lockhurst Elementary staff understood the importance of maintaining a positive school climate and creating welcoming learning environments for all students. Staff supported social-emotional learning through curriculum, instructional strategies, and by emphasizing the importance of strong attendance. The Positive Behavior Intervention and Support (PBIS) team met regularly to identify ways to promote a positive school climate, implement schoolwide expectations, and reinforce appropriate behaviors.

The school also fostered student leadership through programs such as Play Leaders and the Buddy Program, where typically developing students supported students with special needs while building leadership and empathy skills among all participants. In addition, the school addressed the social-emotional needs of students through available supports, including non-DIS counseling provided by the school psychologist when needed.

Action 3: Supplemental School Climate Support Staff

Lockhurst Elementary also had dedicated staff that actively supported schoolwide PBIS and Multi-Tiered Systems of Support (MTSS). Instructional aides assisted students in the classroom by providing additional academic and behavioral support, while supervision aides reinforced schoolwide behavior expectations during unstructured times such as recess and lunch, promoting positive interactions and recognizing appropriate behaviors.

In addition, the school worked closely with the Systems of Support Advisor to continuously refine MTSS practices. This collaboration helped ensure the maintenance of strong Tier 1 supports for students while also developing targeted Tier 2 and Tier 3 interventions for students who needed additional social-emotional and behavioral support.

Action 4: SENI Investments towards Joy and Wellness

During the 2025–2026 school year, Lockhurst utilized SENI funds to support overall academic excellence and reduce opportunity gaps by funding a TSP Coordinator who collaborated regularly with teachers and provided meaningful professional development. She supported effective instructional strategies, including small group instruction, to better meet the diverse learning needs of students.

The targeted support provided to English Learners led to strong outcomes, with over 30% of students reclassified as proficient in English during the 2025 school year. English Learners also progressed to the next English proficiency level at a high rate.

Overall, data from i-Ready and Smarter Balanced assessments showed that students made measurable academic gains with the additional support and instructional guidance provided by the TSP Coordinator.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

No material differences.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Action 1: Base-Funded Health Supports
Data: According to the Focus dashboard, 62.6% of our students fall in the category of Proficient / Advanced in terms of 96% Attendance.

The full-time nurse supported students by ensuring equitable access to health services, which contributed to improved student attendance. This approach proved to be highly successful due to the consistent availability of health and wellness support, including a full-time school nurse and accessible wellness resources. By addressing students' health needs promptly, the school created a supportive and secure environment that encouraged students to remain healthy, engaged, and consistently present for learning.

Action 2: Base-Funded School Climate Support Staff
Data: According to the results on Lockhurst Drive CES 2024-2025 School Experience Survey, 83% of our students reported that they feel safe in our school and 81% of students reported that they feel happy to be at our school.

This action was effective because the results demonstrated the success of PBIS implementation, restorative justice circles, SEL trainings, and collaborative engagement with students, parents, and staff in promoting a positive, inclusive, and secure school climate.

Action 3: Supplemental School Climate Support Staff
Data: 2024-2025 School Experience Survey, 83% of our students reported that they feel safe in our school and 81% of students reported that they are happy to be at this school.

This action was effective because the results demonstrated the effectiveness of ensuring that English Learners, students in foster care, and low-income students participated in PBIS implementation, restorative justice circles, SEL training, and collaborative engagement in activities that promoted a positive, inclusive, and secure school climate. These encouraging results reflected how these initiatives helped create a culture of understanding, unity, and well-being across the school community.

Action 4: SENI Investments towards Joy and Wellness
Lockhurst Charter invested LCFF SENI funds towards Joy and Wellness, the school continuously worked towards supporting and building capacity to implement affirming, welcoming practices for students. They were typically engaged and ready to learn. At Lockhurst CES we fostered joy through building positive relationships with students, engaging students in creative activities, and celebrating growth, which helped strengthen resilience and a love for learning. Prioritizing wellness supports not only academic success but also the overall well-being of our students, staff, and families.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

No significantly planned changes.

A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.

Actions

Action #	Title	Description	Total Funds	Contributing
1	Base-Funded Student Health Services	In order to ensure health access and equity for all students, Lockhurst Drive Charter Elementary will continue to receive nursing support.	District Cost: $176,882	N
2	Base-Funded School Climate Support Staff	Lockhurst Drive Charter Elementary will provide base-funded school climate support staffing to ensure all students feel safe and welcome at school.	District Cost: $11,907	N
3	Supplemental School Climate Support Staff	To provide additional supports so that our English Learners, students in foster care, and low-income students feel safe and welcome on campus, Lockhurst Drive Charter Elementary will also provide supplemental school climate support staffing.	District Cost: $3,970	Y
4	SENI Investments towards Joy and Wellness	We will additional fund Psychologist time to allow time to support our student with disabilities as well as provide Non-DIS Counseling for students in need.	**School Discretionary Fund Cost: $39,446**	Y

Goal

Goal #	Description	Type of Goal
3	**Engagement and Collaboration**	Broad Goal

State Priorities addressed by this goal.

State Priority 3: Parental Involvement (Engagement)
State Priority 5: Pupil Engagement (Engagement)
State Priority 6: School Climate (Engagement)

An explanation of why the LEA has developed this goal.

Our Lockhurst families and communities are critical partners in preparing students to be ready for the world and in building a world that is ready for our students. We recognize the incredible knowledge, traditions, and resources these partners contribute, and we commit to strengthening these connections so that we may jointly create more opportunities for Lockhurst students. We continued to model for our students what collaboration and respect for others looks like by creating transparent and empowered systems of engagement to ensure that everyone had an opportunity to contribute.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
1	**Percent of Parents Reporting on the School Experience Survey: "This school includes me in important decisions about my child's education."**	**2022-2023** **All Parents:** 81.2% *Source: Open Data Dashboard*	**2023-2024** **All Parents:** 75.0% *Source: Open Data Dashboard*	**2024-2025** **All Parents:** 80.0% *Source: Open Data Dashboard*	**2025-2026** **All Parents:** 84.2%	**All Parents:** -1.2%
2	**Percent of parents reporting on the School Experience Survey: "I can easily find information about parent workshops or other programs offered at this school"**	**2022-2023** **All Parents:** 77.6% *Source: Open Data Dashboard*	**2023-2024** **All Parents:** 74.3% *Source: Open Data Dashboard*	**2024-2025** **All Parents:** 78.1% *Source: Open Data Dashboard*	**2025-2026** **All Parents:** 82.6%	**All Parents:** +0.5%
3	**Percent of parents reporting on the School Experience Survey: "This school provides instructional resources to help me support my child's education."**	**2022-2023** **All Parents:** 80.8% *Source: Open Data Dashboard*	**2023-2024** **All Parents:** 80.8% *Source: Open Data Dashboard*	**2024-2025** **All Parents:** 80.9% *Source: Open Data Dashboard*	**2025-2026** **All Parents:** 85.8%	**All Parents:** +0.1%

4	**Percent of Parents Reporting on the School Experience Survey: "This school provides me with information (verbal and written) I can understand."**	**2022-2023** **All Parents:** 93.9% *Source: Open Data Dashboard*	**2023-2024** **All Parents:** 92.4% *Source: Open Data Dashboard*	**2024-2025** **All Parents:** 94.9% *Source: Open Data Dashboard*	**2025-2026** **All Parents:** 95.9%	**All Parents:** +1.0%

Goal Analysis for [2025-2026]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Action 1: Engagement and Collaboration

We started our school year with a "TK/Kinder Play Date" and a Back to School Social which gave new families an opportunity to meet other families and become familiar with our school before the first day. We held monthly "Coffee with the Principal" meetings with additional dates scheduled for topics of interest. Parents played a vital role in our Local School Leadership Council and Charter School Governance. Renovation of our Parent Center allowed for a designated space for community members to hold meetings, support school project fundraising efforts. Our monthly PTO meetings gave our parents, community members and teachers opportunities to share priorities and ideas for using our Student Fund to support our academic programs.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

No material differences.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Action 1: Engagement and Collaboration

Many of our families joined us for our Back to School Social and TK KInder playdate which starts our school off with a strong sense of community and belonging. Greater numbers of parents participated in morning "Coffee with the Principal" meetings. Collaboration with parents around ongoing campus beautification projects has helped to create a welcoming school environment for all. We have 168 processed volunteers, which is an increase from last year and the overall amount of time spent volunteering has increased.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

No significantly planned changes.

A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.

Actions

Action #	Title	Description	Total Funds	Contributing
	SENI Investments towards Engagement and Collaboration	While Lockhurst Charter did not invest LCFF- SENI funds towards Engagement and Collaboration in 2026-27, please refer to the LAUSD LCAP for more information on district-wide supports for Engagement and Collaboration.		

Goal

Goal #	Description	Type of Goal
4	**Operational Effectiveness and Investing in Staff**	Broad Goal

State Priorities addressed by this goal.

State Priority 1: Basic (Conditions of Learning)
State Priority 2: State Standards (Conditions of Learning)
State Priority 6: School Climate (Engagement)

An explanation of why the LEA has developed this goal.

We continue to maintain our facilities in exemplary condition and do this through collaborations of the Leadership Team, School office staff, the cafeteria manager, and plant manager. Our students have 100% of the textbooks required for each curricular area. 100% of our teachers are fully credentialed. Our probationary teachers are completing the evaluation cycle.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
1	**Percent of Facilities in Good Repair**	**2022-2023** 100.0%	**2023-2024** 100.0%	**2024-2025** 100.0%	**2025-2026** 100.0%	0
2	**Percent of Teachers Are Appropriately Credentialed for the Students They Are Assigned to Teach**	**2022-2023** 100.0%	**2023-2024** 100.0%	**2024-2025** 100.0%	**2025-2026** 100.0%	0
3	**Percent of Schools Providing Students with Standards-Based Instructional Materials by Meeting Williams Act Requirements**	**2022-2023** 100.0%	**2023-2024** 100.0%	**2024-2025** 100.0%	**2025-2026** 100.0%	0

Goal Analysis for [2025-2026]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Action 1: LAUSD Support for Affiliated Charter Operations

Lockhurst Drive CES continued to successfully implement Basic Services in 2025-2026. Facilities were in good repair and were monitored monthly by the principal and plant manager. Percent of teachers were appropriately credentialed for the students they taught and also school staff provided students with standards-based instructional materials by meeting Williams Act Requirements. Overall SARC rating was exemplary.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

No material differences.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Action 1: LAUSD Support for Affiliated Charter Operations

Data available shows 100% of facilities were in good repair and Lockhurst's overall rating was exemplary. 100% of teachers are appropriately credentialed. Teacher and administrator certified 100% compliance of the Williams Act. Administration works closely with the Plant Manager, M & O support staff, Cafeteria Manager and Night custodians to ensure proper maintenance and a safe environment.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

No significantly planned changes.

A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.

Actions

Action #	Title	Description	Total Funds	Contributing
1	LAUSD Support for Affiliated Charter Operations	As an Affiliated Charter School in Los Angeles Unified, Lockhurst Drive Charter Elementary will continue to receive centralized supports for the operation of our school and its facilities.	District Cost: $1,898,819	N

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students for [2026-2027]

Total Projected LCFF Supplemental and/or Concentration Grants	Projected Additional 15 percent LCFF Concentration Grant
$176,916.00 (School Discretionary Funds- new S/C revenues) $1,696,462.72 (Total District and School S/C funds including carryover)	$0

Required Percentage to Increase or Improve Services for the LCAP Year

Projected Percentage to Increase or Improve Services for the Coming School Year	LCFF Carryover — Percentage	LCFF Carryover — Dollar	Total Percentage to Increase or Improve Services for the Coming School Year
32.11%	0%	$0; All Affiliated Charter Schools carryover is reflected in the 2026-27 District LCAP. Please refer to the District LCAP.	32.11%

The Budgeted Expenditures for Actions identified as Contributing may be found in the Contributing Actions Table.The Budgeted Expenditures for Actions identified as Contributing may be found in the Contributing Actions Table.

Required Descriptions

LEA-wide and Schoolwide Actions

For each action being provided to an entire LEA or school, provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) for whom the action is principally directed, (2) how the action is designed to address the identified need(s) and why it is being provided on an LEA or schoolwide basis, and (3) the metric(s) used to measure the effectiveness of the action in improving outcomes for the unduplicated student group(s).

Goal and Action #(s)	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
Goal 1 Action 4	Action: Class Size Reduction and School Level Supports for Personalized Learning Interventions Need: Los Angeles Unified will continue to support smaller class sizes and support for English Learners, students in foster care, and low income students at Lockhurst Charter. Scope: School-wide	Los Angeles Unified School District, including Lockhurst Charter, continues to serve almost 400,000 students, each with individual strengths and learning needs. In order to deliver increased individualized support for our students, especially our low-income students, students in foster care, and English Learners, the District will reduce class sizes and provide additional site-level staffing above and beyond the base-funded instructional staffing. Throughout the educational partner engagement process, one of the highest priorities consistently identified was the need to reduce class sizes in order to provide teachers with greater opportunities to engage individually with students and effectively address their diverse academic and social-emotional needs.	For the identified student group(s): EL, LI, FY, ALL ● Smarter Balanced Distance from Standard (DFS) Met in English Language Arts - Grades 3-5 ● Smarter Balanced Distance from Standard (DFS) Met in Math - Grades 3-5 ● Percent of Students Meeting Early Literacy Benchmarks in Kindergarten ● Percent of Students Meeting Early Literacy Benchmarks in Grade 1 ● Percent of Students Meeting Early Literacy Benchmarks in Grade 2
Goal 1 Action 5	Action: Supplemental Arts Education Need: Districtwide needs assessment including school site level surveys indicated English Learners, students from low income families,	Los Angeles Unified School District, including Lockhurst Drive Charter, continues to receive a funding allocation to purchase supplemental arts supplies and equipment and to support arts community partnerships. In addition, all	For the identified student group(s): EL, LI, FY, ALL ● Smarter Balanced Assessment: ELA-Grades 3-5

	and students in foster care have less access to enriched arts education programs beyond the minimum state requirements. In addition, student engagement with the arts supports increased student attendance and reduces chronic absenteeism as well as increased academic achievement as evidenced by recent research data from Rice University on the causal effects of arts education. Within educational partner feedback, a stated desire is for high-needs students (English Learners, students from low income families, and students in foster care) to receive equitable arts instruction and additional enrichment opportunities on par with all schools throughout the District, including Lockhurst Drive Charter. Scope: School-wide	elementary schools will continue to be assigned highly qualified certificated arts itinerant teachers to teach students at least one art discipline (music, dance, theater, and visual arts). The arts teachers provide students with arts instruction that goes beyond the minimum state requirements. Low-income students, students in foster care, and English Learners will experience greater benefits to their academic proficiency as measured by state assessments due to their previous lack of access. The effort will continue to bring parity throughout the District, including Lockhurst Drive Charter, while enhancing access to the arts that have historically not had access to a broad offering of arts curriculum and programs. continues to serve almost 400,000 students, each with individual strengths and learning needs. In order to deliver increased individualized support for our students, especially our low-income students, students in foster care, and English Learners, the District will reduce class sizes and provide additional site-level staffing above and beyond the base-funded instructional staffing. Throughout the educational partner engagement process, one of the highest priorities consistently identified was the need to reduce class sizes in order to provide teachers with greater opportunities to engage individually with students and effectively address their diverse academic and social-emotional needs.	● Smarter Balanced Assessment: Math- Grades 3-5 ● Student Attendance: Percent of All Students with Excellent Attendance (96% or higher) ● Chronic Absenteeism Rate (District Calculation: 91% or higher) K-5
Goal 1 Action 6	**Action:** Supplemental Early Education	To address the needs of students from low income families, the District continues to implement the following support, at Affiliated	For the identified student group(s): EL, LI, FY, ALL ● DIBELS- % Meeting

	Need: Increase the opportunity for students from low income families to have access to early education. Many low-income students are exposed to adverse childhood experiences that impact their ability to reach proficiency. The Journal of Epidemiology and Community Health explored the cause of adverse early childhood experiences and their effects into adolescents. The lack of access to early care and education is relevant because students from low-income families need equitable access to high quality early education programs. Within educational partner feedback, a stated desire is to increase the academic success of low income students by implementing Universal Transitional Kindergarten (UTK) earlier than the state mandate of 2025-26. **Scope:** School-wide	Charter Schools such as Lockhurst Charter: • ECED identified areas that need a preschool program and worked with the District to fund and open Universal Transitional Kindergarten (UTK) classes at these schools. • In 2023-24, Expanded Transitional Kindergarten transitioned to UTK in 488 elementary schools and has increased the number of schools to 697 in 2025-26. Los Angeles Unified understands the equity need in fully implementing UTK Districtwide to eliminate opportunity gaps for our most vulnerable student populations of English Learners, students in foster care, and students from low-income families. As a result, the District dedicated funding above state-mandated levels in order to reach full implementation of UTK in 2023-24. • For 2026-27, Los Angeles Unified continues to operate a full-day UTK program over 180 days to support students and families. The state does not require school districts to provide a full-day UTK program; however the District supports a full-day UTK program to ensure students are at grade-level as they matriculate through elementary and secondary school. In addition, we recognize that all students will benefit from this program, and therefore these supports are provided to all students at participating schools.	Early Literacy Benchmarks in Grades K-2

Goal 1 Action 7	Action: Charter Supplemental/Concentration Funds in Lieu of EIA Need: Lockhurst Charter will continue to support English Learners, low-income students and students in foster care. Scope: School-wide	Instructional aids play an important role in supporting English Language Learners during both integrated and designated English Language Instruction. Additionally supervision aids maintain safety and support our School-Wide PBIS systems of support during unstructured times of the schoolday.	For the identified student group(s): EL, LI, FY, ALL ● Smarter Balanced Distance from Standard (DFS) Met in English Language Arts - Grades 3-5 ● Smarter Balanced Distance from Standard (DFS) Met in Math - Grades 3-5 ● Percent of Students Meeting Early Literacy Benchmarks in Kindergarten ● Percent of Students Meeting Early Literacy Benchmarks in Grade 1 ● Percent of Students Meeting Early Literacy Benchmarks in Grade 2 ● Percent Met/Exceed Standard on California Science Test - Grade 5 ● English Learner Reclassification Rate
Goal 1 Action 8	Action: SENI Investments towards Academic Excellence Need: English Learners, students from low income families, and students in foster care scored lower than the all student group in state summative assessments such as the Smarter Balanced Assessment. Educational partner feedback ranked the need for increased student achievement as the number one priority for all students, particularly	Coordinator supports teachers deliver Targeted English Language Arts intervention for students who are performing below benchmark on their DIBELS, including English Language Learners during the school day. Pull out intervention provided for newcomers. Support Professional Development and provide instructional aids strategies to support small group instruction so teachers can conduct targeted small group intervention.	For the identified student group(s): EL, LI, FY, ALL ● Percent of Students Meeting Early Literacy Benchmarks in Kindergarten ● Percent of Students Meeting Early Literacy Benchmarks in Grade 1

	the high-need student groups of English Learners, students from low income families, and students in foster care. Lockhurst Charter will continue to support English Learners, low-income students and students in foster care. Scope: School-wide	Response to intervention data is analyzed every month to determine the need for continued supports. Students who received targeted intervention in 2023-2024 showed improvement in fluency and comprehension made evident by progress monitoring tool and DIBELS and i-Ready data. Integrated and designated EL instruction including facilitating ELPAC IAB's and small group intervention increases the number of students redesignating.	● Percent of Students Meeting Early Literacy Benchmarks in Grade 2 ● Smarter Balanced Distance from Standard (DFS) Met in English Language Arts - Grades 3-5 ● Smarter Balanced Distance from Standard (DFS) Met in Math - Grades 3-5
Goal 2 Action 3	Action: Supplemental School Climate Support Staff Need: To provide additional support so that our English Learners, students in foster care, and low-income students feel safe and welcome on campus, Lockhurst Charter will also provide supplemental school climate support staffing. Scope: School-wide	In order to address these needs, and to expand the supports provided by the base-funded School Climate Support staffing, Los Angeles Unified will provide supplemental funding for Affiliated Charter Schools such as Lockhurst Charter for additional staffing to address the school climate needs of English Learners, students in foster care, and students designated as low-income. The School Climate Advocates are on school campuses assisting positive school culture by supporting students using conflict-resolution techniques including the use of group or individual mediation, guiding students in the use of safety protocols, as well as working with counselors and other staff to implement multi-tiered systems of support, which may include parent and family participation. In addition, we recognize that this additional staffing for school climate would also benefit all students, and therefore these supports are implemented Districtwide.	For the identified student group(s): EL, LI, FY, ALL ● Percent of Students Who Feel Safe at School (per School Experience Survey) ● Percent of Students Who Feel They are a Part of their School (per School Experience Survey)
Goal 2 Action 4	Action: SENI Investments to Increase Access to Programs and Supports for Joy and	Provided an extra day the School Psychologist will make additional time for non-DIS counseling	For the identified student group(s): EL, LI, FY, ALL

	Wellness **Need:** Support attendance rates and improve school climate outcomes for English Learners, students from low income families, and students in foster care. Educational partners identified increasing overall well-being as a priority for all students, with a strong focus on supporting English Learners, students from low-income families, and students in foster care to ensure that students are in environments where they feel secure, valued and are enthusiastic about learning. Scope: School-wide	for students in need of social emotional support. Research from the Center for Disease Control indicates that children with a high number of ACEs, or even one severe issue, have difficulty learning and participating in regular classroom settings without support. During the 2024-2025 our School Psychologist increased the number of students receiving non-DIS counseling. This added support has resulted in fewer referrals for special education assessments for social-emotional needs. We have seen a decrease in behavior referrals as a result of social skills sessions around conflict resolution and social communication.	● Percent of All Students with Excellent Attendance (96% or Higher) ● State Chronic Absenteeism Rate (90% or Lower) - Grades K-8 ● Single Student Suspension Rate ● Percent of Students Who Feel Safe at School (per School Experience Survey) ● Percent of Students Who Feel They are a Part of their School (per School Experience Survey)

Limited Actions

For each action being solely provided to one or more unduplicated student group(s), provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) being served, (2) how the action is designed to address the identified need(s), and (3) how the effectiveness of the action in improving outcomes for the unduplicated student group(s) will be measured.

Goal and Action #	Identified Need(s)	How the Action(s) are Designed to Address Need(s)	Metric(s) to Monitor Effectiveness
[Goal and Action #]	[A description of the unique identified need(s) of the unduplicated student group(s) being served]	[A description of how the action is designed to address those identified need(s)]	[A description of the metric(s) being used to monitor effectiveness]
[Goal and Action #]	[A description of the unique identified need(s) of the unduplicated student group(s) being served]	[A description of how the action is designed to address those identified need(s)]	[A description of how the action's effectiveness will be measured]
[Goal and Action #]	[A description of the unique identified need(s) of the unduplicated student group(s) being served]	[A description of how the action is designed to address those identified need(s)]	[A description of how the action's effectiveness will be measured]

Insert or delete rows, as necessary.

For any limited action contributing to meeting the increased or improved services requirement that is associated with a Planned Percentage of Improved Services in the Contributing Summary Table rather than an expenditure of LCFF funds, describe the methodology that was used to determine the contribution of the action towards the proportional percentage, as applicable.

[Provide description here]

Additional Concentration Grant Funding

A description of the plan for how the additional concentration grant add-on funding identified above will be used to increase the number of staff providing direct services to students at schools that have a high concentration (above 55 percent) of foster youth, English learners, and low-income students, as applicable.

Lockhurst Charter is not eligible for these funds.

Staff-to-student ratios by type of school and concentration of unduplicated students	Schools with a student concentration of 55 percent or less	Schools with a student concentration of greater than 55 percent
Staff-to-student ratio of classified staff providing direct services to students	20.84 LCFF-funded full-time equivalent classified staff (filled and vacant positions) serving 434 students (As of May 01, 2026) **Note that these figures are also included in the LAUSD LCAP.*	*Not applicable*
Staff-to-student ratio of certificated staff providing direct services to students	34.29 LCFF-funded full-time equivalent certificated staff (filled and vacant positions) serving 434 students (As of May 01, 2026) **Note that these figures are also included in the LAUSD LCAP.*	*Not applicable*

Lockhurst Drive Charter Elementary School 2026-2027 Total Planned Expenditures Table

LCAP Year (Input)	1. Projected LCFF Base Grant (Input Dollar Amount)	2. Projected LCFF Supplemental and/or Concentration Grants (Input Dollar Amount)	3. Projected Percentage to Increase or Improve Services for the Coming School Year (2 divided by 1)	LCFF Carryover — Percentage (Input Percentage from Prior Year)	Total Percentage to Increase or Improve Services for the Coming School Year (3 + Carryover %)
Lockhurst Drive Charter Elementary School 2026-2027	$ 550,902	$ 176,916	32.11%	0.000%	32.11%

Totals	LCFF Funds	Other State Funds	Local Funds	Federal Funds	Total Funds	Total Personnel	Total Non-personnel
Totals	$ 727,818	$ -	$ -	$ -	$ 727,818.00	$ 670,140	$ 57,678

Goal #	Action #	Action Title	Student Group(s)	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Time Span	Total Personnel	Total Non-personnel	LCFF Funds	Other State Funds	Local Funds	Federal Funds	Total Funds	Planned Percentage of Improved Services
1	1	Base Instructional Supports, including General Fun School Program	All Students	No	Schoolwide		Schoolwide	Ongoing	$ 363,854	$ 22,519	$ 386,373	$ -	$ -	$ -	$ 386,373	0.000%
1	3	Charter School Categorical Block Gran	All Students	No	Schoolwide		Schoolwide	Ongoing	$ 145,420	$ 19,109	$ 164,529	$ -	$ -	$ -	$ 164,529	0.000%
1	7	Charter Supplemental/Concentration Funds in Lieu of EIA	Low Income, Foste Youth, English Learners	Yes	Schoolwide	Low Income, Foste Youth, English Learners	Schoolwide	Ongoing	$ 19,679	$ 5,275	$ 24,954	$ -	$ -	$ -	$ 24,954	0.000%
1	8	SENI Investments towards Academic Excellence	Low Income, Foste Youth, English Learners	Yes	Schoolwide	Low Income, Foste Youth, English Learners	Schoolwide	Ongoing	$ 101,741	$ 10,775	$ 112,516	$ -	$ -	$ -	$ 112,516	0.000%
2	4	SENI Investments towards Joy and Wellness	Low Income, Foste Youth, English Learners	Yes	Schoolwide	Low Income, Foste Youth, English Learners	Schoolwide	Ongoing	$ 39,446	$ -	$ 39,446	$ -	$ -	$ -	$ 39,446	0.000%

Lockhurst Drive Charter Elementary School 2026-2027 Contributing Actions Table

1. Projected LCFF Base Grant	2. Projected LCFF Supplemental and/or Concentration Grants	3. Projected Percentage to Increase or Improve Services for the Coming School Year (2 divided by 1)	LCFF Carryover — Percentage (Percentage from Prior Year)	Total Percentage to Increase or Improve Services for the Coming School Year (3 + Carryover %)	4. Total Planned Contributing Expenditures (LCFF Funds)	5. Total Planned Percentage of Improved Services (%)	Planned Percentage to Increase or Improve Services for the Coming School Year (4 divided by 1, plus 5)	Totals by Type	Total LCFF Funds
$ 550,902	$ 176,916	32.11%	0.000%	32.11%	$ 176,916	0.000%	32.11%	**Total:**	$ 176,916
								LEA-wide Total:	$ -
								Limited Total:	$ -
								Schoolwide Total:	$ 176,916

Goal #	Action #	Action Title	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Planned Expenditures for Contributing Actions (LCFF Funds)	Planned Percentage of Improved Services (%)
1	1	Base Instructional Supports, including General Fund School Program	No	Schoolwide		Schoolwide	$ -	0.000%
1	3	Charter School Categorical Block Grant	No	Schoolwide		Schoolwide	$ -	0.000%
1	7	Charter Supplemental/Concentration Funds in Lieu of EIA	Yes	Schoolwide	Low Income, Foster Youth, English Learners	Schoolwide	$ 24,954	0.000%
1	8	SENI Investments towards Academic Excellence	Yes	Schoolwide	Low Income, Foster Youth, English Learners	Schoolwide	$ 112,516	0.000%
2	4	SENI Investments towards Joy and Wellness	Yes	Schoolwide	Low Income, Foster Youth, English Learners	Schoolwide	$ 39,446	0.000%

Lockhurst Drive Charter Elementary School 2025-2026 Annual Update Table

Totals:	Last Year's Total Planned Expenditures (Total Funds)	Total Estimated Actual Expenditures (Total Funds)
Totals:	$ 849,975.00	$ 547,268.00

Last Year's Goal #	Last Year's Action #	Prior Action/Service Title	Contributed to Increased or Improved Services?	Last Year's Planned Expenditures (Total Funds)	Estimated Actual Expenditures (Input Total Funds)
1	1	Base Instructional Supports, including General Fund School Program	No	$ 431,888	$ 288,507
1	3	Charter School Categorical Block Grant	No	$ 206,753	$ 64,901
1	8	Charter Supplemental/Concentration Funds in Lieu of EIA	Yes	$ 27,407	$ 22,481
1	9	SENI Investments towards Academic Excellence	Yes	$ 149,577	$ 136,995
2	4	SENI Investments towards Joy and Wellness	Yes	$ 34,350	$ 34,384

Lockhurst Drive Charter Elementary School 2025-2026 Contributing Actions Annual Update Table

6. Estimated Actual LCFF Supplemental and/or Concentration Grants (Input Dollar Amount)	4. Total Planned Contributing Expenditures (LCFF Funds)	7. Total Estimated Actual Expenditures for Contributing Actions (LCFF Funds)	Difference Between Planned and Estimated Actual Expenditures for Contributing Actions (Subtract 7 from 4)	5. Total Planned Percentage of Improved Services (%)	8. Total Estimated Actual Percentage of Improved Services (%)	Difference Between Planned and Estimated Actual Percentage of Improved Services (Subtract 5 from 8)
$ 211,334	$ 211,334	$ 193,860	$ 17,474	0.000%	0.000%	0.000% - No Difference

Last Year's Goal #	Last Year's Action #	Prior Action/Service Title	Contributed to Increased or Improved Services?	Last Year's Planned Expenditures for Contributing Actions (LCFF Funds)	Estimated Actual Expenditures for Contributing Actions (Input LCFF Funds)	Planned Percentage of Improved Services	Estimated Actual Percentage of Improved Services (Input Percentage)
1	8	Charter Supplemental/Concentration Funds in Lieu of EIA	Yes	$ 27,407	$ 22,481	0.000%	0.000%
1	9	SENI Investments towards Academic Excellence	Yes	$ 149,57	$ 136,995	0.000%	0.000%
2	4	SENI Investments towards Joy and Wellness	Yes	$ 34,35	$ 34,384	0.000%	0.000%

Lockhurst Drive Charter Elementary School 2025-2026 LCFF Carryover Table

9. Estimated Actual LCFF Base Grant (Input Dollar Amount)	6. Estimated Actual LCFF Supplemental and/or Concentration Grants	LCFF Carryover — Percentage (Percentage from Prior Year)	10. Total Percentage to Increase or Improve Services for the Current School Year (6 divided by 9 + Carryover %)	7. Total Estimated Actual Expenditures for Contributing Actions (LCFF Funds)	8. Total Estimated Actual Percentage of Improved Services (%)	11. Estimated Actual Percentage of Increased or Improved Services (7 divided by 9, plus 8)	12. LCFF Carryover — Dollar Amount (Subtract 11 from 10 and multiply by 9)	13. LCFF Carryover — Percentage (12 divided by 9)
$ 638,641	$ 211,334	0.000%	33.091%	$ 193,860	0.000%	30.355%	$0.00 - No Carryover	0.00% - No Carryover

Local Control and Accountability Plan Instructions

Plan Summary

Engaging Educational Partners

Goals and Actions

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students

For additional questions or technical assistance related to the completion of the Local Control and Accountability Plan (LCAP) template, please contact the local county office of education (COE), or the California Department of Education's (CDE's) Local Agency Systems Support Office, by phone at 916-319-0809 or by email at LCFF@cde.ca.gov.

Introduction and Instructions

The Local Control Funding Formula (LCFF) requires local educational agencies (LEAs) to engage their local educational partners in an annual planning process to evaluate their progress within eight state priority areas encompassing all statutory metrics (COEs have 10 state priorities). LEAs document the results of this planning process in the LCAP using the template adopted by the State Board of Education.

The LCAP development process serves three distinct, but related functions:

- **Comprehensive Strategic Planning:** The process of developing and annually updating the LCAP supports comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the California School Dashboard (California *Education Code* [*EC*] Section 52064[e][1]). Strategic planning that is comprehensive connects budgetary decisions to teaching and learning performance data. LEAs should continually evaluate the hard choices they make about the use of limited resources to meet student and community needs to ensure opportunities and outcomes are improved for all students.

- **Meaningful Engagement of Educational Partners:** The LCAP development process should result in an LCAP that reflects decisions made through meaningful engagement (*EC* Section 52064[e][1]). Local educational partners possess valuable perspectives and insights about an LEA's programs and services. Effective strategic planning will incorporate these perspectives and insights in order to identify potential goals and actions to be included in the LCAP.

- **Accountability and Compliance:** The LCAP serves an important accountability function because the nature of some LCAP template sections require LEAs to show that they have complied with various requirements specified in the LCFF statutes and regulations, most notably:

    - Demonstrating that LEAs are increasing or improving services for foster youth, English learners, including long-term English learners, and low-income students in proportion to the amount of additional funding those students generate under LCFF (*EC* Section 52064[b][4-6]).

- Establishing goals, supported by actions and related expenditures, that address the statutory priority areas and statutory metrics (*EC* sections 52064[b][1] and [2]).
    - **NOTE:** As specified in *EC* Section 62064(b)(1), the LCAP must provide a description of the annual goals, for all pupils and each subgroup of pupils identified pursuant to *EC* Section 52052, to be achieved for each of the state priorities. Beginning in 2023–24, *EC* Section 52052 identifies long-term English learners as a separate and distinct pupil subgroup with a numerical significance at 15 students.
- Annually reviewing and updating the LCAP to reflect progress toward the goals (*EC* Section 52064[b][7]).
- Ensuring that all increases attributable to supplemental and concentration grant calculations, including concentration grant add-on funding and/or LCFF carryover, are reflected in the LCAP (*EC* sections 52064[b][6], [8], and [11]).

The LCAP template, like each LEA's final adopted LCAP, is a document, not a process. LEAs must use the template to memorialize the outcome of their LCAP development process, which must: (a) reflect comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the California School Dashboard (Dashboard), (b) through meaningful engagement with educational partners that (c) meets legal requirements, as reflected in the final adopted LCAP. The sections included within the LCAP template do not and cannot reflect the full development process, just as the LCAP template itself is not intended as a tool for engaging educational partners.

If a county superintendent of schools has jurisdiction over a single school district, the county board of education and the governing board of the school district may adopt and file for review and approval a single LCAP consistent with the requirements in *EC* sections 52060, 52062, 52066, 52068, and 52070. The LCAP must clearly articulate to which entity's budget (school district or county superintendent of schools) all budgeted and actual expenditures are aligned.

The revised LCAP template for the 2024–25, 2025–26, and 2026–27 school years reflects statutory changes made through Senate Bill 114 (Committee on Budget and Fiscal Review), Chapter 48, Statutes of 2023 and Senate Bill 153, Chapter 38, Statues of 2024.

At its most basic, the adopted LCAP should attempt to distill not just what the LEA is doing for students in transitional kindergarten through grade twelve (TK–12), but also allow educational partners to understand why, and whether those strategies are leading to improved opportunities and outcomes for students. LEAs are strongly encouraged to use language and a level of detail in their adopted LCAPs intended to be meaningful and accessible for the LEA's diverse educational partners and the broader public.

In developing and finalizing the LCAP for adoption, LEAs are encouraged to keep the following overarching frame at the forefront of the strategic planning and educational partner engagement functions:

> Given present performance across the state priorities and on indicators in the Dashboard, how is the LEA using its budgetary resources to respond to TK–12 student and community needs, and address any performance gaps, including by meeting its obligation to increase or improve services for foster youth, English learners, and low-income students?

LEAs are encouraged to focus on a set of metrics and actions which, based on research, experience, and input gathered from educational partners, the LEA believes will have the biggest impact on behalf of its TK–12 students.

These instructions address the requirements for each section of the LCAP but may include information about effective practices when developing the LCAP and completing the LCAP document. Additionally, the beginning of each template section includes information emphasizing the purpose that section serves.

Plan Summary

Purpose

A well-developed Plan Summary section provides a meaningful context for the LCAP. This section provides information about an LEA's community as well as relevant information about student needs and performance. In order to present a meaningful context for the rest of the LCAP, the content of this section should be clearly and meaningfully related to the content included throughout each subsequent section of the LCAP.

Requirements and Instructions

General Information

A description of the LEA, its schools, and its students in grades transitional kindergarten–12, as applicable to the LEA. LEAs may also provide information about their strategic plan, vision, etc.

Briefly describe the LEA, its schools, and its students in grades TK–12, as applicable to the LEA.

- For example, information about an LEA in terms of geography, enrollment, employment, the number and size of specific schools, recent community challenges, and other such information the LEA may wish to include can enable a reader to more fully understand the LEA's LCAP.
- LEAs may also provide information about their strategic plan, vision, etc.
- As part of this response, identify all schools within the LEA receiving Equity Multiplier funding.

Reflections: Annual Performance

A reflection on annual performance based on a review of the California School Dashboard (Dashboard) and local data.

Reflect on the LEA's annual performance on the Dashboard and local data. This may include both successes and challenges identified by the LEA during the development process.

LEAs are encouraged to highlight how they are addressing the identified needs of student groups, and/or schools within the LCAP as part of this response.

As part of this response, the LEA must identify the following, which will remain unchanged during the three-year LCAP cycle:

- Any school within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard;

- Any student group within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard; and/or
- Any student group within a school within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard.

EC Section 52064.4 requires that an LEA that has unexpended Learning Recovery Emergency Block Grant (LREBG) funds must include one or more actions funded with LREBG funds within the 2025-26, 2026-27 and 2027-28 LCAPs, as applicable to the LEA. To implement the requirements of *EC* Section 52064.4, all LEAs must do the following:

- For the 2025–26, 2026–27, and 2027–28 LCAP years, identify whether or not the LEA has unexpended LREBG funds for the applicable LCAP year.
    - If the LEA has unexpended LREBG funds the LEA must provide the following:
        - The goal and action number for each action that will be funded, either in whole or in part, with LREBG funds; and
        - An explanation of the rationale for selecting each action funded with LREBG funds. This explanation must include:
            - An explanation of how the action is aligned with the allowable uses of funds identified in *EC* Section 32526(c)(2); and
            - An explanation of how the action is expected to address the area(s) of need of students and schools identified in the needs assessment required by *EC* Section 32526(d).
                - For information related to the allowable uses of funds and the required needs assessment, please see the Program Information tab on the LREBG Program Information web page.
            - Actions may be grouped together for purposes of these explanations.
            - The LEA may provide these explanations as part of the action description rather than as part of the Reflections: Annual Performance.
    - If the LEA does not have unexpended LREBG funds, the LEA is not required to conduct the needs assessment required by *EC* Section 32526(d), to provide the information identified above or to include actions funded with LREBG funds within the 2025-26, 2026-27 and 2027-28 LCAPs.

Reflections: Technical Assistance

As applicable, a summary of the work underway as part of technical assistance.

Annually identify the reason(s) the LEA is eligible for or has requested technical assistance consistent with *EC* sections 47607.3, 52071, 52071.5, 52072, or 52072.5, and provide a summary of the work underway as part of receiving technical assistance. The most common form of this technical assistance is frequently referred to as Differentiated Assistance, however this also includes LEAs that have requested technical assistance from their COE.

- If the LEA is not eligible for or receiving technical assistance, the LEA may respond to this prompt as "Not Applicable."

Comprehensive Support and Improvement

An LEA with a school or schools identified for comprehensive support and improvement (CSI) under the Every Student Succeeds Act must respond to the following prompts:

Schools Identified

A list of the schools in the LEA that are eligible for comprehensive support and improvement.

- Identify the schools within the LEA that have been identified for CSI.

Support for Identified Schools

A description of how the LEA has or will support its eligible schools in developing comprehensive support and improvement plans.

- Describe how the LEA has or will support the identified schools in developing CSI plans that included a school-level needs assessment, evidence-based interventions, and the identification of any resource inequities to be addressed through the implementation of the CSI plan.

Monitoring and Evaluating Effectiveness

A description of how the LEA will monitor and evaluate the plan to support student and school improvement.

- Describe how the LEA will monitor and evaluate the implementation and effectiveness of the CSI plan to support student and school improvement.

Engaging Educational Partners

Purpose

Significant and purposeful engagement of parents, students, educators, and other educational partners, including those representing the student groups identified by LCFF, is critical to the development of the LCAP and the budget process. Consistent with statute, such engagement should support comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the Dashboard, accountability, and improvement across the state priorities and locally identified priorities (*EC* Section 52064[e][1]). Engagement of educational partners is an ongoing, annual process.

This section is designed to reflect how the engagement of educational partners influenced the decisions reflected in the adopted LCAP. The goal is to allow educational partners that participated in the LCAP development process and the broader public to understand how the LEA

engaged educational partners and the impact of that engagement. LEAs are encouraged to keep this goal in the forefront when completing this section.

Requirements

School districts and COEs: *EC* Section 52060(g) and *EC* Section 52066(g) specify the educational partners that must be consulted when developing the LCAP:

- Teachers,
- Principals,
- Administrators,
- Other school personnel,
- Local bargaining units of the LEA,
- Parents, and
- Students

A school district or COE receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Before adopting the LCAP, school districts and COEs must share it with the applicable committees, as identified below under Requirements and Instructions. The superintendent is required by statute to respond in writing to the comments received from these committees. School districts and COEs must also consult with the special education local plan area administrator(s) when developing the LCAP.

Charter schools: *EC* Section 47606.5(d) requires that the following educational partners be consulted with when developing the LCAP:

- Teachers,
- Principals,
- Administrators,
- Other school personnel,
- Parents, and
- Students

A charter school receiving Equity Multiplier funds must also consult with educational partners at the school generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for the school.

The LCAP should also be shared with, and LEAs should request input from, schoolsite-level advisory groups, as applicable (e.g., schoolsite councils, English Learner Advisory Councils, student advisory groups, etc.), to facilitate alignment between schoolsite and district-level goals. Information and resources that support effective engagement, define student consultation, and provide the requirements for advisory group composition, can be found under Resources on the CDE's LCAP webpage.

Before the governing board/body of an LEA considers the adoption of the LCAP, the LEA must meet the following legal requirements:

- For school districts, see *Education Code* Section 52062;
    - **Note:** Charter schools using the LCAP as the School Plan for Student Achievement must meet the requirements of *EC* Section 52062(a).
- For COEs, see *Education Code* Section 52068; and
- For charter schools, see *Education Code* Section 47606.5.
- **NOTE:** As a reminder, the superintendent of a school district or COE must respond, in writing, to comments received by the applicable committees identified in the *Education Code* sections listed above. This includes the parent advisory committee and may include the English learner parent advisory committee and, as of July 1, 2024, the student advisory committee, as applicable.

Instructions

Respond to the prompts as follows:

A summary of the process used to engage educational partners in the development of the LCAP.

School districts and county offices of education must, at a minimum, consult with teachers, principals, administrators, other school personnel, local bargaining units, parents, and students in the development of the LCAP.

Charter schools must, at a minimum, consult with teachers, principals, administrators, other school personnel, parents, and students in the development of the LCAP.

An LEA receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Complete the table as follows:

Educational Partners

Identify the applicable educational partner(s) or group(s) that were engaged in the development of the LCAP.

Process for Engagement

Describe the engagement process used by the LEA to involve the identified educational partner(s) in the development of the LCAP. At a minimum, the LEA must describe how it met its obligation to consult with all statutorily required educational partners, as applicable to the type of LEA.

- A sufficient response to this prompt must include general information about the timeline of the process and meetings or other engagement strategies with educational partners. A response may also include information about an LEA's philosophical approach to engaging its educational partners.

- An LEA receiving Equity Multiplier funds must also include a summary of how it consulted with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

A description of how the adopted LCAP was influenced by the feedback provided by educational partners.

Describe any goals, metrics, actions, or budgeted expenditures in the LCAP that were influenced by or developed in response to the educational partner feedback.

- A sufficient response to this prompt will provide educational partners and the public with clear, specific information about how the engagement process influenced the development of the LCAP. This may include a description of how the LEA prioritized requests of educational partners within the context of the budgetary resources available or otherwise prioritized areas of focus within the LCAP.

- An LEA receiving Equity Multiplier funds must include a description of how the consultation with educational partners at schools generating Equity Multiplier funds influenced the development of the adopted LCAP.

- For the purposes of this prompt, this may also include, but is not necessarily limited to:

    - Inclusion of a goal or decision to pursue a Focus Goal (as described below)
    - Inclusion of metrics other than the statutorily required metrics
    - Determination of the target outcome on one or more metrics
    - Inclusion of performance by one or more student groups in the Measuring and Reporting Results subsection
    - Inclusion of action(s) or a group of actions
    - Elimination of action(s) or group of actions
    - Changes to the level of proposed expenditures for one or more actions
    - Inclusion of action(s) as contributing to increased or improved services for unduplicated students
    - Analysis of effectiveness of the specific actions to achieve the goal
    - Analysis of material differences in expenditures
    - Analysis of changes made to a goal for the ensuing LCAP year based on the annual update process
    - Analysis of challenges or successes in the implementation of actions

Goals and Actions

Purpose

Well-developed goals will clearly communicate to educational partners what the LEA plans to accomplish, what the LEA plans to do in order to accomplish the goal, and how the LEA will know when it has accomplished the goal. A goal statement, associated metrics and expected outcomes, and the actions included in the goal must be in alignment. The explanation for why the LEA included a goal is an opportunity for LEAs to clearly communicate to educational partners and the public why, among the various strengths and areas for improvement highlighted by performance data and strategies and actions that could be pursued, the LEA decided to pursue this goal, and the related metrics, expected outcomes, actions, and expenditures.

A well-developed goal can be focused on the performance relative to a metric or metrics for all students, a specific student group(s), narrowing performance gaps, or implementing programs or strategies expected to impact outcomes. LEAs should assess the performance of their student groups when developing goals and the related actions to achieve such goals.

Requirements and Instructions

LEAs should prioritize the goals, specific actions, and related expenditures included within the LCAP within one or more state priorities. LEAs must consider performance on the state and local indicators, including their locally collected and reported data for the local indicators that are included in the Dashboard, in determining whether and how to prioritize its goals within the LCAP. As previously stated, strategic planning that is comprehensive connects budgetary decisions to teaching and learning performance data. LEAs should continually evaluate the hard choices they make about the use of limited resources to meet student and community needs to ensure opportunities and outcomes are improved for all students, and to address and reduce disparities in opportunities and outcomes between student groups indicated by the Dashboard.

In order to support prioritization of goals, the LCAP template provides LEAs with the option of developing three different kinds of goals:

- Focus Goal: A Focus Goal is relatively more concentrated in scope and may focus on a fewer number of metrics to measure improvement. A Focus Goal statement will be time bound and make clear how the goal is to be measured.
    - All Equity Multiplier goals must be developed as focus goals. For additional information, see Required Focus Goal(s) for LEAs Receiving Equity Multiplier Funding below.
- Broad Goal: A Broad Goal is relatively less concentrated in its scope and may focus on improving performance across a wide range of metrics.
- Maintenance of Progress Goal: A Maintenance of Progress Goal includes actions that may be ongoing without significant changes and allows an LEA to track performance on any metrics not addressed in the other goals of the LCAP.

Requirement to Address the LCFF State Priorities

At a minimum, the LCAP must address all LCFF priorities and associated metrics articulated in *EC* sections 52060(d) and 52066(d), as applicable to the LEA. The *LCFF State Priorities Summary* provides a summary of *EC* sections 52060(d) and 52066(d) to aid in the development of the LCAP.

Respond to the following prompts, as applicable:

Focus Goal(s)

Description

The description provided for a Focus Goal must be specific, measurable, and time bound.

- An LEA develops a Focus Goal to address areas of need that may require or benefit from a more specific and data intensive approach.

- The Focus Goal can explicitly reference the metric(s) by which achievement of the goal will be measured and the time frame according to which the LEA expects to achieve the goal.

Type of Goal

Identify the type of goal being implemented as a Focus Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain why the LEA has chosen to prioritize this goal.

- An explanation must be based on Dashboard data or other locally collected data.
- LEAs must describe how the LEA identified this goal for focused attention, including relevant consultation with educational partners.
- LEAs are encouraged to promote transparency and understanding around the decision to pursue a focus goal.

Required Focus Goal(s) for LEAs Receiving Equity Multiplier Funding

Description

LEAs receiving Equity Multiplier funding must include one or more focus goals for each school generating Equity Multiplier funding. In addition to addressing the focus goal requirements described above, LEAs must adhere to the following requirements.

Focus goals for Equity Multiplier schoolsites must address the following:

(A) All student groups that have the lowest performance level on one or more state indicators on the Dashboard, and

(B) Any underlying issues in the credentialing, subject matter preparation, and retention of the school's educators, if applicable.

- Focus Goals for each and every Equity Multiplier schoolsite must identify specific metrics for each identified student group, as applicable.
- An LEA may create a single goal for multiple Equity Multiplier schoolsites if those schoolsites have the same student group(s) performing at the lowest performance level on one or more state indicators on the Dashboard or, experience similar issues in the credentialing, subject matter preparation, and retention of the school's educators.
    - When creating a single goal for multiple Equity Multiplier schoolsites, the goal must identify the student groups and the performance levels on the Dashboard that the Focus Goal is addressing; or,

- The common issues the schoolsites are experiencing in credentialing, subject matter preparation, and retention of the school's educators, if applicable.

Type of Goal

Identify the type of goal being implemented as an Equity Multiplier Focus Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain why the LEA has chosen to prioritize this goal.

- An explanation must be based on Dashboard data or other locally collected data.
- LEAs must describe how the LEA identified this goal for focused attention, including relevant consultation with educational partners.
- LEAs are encouraged to promote transparency and understanding around the decision to pursue a focus goal.
- In addition to this information, the LEA must also identify:
  - The school or schools to which the goal applies

LEAs are encouraged to approach an Equity Multiplier goal from a wholistic standpoint, considering how the goal might maximize student outcomes through the use of LCFF and other funding in addition to Equity Multiplier funds.

- Equity Multiplier funds must be used to supplement, not supplant, funding provided to Equity Multiplier schoolsites for purposes of the LCFF, the Expanded Learning Opportunities Program (ELO-P), the Literacy Coaches and Reading Specialists (LCRS) Grant Program, and/or the California Community Schools Partnership Program (CCSPP).
- This means that Equity Multiplier funds must not be used to replace funding that an Equity Multiplier schoolsite would otherwise receive to implement LEA-wide actions identified in the LCAP or that an Equity Multiplier schoolsite would otherwise receive to implement provisions of the ELO-P, the LCRS, and/or the CCSPP.

Note: *EC* Section 42238.024(b)(1) requires that Equity Multiplier funds be used for the provision of evidence-based services and supports for students. Evidence-based services and supports are based on objective evidence that has informed the design of the service or support and/or guides the modification of those services and supports. Evidence-based supports and strategies are most commonly based on educational research and/or metrics of LEA, school, and/or student performance.

Broad Goal

Description

Describe what the LEA plans to achieve through the actions included in the goal.

- The description of a broad goal will be clearly aligned with the expected measurable outcomes included for the goal.
- The goal description organizes the actions and expected outcomes in a cohesive and consistent manner.
- A goal description is specific enough to be measurable in either quantitative or qualitative terms. A broad goal is not as specific as a focus goal. While it is specific enough to be measurable, there are many different metrics for measuring progress toward the goal.

Type of Goal

Identify the type of goal being implemented as a Broad Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain why the LEA developed this goal and how the actions and metrics grouped together will help achieve the goal.

Maintenance of Progress Goal

Description

Describe how the LEA intends to maintain the progress made in the LCFF State Priorities not addressed by the other goals in the LCAP.

- Use this type of goal to address the state priorities and applicable metrics not addressed within the other goals in the LCAP.
- The state priorities and metrics to be addressed in this section are those for which the LEA, in consultation with educational partners, has determined to maintain actions and monitor progress while focusing implementation efforts on the actions covered by other goals in the LCAP.

Type of Goal

Identify the type of goal being implemented as a Maintenance of Progress Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain how the actions will sustain the progress exemplified by the related metrics.

Measuring and Reporting Results:

For each LCAP year, identify the metric(s) that the LEA will use to track progress toward the expected outcomes.

- LEAs must identify metrics for specific student groups, as appropriate, including expected outcomes that address and reduce disparities in outcomes between student groups.
- The metrics may be quantitative or qualitative; but at minimum, an LEA's LCAP must include goals that are measured using all of the applicable metrics for the related state priorities, in each LCAP year, as applicable to the type of LEA.
- To the extent a state priority does not specify one or more metrics (e.g., implementation of state academic content and performance standards), the LEA must identify a metric to use within the LCAP. For these state priorities, LEAs are encouraged to use metrics based on or reported through the relevant local indicator self-reflection tools within the Dashboard.
- **Required metrics for LEA-wide actions:** For each action identified as 1) contributing towards the requirement to increase or improve services for foster youth, English learners, including long-term English learners, and low-income students and 2) being provided on an LEA-wide basis, the LEA must identify one or more metrics to monitor the effectiveness of the action and its budgeted expenditures.
    - These required metrics may be identified within the action description or the first prompt in the increased or improved services section, however the description must clearly identify the metric(s) being used to monitor the effectiveness of the action and the action(s) that the metric(s) apply to.
- **Required metrics for Equity Multiplier goals**: For each Equity Multiplier goal, the LEA must identify:
    - The specific metrics for each identified student group at each specific schoolsite, as applicable, to measure the progress toward the goal, and/or
    - The specific metrics used to measure progress in meeting the goal related to credentialing, subject matter preparation, or educator retention at each specific schoolsite.
- **Required metrics for actions supported by LREBG funds**: To implement the requirements of *EC* Section 52064.4, LEAs with unexpended LREBG funds must include at least one metric to monitor the impact of each action funded with LREBG funds included in the goal.
    - The metrics being used to monitor the impact of each action funded with LREBG funds are not required to be new metrics; they may be metrics that are already being used to measure progress towards goals and actions included in the LCAP.

Complete the table as follows:

Metric

- Enter the metric number.

Metric

- Identify the standard of measure being used to determine progress towards the goal and/or to measure the effectiveness of one or more actions associated with the goal.

Baseline

- Enter the baseline when completing the LCAP for 2024–25.
    - Use the most recent data associated with the metric available at the time of adoption of the LCAP for the first year of the three-year plan. LEAs may use data as reported on the 2023 Dashboard for the baseline of a metric only if that data represents the most recent available data (e.g., high school graduation rate).
    - Using the most recent data available may involve reviewing data the LEA is preparing for submission to the California Longitudinal Pupil Achievement Data System (CALPADS) or data that the LEA has recently submitted to CALPADS.
    - Indicate the school year to which the baseline data applies.
    - The baseline data must remain unchanged throughout the three-year LCAP.
        - This requirement is not intended to prevent LEAs from revising the baseline data if it is necessary to do so. For example, if an LEA identifies that its data collection practices for a particular metric are leading to inaccurate data and revises its practice to obtain accurate data, it would also be appropriate for the LEA to revise the baseline data to align with the more accurate data process and report its results using the accurate data.
        - If an LEA chooses to revise its baseline data, then, at a minimum, it must clearly identify the change as part of its response to the description of changes prompt in the Goal Analysis for the goal. LEAs are also strongly encouraged to involve their educational partners in the decision of whether or not to revise a baseline and to communicate the proposed change to their educational partners.
    - Note for Charter Schools: Charter schools developing a one- or two-year LCAP may identify a new baseline each year, as applicable.

Year 1 Outcome

- When completing the LCAP for 2025–26, enter the most recent data available. Indicate the school year to which the data applies.

- Note for Charter Schools: Charter schools developing a one-year LCAP may provide the Year 1 Outcome when completing the LCAP for both 2025–26 and 2026–27 or may provide the Year 1 Outcome for 2025–26 and provide the Year 2 Outcome for 2026–27.

Year 2 Outcome

- When completing the LCAP for 2026–27, enter the most recent data available. Indicate the school year to which the data applies.
    - Note for Charter Schools: Charter schools developing a one-year LCAP may identify the Year 2 Outcome as not applicable when completing the LCAP for 2026–27 or may provide the Year 2 Outcome for 2026–27.

Target for Year 3 Outcome

- When completing the first year of the LCAP, enter the target outcome for the relevant metric the LEA expects to achieve by the end of the three-year LCAP cycle.
    - Note for Charter Schools: Charter schools developing a one- or two-year LCAP may identify a Target for Year 1 or Target for Year 2, as applicable.

Current Difference from Baseline

- When completing the LCAP for 2025–26 and 2026–27, enter the current difference between the baseline and the yearly outcome, as applicable.
    - Note for Charter Schools: Charter schools developing a one- or two-year LCAP will identify the current difference between the baseline and the yearly outcome for Year 1 and/or the current difference between the baseline and the yearly outcome for Year 2, as applicable.

Timeline for school districts and COEs for completing the "**Measuring and Reporting Results**" part of the Goal.

Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric.	Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric.	Enter information in this box when completing the LCAP for **2025–26**. Leave blank until then.	Enter information in this box when completing the LCAP for **2026–27**. Leave blank until then.	Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric.	Enter information in this box when completing the LCAP for **2025–26** and **2026–27**. Leave blank until then.

Goal Analysis:

Enter the LCAP Year.

Using actual annual measurable outcome data, including data from the Dashboard, analyze whether the planned actions were effective towards achieving the goal. “Effective” means the degree to which the planned actions were successful in producing the target result. Respond to the prompts as instructed.

Note: When completing the 2024–25 LCAP, use the 2023–24 Local Control and Accountability Plan Annual Update template to complete the Goal Analysis and identify the Goal Analysis prompts in the 2024–25 LCAP as “Not Applicable.”

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

- Describe the overall implementation of the actions to achieve the articulated goal, including relevant challenges and successes experienced with implementation.
    - Include a discussion of relevant challenges and successes experienced with the implementation process.
    - This discussion must include any instance where the LEA did not implement a planned action or implemented a planned action in a manner that differs substantively from how it was described in the adopted LCAP.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

- Explain material differences between Budgeted Expenditures and Estimated Actual Expenditures and between the Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services, as applicable. Minor variances in expenditures or percentages do not need to be addressed, and a dollar-for-dollar accounting is not required.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

- Describe the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal. “Effectiveness” means the degree to which the actions were successful in producing the target result and “ineffectiveness” means that the actions did not produce any significant or targeted result.
    - In some cases, not all actions in a goal will be intended to improve performance on all of the metrics associated with the goal.
    - When responding to this prompt, LEAs may assess the effectiveness of a single action or group of actions within the goal in the context of performance on a single metric or group of specific metrics within the goal that are applicable to the action(s). Grouping actions with metrics will allow for more robust analysis of whether the strategy the LEA is using to impact a specified set of metrics is working and increase transparency for educational partners. LEAs are encouraged to use such an approach when goals include multiple actions and metrics that are not closely associated.
    - *o* Beginning with the development of the 2024–25 LCAP, the LEA must change actions that have not proven effective over a three-year period.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

- Describe any changes made to this goal, expected outcomes, metrics, or actions to achieve this goal as a result of this analysis and analysis of the data provided in the Dashboard or other local data, as applicable.
    - *o* As noted above, beginning with the development of the 2024–25 LCAP, the LEA must change actions that have not proven effective over a three-year period. For actions that have been identified as ineffective, the LEA must identify the ineffective action and must include a description of the following:
        - The reasons for the ineffectiveness, and
        - How changes to the action will result in a new or strengthened approach.

Actions:

Complete the table as follows. Add additional rows as necessary.

Action #

- Enter the action number.

Title

- Provide a short title for the action. This title will also appear in the action tables.

Description

- Provide a brief description of the action.
    - o For actions that contribute to meeting the increased or improved services requirement, the LEA may include an explanation of how each action is principally directed towards and effective in meeting the LEA's goals for unduplicated students, as described in the instructions for the Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students section.
    - o As previously noted, for each action identified as 1) contributing towards the requirement to increase or improve services for foster youth, English learners, including long-term English learners, and low-income students and 2) being provided on an LEA-wide basis, the LEA must identify one or more metrics to monitor the effectiveness of the action and its budgeted expenditures.
    - o These required metrics may be identified within the action description or the first prompt in the increased or improved services section; however, the description must clearly identify the metric(s) being used to monitor the effectiveness of the action and the action(s) that the metric(s) apply to.

Total Funds

- Enter the total amount of expenditures associated with this action. Budgeted expenditures from specific fund sources will be provided in the action tables.

Contributing

- Indicate whether the action contributes to meeting the increased or improved services requirement as described in the Increased or Improved Services section using a "Y" for Yes or an "N" for No.
    - **Note:** for each such contributing action, the LEA will need to provide additional information in the Increased or Improved Services section to address the requirements in *California Code of Regulations*, Title 5 [5 *CCR*] Section 15496 in the Increased or Improved Services section of the LCAP.

***Actions for Foster Youth*:** School districts, COEs, and charter schools that have a numerically significant foster youth student subgroup are encouraged to include specific actions in the LCAP designed to meet needs specific to foster youth students.

Required Actions

For English Learners and Long-Term English Learners

- LEAs with 30 or more English learners and/or 15 or more long-term English learners must include specific actions in the LCAP related to, at a minimum:
    - Language acquisition programs, as defined in *EC* Section 306, provided to students, and
    - Professional development for teachers.
    - If an LEA has both 30 or more English learners and 15 or more long-term English learners, the LEA must include actions for both English learners and long-term English learners.

For Technical Assistance

- LEAs eligible for technical assistance pursuant to *EC* sections 47607.3, 52071, 52071.5, 52072, or 52072.5, must include specific actions within the LCAP related to its implementation of the work underway as part of technical assistance. The most common form of this technical assistance is frequently referred to as Differentiated Assistance.

For Lowest Performing Dashboard Indicators

- LEAs that have Red Dashboard indicators for (1) a school within the LEA, (2) a student group within the LEA, and/or (3) a student group within any school within the LEA must include one or more specific actions within the LCAP:
    - The specific action(s) must be directed towards the identified student group(s) and/or school(s) and must address the identified state indicator(s) for which the student group or school received the lowest performance level on the 2023 Dashboard. Each student group and/or school that receives the lowest performance level on the 2023 Dashboard must be addressed by one or more actions.

- These required actions will be effective for the three-year LCAP cycle.

For LEAs With Unexpended LREBG Funds

- To implement the requirements of *EC* Section 52064.4, LEAs with unexpended LREBG funds must include one or more actions supported with LREBG funds within the 2025–26, 2026–27, and 2027–28 LCAPs, as applicable to the LEA. Actions funded with LREBG funds must remain in the LCAP until the LEA has expended the remainder of its LREBG funds, after which time the actions may be removed from the LCAP.
  - Prior to identifying the actions included in the LCAP the LEA is required to conduct a needs assessment pursuant to *EC* Section 32526(d). For information related to the required needs assessment please see the Program Information tab on the LREBG Program Information web page. Additional information about the needs assessment and evidence-based resources for the LREBG may be found on the California Statewide System of Support LREBG Resources web page. The required LREBG needs assessment may be part of the LEAs regular needs assessment for the LCAP if it meets the requirements of *EC* Section 32526(d).
  - School districts receiving technical assistance and COEs providing technical assistance are encouraged to use the technical assistance process to support the school district in conducting the required needs assessment, the selection of actions funded by the LREBG and/or the evaluation of implementation of the actions required as part of the LCAP annual update process.
  - As a reminder, LREBG funds must be used to implement one or more of the purposes articulated in *EC* Section 32526(c)(2).
  - LEAs with unexpended LREBG funds must include one or more actions supported by LREBG funds within the LCAP. For each action supported by LREBG funding the action description must:
    - Identify the action as an LREBG action;
    - Include an explanation of how research supports the selected action;
    - Identify the metric(s) being used to monitor the impact of the action; and
    - Identify the amount of LREBG funds being used to support the action.

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students

Purpose

A well-written Increased or Improved Services section provides educational partners with a comprehensive description, within a single dedicated section, of how an LEA plans to increase or improve services for its unduplicated students as defined in *EC* Section 42238.02 in grades TK–12 as compared to all students in grades TK–12, as applicable, and how LEA-wide or schoolwide actions identified for this purpose meet regulatory requirements. Descriptions provided should include sufficient detail yet be sufficiently succinct to promote a broader

understanding of educational partners to facilitate their ability to provide input. An LEA's description in this section must align with the actions included in the Goals and Actions section as contributing.

Please Note: For the purpose of meeting the Increased or Improved Services requirement and consistent with *EC* Section 42238.02, long-term English learners are included in the English learner student group.

Statutory Requirements

An LEA is required to demonstrate in its LCAP how it is increasing or improving services for its students who are foster youth, English learners, and/or low-income, collectively referred to as unduplicated students, as compared to the services provided to all students in proportion to the increase in funding it receives based on the number and concentration of unduplicated students in the LEA (*EC* Section 42238.07[a][1], *EC* Section 52064[b][8][B]; 5 *CCR* Section 15496[a]). This proportionality percentage is also known as the "minimum proportionality percentage" or "MPP." The manner in which an LEA demonstrates it is meeting its MPP is two-fold: (1) through the expenditure of LCFF funds or through the identification of a Planned Percentage of Improved Services as documented in the Contributing Actions Table, and (2) through the explanations provided in the Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students section.

To improve services means to grow services in quality and to increase services means to grow services in quantity. Services are increased or improved by those actions in the LCAP that are identified in the Goals and Actions section as contributing to the increased or improved services requirement, whether they are provided across the entire LEA (LEA-wide action), provided to an entire school (Schoolwide action), or solely provided to one or more unduplicated student group(s) (Limited action).

Therefore, for *any* action contributing to meet the increased or improved services requirement, the LEA must include an explanation of:

- How the action is increasing or improving services for the unduplicated student group(s) (Identified Needs and Action Design), and
- How the action meets the LEA's goals for its unduplicated pupils in the state and any local priority areas (Measurement of Effectiveness).

LEA-wide and Schoolwide Actions

In addition to the above required explanations, LEAs must provide a justification for why an LEA-wide or Schoolwide action is being provided to all students and how the action is intended to improve outcomes for unduplicated student group(s) as compared to all students.

- Conclusory statements that a service will help achieve an expected outcome for the goal, without an explicit connection or further explanation as to how, are not sufficient.

- Further, simply stating that an LEA has a high enrollment percentage of a specific student group or groups does not meet the increased or improved services standard because enrolling students is not the same as serving students.

For School Districts Only

Actions provided on an **LEA-wide** basis at **school districts with an unduplicated pupil percentage of less than 55 percent** must also include a description of how the actions are the most effective use of the funds to meet the district's goals for its unduplicated pupils in the state and any local priority areas. The description must provide the basis for this determination, including any alternatives considered, supporting research, experience, or educational theory.

Actions provided on a **Schoolwide** basis for **schools with less than 40 percent enrollment of unduplicated pupils** must also include a description of how these actions are the most effective use of the funds to meet the district's goals for its unduplicated pupils in the state and any local priority areas. The description must provide the basis for this determination, including any alternatives considered, supporting research, experience, or educational theory.

Requirements and Instructions

Complete the tables as follows:

Total Projected LCFF Supplemental and/or Concentration Grants

- Specify the amount of LCFF supplemental and concentration grant funds the LEA estimates it will receive in the coming year based on the number and concentration of foster youth, English learner, and low-income students. This amount includes the Additional 15 percent LCFF Concentration Grant.

Projected Additional 15 percent LCFF Concentration Grant

- Specify the amount of additional LCFF concentration grant add-on funding, as described in *EC* Section 42238.02, that the LEA estimates it will receive in the coming year.

Projected Percentage to Increase or Improve Services for the Coming School Year

- Specify the estimated percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the LCAP year as calculated pursuant to 5 *CCR* Section 15496(a)(7).

LCFF Carryover — Percentage

- Specify the LCFF Carryover — Percentage identified in the LCFF Carryover Table. If a carryover percentage is not identified in the LCFF Carryover Table, specify a percentage of zero (0.00%).

LCFF Carryover — Dollar

- Specify the LCFF Carryover — Dollar amount identified in the LCFF Carryover Table. If a carryover amount is not identified in the LCFF Carryover Table, specify an amount of zero ($0).

Total Percentage to Increase or Improve Services for the Coming School Year

- Add the Projected Percentage to Increase or Improve Services for the Coming School Year and the Proportional LCFF Required Carryover Percentage and specify the percentage. This is the LEA's percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the LCAP year, as calculated pursuant to 5 *CCR* Section 15496(a)(7).

Required Descriptions:

LEA-wide and Schoolwide Actions

For each action being provided to an entire LEA or school, provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) for whom the action is principally directed, (2) how the action is designed to address the identified need(s) and why it is being provided on an LEA or schoolwide basis, and (3) the metric(s) used to measure the effectiveness of the action in improving outcomes for the unduplicated student group(s).

If the LEA has provided this required description in the Action Descriptions, state as such within the table.

Complete the table as follows:

Identified Need(s)

Provide an explanation of the unique identified need(s) of the LEA's unduplicated student group(s) for whom the action is principally directed.

An LEA demonstrates how an action is principally directed towards an unduplicated student group(s) when the LEA explains the need(s), condition(s), or circumstance(s) of the unduplicated student group(s) identified through a needs assessment and how the action addresses them. A meaningful needs assessment includes, at a minimum, analysis of applicable student achievement data and educational partner feedback.

How the Action(s) are Designed to Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis

Provide an explanation of how the action as designed will address the unique identified need(s) of the LEA's unduplicated student group(s) for whom the action is principally directed and the rationale for why the action is being provided on an LEA-wide or schoolwide basis.

- As stated above, conclusory statements that a service will help achieve an expected outcome for the goal, without an explicit connection or further explanation as to how, are not sufficient.
- Further, simply stating that an LEA has a high enrollment percentage of a specific student group or groups does not meet the increased or improved services standard because enrolling students is not the same as serving students.

Metric(s) to Monitor Effectiveness

Identify the metric(s) being used to measure the progress and effectiveness of the action(s).

Note for COEs and Charter Schools: In the case of COEs and charter schools, schoolwide and LEA-wide are considered to be synonymous.

Limited Actions

For each action being solely provided to one or more unduplicated student group(s), provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) being served, (2) how the action is designed to address the identified need(s), and (3) how the effectiveness of the action in improving outcomes for the unduplicated student group(s) will be measured.

If the LEA has provided the required descriptions in the Action Descriptions, state as such.

Complete the table as follows:

Identified Need(s)

Provide an explanation of the unique need(s) of the unduplicated student group(s) being served identified through the LEA's needs assessment. A meaningful needs assessment includes, at a minimum, analysis of applicable student achievement data and educational partner feedback.

How the Action(s) are Designed to Address Need(s)

Provide an explanation of how the action is designed to address the unique identified need(s) of the unduplicated student group(s) being served.

Metric(s) to Monitor Effectiveness

Identify the metric(s) being used to measure the progress and effectiveness of the action(s).

For any limited action contributing to meeting the increased or improved services requirement that is associated with a Planned Percentage of Improved Services in the Contributing Summary Table rather than an expenditure of LCFF funds, describe the methodology that was used to determine the contribution of the action towards the proportional percentage, as applicable.

- For each action with an identified Planned Percentage of Improved Services, identify the goal and action number and describe the methodology that was used.
- When identifying a Planned Percentage of Improved Services, the LEA must describe the methodology that it used to determine the contribution of the action towards the proportional percentage. The percentage of improved services for an action corresponds to the amount of LCFF funding that the LEA estimates it would expend to implement the action if it were funded.
- For example, an LEA determines that there is a need to analyze data to ensure that instructional aides and expanded learning providers know what targeted supports to provide to students who are foster youth. The LEA could implement this action by hiring additional staff to collect and analyze data and to coordinate supports for students, which, based on the LEA's current pay scale, the LEA estimates would cost $165,000. Instead, the LEA chooses to utilize a portion of existing staff time to analyze data relating to students who are foster youth. This analysis will then be shared with site principals who will use the data to coordinate services provided by instructional assistants and expanded learning providers to target support to students. In this example, the LEA would divide the estimated cost of $165,000 by the amount of LCFF Funding identified in the Total Planned Expenditures Table and then convert the quotient to a percentage. This percentage is the Planned Percentage of Improved Services for the action.

Additional Concentration Grant Funding

A description of the plan for how the additional concentration grant add-on funding identified above will be used to increase the number of staff providing direct services to students at schools that have a high concentration (above 55 percent) of foster youth, English learners, and low-income students, as applicable.

An LEA that receives the additional concentration grant add-on described in *EC* Section 42238.02 is required to demonstrate how it is using these funds to increase the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is greater than 55 percent as compared to the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is equal to or less than 55 percent. The staff who provide direct services to students must be certificated staff and/or classified staff employed by the LEA; classified staff includes custodial staff.

Provide the following descriptions, as applicable to the LEA:

- An LEA that does not receive a concentration grant or the concentration grant add-on must indicate that a response to this prompt is not applicable.
- Identify the goal and action numbers of the actions in the LCAP that the LEA is implementing to meet the requirement to increase the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is greater than 55 percent.
- An LEA that does not have comparison schools from which to describe how it is using the concentration grant add-on funds, such as a single-school LEA or an LEA that only has schools with an enrollment of unduplicated students that is greater than 55 percent, must describe how it is using the funds to increase the number of credentialed staff, classified staff, or both, including custodial staff, who provide direct services to students at selected schools and the criteria used to determine which schools require additional staffing support.
- In the event that an additional concentration grant add-on is not sufficient to increase staff providing direct services to students at a school with an enrollment of unduplicated students that is greater than 55 percent, the LEA must describe how it is using the funds to retain staff providing direct services to students at a school with an enrollment of unduplicated students that is greater than 55 percent.

Complete the table as follows:

- Provide the staff-to-student ratio of classified staff providing direct services to students with a concentration of unduplicated students that is 55 percent or less and the staff-to-student ratio of classified staff providing direct services to students at schools with a concentration of unduplicated students that is greater than 55 percent, as applicable to the LEA.
    - The LEA may group its schools by grade span (Elementary, Middle/Junior High, and High Schools), as applicable to the LEA.
    - The staff-to-student ratio must be based on the number of full-time equivalent (FTE) staff and the number of enrolled students as counted on the first Wednesday in October of each year.

- Provide the staff-to-student ratio of certificated staff providing direct services to students at schools with a concentration of unduplicated students that is 55 percent or less and the staff-to-student ratio of certificated staff providing direct services to students at schools with a concentration of unduplicated students that is greater than 55 percent, as applicable to the LEA.
    - The LEA may group its schools by grade span (Elementary, Middle/Junior High, and High Schools), as applicable to the LEA.
    - The staff-to-student ratio must be based on the number of FTE staff and the number of enrolled students as counted on the first Wednesday in October of each year.

Action Tables

Complete the Total Planned Expenditures Table for each action in the LCAP. The information entered into this table will automatically populate the other Action Tables. Information is only entered into the Total Planned Expenditures Table, the Annual Update Table, the Contributing Actions Annual Update Table, and the LCFF Carryover Table. The word "input" has been added to column headers to aid in identifying the column(s) where information will be entered. Information is not entered on the remaining Action tables.

The following tables are required to be included as part of the LCAP adopted by the local governing board or governing body:

- Table 1: Total Planned Expenditures Table (for the coming LCAP Year)
- Table 2: Contributing Actions Table (for the coming LCAP Year)
- Table 3: Annual Update Table (for the current LCAP Year)
- Table 4: Contributing Actions Annual Update Table (for the current LCAP Year)
- Table 5: LCFF Carryover Table (for the current LCAP Year)

Note: The coming LCAP Year is the year that is being planned for, while the current LCAP year is the current year of implementation. For example, when developing the 2024–25 LCAP, 2024–25 will be the coming LCAP Year and 2023–24 will be the current LCAP Year.

Total Planned Expenditures Table

In the Total Planned Expenditures Table, input the following information for each action in the LCAP for that applicable LCAP year:

- **LCAP Year**: Identify the applicable LCAP Year.
- **1. Projected LCFF Base Grant**: Provide the total amount estimated LCFF entitlement for the coming school year, excluding the supplemental and concentration grants and the add-ons for the Targeted Instructional Improvement Block Grant program, the former Home-to-School Transportation program, and the Small School District Transportation program, pursuant to 5 *CCR* Section 15496(a)(8). Note that the LCFF Base Grant for purposes of the LCAP also includes the Necessary Small Schools and Economic Recovery Target allowances for school districts, and County Operations Grant for COEs.

See *EC* sections 2574 (for COEs) and 42238.02 (for school districts and charter schools), as applicable, for LCFF entitlement calculations.

- **2. Projected LCFF Supplemental and/or Concentration Grants:** Provide the total amount of LCFF supplemental and concentration grants estimated on the basis of the number and concentration of unduplicated students for the coming school year.
- **3. Projected Percentage to Increase or Improve Services for the Coming School Year:** This percentage will not be entered; it is calculated based on the Projected LCFF Base Grant and the Projected LCFF Supplemental and/or Concentration Grants, pursuant to 5 *CCR* Section 15496(a)(8). This is the percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the coming LCAP year.
- **LCFF Carryover — Percentage:** Specify the LCFF Carryover — Percentage identified in the LCFF Carryover Table from the prior LCAP year. If a carryover percentage is not identified in the LCFF Carryover Table, specify a percentage of zero (0.00%).
- **Total Percentage to Increase or Improve Services for the Coming School Year:** This percentage will not be entered; it is calculated based on the Projected Percentage to Increase or Improve Services for the Coming School Year and the LCFF Carryover — Percentage. ***This is the percentage by which the LEA must increase or improve services for unduplicated pupils as compared to the services provided to all students in the coming LCAP year.***
- **Goal #**: Enter the LCAP Goal number for the action.
- **Action #**: Enter the action's number as indicated in the LCAP Goal.
- **Action Title**: Provide a title of the action.
- **Student Group(s)**: Indicate the student group or groups who will be the primary beneficiary of the action by entering "All," or by entering a specific student group or groups.
- **Contributing to Increased or Improved Services?:** Type "Yes" if the action **is** included as contributing to meeting the increased or improved services requirement; OR, type "No" if the action is **not** included as contributing to meeting the increased or improved services requirement.
- If "Yes" is entered into the Contributing column, then complete the following columns:
    - **Scope**: The scope of an action may be LEA-wide (i.e., districtwide, countywide, or charterwide), schoolwide, or limited. An action that is LEA-wide in scope upgrades the entire educational program of the LEA. An action that is schoolwide in scope upgrades the entire educational program of a single school. An action that is limited in its scope is an action that serves only one or more unduplicated student groups.
    - **Unduplicated Student Group(s)**: Regardless of scope, contributing actions serve one or more unduplicated student groups. Indicate one or more unduplicated student groups for whom services are being increased or improved as compared to what all students receive.

    - **Location**: Identify the location where the action will be provided. If the action is provided to all schools within the LEA, the LEA must indicate "All Schools." If the action is provided to specific schools within the LEA or specific grade spans only, the LEA must enter "Specific Schools" or "Specific Grade Spans." Identify the individual school or a subset of schools or grade spans (e.g., all high schools or grades transitional kindergarten through grade five), as appropriate.

- **Time Span**: Enter "ongoing" if the action will be implemented for an indeterminate period of time. Otherwise, indicate the span of time for which the action will be implemented. For example, an LEA might enter "1 Year," or "2 Years," or "6 Months."
- **Total Personnel**: Enter the total amount of personnel expenditures utilized to implement this action.
- **Total Non-Personnel**: This amount will be automatically calculated based on information provided in the Total Personnel column and the Total Funds column.
- **LCFF Funds**: Enter the total amount of LCFF funds utilized to implement this action, if any. LCFF funds include all funds that make up an LEA's total LCFF target (i.e., base grant, grade span adjustment, supplemental grant, concentration grant, Targeted Instructional Improvement Block Grant, and Home-To-School Transportation).
    - **Note:** For an action to contribute towards meeting the increased or improved services requirement, it must include some measure of LCFF funding. The action may also include funding from other sources, however the extent to which an action contributes to meeting the increased or improved services requirement is based on the LCFF funding being used to implement the action.
- **Other State Funds**: Enter the total amount of Other State Funds utilized to implement this action, if any.
    - **Note:** Equity Multiplier funds must be included in the "Other State Funds" category, not in the "LCFF Funds" category. As a reminder, Equity Multiplier funds must be used to supplement, not supplant, funding provided to Equity Multiplier schoolsites for purposes of the LCFF, the ELO-P, the LCRS, and/or the CCSPP. This means that Equity Multiplier funds must not be used to replace funding that an Equity Multiplier schoolsite would otherwise receive to implement LEA-wide actions identified in the LEA's LCAP or that an Equity Multiplier schoolsite would otherwise receive to implement provisions of the ELO-P, the LCRS, and/or the CCSPP.
- **Local Funds**: Enter the total amount of Local Funds utilized to implement this action, if any.
- **Federal Funds**: Enter the total amount of Federal Funds utilized to implement this action, if any.
- **Total Funds**: This amount is automatically calculated based on amounts entered in the previous four columns.
- **Planned Percentage of Improved Services**: For any action identified as contributing, being provided on a Limited basis to unduplicated students, and that does not have funding associated with the action, enter the planned quality improvement anticipated for the action as a percentage rounded to the nearest hundredth (0.00%). A limited action is an action that only serves foster youth, English learners, and/or low-income students.

- As noted in the instructions for the Increased or Improved Services section, when identifying a Planned Percentage of Improved Services, the LEA must describe the methodology that it used to determine the contribution of the action towards the proportional percentage. The percentage of improved services for an action corresponds to the amount of LCFF funding that the LEA estimates it would expend to implement the action if it were funded.

  For example, an LEA determines that there is a need to analyze data to ensure that instructional aides and expanded learning providers know what targeted supports to provide to students who are foster youth. The LEA could implement this action by hiring additional staff to collect and analyze data and to coordinate supports for students, which, based on the LEA's current pay scale, the LEA estimates would cost $165,000. Instead, the LEA chooses to utilize a portion of existing staff time to analyze data relating to students who are foster youth. This analysis will then be shared with site principals who will use the data to coordinate services provided by instructional assistants and expanded learning providers to target support to students. In this example, the LEA would divide the estimated cost of $165,000 by the amount of LCFF Funding identified in the Data Entry Table and then convert the quotient to a percentage. This percentage is the Planned Percentage of Improved Services for the action.

Contributing Actions Table

As noted above, information will not be entered in the Contributing Actions Table; however, the 'Contributing to Increased or Improved Services?' column will need to be checked to ensure that only actions with a "Yes" are displaying. If actions with a "No" are displayed or if actions that are contributing are not displaying in the column, use the drop-down menu in the column header to filter only the "Yes" responses.

Annual Update Table

In the Annual Update Table, provide the following information for each action in the LCAP for the relevant LCAP year:

- **Estimated Actual Expenditures**: Enter the total estimated actual expenditures to implement this action, if any.

Contributing Actions Annual Update Table

In the Contributing Actions Annual Update Table, check the 'Contributing to Increased or Improved Services?' column to ensure that only actions with a "Yes" are displaying. If actions with a "No" are displayed or if actions that are contributing are not displaying in the column, use the drop-down menu in the column header to filter only the "Yes" responses. Provide the following information for each contributing action in the LCAP for the relevant LCAP year:

- **6. Estimated Actual LCFF Supplemental and/or Concentration Grants:** Provide the total amount of LCFF supplemental and concentration grants estimated based on the number and concentration of unduplicated students in the current school year.
- **Estimated Actual Expenditures for Contributing Actions**: Enter the total estimated actual expenditure of LCFF funds used to implement this action, if any.
- **Estimated Actual Percentage of Improved Services:** For any action identified as contributing, being provided on a Limited basis only to unduplicated students, and that does not have funding associated with the action, enter the total estimated actual quality improvement anticipated for the action as a percentage rounded to the nearest hundredth (0.00%).

- Building on the example provided above for calculating the Planned Percentage of Improved Services, the LEA in the example implements the action. As part of the annual update process, the LEA reviews implementation and student outcome data and determines that the action was implemented with fidelity and that outcomes for foster youth students improved. The LEA reviews the original estimated cost for the action and determines that had it hired additional staff to collect and analyze data and to coordinate supports for students that estimated actual cost would have been $169,500 due to a cost of living adjustment. The LEA would divide the estimated actual cost of $169,500 by the amount of LCFF Funding identified in the Data Entry Table and then convert the quotient to a percentage. This percentage is the Estimated Actual Percentage of Improved Services for the action.

LCFF Carryover Table

- **9. Estimated Actual LCFF Base Grant**: Provide the total amount of estimated LCFF Target Entitlement for the current school year, excluding the supplemental and concentration grants and the add-ons for the Targeted Instructional Improvement Block Grant program, the former Home-to-School Transportation program, and the Small School District Transportation program, pursuant to 5 *CCR* Section 15496(a)(8). Note that the LCFF Base Grant for purposes of the LCAP also includes the Necessary Small Schools and Economic Recovery Target allowances for school districts, and County Operations Grant for COEs. See *EC* sections 2574 (for COEs) and 42238.02 (for school districts and charter schools), as applicable, for LCFF entitlement calculations.

- **10. Total Percentage to Increase or Improve Services for the Current School Year:** This percentage will not be entered. The percentage is calculated based on the amounts of the Estimated Actual LCFF Base Grant (9) and the Estimated Actual LCFF Supplemental and/or Concentration Grants (6), pursuant to 5 *CCR* Section 15496(a)(8), plus the LCFF Carryover – Percentage from the prior year. This is the percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the current LCAP year.

Calculations in the Action Tables

To reduce the duplication of effort of LEAs, the Action Tables include functionality such as pre-population of fields and cells based on the information provided in the Data Entry Table, the Annual Update Summary Table, and the Contributing Actions Table. For transparency, the functionality and calculations used are provided below.

Contributing Actions Table

- **4. Total Planned Contributing Expenditures (LCFF Funds)**
    - This amount is the total of the Planned Expenditures for Contributing Actions (LCFF Funds) column.
- **5. Total Planned Percentage of Improved Services**
    - This percentage is the total of the Planned Percentage of Improved Services column.
- **Planned Percentage to Increase or Improve Services for the coming school year (4 divided by 1, plus 5)**

- This percentage is calculated by dividing the Total Planned Contributing Expenditures (4) by the Projected LCFF Base Grant (1), converting the quotient to a percentage, and adding it to the Total Planned Percentage of Improved Services (5).

Contributing Actions Annual Update Table

Pursuant to *EC* Section 42238.07(c)(2), if the Total Planned Contributing Expenditures (4) is less than the Estimated Actual LCFF Supplemental and Concentration Grants (6), the LEA is required to calculate the difference between the Total Planned Percentage of Improved Services (5) and the Total Estimated Actual Percentage of Improved Services (7). If the Total Planned Contributing Expenditures (4) is equal to or greater than the Estimated Actual LCFF Supplemental and Concentration Grants (6), the Difference Between Planned and Estimated Actual Percentage of Improved Services will display "Not Required."

- **6. Estimated Actual LCFF Supplemental and Concentration Grants**
  - This is the total amount of LCFF supplemental and concentration grants the LEA estimates it will actually receive based on the number and concentration of unduplicated students in the current school year.
- **4. Total Planned Contributing Expenditures (LCFF Funds)**
  - This amount is the total of the Last Year's Planned Expenditures for Contributing Actions (LCFF Funds).
- **7. Total Estimated Actual Expenditures for Contributing Actions**
  - This amount is the total of the Estimated Actual Expenditures for Contributing Actions (LCFF Funds).
- **Difference Between Planned and Estimated Actual Expenditures for Contributing Actions (Subtract 7 from 4)**
  - This amount is the Total Estimated Actual Expenditures for Contributing Actions (7) subtracted from the Total Planned Contributing Expenditures (4).
- **5. Total Planned Percentage of Improved Services (%)**
  - This amount is the total of the Planned Percentage of Improved Services column.
- **8. Total Estimated Actual Percentage of Improved Services (%)**
  - This amount is the total of the Estimated Actual Percentage of Improved Services column.
- **Difference Between Planned and Estimated Actual Percentage of Improved Services (Subtract 5 from 8)**
  - This amount is the Total Planned Percentage of Improved Services (5) subtracted from the Total Estimated Actual Percentage of Improved Services (8).

LCFF Carryover Table

- **10. Total Percentage to Increase or Improve Services for the Current School Year (6 divided by 9 plus Carryover %)**
    - This percentage is the Estimated Actual LCFF Supplemental and/or Concentration Grants (6) divided by the Estimated Actual LCFF Base Grant (9) plus the LCFF Carryover – Percentage from the prior year.
- **11. Estimated Actual Percentage of Increased or Improved Services (7 divided by 9, plus 8)**
    - This percentage is the Total Estimated Actual Expenditures for Contributing Actions (7) divided by the LCFF Funding (9), then converting the quotient to a percentage and adding the Total Estimated Actual Percentage of Improved Services (8).
- **12. LCFF Carryover — Dollar Amount LCFF Carryover (Subtract 11 from 10 and multiply by 9)**
    - If the Estimated Actual Percentage of Increased or Improved Services (11) is less than the Estimated Actual Percentage to Increase or Improve Services (10), the LEA is required to carry over LCFF funds.

      The amount of LCFF funds is calculated by subtracting the Estimated Actual Percentage to Increase or Improve Services (11) from the Estimated Actual Percentage of Increased or Improved Services (10) and then multiplying by the Estimated Actual LCFF Base Grant (9). This amount is the amount of LCFF funds that is required to be carried over to the coming year.
- **13. LCFF Carryover — Percentage (12 divided by 9)**
    - This percentage is the unmet portion of the Percentage to Increase or Improve Services that the LEA must carry over into the coming LCAP year. The percentage is calculated by dividing the LCFF Carryover (12) by the LCFF Funding (9).

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