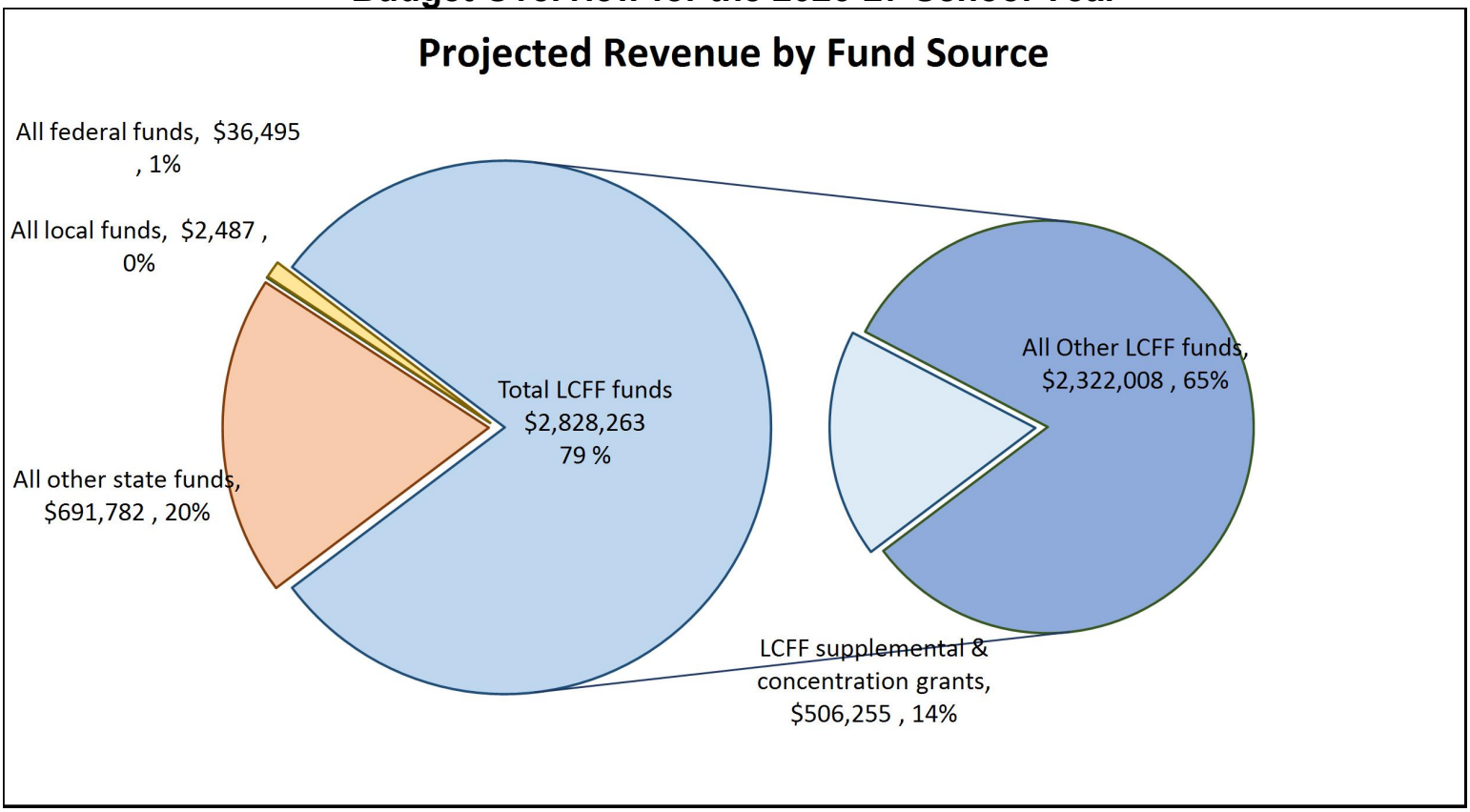
LCFF Budget Overview for Parents

Local Educational Agency (LEA) Name: Rocky Point Charter School
CDS Code: 45-75267-0113407
School Year: 2026-27
LEA contact information:
Shawna Norris
Director, Principal

530-225-0456

School districts receive funding from different sources: state funds under the Local Control Funding Formula (LCFF), other state funds, local funds, and federal funds. LCFF funds include a base level of funding for all LEAs and extra funding - called "supplemental and concentration" grants - to LEAs based on the enrollment of high needs students (Foster Youth, English learners, and low-income students).

Budget Overview for the 2026-27 School Year

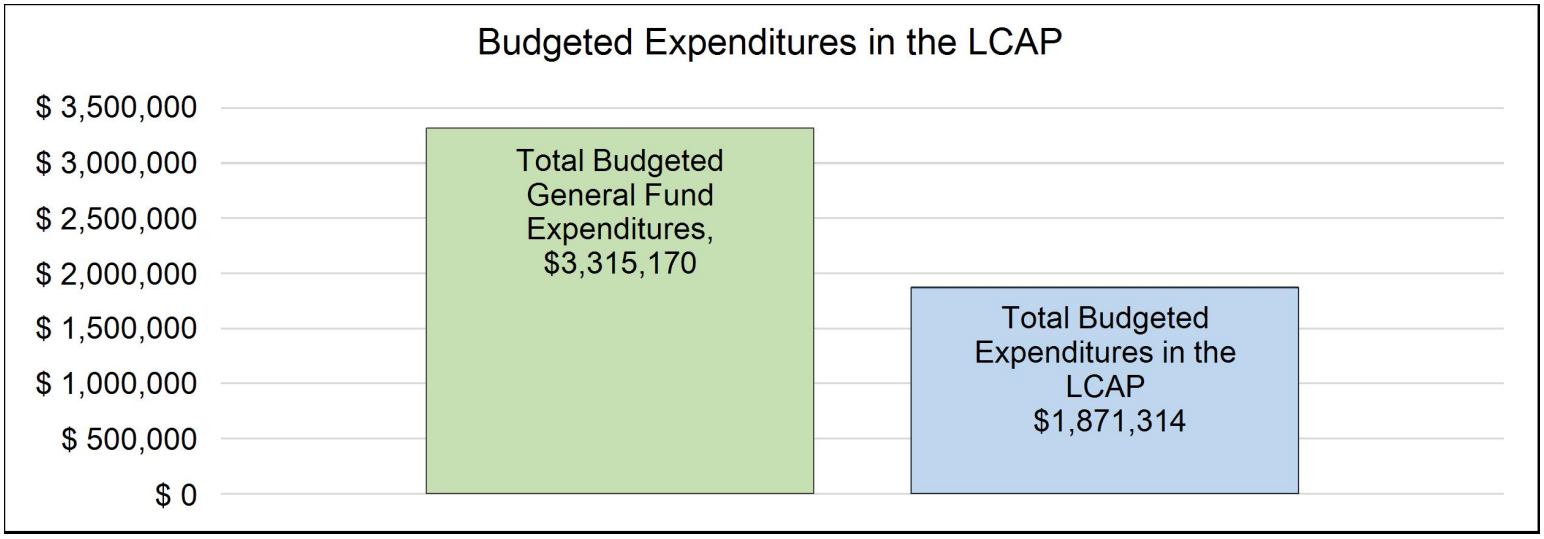


This chart shows the total general purpose revenue Rocky Point Charter School expects to receive in the coming year from all sources.

The text description for the above chart is as follows: The total revenue projected for Rocky Point Charter School is $3,559,027, of which $2,828,263 is Local Control Funding Formula (LCFF), $691,782 is other state funds, $2,487 is local funds, and $36,495 is federal funds. Of the $2,828,263 in LCFF Funds, $506,255 is generated based on the enrollment of high needs students (Foster Youth, English learner, and low-income students).

LCFF Budget Overview for Parents

The LCFF gives school districts more flexibility in deciding how to use state funds. In exchange, school districts must work with parents, educators, students, and the community to develop a Local Control and Accountability Plan (LCAP) that shows how they will use these funds to serve students.



This chart provides a quick summary of how much Rocky Point Charter School plans to spend for 2026-27. It shows how much of the total is tied to planned actions and services in the LCAP.

The text description of the above chart is as follows: Rocky Point Charter School plans to spend $3,315,170 for the 2026-27 school year. Of that amount, $1,871,314 is tied to actions/services in the LCAP and $1,443,856 is not included in the LCAP. The budgeted expenditures that are not included in the LCAP will be used for the following:

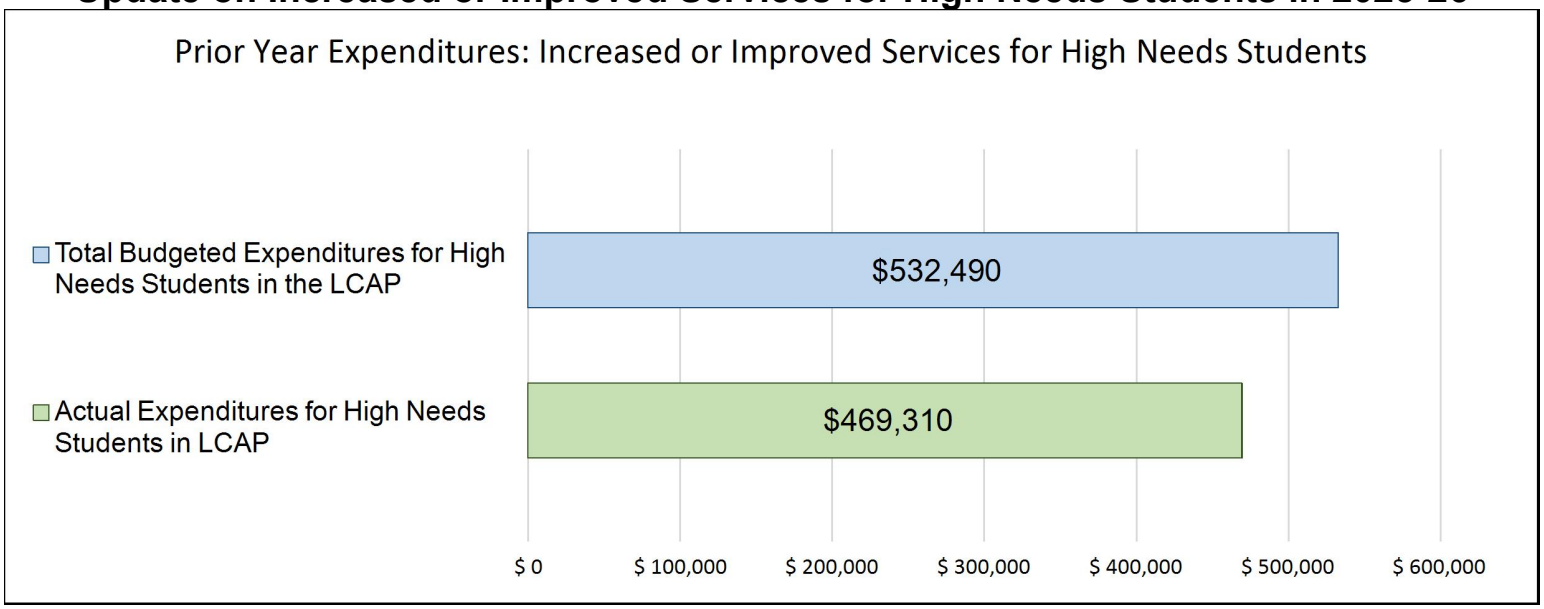
Budgeted General Fund Expenditures not included in the 2026-27 plan include meals program, operating and administrative expenses.

Increased or Improved Services for High Needs Students in the LCAP for the 2026-27 School Year

In 2026-27, Rocky Point Charter School is projecting it will receive $506,255 based on the enrollment of Foster Youth, English learner, and low-income students. Rocky Point Charter School must describe how it intends to increase or improve services for high needs students in the LCAP. Rocky Point Charter School plans to spend $551,138 towards meeting this requirement, as described in the LCAP.

LCFF Budget Overview for Parents

Update on Increased or Improved Services for High Needs Students in 2025-26



This chart compares what Rocky Point Charter School budgeted last year in the LCAP for actions and services that contribute to increasing or improving services for high needs students with what Rocky Point Charter School estimates it has spent on actions and services that contribute to increasing or improving services for high needs students in the current year.

The text description of the above chart is as follows: In 2025-26, Rocky Point Charter School's LCAP budgeted $532,490 for planned actions to increase or improve services for high needs students. Rocky Point Charter School actually spent $469,310 for actions to increase or improve services for high needs students in 2025-26.

The difference between the budgeted and actual expenditures of $63,180 had the following impact on Rocky Point Charter School’s ability to increase or improve services for high needs students:

Due to reduced enrollment, Rocky Point received reduced supplemental and concentration funding for high need students. Rocky Point's expenditures met their allocation and % to increase services.

Local Control and Accountability Plan

The instructions for completing the Local Control and Accountability Plan (LCAP) follow the template.

Local Educational Agency (LEA) Name	Contact Name and Title	Email and Phone
Rocky Point Charter School	Shawna Norris Director, Principal	snorris@rockypointcharter.com 530-225-0456

Plan Summary [2026-27]

General Information

A description of the LEA, its schools, and its students in grades transitional kindergarten–12, as applicable to the LEA. LEAs may also provide information about their strategic plan, vision, etc.

Rocky Point Charter School (RPCS) is a Transitional Kindergarten through eighth grade independent charter school offering classroom-based instruction. RPCS opened in August 2006 and will begin its 20th year of operation in the 2026–2027 school year. RPCS operates within the Gateway Unified School District and serves students and families from Redding, Palo Cedro, Anderson, Cottonwood, and surrounding communities throughout Shasta County.

In the 2025–2026 school year, RPCS expanded its educational offerings by launching an Independent Study Homeschool Program designed to provide families with a flexible learning model while maintaining strong connections to the school community, access to educational resources, and guidance from credentialed teachers. The 2026–2027 school year marks the second year of implementation, continuing RPCS's commitment to providing personalized learning opportunities that meet the diverse needs of students and families.

In June 2026, RPCS will relocate its campus to Hiatt Drive in Redding, marking an important transition that will support the school's continued growth and enhance the learning environment for students and staff. The new campus location will allow RPCS to continue implementing its hands-on, collaborative instructional model while supporting student engagement and a positive school culture.

Rocky Point Charter School's mission, "Today We Learn, Tomorrow We Lead," reflects the school's commitment to preparing students for success through strong foundational skills in reading, writing, speaking, and mathematics while fostering critical thinking, collaboration, and personal responsibility. RPCS emphasizes experiential learning, providing students with meaningful opportunities for hands-on projects, real-world applications, and active participation in their learning.

RPCS is committed to supporting the whole child by addressing the academic, social, emotional, and physical needs of students while fostering a safe, inclusive, and engaging school environment. Strong partnerships between families, staff, and the community are central to the school's culture, and families are encouraged to actively participate in their child's education and in the life of the school. These efforts support RPCS's ongoing focus on student achievement, student engagement, school climate, and equitable access to high-quality educational opportunities, which are reflected in the school's Local Control and Accountability Plan goals and actions.

Reflections: Annual Performance

A reflection on annual performance based on a review of the California School Dashboard (Dashboard) and local data.

Reflecting over 2024-2025 using the CA School Dashboard https://www.caschooldashboard.org/reports/45752670113407/2025. Although we still have low academic performance rates in Math, ELA & Science we are very proud of the progress we've made. We have made improvements in academics, chronic absenteeism and suspension rate but there is more work to be done.

Recap of LREBG funds:
The goal and action number for each action that will be funded, either in whole or in part, with LREBG are as listed:
1.1 CAASPP ELA student performance rate to be at or above grade level standards. Our goal is 45% students met or exceeded standard for English language arts The CA School Dashboard: Blue progress indicator.
1.2 CAASPP Math student performance rate to be at or above grade level standards. Our goal is 40% students met or exceeded standard for English language arts The CA School Dashboard: Blue progress indicator.
1.6 Student Attendance Rate needs to continue to rise. Our goal is 98% attendance rate as of March 2027
1.7 Chronic Absenteeism Rate needs to continue to lower. Our goal is The CA School Dashboard performance level progress indicator blue performance level with less than 3% low income students are less than 3% chronically absent
1.9 Suspension Rate needs to continue to be maintained at 0%. Our goal is the CA School Dashboard: Maintain blue performance indicator. The CA School Dashboard performance level progress indicator less than 1% of all students suspended at least one day. Less than 1% white students.

RPCS rationale for selecting each action funded with LREBG funds is explained as follows:
Identification of Pupils in Greatest Need
Pupil Groups Identified:
Math student groups: Socioeconomically disadvantaged group indicator- Yellow, Medium Status Level

ELA student groups:
Socioeconomically disadvantaged group indicator- Yellow, Medium Status Level and White group indicator- Orange, Low Status Level

Learning Recovery Supports:
To address learning recovery needs, RPCS has implemented targeted intervention support in both Math and English Language Arts (ELA).

For ELA intervention, we have adopted SIPPS and Spalding programs to provide structured, research-based literacy support. In Math, we utilize Spring Math and iXL Math to reinforce foundational skills and close learning gaps. To support implementation, RPCS employs one

dedicated intervention teacher and two intervention paraprofessionals who provide small-group instruction and individualized support.

Recognizing the importance of literacy in overall academic success, RPCS has also made significant improvements to our school library. Hundreds of new, high-interest books have been added to the collection, and the library has undergone a complete transformation with new furnishings to create an inviting space for students. A digital book check-in/check-out system now allows for easier access to library materials. Additionally, we have hired a library technician to assist students in utilizing the library resources effectively.

Previously, the library was underutilized due to outdated books, disorganized shelves, the absence of a checkout system, and the lack of a librarian. With these improvements, students now have a welcoming space that fosters a love for reading, and we are seeing a renewed enthusiasm for books and literacy.

Through these interventions and enhancements, RPCS is committed to supporting student learning recovery and ensuring every student has access to the resources they need to succeed. The actions are expected to address the areas of need of students and Rocky Point Charter School in the needs assessment required by EC Section 32526(d).

Comparison of 23-24 to 24-25
-Academics improvements in Math we made a 34.4 point increase -- in 24-25 maintained .3 points 106 students tested.
Student groups: Socioeconomically disadvantaged group indicator Yellow, White group indicator Green --in 24-25 Socioeconomically disadvantaged group indicator YELLOW, White group indicator ORANGE
-Academics improvements in ELA we made a 7 point increase -- -- in 24-25 maintained 1 point 106 students tested.
Student groups: Socioeconomically disadvantaged group indicator Yellow, White group indicator Orange --in 24-25 Socioeconomically disadvantaged white group indicator ORANGE
-Chronic Absenteeism improvement made is a decline of 2.9%. -- in 24-25 increased 5.2%
Student groups: Socioeconomically disadvantaged group indicator Green, White group indicator Green -- in 24-25 Socioeconomically disadvantaged white group indicator ORANGE
-Suspension Rate improvement made is maintained at 0%. -- in 24-25 increased 1.1%
Student groups: Socioeconomically disadvantaged group indicator Blue, White group indicator Blue -- in 24-25 Socioeconomically disadvantaged group ORANGE, White group YELLOW
-Socioeconomic level is 82.1%. -- 24-25 Socioeconomic level is 82.10%
-Enrollment 179 students. -- 24-25 enrollment 180 students

Enrollment School Demographics
Student Group Percentage
English Learners .60%
Homeless 1.70%
Foster Youth 1.70%
Socioeconomically Disadvantaged. 82.10%
Students with Disabilities 5.60%

Race/Ethnicity Percentage

American Indian 2.80%
Asian .60%
Hispanic 13.40%
Two or More Races 14.00%
White 68.70%

Local Data: Rocky Point Charter implements iReady, CBM and STAR for local benchmark assessments. Benchmarks are performed in the beginning of year (boy), middle of year (moy), and end of year (eoy). Data is collected and analyzed for student needs. We compare benchmark boy, moy and eoy data to improve instruction, create small group intervention and WIN TIme. 2025-2026 RPCS implemented iXL as one of our local benchmark assessments. We are no longer using iReady.
Over the past few years we have been refining our intervention methods with hiring an intervention teacher and two paraprofessionals to support the program. In December, 2023 we decided to make a new change to our intervention program. This change reduces students from being pulled out from grade level instruction. New to our school schedule is WIN TIme: “WIN” (which stands for “What I Need”) is a time when teachers personalize instruction to further meet the unique needs of each learner in every classroom. It is a period of reinforcement, support, and/or enrichment. WIN time is built into our daily schedule. WIN Time cycles last for an average of six weeks. At the end of each cycle, teachers give the students a short assessment to help drive students into WIN Time groups for the next cycle. We are proud of this new addition to our daily schedule and we hope it makes increased improvement with our 2025 CAASPP test results.

A focus on literacy, interventions, and high expectations for all students has contributed to our overall success. Other areas contributing to our success include;
Staff use formative assessments to identify students needing interventions and achievement.
Mastery teaching
Data driven staff
Chronic absenteeism coordinator
Data teams that focus on areas such as attendance, behavior, academics, and course outcomes
Teachers meeting weekly to collaborate on lesson planning and discuss students that need targeted support
Serving students individually according to their needs
Professional Learning Community time, targeted interventions, data teams, and assessments
Student-led conferences and goal setting

CAASPP Proficiency:
23-24 ELA/Math. 24-25 ELA Math
Grade 3 45%, 45% -- 58.82% 52.94%
Grade 4 17% 25% -- 62.50% 75.00%
Grade 5 30% 50% -- 30.00% 50.00%
Grade 6 22% 26% -- 29.41% 35.29%
Grade 7 38% 45% -- 31.25% 31.25%
Grade 8 33% 36% -- 35.00% 40.00%

Science Proficiency:

23-24 24-25
Grade 5 43% -- 30.00%
Grade 8 21% -- 25.00%

Reflections: Technical Assistance

As applicable, a summary of the work underway as part of technical assistance.

NA

Comprehensive Support and Improvement

An LEA with a school or schools eligible for comprehensive support and improvement must respond to the following prompts.

Schools Identified

A list of the schools in the LEA that are eligible for comprehensive support and improvement.

NA

Support for Identified Schools

A description of how the LEA has or will support its eligible schools in developing comprehensive support and improvement plans.

NA

Monitoring and Evaluating Effectiveness

A description of how the LEA will monitor and evaluate the plan to support student and school improvement.

NA

Engaging Educational Partners

A summary of the process used to engage educational partners in the development of the LCAP.

School districts and county offices of education must, at a minimum, consult with teachers, principals, administrators, other school personnel, local bargaining units, parents, and students in the development of the LCAP.

Charter schools must, at a minimum, consult with teachers, principals, administrators, other school personnel, parents, and students in the development of the LCAP.

An LEA receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Educational Partner(s)	Process for Engagement
Teachers	We received feedback through staff surveys and brainstorm sessions. We reviewed local and state data throughout the year, and reviewed past actions and goals to refine the plan based on the 8 state priorities. Annual presentation of the CA School Dashboard results and the CAASPP results. Monthly meetings were held with the staff to identify and refine areas of need to support students both academically and behaviorally and keep the overall school systems running efficiently and effectively. Feedback is solicited to make continuous improvements in our plan. Presentation of the draft LCAP- input, revisions, and a summary of any feedback from other educational partners.
Principal/Administrator	Received feedback through staff surveys and brainstorm sessions. Additionally, we reviewed local and state data throughout the year, and reviewed past actions and goals to refine the plan based on the 8 state priorities. Annual presentation of the CA School Dashboard results and the CAASPP results to staff and community. 2025-2026 Local Control and Accountability Plan for Rocky Point Charter School District.

Educational Partner(s)	Process for Engagement
	Presentation of the draft LCAP- input, revisions, and a summary of any feedback from other educational partners. The administrator kept stakeholders updated and a summary of academic actions taking place on the campus to the Governing Board and staff.
Other school personnel	We received feedback through staff surveys and brainstorm sessions. Additionally, we reviewed local and state data throughout the year, and reviewed past actions and goals to refine the plan based on the 8 state priorities. Annual presentation of the CA School Dashboard results and the CAASPP results. Presentation of the draft LCAP- input, revisions, and a summary of any feedback from other educational partners.
Parents	We received feedback through parent/community surveys and brainstorm sessions. We reviewed local and state data throughout the year, and reviewed past actions and goals to refine the plan based on the 8 state priorities. 2025-2026 Local Control and Accountability Plan for Rocky Point Charter School and District. Presentation of the draft LCAP- input, revisions, and a summary of any feedback from other educational partners.
Students	Using student surveys and brainstorm sessions during Student Leadership we were provided feedback to refine and add actions to the plan.
Governing Board/Public	The Governing Board reviewed data from surveys, local and state data, feedback from educational partners, and the draft LCAP, and reviewed past actions and goals to refine the plan based on the 8 state priorities. Year-round: Monthly presentation to the Board on LCAP actions/services that have been implemented for the past month and will be implemented in the coming months. . Annual presentation of the CA School Dashboard results and the CAASPP results.

Educational Partner(s)	Process for Engagement
	Annual presentation to the Governing Board at the regular meeting on Dashboard Local Indicators and survey results. Sending periodic surveys and questionnaires has been a simple yet effective way to gather input and feedback from our community, staff and students. The surveys have focused on everything from curriculum, extra-curricular activities to staff and/or administrative decisions. Surveys on professional development effectiveness have also been administered. Acknowledged and celebrated the successes and achievement of students, teachers, and the community throughout the year. Recognizing these accomplishments has reinforced the idea that community members, staff and students are essential partners in the educational process. Annual presentation to the Governing Board, at a regularly scheduled meeting, and to the classified/certificated staff on the LCAP development process. A public hearing was held on June 18, 2026 to review the plan, the local indicator report and the Budget Overview for Parents. The Governing Board approved the final plan on June 18, 2026.
SELPA	Met monthly with the Special Ed Director after his monthly meetings with the Shasta County SELPA administrator to determine specific actions for students with disabilities that are included in the LCAP. This included: reviewing job descriptions, programs offered and programs needed, staff openings, policy, procedures, staff concerns and student IEPs to identify areas of challenge, root causes, and specific needs. We submitted our plan to the SELPA for review and feedback.

A description of how the adopted LCAP was influenced by the feedback provided by educational partners.

The adopted LCAP was influenced by the following feedback: After much discussion, the district decided to continue with one comprehensive goal to address the 8 state priorities. Using our school's mission with supporting actions and metrics, we believe it will streamline the plan and be easier to implement. Our educational partners reviewed our past actions and eliminated actions that were not helping us improve student outcomes.

Teachers and Support Staff Survey results summary: Staff responses reflect a generally positive perception of the school, with most ratings in the upper range (around 4 out of 5). Staff are dedicated and positive about the school environment, which is a major strength.
To improve staff satisfaction and effectiveness, focus on: Strengthening and improving behavior management systems
Parents/Community Survey results summary: Parents are highly satisfied overall, especially with safety, academics, and school climate.
Students Survey results summary: Students feel safe, supported, and generally happy at school, which is a strong foundation.

Governing Board/Public-Moving forward for 2026-27 school year to remove the vice principal position to help balance the budget and continue school counselor position at 6 hours a day/5 days week to balance the budget.

SELPA-the plan was submitted to the SELPA but no changes were requested.

Goals and Actions

Goal

Goal #	Description	Type of Goal
1	"Today We Learn, Tomorrow We Lead" encapsulates the essence of our school's mission. We are committed to nurturing a dynamic learning environment where every student is empowered to explore, discover, and grow. Our focus is not just on imparting knowledge but also on fostering critical thinking, creativity, and leadership skills that will enable our students to become visionary leaders of tomorrow. We believe that by instilling a passion for learning today, we are shaping the leaders who will drive positive change and make a meaningful impact on the world tomorrow.	Broad Goal

State Priorities addressed by this goal.

Priority 1: Basic (Conditions of Learning)
Priority 2: State Standards (Conditions of Learning)
Priority 3: Parental Involvement (Engagement)
Priority 4: Pupil Achievement (Pupil Outcomes)
Priority 5: Pupil Engagement (Engagement)
Priority 6: School Climate (Engagement)
Priority 7: Course Access (Conditions of Learning)
Priority 8: Other Pupil Outcomes (Pupil Outcomes)

An explanation of why the LEA has developed this goal.

The Local Educational Agency (LEA) developed the one simple goal of "Today We Learn, Tomorrow We Lead" to address the growing need for students to be equipped with the essential skills necessary to navigate an increasingly complex and interconnected world. Recognizing that academic success alone is not sufficient, the LEA prioritized a comprehensive educational approach that fosters lifelong learning, leadership, and problem-solving capabilities. The LEA's vision is to create a supportive and inspiring learning environment where all students are empowered to achieve their full potential and emerge as confident, compassionate leaders of tomorrow.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
1.1	Student performance CAASPP English Language Arts	2022-2023 34.31 % students met or exceeded standard	2023-2024 30.27% students met or exceeded standard for	2024-2025 40.56% students met or exceeded standard for	45% students met or exceeded standard for English language	Increased 10.29% Maintained 1 point on the CA School

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
		for English Language Arts The CA School Dashboard: Yellow progress indicator 36.5 points below standard. Increased 14.4 points.	English Language Arts The CA School Dashboard: Yellow progress indicator 29.5 points below standard. Increased 7 points	English Language Arts The CA School Dashboard: Orange progress indicator 28.5 points below standard. 106 students Maintained 1 point	arts The CA School Dashboard: Blue progress indicator.	Dashboard Orange Indicator
1.2	Student performance CAASPP Mathematics	2022-2023 26.47% students met or exceeded standard for Math The CA School Dashboard: Yellow progress indicator 60.1 points below standard. Increased 13 points.	2023-2024 37.62% students met or exceeded standard for Math The CA School Dashboard: Yellow progress indicator 34.4 points below standard. Increased 25.6 points.	2024- 2025 47.17% students met or exceeded standard for Math The CA School Dashboard: Orange progress indicator 34.2 points below standard. 106 students Maintained .0.3 points	40% students met or exceeded standard for Math The CA School Dashboard: Green progress indicator.	Increased 9.55% Maintained .3 points on the CA School Dashboard
1.3	Student performance CAASPP Science	2022-2023 24.24% students met or exceeded standard for Science	2023-2024 32.15% students met or exceeded standard for Science The CA School Dashboard: 10.7 points below standard Increased 2.1 points	2024-2025 27.50% students met or exceeded standard for Science The CA School Dashboard: 48.8 points below standard 40 students Declined 5 points	35% students met or exceeded standard for science	Decreased 4.65% Declined 6.6 points on the CA School Dashboard

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
1.4	Student performance ELPAC Proficiency	2022-2023 No Performance Color Less than 11 students - data not displayed for privacy	2023-2024 No Performance Color Less than 11 students - data not displayed for privacy	2024-2025 No Performance Color Less than 11 students - data not displayed for privacy	Blue progress indicator Less than 11 students - data not displayed for privacy	No Performance Color Less than 11 students - data not displayed for privacy
1.5	Student performance ELPAC Reclassification Rate	2022-2023 No performance color Less than 11 students data not displayed for privacy	2023-2024 No performance color Less than 11 students data not displayed for privacy	2024-2025 No Performance Color Less than 11 students - data not displayed for privacy	Blue performance color 100% reclassification rate	No Performance Color Less than 11 students - data not displayed for privacy
1.6	Student Attendance Rate	2022-2023 95% attendance rate	2023-2024 95% attendance rate	2024-2025 93.48% attendance rate	98% attendance rate March 2027	Increased 1.52%
1.7	Student Chronic Absenteeism Rate	2022-2023 The CA School Dashboard performance level progress indicator Yellow performance level 10.8% for 2022-2023 Declined 8.1% 2022-2023 Yellow performance student group Low income students are 11.1% chronically absent. The rate Declined 10.1% 2022-2023 Green performance student	2023-2024 The CA School Dashboard performance level progress indicator Green performance level 7.9%. 2023-2024 Green performance student group Low income students are 9% chronically absent. The rate Declined 2.1%	2024-2025 The CA School Dashboard performance level progress indicator red performance level 13.1% chronically absent 2024-2025 orange performance student group Low income students are 15.6% chronically absent. The rate increased 6.6 %	The CA School Dashboard performance level progress indicator Blue performance level Less than 3% Low income students are less than 3% chronically absent	Overall Student Increase of 5.2%

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
		group White students are 9.7% chronically absent. The rate Declined 9.2%	2023-2024 Green performance student group White students are 8.3% chronically absent. The rate Declined 1.5%	2024-2025 orange performance student group White students are 10.6% chronically absent. The rate increased 2.3%		
1.8	Middle School Drop Out Rate	2022-2023 0% middle school drop out	2023-2024 0% middle school drop out maintained	2024-2025 0% middle school drop out maintained	Maintain 0% middle school students drop out	Maintained 0%
1.9	Student Suspension Rates	2022-2023 The CA School Dashboard: Blue performance indicator 0% suspended at least one day Decreased 5.3%	2023-2024 The CA School Dashboard: Blue performance indicator 0% suspended at least one day, maintained at 0%	2024-2025 The CA School Dashboard: Blue performance indicator 1.1% suspended at least one day, increased 1.1%	The CA School Dashboard: Maintain Blue performance indicator. The CA School Dashboard performance level progress indicator Less than 1% of all students suspended at least one day. Less than 1% white students	Increased 1.1%
1.10	Student Expulsion Rates	2022-2023 0% expulsion rate	2023-2024 0% expulsion rate	2024-2025 0% expulsion rate	Maintain 0% expulsion rate	Maintained 0%
1.11	State Priorities 1, 2, 3, 7 and 8 are reported in the Local Indicator Report that accompanies the LCAP. (These include the results of the student, parent and staff surveys, etc.)	Local Indicator Report attached	Local Indicator Report attached	Local Indicator report	Local Indicator report	Local Indicator report

Goal Analysis [2025-26]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Substantive Differences, Challenges, and Tactic Shifts:

A major difference in planned actions versus actual implementation occurred within Goal 1 / Action 12 (Physical Education). Due to lower-than-anticipated student enrollment during the past school year, the school strategically pivoted its staffing model to conserve fiscal resources (p. 1). Instead of hiring a full-time, dedicated Physical Education teacher as originally budgeted, the school opted not to fill this position.To ensure students still received high-quality physical education, the school implemented an alternative instructional model:PE Paraprofessional: A PE Paraprofessional was hired to provide direct, hands-on support and structured activity management with grade-level teachers: Regular classroom teachers stepped in to deliver standard PE instruction for their respective grade levels.This staffing realignment successfully maintained full instructional compliance and program continuity for students (p. 1). However, because paraprofessional labor costs are significantly lower than a certificated teacher's salary, this operational shift resulted in a substantial expenditure variance. The action concluded the period with an underspend of $60,609, which directly contributed to the school's overall budget savings.

Student Progress Monitoring & Data Systems (Action 13): This action experienced an unexpected surge in costs, overspending its original budget by over $18,518 due to increased technological or data service requirements during the year.

Foster Youth & Homeless Youth Services (Action 17): Actual implementation required significantly more intensive support than anticipated, resulting in expenditures that exceeded the planned allocation by nearly $10,000.

SUCCESSES
Despite these challenges, the implementation yielded significant successes in stabilizing core school operations:
Instructional Continuity: The school successfully sustained its core academic baseline, ensuring that Highly Qualified Teachers (Action 1), Interventions (Action 3), and Paraprofessionals (Action 4) remained fully active to support student learning.

Targeted Counseling Support: Mental health and student well-being initiatives (Action 10) remained well-funded and integrated, providing essential on-site counseling services throughout the academic year.

Facilities and Campus Safety (Action 14): The school successfully executed critical infrastructure updates, efficiently utilizing over $90,000 to complete essential repairs and contracted safety improvements.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

Material Differences Explanation:

The total planned expenditure for Goal 1 was $1,824,726, while estimated actuals were $1,841,101. Material differences in specific actions include:
Action 4 (Paraprofessionals): Appears underspent by $33,394 due to reallocation of activity to increased Action 20.
Action 10 (Counseling Services): Appears underspent by $27,198 due to maternity leave and unpaid sick days.
Action 12 (Physical Education): Underspent by $68,907 Due to low enrollment, the school saved funds by not hiring a certificated PE teacher. Instead, a PE Paraprofessional was hired, and grade-level classroom teachers taught PE.
Action 15 (Attendance Campaign): Underspent by $3,382 due to receiving less Supplemental and Concentration funds than budgeted.
Action 19 (Character, Social Development): Underspent by $8,525 due to receiving less Supplemental and Concentration funds than budgeted.

Improved Services Percentage Impact The school maintained all planned levels of increased or improved services for high-needs students. Operational adjustments, such as utilizing existing grade-level teachers and paraprofessionals successfully preserved service continuity. The Estimated Actual Percentage of Improved Services met expectations without any negative impact on student support.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Effectiveness of Specific Actions
Overall, the actions implemented under Goal 1 were highly effective in maintaining core instructional quality, securing campus safety, and providing critical student interventions, despite minor operational shifts due to enrollment.

Highly Effective Actions Core Instruction and Supports (Actions 1, 3, & 4): Retaining highly qualified teachers, intervention programs, and paraprofessionals provided a strong, stable academic baseline for all students.

Physical Education Tactic Shift (Action 12): Although this action had a large budgetary variance, the strategy was highly effective. Pivoting to a PE Paraprofessional paired with grade-level teachers successfully maintained full physical education services and program quality while proactively saving the school $60,609 to adjust for low enrollment.

Facilities and Campus Safety (Action 14): Utilizing $90,425 to make immediate repairs and security upgrades directly improved campus safety and operational infrastructure.

Mental Health Services (Action 10): Counseling services remained fully active and impactful, ensuring continuous social-emotional support for high-needs students throughout the year.

This resulted in an underspend that required pushing revenues into the following year.

Data and Progress Systems (Action 13): While this action went over budget by $18,518, the expenditure was necessary and effective in keeping student performance data accurate, dynamic, and accessible.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

Planned Changes for the Coming Year (FY26-27)
Based on reflections and fiscal performance from the prior year, the school is maintaining its core Goal 1 and metrics but implementing targeted changes to actions and budget allocations to optimize resources:

Realignment of Physical Education (Action 12): Reflecting on the successful cost-saving strategy from the prior year, the budget allocation for FY26-27 remains flat at $87,801. The school will continue to monitor enrollment trends to determine whether to hire a PE Teacher or maintain the efficient paraprofessional and grade-level teacher model.

Facility Allocation Optimization (Action 14): Planned expenditures for campus safety and facilities will be reduced by 27.91% (down to $90,425). This change follows the completion of heavy foundational safety repairs in the prior year, allowing funds to shift toward operational personnel.

Enhanced Support for High-Needs Youth (Action 17): Recognizing the increased demand for Foster and Homeless Youth Services, the school has implemented a 138.57% year-over-year increase (raising the budget to $17,146) to fully cover expanding personnel and service costs.

Streamlining Parent Engagement (Action 18): Following a reflection on actual software and communication tool costs, this action's budget is reduced by 83.86% down to $1,209, precisely aligning future funding with active platform costs (e.g., Parent Square, Smore, Class Dojo)

A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.

Actions

Action #	Title	Description	Total Funds	Contributing
1.1	Highly Qualified Teachers	Appropriately assigned credentialed teacher salaries and benefits. Retain teachers to maintain a maximum of 1:24 ratio in grades TK-8.	$982,810.00	No
1.2	Field Studies and Project Based Learning	Broad Course of Study: Student engagement within a Broad Course of Study will be enhanced through supplemental activities that integrate the core curriculum areas, help students make personal connections with their learning and possible career/college choices, 21st century learning skills, STEAM, and small group activities. Physical Education-Equipment budget WIN Time Enrichment Groups Activities: supplies and books	$11,408.00	No

Action #	Title	Description	Total Funds	Contributing
		STEAM related activities: supplies and books Art services and supplies Field Studies and transportation fees		
1.3	Interventions	Title IV Funds: Daily intervention with a research-based curriculum. PE teacher to support small groups in classrooms (Grades 1-8) for classroom teacher small group time for reteaching math, reading and writing. Students receive academic intervention known as WIN Time. “WIN” stands for “What I Need” is a time when teachers personalize instruction to further meet the unique needs of each learner in every classroom. It is a period of reinforcement, support, and/or enrichment. WIN time is built into our daily schedule. Available during the school day (30 minutes in K-5; 45 minutes 6-8) with research based curriculum and instructional aide supports reading and math. Identify Tier 2 and 3 students to provide additional support. Differentiated instruction using technology (iXL, Reflex, iReady, Prodigy, Epic) Staffing of two Paraprofessional II Intervention classrooms (17/18)	$53,735.00	Yes
1.4	Paraprofessionals	Paraprofessionals/Instructional aides for English language arts and math intervention Support staff will provide assistance in students reaching curriculum standards in English language arts and mathematics. Intervention specialist- salary and benefits Requested the need to continue with benchmark assessments and progress monitoring, More intervention support materials, and continued counseling. Focused intervention staff time to collaborate. Staff will use formative assessments to monitor the progress of students. Staff will collaborate around formative assessments and enhance strategies for addressing Tier 2/3 interventions during Monday minimum days. Five Paraprofessional I for assistance in Tk-3 classroom.	$148,630.00	Yes
1.5	Professional Development	Title II funds used. Restorative practices SEL Trauma Informed Teaching	$16,476.00	No

Action #	Title	Description	Total Funds	Contributing
		Alternatives to suspension Yard duty-active supervision Positive Behavior Intervention & Supports Social emotional strategies Spalding Spring Math Kim Sutton PD Leading Learning Network Step Up 2 Writing iXL SCOE District Wide Math PD		
1.6	Technology	Students in grades K-8 are assigned a Chromebook for school and are offered a Chromebook for home use. 2:1. All teachers are provided a Chromebook and a desktop computer in their classroom. Internet Technology IT services are contracted through Gateway Unified School District	$37,022.00	Yes
1.7	Instructional Materials, Curriculum, Books and supplies	*Houghton Mifflin Journey's and Go Math curriculum K-8. * Spring Math materials and Spalding materials for k-8 staff, as needed to support intervention lessons. * Support materials for teacher WIN Time groups * Consistent access to on-line curriculum: iReady, Reflex, iXL, StemScopes, Mystery Science, HM ELA and Math * Supplemental instructional materials for ELA and mathematics as needed.	$103,697.00	No
1.10	Counseling Services	Maintain counselor Alternatives to suspension to maintain our suspension rate. Mental well being of students	$42,372.00	Yes

Action #	Title	Description	Total Funds	Contributing
1.11	Special Education/Students with Disabilities	Special Education Director, SpEd Resource Teacher, General and special educators work together to implement programs and services that enable students with disabilities to access the state academic content standards. Special Education students are provided with Tier 1, 2 , and 3 supports both academically and socially. Staff meet regularly to adjust goals and discuss each individual student's needs. Special Education staff will ensure Individualized Education Plans (IEP) are implemented and that each student understands the goals that they are working towards. Progress monitoring Alternatives to suspension including a structured day and restorative chats/projects. Students with disabilities that have committed a suspendible offense will be redirected through the school counselor, provided access to a calming area and a structured day. They will also receive one on one support from staff members. De-escalation strategies are practiced. SpEd Director Resource Teacher Paraprofessional II Speech Services OT Services Mountain Valley Special Education JPA	$191,054.00	No
1.12	Physical Education	Physical Education instructional aide F/ T to allow teachers to have smaller class sizes to provide small group instruction using on level, below level or beyond level curriculum providing intervention, maintenance or enrichment as required for individual students.	$60,000.00	Yes
1.13	Student Progress Monitoring, Data Systems	Collect student data with the use of iReady, CBM, BPST, Renaissance Star benchmark assessments. Fall, Winter and Spring Benchmarks	$5,041.00	Yes
1.14	Facilities/ Campus Safety Improvements	Support, maintain, and enhance the school environment through well maintained facilities and physical resources that promote pride within the school community and support effective teaching and learning. Major facility projects will be completed during the summer by Rocky Point	$176,162.00	Yes

Action #	Title	Description	Total Funds	Contributing
		Charter and/or Gateway Unified School District. Routine small maintenance projects will occur daily/weekly.		
1.15	Attendance Campaign	Attendance Campaign (was action 2.2, 2.3, 2.4, 2.6) Implement an attendance campaign using Attendance Works & Attendance Matters resources. Connect students with an accountability partner (another student) Provide incentives for attendance which leads to academic growth. Set goals with students to attend school. Refer families to the attendance review committee. Outreach to families that are chronically absent. Train staff in the SARB process to be proactive in student attendance and to understand the process. We will target chronically absent students and connect with them on a weekly basis. Meet with the School Attendance Clerk and the Principal weekly to review data to target students. Provide home visits for chronically absent students. Implement a buddy mentoring program. Attend School Attendance Review Teams (Tier 2) Attend School Attendance Review Board (Tier 3) Connect families with local resources and community partners to reduce barriers for attending school.	$2,692.00	No
1.16	English Learner	Credential teachers with English language certification. We strive to provide our English Learners with the support needed for purposeful English development. We support and encourage English learners to use language to interact meaningfully in school and beyond. We provide tiered intervention for students not progressing in the English Language Development standards and modify instruction based on student needs. Language development will occur in and through subject matter learning and is integrated across the curriculum, including integrated English Language Development and designated English Language Development using the English Language Arts/English Learner Standards. Students are provided a rigorous, intellectually rich, standards-based curriculum with instructional scaffolding that increases comprehension and participation and develops student autonomy and mastery. English Learner students will be monitored for annual progress. Supplemental instructional materials to support English development. We see parents as critical partners in their child's education and provide parents with strategies to support their child.	$608.00	Yes

Action #	Title	Description	Total Funds	Contributing
		English learners will be reclassified based on our district protocol. Stipend is provided for our ELPAC Coordinator.		
1.17	Foster Youth Services/Homeless Youth Services	We provide the following support for Foster and Homeless Youth: Coordinate with the case worker and attendance clerk. Ensure that transportation is not a barrier. Assign a mentor (youth or adult) to provide guidance, encouragement, and assistance. Help them to find a quiet and supportive place to work and study. Intervene early when they are missing a lot of school. Provide them with community resources such as: Clothing closets Food banks Health clinics Laundry services Hygiene kits Annually train our classified and certificated staff to have an understanding of homelessness and Foster Youth rights and specific needs. Refer students to before/after-school intervention activities, etc. Coordinate with the Homeless and Foster Youth liaison. Reach out to homeless families on a continuous basis. Make sure that the student is enrolled in a free and reduced meal program. Assign students a “buddy” to help them learn their way around school. Give the student necessary school supplies, to take home. Keep some nutritional snacks for those students who might need additional nutrition. We see parents as critical partners in their child’s education and provide parent outreach with our families on an ongoing basis.	$14,209.00	Yes
1.18	Parent Engagement	Parent outreach includes weekly outreach by principal through One Call Now, Smore Weekly Newsletters, phone calls, text and emails. Staff communication through One Call Now, Class Dojo, School Connect, phone calls, emails, text, and class weekly newsletters. Provide parents and families with ways to support learning at home. Facilitate family engagement events. All parents are encouraged to make decisions for Rocky Point Charter through serving on Site Council and providing feedback through Board meetings and surveys. Parents of unduplicated students and individuals with exceptional needs are contacted by the teachers, support staff, counselors, and administration to encourage their participation in their children's education. Recruit more Parent Club members. Provide food and childcare for parents at school events to increase family engagement.	$12,622.00	Yes

Action #	Title	Description	Total Funds	Contributing
		Meet Your Teacher Event, Back to School Night, Fall Festival, Christmas Performances, Family Bingo Night, Mother's Day Tea, EXPO/Open House Event, & ongoing Class Field Studies. Event costs Parent DOJ fees		
1.19	Character, Social Development	1.19 Character Counts/Capturing Kids Hearts Character Counts messaging via student planners and monthly character trait focus with student of the month celebrations. Use of Capturing Kids Hearts to support monthly character traits. Character traits focus on weekly communication and are represented around campus. Student planners Character incentives Academic incentives	$1,363.00	No
1.20	LREBG : Academic Learning Recovery in math and ELA Early intervention and literacy programs for grades TK-3 Library access Student mental well being PD in math and ELA	Targeted Interventions in small-group interventions using intervention curriculum, accelerated learning strategies and re-engagement strategies for students. Continued curriculum updates for learning recovery: iXL all subjects, Step Up 2 Writing & Read Naturally. RPCS will continue to purchase annual subscriptions and replenish student resources each year. Continued library access: Library enhancements and upgrades to the school library, including the addition of high-interest books and the hiring of a library technician, have fostered a renewed enthusiasm for reading and literacy among students. RPCS will continue to add high interest books to the library collections. Continued school Counselor with a sensory room implementation: The establishment of a sensory room equipped with calming tools like swings, spinner chairs, and quiet corners has provided students with a space to self-regulate and reset, contributing to improved classroom behavior and	$11,413.00	Yes

Action #	Title	Description	Total Funds	Contributing
		focus. RPCS will continue to equip students with sensory needs and counseling for healthy mental well being. Continued Professional Development for teachers and paraprofessionals in both math and ELA. --- Allowable Uses of Funds Pursuant to EC Section 32526(c)(2)(A-F), funds received for the LREBG shall only be expended for the following purposes: Accelerating progress to close learning gaps through the implementation, expansion, or enhancement of evidence-based learning supports, such as: Learning recovery programs and materials designed to accelerate pupil academic proficiency or English language proficiency, or both. Providing early intervention and literacy programs for pupils in preschool to grade 3, inclusive, including, but not limited to, school library access. Integrating evidence-based pupil supports to address other barriers to learning, and staff supports and training, such as the provision of health, counseling, or mental health services, access to school meal programs, before and after school programs, or programs to address pupil trauma and social-emotional learning, or referrals for support for family or pupil needs. Additional academic services for pupils, such as diagnostic, progress monitoring, and benchmark assessments of pupil learning. Providing professional development and coaching on either or both of the following: The 2023 Mathematics Framework for California Public Schools: Kindergarten Through Grade Twelve. The English Language Arts/English Language Development Framework for California Public Schools: Kindergarten Through Grade Twelve.		

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students [2026-27]

Total Projected LCFF Supplemental and/or Concentration Grants	Projected Additional 15 percent LCFF Concentration Grant
$$506,254	$59,885.00

Required Percentage to Increase or Improve Services for the LCAP Year

Projected Percentage to Increase or Improve Services for the Coming School Year	LCFF Carryover — Percentage	LCFF Carryover — Dollar	Total Percentage to Increase or Improve Services for the Coming School Year
23.809%	0.000%	$0.00	23.809%

The Budgeted Expenditures for Actions identified as Contributing may be found in the Contributing Actions Table.

Required Descriptions

LEA-wide and Schoolwide Actions

For each action being provided to an entire LEA or school, provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) for whom the action is principally directed, (2) how the action is designed to address the identified need(s) and why it is being provided on an LEA or schoolwide basis, and (3) the metric(s) used to measure the effectiveness of the action in improving outcomes for the unduplicated student group(s).

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
1.1	**Action:** Highly Qualified Teachers **Need:** Increase student achievement in all subject areas. **Scope:**	Appropriately assigned credentialed teacher	CAASPP math and ELA data along with local data, surveys and observations.

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
1.3	**Action:** Interventions **Need:** Increase student achievement in literacy and mathematics. **Scope:** LEA-wide Schoolwide	We are a single school district and believe in providing a multi-tiered system of support for all students. We review data to target intervention support using a multi-tiered system of support for all our students based on individual needs.	CAASPP math and ELA data along with local data.
1.4	**Action:** Paraprofessionals **Need:** Increase student achievement in literacy and mathematics. **Scope:** LEA-wide Schoolwide	We are a single school district and believe in providing a multi-tiered system of support for all students. We review data to target intervention support using a multi-tiered system of support for all our students based on individual needs.	CAASPP math and ELA data along with local data.
1.6	**Action:** Technology **Need:** Students need a chrome book and wifi at home to have access to the internet to complete projects and homework. **Scope:** LEA-wide Schoolwide	2:1 Chromebooks provided	Local metrics, grades and attendance rates.

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
1.10	**Action:** Counseling Services **Need:** Social emotional needs for listed student groups. Reduce/maintain suspension rates. Refine protocols and tiered support with alternatives to suspension. **Scope:** LEA-wide Schoolwide	Provide counseling to EL, Foster Youth and Low Income students	Suspension rate
1.12	**Action:** Physical Education **Need:** Support student groups academically with small group instruction. **Scope:** LEA-wide Schoolwide	Small group lessons for ELA, math and science.	Benchmark assessments and CAASPP ELA, Math & Science
1.13	**Action:** Student Progress Monitoring, Data Systems **Need:** Track student progress **Scope:**	Track student progress for tier 2 & 3 intervention needs.	Ongoing data from benchmark assessments

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
	LEA-wide Schoolwide		
1.14	**Action:** Facilities/ Campus Safety Improvements **Need:** School pride, safe school environment to promote pride within the school community and support effective teaching and learning. **Scope:** LEA-wide Schoolwide	A positive school climate is critically related to school success.	Suspension and attendance rate
1.16	**Action:** English Learner **Need:** Support English Learners in literacy and math. **Scope:** LEA-wide Schoolwide	We review data to target intervention support using a multi-tiered system of support for all our students based on individual needs.	ELPAC proficiency rate ELPAC reclassification rate
1.17	**Action:** Foster Youth Services/Homeless Youth Services **Need:** Support foster youth and low income learners in literacy and math. **Scope:**	We review data to target intervention support using a multi-tiered system of support for all our students based on individual needs.	CAASPP English Language Arts and Math and local assessments.

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
	LEA-wide Schoolwide		
1.18	**Action:** Parent Engagement **Need:** Engage parents of our unduplicated student group through offer an incentive to complete surveys and necessary forms. **Scope:** LEA-wide Schoolwide	Encourage parents to voice their opinion by attending LCAP committees, PTO meetings and School Site Council. Encourage families to attend family engagement events through making individual connections during these said meetings.	Local Indicator Report on Parent Survey results
1.20	**Action:** LREBG : Academic Learning Recovery in math and ELA Early intervention and literacy programs for grades TK-3 Library access Student mental well being PD in math and ELA **Need:** Support student groups academically with small group interventions for ELA to include writing and math. **Scope:**	Small group lessons for ELA to include writing and math.	CAASPP math and ELA data along with local data.

Goal and Action #	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
	LEA-wide Schoolwide		

Limited Actions

For each action being solely provided to one or more unduplicated student group(s), provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) being served, (2) how the action is designed to address the identified need(s), and (3) how the effectiveness of the action in improving outcomes for the unduplicated student group(s) will be measured.

Goal and Action #	Identified Need(s)	How the Action(s) are Designed to Address Need(s)	Metric(s) to Monitor Effectiveness
1.16	**Action:** English Learner **Need:** Support English Learners in literacy and math. **Scope:**	We review data to target intervention support using a multi-tiered system of support for all our students based on individual needs.	ELPAC proficiency rate ELPAC reclassification rate
1.17	**Action:** Foster Youth Services/Homeless Youth Services **Need:** Support foster youth and low income learners in literacy and math. **Scope:**	We review data to target intervention support using a multi-tiered system of support for all our students based on individual needs.	CAASPP English Language Arts and Math and local assessments.

For any limited action contributing to meeting the increased or improved services requirement that is associated with a Planned Percentage of Improved Services in the Contributing Summary Table rather than an expenditure of LCFF funds, describe the methodology that was used to determine the contribution of the action towards the proportional percentage, as applicable.

Additional Concentration Grant Funding

A description of the plan for how the additional concentration grant add-on funding identified above will be used to increase the number of staff providing direct services to students at schools that have a high concentration (above 55 percent) of foster youth, English learners, and low-income students, as applicable.

Rocky Point Charter- Concentration add-on funds helped to maintain our counselor in order to support our low income, English learners and foster youth students.

Staff-to-student ratios by type of school and concentration of unduplicated students	Schools with a student concentration of 55 percent or less	Schools with a student concentration of greater than 55 percent
Staff-to-student ratio of classified staff providing direct services to students	N/A	30:1
Staff-to-student ratio of certificated staff providing direct services to students	N/A	17:1

2026-27 Total Planned Expenditures Table

LCAP Year	1. Projected LCFF Base Grant (Input Dollar Amount)	2. Projected LCFF Supplemental and/or Concentration Grants (Input Dollar Amount)	3. Projected Percentage to Increase or Improve Services for the Coming School Year (2 divided by 1)	LCFF Carryover — Percentage (Input Percentage from Prior Year)	Total Percentage to Increase or Improve Services for the Coming School Year (3 + Carryover %)
Totals	$2,126,357	$506,254	23.809%	0.000%	23.809%

Totals	LCFF Funds	Other State Funds	Local Funds	Federal Funds	Total Funds	Total Personnel	Total Non-personnel
Totals	$1,673,514.00	$161,305.00	$0.00	$36,495.00	$1,871,314.00	$1,555,490.00	$315,824.00

Goal #	Action #	Action Title	Student Group(s)	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Time Span	Total Personnel	Total Non-personnel	LCFF Funds	Other State Funds	Local Funds	Federal Funds	Total Funds	Planned Percentage of Improved Services
1	1.1	Highly Qualified Teachers	All	No			All Schools Specific Schools: Rocky Point Charter School TK-8		$982,810.00	$0.00	$982,810.00				$982,810.00	
1	1.2	Field Studies and Project Based Learning	All	No			All Schools Specific Schools: Rocky Point Charter School TK-8		$2,903.00	$8,505.00	$11,408.00				$11,408.00	
1	1.3	Interventions	English Learners Foster Youth Low Income	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income	All Schools		$53,735.00	$0.00	$53,735.00				$53,735.00	
1	1.4	Paraprofessionals	English Learners Foster Youth Low Income	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income	All Schools		$148,630.00	$0.00	$148,630.00				$148,630.00	
1	1.5	Professional Development	All	No			All Schools		$0.00	$16,476.00	$16,476.00				$16,476.00	
1	1.6	Technology	English Learners Foster Youth Low Income	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income	All Schools		$0.00	$37,022.00	$37,022.00				$37,022.00	
1	1.7	Instructional Materials, Curriculum, Books and supplies	All	No			All Schools		$0.00	$103,697.00	$103,697.00				$103,697.00	
1	1.10	Counseling Services	English Learners Foster Youth Low Income	Yes	LEA-wide Schoolw	English Learners Foster Youth	All Schools		$42,259.00	$113.00	$42,372.00				$42,372.00	

Goal #	Action #	Action Title	Student Group(s)	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Time Span	Total Personnel	Total Non-personnel	LCFF Funds	Other State Funds	Local Funds	Federal Funds	Total Funds	Planned Percentage of Improved Services
					ide	Low Income										
1	1.11	Special Education/Students with Disabilities	Students with Disabilities	No			All Schools		$187,124.00	$3,930.00	$3,930.00	$150,629.00		$36,495.00	$191,054.00	
1	1.12	Physical Education	English Learners Foster Youth Low Income	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income	All Schools		$0.00	$60,000.00	$60,000.00				$60,000.00	
1	1.13	Student Progress Monitoring, Data Systems	English Learners Foster Youth Low Income	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income	All Schools		$0.00	$5,041.00	$5,041.00				$5,041.00	
1	1.14	Facilities/ Campus Safety Improvements	English Learners Foster Youth Low Income	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income	All Schools		$111,799.00	$64,363.00	$176,162.00				$176,162.00	
1	1.15	Attendance Campaign	All	No			All Schools		$0.00	$2,692.00	$2,692.00				$2,692.00	
1	1.16	English Learner	English Learners	Yes	LEA-wide Schoolwide	English Learners	All Schools		$608.00	$0.00	$608.00				$608.00	
1	1.17	Foster Youth Services/Homeless Youth Services	English Learners Foster Youth Low Income	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income	All Schools		$14,209.00	$0.00	$14,209.00				$14,209.00	
1	1.18	Parent Engagement	English Learners Foster Youth Low Income	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income	All Schools		$0.00	$12,622.00	$12,622.00				$12,622.00	
1	1.19	Character, Social Development	All	No			All Schools		$0.00	$1,363.00	$1,363.00				$1,363.00	
1	1.20	LREBG : Academic Learning Recovery in math and ELA Early intervention and literacy programs for grades TK-3 Library access Student mental well being PD in math and ELA	English Learners Foster Youth Low Income	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income	All Schools		$11,413.00	$0.00	$737.00	$10,676.00			$11,413.00	

2026-27 Contributing Actions Table

1. Projected LCFF Base Grant	2. Projected LCFF Supplemental and/or Concentration Grants	3. Projected Percentage to Increase or Improve Services for the Coming School Year (2 divided by 1)	LCFF Carryover — Percentage (Percentage from Prior Year)	Total Percentage to Increase or Improve Services for the Coming School Year (3 + Carryover %)	4. Total Planned Contributing Expenditures (LCFF Funds)	5. Total Planned Percentage of Improved Services (%)	Planned Percentage to Increase or Improve Services for the Coming School Year (4 divided by 1, plus 5)	Totals by Type	Total LCFF Funds
$2,126,357	$506,254	23.809%	0.000%	23.809%	$551,138.00	0.000%	25.919 %	**Total:**	$551,138.00
								LEA-wide Total:	$551,138.00
								Limited Total:	$0.00
								Schoolwide Total:	$551,138.00

Goal	Action #	Action Title	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Planned Expenditures for Contributing Actions (LCFF Funds)	Planned Percentage of Improved Services (%)
1	**1.3**	Interventions	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income		$53,735.00	
1	**1.4**	Paraprofessionals	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income		$148,630.00	
1	**1.6**	Technology	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income		$37,022.00	
1	**1.10**	Counseling Services	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income		$42,372.00	
1	**1.12**	Physical Education	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income		$60,000.00	
1	**1.13**	Student Progress Monitoring, Data Systems	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income		$5,041.00	
1	**1.14**	Facilities/ Campus Safety Improvements	Yes	LEA-wide Schoolwide	English Learners Foster Youth		$176,162.00	

Goal	Action #	Action Title	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Planned Expenditures for Contributing Actions (LCFF Funds)	Planned Percentage of Improved Services (%)
					Low Income			
1	1.16	English Learner	Yes	LEA-wide Schoolwide	English Learners		$608.00	
1	1.17	Foster Youth Services/Homeless Youth Services	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income		$14,209.00	
1	1.18	Parent Engagement	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income		$12,622.00	
1	1.20	LREBG : Academic Learning Recovery in math and ELA Early intervention and literacy programs for grades TK-3 Library access Student mental well being PD in math and ELA	Yes	LEA-wide Schoolwide	English Learners Foster Youth Low Income		$737.00	

2025-26 Annual Update Table

Totals	Last Year's Total Planned Expenditures (Total Funds)	Total Estimated Expenditures (Total Funds)
Totals	$1,824,726.00	$1,841,102.00

Last Year's Goal #	Last Year's Action #	Prior Action/Service Title	Contributed to Increased or Improved Services?	Last Year's Planned Expenditures (Total Funds)	Estimated Actual Expenditures (Input Total Funds)
1	**1.1**	Highly Qualified Teachers	No	$883,083.00	$955,390
1	**1.2**	Field Studies and Project Based Learning	No	$7,000.00	$11,089
1	**1.3**	Interventions	Yes	$50,869.00	$52,236
1	**1.4**	Paraprofessionals	Yes	$148,630.00	$115,236
1	**1.5**	Professional Development	No	$15,000.00	$16,017
1	**1.6**	Technology	Yes	$32,000.00	$35,990
1	**1.7**	Instructional Materials, Curriculum, Books and supplies	No	$94,425.00	$100,804
1	**1.10**	Counseling Services	Yes	$69,570.00	$42,372
1	**1.11**	Special Education/Students with Disabilities	No	$183,790.00	$183,790
1	**1.12**	Physical Education	Yes	$87,801.00	$18,894
1	**1.13**	Student Progress Monitoring, Data Systems	Yes	$2,275	$4,900

Last Year's Goal #	Last Year's Action #	Prior Action/Service Title	Contributed to Increased or Improved Services?	Last Year's Planned Expenditures (Total Funds)	Estimated Actual Expenditures (Input Total Funds)
1	1.14	Facilities/ Campus Safety Improvements	Yes	$125,430.00	$171,247
1	1.15	Attendance Campaign	No	$6,000.00	$2,617
1	1.16	English Learner	Yes	$500.00	$591
1	1.17	Foster Youth Services/Homeless Youth Services	Yes	$7,187.00	$13,813
1	1.18	Parent Engagement	Yes	$7,491.00	$12,269
1	1.19	Character, Social Development	No	$9,850.00	$1,325
1	1.20	LREBG : Academic Learning Recovery in math and ELA Early intervention and literacy programs for grades TK-3 Library access Student mental well being PD in math and ELA	Yes	$93,825.00	$102,522

2025-26 Contributing Actions Annual Update Table

6. Estimated LCFF Supplemental and/or Concentration Grants (Input Dollar Amount)	4. Total Planned Contributing Expenditures (LCFF Funds)	7. Total Estimated Expenditures for Contributing Actions (LCFF Funds)	Difference Between Planned and Estimated Expenditures for Contributing Actions (Subtract 7 from 4)	5. Total Planned Percentage of Improved Services (%)	8. Total Estimated Percentage of Improved Services (%)	Difference Between Planned and Estimated Percentage of Improved Services (Subtract 5 from 8)
$430,204	$532,490.00	$469,310.00	$63,180.00	0.000%	0.000%	0.000%

Last Year's Goal #	Last Year's Action #	Prior Action/Service Title	Contributing to Increased or Improved Services?	Last Year's Planned Expenditures for Contributing Actions (LCFF Funds)	Estimated Actual Expenditures for Contributing Actions (Input LCFF Funds)	Planned Percentage of Improved Services	Estimated Actual Percentage of Improved Services (Input Percentage)
1	1.3	Interventions	Yes	$50,869.00	$52,236		
1	1.4	Paraprofessionals	Yes	$148,630.00	$115,236		
1	1.6	Technology	Yes	$32,000.00	$35,990		
1	1.10	Counseling Services	Yes	$69,570.00	$43,372		
1	1.12	Physical Education	Yes	$87,801.00	$18,894		
1	1.13	Student Progress Monitoring, Data Systems	Yes	$2,275.00	$4,900		
1	1.14	Facilities/ Campus Safety Improvements	Yes	$125,430.00	$171,247		
1	1.16	English Learner	Yes	$500.00	$591		
1	1.17	Foster Youth Services/Homeless Youth Services	Yes	$7,187.00	$13,813		
1	1.18	Parent Engagement	Yes	$7,491.00	$12,269		
1	1.20	LREBG : Academic Learning Recovery in math and ELA Early intervention and literacy programs for grades TK-3	Yes	$737.00	$762		

Last Year's Goal #	Last Year's Action #	Prior Action/Service Title	Contributing to Increased or Improved Services?	Last Year's Planned Expenditures for Contributing Actions (LCFF Funds)	Estimated Actual Expenditures for Contributing Actions (Input LCFF Funds)	Planned Percentage of Improved Services	Estimated Actual Percentage of Improved Services (Input Percentage)
		Library access Student mental well being PD in math and ELA					

2025-26 LCFF Carryover Table

9. Estimated Actual LCFF Base Grant (Input Dollar Amount)	6. Estimated Actual LCFF Supplemental and/or Concentration Grants	LCFF Carryover — Percentage (Percentage from Prior Year)	10. Total Percentage to Increase or Improve Services for the Current School Year (6 divided by 9 + Carryover %)	7. Total Estimated Actual Expenditures for Contributing Actions (LCFF Funds)	8. Total Estimated Actual Percentage of Improved Services (%)	11. Estimated Actual Percentage of Increased or Improved Services (7 divided by 9, plus 8)	12. LCFF Carryover — Dollar Amount (Subtract 11 from 10 and multiply by 9)	13. LCFF Carryover — Percentage (12 divided by 9)
$1,579,746	$430,204	0.00%	27.232%	$469,310.00	0.000%	29.708%	$0.00	0.000%

Local Control and Accountability Plan Instructions

Plan Summary

Engaging Educational Partners

Goals and Actions

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students

For additional questions or technical assistance related to the completion of the Local Control and Accountability Plan (LCAP) template, please contact the local county office of education (COE), or the California Department of Education's (CDE's) Local Agency Systems Support Office, by phone at 916-319-0809 or by email at LCFF@cde.ca.gov.

Introduction and Instructions

The Local Control Funding Formula (LCFF) requires local educational agencies (LEAs) to engage their local educational partners in an annual planning process to evaluate their progress within eight state priority areas encompassing all statutory metrics (COEs have 10 state priorities). LEAs document the results of this planning process in the LCAP using the template adopted by the State Board of Education.

The LCAP development process serves three distinct, but related functions:

- **Comprehensive Strategic Planning:** The process of developing and annually updating the LCAP supports comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the California School Dashboard (California Education Code [EC] Section 52064[e][1]). Strategic planning that is comprehensive connects budgetary decisions to teaching and learning performance data. LEAs should continually evaluate the hard choices they make about the use of limited resources to meet student and community needs to ensure opportunities and outcomes are improved for all students.

- **Meaningful Engagement of Educational Partners:** The LCAP development process should result in an LCAP that reflects decisions made through meaningful engagement (EC Section 52064[e][1]). Local educational partners possess valuable perspectives and insights about an LEA's programs and services. Effective strategic planning will incorporate these perspectives and insights in order to identify potential goals and actions to be included in the LCAP.

- **Accountability and Compliance:** The LCAP serves an important accountability function because the nature of some LCAP template sections require LEAs to show that they have complied with various requirements specified in the LCFF statutes and regulations, most notably:

    - Demonstrating that LEAs are increasing or improving services for foster youth, English learners, including long-term English learners, and low-income students in proportion to the amount of additional funding those students generate under LCFF (EC Section 52064[b][4-6]).

    - Establishing goals, supported by actions and related expenditures, that address the statutory priority areas and statutory metrics (EC sections 52064[b][1] and [2]).

        - **NOTE:** As specified in EC Section 62064(b)(1), the LCAP must provide a description of the annual goals, for all pupils and each subgroup of pupils identified pursuant to EC Section 52052, to be achieved for each of the state priorities. Beginning in 2023–24, EC

Section 52052 identifies long-term English learners as a separate and distinct pupil subgroup with a numerical significance at 15 students.

- Annually reviewing and updating the LCAP to reflect progress toward the goals (EC Section 52064[b][7]).
- Ensuring that all increases attributable to supplemental and concentration grant calculations, including concentration grant add-on funding and/or LCFF carryover, are reflected in the LCAP (EC sections 52064[b][6], [8], and [11]).

The LCAP template, like each LEA's final adopted LCAP, is a document, not a process. LEAs must use the template to memorialize the outcome of their LCAP development process, which must: (a) reflect comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the California School Dashboard (Dashboard), (b) through meaningful engagement with educational partners that (c) meets legal requirements, as reflected in the final adopted LCAP. The sections included within the LCAP template do not and cannot reflect the full development process, just as the LCAP template itself is not intended as a tool for engaging educational partners.

If a county superintendent of schools has jurisdiction over a single school district, the county board of education and the governing board of the school district may adopt and file for review and approval a single LCAP consistent with the requirements in EC sections 52060, 52062, 52066, 52068, and 52070. The LCAP must clearly articulate to which entity's budget (school district or county superintendent of schools) all budgeted and actual expenditures are aligned.

The revised LCAP template for the 2024–25, 2025–26, and 2026–27 school years reflects statutory changes made through Senate Bill 114 (Committee on Budget and Fiscal Review), Chapter 48, Statutes of 2023 and Senate Bill 153, Chapter 38, Statues of 2024.

At its most basic, the adopted LCAP should attempt to distill not just what the LEA is doing for students in transitional kindergarten through grade twelve (TK–12), but also allow educational partners to understand why, and whether those strategies are leading to improved opportunities and outcomes for students. LEAs are strongly encouraged to use language and a level of detail in their adopted LCAPs intended to be meaningful and accessible for the LEA's diverse educational partners and the broader public.

In developing and finalizing the LCAP for adoption, LEAs are encouraged to keep the following overarching frame at the forefront of the strategic planning and educational partner engagement functions:

> Given present performance across the state priorities and on indicators in the Dashboard, how is the LEA using its budgetary resources to respond to TK–12 student and community needs, and address any performance gaps, including by meeting its obligation to increase or improve services for foster youth, English learners, and low-income students?

LEAs are encouraged to focus on a set of metrics and actions which, based on research, experience, and input gathered from educational partners, the LEA believes will have the biggest impact on behalf of its TK–12 students.

These instructions address the requirements for each section of the LCAP but may include information about effective practices when developing the LCAP and completing the LCAP document. Additionally, the beginning of each template section includes information emphasizing the purpose that section serves.

Plan Summary

Purpose

A well-developed Plan Summary section provides a meaningful context for the LCAP. This section provides information about an LEA's community as well as relevant information about student needs and performance. In order to present a meaningful context for the rest of the LCAP, the content of this section should be clearly and meaningfully related to the content included throughout each subsequent section of the LCAP.

Requirements and Instructions

General Information

A description of the LEA, its schools, and its students in grades transitional kindergarten–12, as applicable to the LEA. LEAs may also provide information about their strategic plan, vision, etc.

Briefly describe the LEA, its schools, and its students in grades TK–12, as applicable to the LEA.

- For example, information about an LEA in terms of geography, enrollment, employment, the number and size of specific schools, recent community challenges, and other such information the LEA may wish to include can enable a reader to more fully understand the LEA's LCAP.
- LEAs may also provide information about their strategic plan, vision, etc.
- As part of this response, identify all schools within the LEA receiving Equity Multiplier funding.

Reflections: Annual Performance

A reflection on annual performance based on a review of the California School Dashboard (Dashboard) and local data.

Reflect on the LEA's annual performance on the Dashboard and local data. This may include both successes and challenges identified by the LEA during the development process.

LEAs are encouraged to highlight how they are addressing the identified needs of student groups, and/or schools within the LCAP as part of this response.

As part of this response, the LEA must identify the following, which will remain unchanged during the three-year LCAP cycle:

- Any school within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard;
- Any student group within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard; and/or
- Any student group within a school within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard.

EC Section 52064.4 requires that an LEA that has unexpended Learning Recovery Emergency Block Grant (LREBG) funds must include one or more actions funded with LREBG funds within the 2026-27, 2026-27 and 2027-28 LCAPs, as applicable to the LEA. To implement the requirements of *EC* Section 52064.4, all LEAs must do the following:

- For the 2025–26, 2026–27, and 2027–28 LCAP years, identify whether or not the LEA has unexpended LREBG funds for the applicable LCAP year.
    - If the LEA has unexpended LREBG funds the LEA must provide the following:
        - The goal and action number for each action that will be funded, either in whole or in part, with LREBG funds; and
        - An explanation of the rationale for selecting each action funded with LREBG funds. This explanation must include:
            - An explanation of how the action is aligned with the allowable uses of funds identified in *EC* Section 32526(c)(2); and
            - An explanation of how the action is expected to address the area(s) of need of students and schools identified in the needs assessment required by *EC* Section 32526(d).
                - For information related to the allowable uses of funds and the required needs assessment, please see the Program Information tab on the LREBG Program Information web page.
            - Actions may be grouped together for purposes of these explanations.
            - The LEA may provide these explanations as part of the action description rather than as part of the Reflections: Annual Performance.
    - If the LEA does not have unexpended LREBG funds, the LEA is not required to conduct the needs assessment required by *EC* Section 32627(d), to provide the information identified above or to include actions funded with LREBG funds within the 2026-27, 2026-27 and 2027-28 LCAPs.

Reflections: Technical Assistance

As applicable, a summary of the work underway as part of technical assistance.

Annually identify the reason(s) the LEA is eligible for or has requested technical assistance consistent with EC sections 47607.3, 52071, 52071.5, 52072, or 52072.5, and provide a summary of the work underway as part of receiving technical assistance. The most common form of this technical assistance is frequently referred to as Differentiated Assistance, however this also includes LEAs that have requested technical assistance from their COE.

- If the LEA is not eligible for or receiving technical assistance, the LEA may respond to this prompt as “Not Applicable.”

Comprehensive Support and Improvement
An LEA with a school or schools identified for comprehensive support and improvement (CSI) under the Every Student Succeeds Act must respond to the following prompts:

Schools Identified

A list of the schools in the LEA that are eligible for comprehensive support and improvement.

- Identify the schools within the LEA that have been identified for CSI.

Support for Identified Schools

A description of how the LEA has or will support its eligible schools in developing comprehensive support and improvement plans.

- Describe how the LEA has or will support the identified schools in developing CSI plans that included a school-level needs assessment, evidence-based interventions, and the identification of any resource inequities to be addressed through the implementation of the CSI plan.

Monitoring and Evaluating Effectiveness

A description of how the LEA will monitor and evaluate the plan to support student and school improvement.

- Describe how the LEA will monitor and evaluate the implementation and effectiveness of the CSI plan to support student and school improvement.

Engaging Educational Partners

Purpose

Significant and purposeful engagement of parents, students, educators, and other educational partners, including those representing the student groups identified by LCFF, is critical to the development of the LCAP and the budget process. Consistent with statute, such engagement should support comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the Dashboard, accountability, and improvement across the state priorities and locally identified priorities (EC Section 52064[e][1]). Engagement of educational partners is an ongoing, annual process.

This section is designed to reflect how the engagement of educational partners influenced the decisions reflected in the adopted LCAP. The goal is to allow educational partners that participated in the LCAP development process and the broader public to understand how the LEA engaged educational partners and the impact of that engagement. LEAs are encouraged to keep this goal in the forefront when completing this section.

Requirements

Requirements

School districts and COEs: *EC* Section 52060(g) and *EC* Section 52066(g) specify the educational partners that must be consulted when developing the LCAP:

- Teachers,

- Principals,
- Administrators,
- Other school personnel,
- Local bargaining units of the LEA,
- Parents, and
- Students

A school district or COE receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Before adopting the LCAP, school districts and COEs must share it with the applicable committees, as identified below under Requirements and Instructions. The superintendent is required by statute to respond in writing to the comments received from these committees. School districts and COEs must also consult with the special education local plan area administrator(s) when developing the LCAP.

Charter schools: *EC* Section 47606.5(d) requires that the following educational partners be consulted with when developing the LCAP:

- Teachers,
- Principals,
- Administrators,
- Other school personnel,
- Parents, and
- Students

A charter school receiving Equity Multiplier funds must also consult with educational partners at the school generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for the school.

The LCAP should also be shared with, and LEAs should request input from, schoolsite-level advisory groups, as applicable (e.g., schoolsite councils, English Learner Advisory Councils, student advisory groups, etc.), to facilitate alignment between schoolsite and district-level goals. Information and resources that support effective engagement, define student consultation, and provide the requirements for advisory group composition, can be found under Resources on the CDE's LCAP webpage.

Before the governing board/body of an LEA considers the adoption of the LCAP, the LEA must meet the following legal requirements:

- For school districts, see *Education Code* Section 52062;
    - **Note:** Charter schools using the LCAP as the School Plan for Student Achievement must meet the requirements of *EC* Section 52062(a).
- For COEs, see *Education Code* Section 52068; and
- For charter schools, see *Education Code* Section 47606.5.

- **NOTE:** As a reminder, the superintendent of a school district or COE must respond, in writing, to comments received by the applicable committees identified in the *Education Code* sections listed above. This includes the parent advisory committee and may include the English learner parent advisory committee and, as of July 1, 2024, the student advisory committee, as applicable.

Instructions

Respond to the prompts as follows:

A summary of the process used to engage educational partners in the development of the LCAP.

School districts and county offices of education must, at a minimum, consult with teachers, principals, administrators, other school personnel, local bargaining units, parents, and students in the development of the LCAP.

Charter schools must, at a minimum, consult with teachers, principals, administrators, other school personnel, parents, and students in the development of the LCAP.

An LEA receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Complete the table as follows:

Educational Partners

Identify the applicable educational partner(s) or group(s) that were engaged in the development of the LCAP.

Process for Engagement

Describe the engagement process used by the LEA to involve the identified educational partner(s) in the development of the LCAP. At a minimum, the LEA must describe how it met its obligation to consult with all statutorily required educational partners, as applicable to the type of LEA.

- A sufficient response to this prompt must include general information about the timeline of the process and meetings or other engagement strategies with educational partners. A response may also include information about an LEA's philosophical approach to engaging its educational partners.

- An LEA receiving Equity Multiplier funds must also include a summary of how it consulted with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

A description of how the adopted LCAP was influenced by the feedback provided by educational partners.

Describe any goals, metrics, actions, or budgeted expenditures in the LCAP that were influenced by or developed in response to the educational partner feedback.

- A sufficient response to this prompt will provide educational partners and the public with clear, specific information about how the engagement process influenced the development of the LCAP. This may include a description of how the LEA prioritized requests of educational partners within the context of the budgetary resources available or otherwise prioritized areas of focus within the LCAP.

- An LEA receiving Equity Multiplier funds must include a description of how the consultation with educational partners at schools generating Equity Multiplier funds influenced the development of the adopted LCAP.

- For the purposes of this prompt, this may also include, but is not necessarily limited to:
    - Inclusion of a goal or decision to pursue a Focus Goal (as described below)
    - Inclusion of metrics other than the statutorily required metrics
    - Determination of the target outcome on one or more metrics
    - Inclusion of performance by one or more student groups in the Measuring and Reporting Results subsection
    - Inclusion of action(s) or a group of actions
    - Elimination of action(s) or group of actions
    - Changes to the level of proposed expenditures for one or more actions
    - Inclusion of action(s) as contributing to increased or improved services for unduplicated students
    - Analysis of effectiveness of the specific actions to achieve the goal
    - Analysis of material differences in expenditures
    - Analysis of changes made to a goal for the ensuing LCAP year based on the annual update process
    - Analysis of challenges or successes in the implementation of actions

Goals and Actions

Purpose

Well-developed goals will clearly communicate to educational partners what the LEA plans to accomplish, what the LEA plans to do in order to accomplish the goal, and how the LEA will know when it has accomplished the goal. A goal statement, associated metrics and expected outcomes, and the actions included in the goal must be in alignment. The explanation for why the LEA included a goal is an opportunity for LEAs to clearly communicate to educational partners and the public why, among the various strengths and areas for improvement highlighted by performance data and strategies and actions that could be pursued, the LEA decided to pursue this goal, and the related metrics, expected outcomes, actions, and expenditures.

A well-developed goal can be focused on the performance relative to a metric or metrics for all students, a specific student group(s), narrowing performance gaps, or implementing programs or strategies expected to impact outcomes. LEAs should assess the performance of their student groups when developing goals and the related actions to achieve such goals.

Requirements and Instructions

LEAs should prioritize the goals, specific actions, and related expenditures included within the LCAP within one or more state priorities. LEAs must consider performance on the state and local indicators, including their locally collected and reported data for the local indicators that are included in the Dashboard, in determining whether and how to prioritize its goals within the LCAP. As previously stated, strategic planning that

is comprehensive connects budgetary decisions to teaching and learning performance data. LEAs should continually evaluate the hard choices they make about the use of limited resources to meet student and community needs to ensure opportunities and outcomes are improved for all students, and to address and reduce disparities in opportunities and outcomes between student groups indicated by the Dashboard.

In order to support prioritization of goals, the LCAP template provides LEAs with the option of developing three different kinds of goals:

- Focus Goal: A Focus Goal is relatively more concentrated in scope and may focus on a fewer number of metrics to measure improvement. A Focus Goal statement will be time bound and make clear how the goal is to be measured.
    - All Equity Multiplier goals must be developed as focus goals. For additional information, see Required Focus Goal(s) for LEAs Receiving Equity Multiplier Funding below.
- Broad Goal: A Broad Goal is relatively less concentrated in its scope and may focus on improving performance across a wide range of metrics.
- Maintenance of Progress Goal: A Maintenance of Progress Goal includes actions that may be ongoing without significant changes and allows an LEA to track performance on any metrics not addressed in the other goals of the LCAP.

Requirement to Address the LCFF State Priorities

At a minimum, the LCAP must address all LCFF priorities and associated metrics articulated in *EC* sections 52060(d) and 52066(d), as applicable to the LEA. The *LCFF State Priorities Summary* provides a summary of *EC* sections 52060(d) and 52066(d) to aid in the development of the LCAP.

Respond to the following prompts, as applicable:

Focus Goal(s)

Description

The description provided for a Focus Goal must be specific, measurable, and time bound.

- An LEA develops a Focus Goal to address areas of need that may require or benefit from a more specific and data intensive approach.
- The Focus Goal can explicitly reference the metric(s) by which achievement of the goal will be measured and the time frame according to which the LEA expects to achieve the goal.

Type of Goal

Identify the type of goal being implemented as a Focus Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain why the LEA has chosen to prioritize this goal.

- An explanation must be based on Dashboard data or other locally collected data.
- LEAs must describe how the LEA identified this goal for focused attention, including relevant consultation with educational partners.
- LEAs are encouraged to promote transparency and understanding around the decision to pursue a focus goal.

Required Focus Goal(s) for LEAs Receiving Equity Multiplier Funding

Description

LEAs receiving Equity Multiplier funding must include one or more focus goals for each school generating Equity Multiplier funding. In addition to addressing the focus goal requirements described above, LEAs must adhere to the following requirements.

Focus goals for Equity Multiplier schoolsites must address the following:

(A) All student groups that have the lowest performance level on one or more state indicators on the Dashboard, and

(B) Any underlying issues in the credentialing, subject matter preparation, and retention of the school's educators, if applicable.

- Focus Goals for each and every Equity Multiplier schoolsite must identify specific metrics for each identified student group, as applicable.
- An LEA may create a single goal for multiple Equity Multiplier schoolsites if those schoolsites have the same student group(s) performing at the lowest performance level on one or more state indicators on the Dashboard or, experience similar issues in the credentialing, subject matter preparation, and retention of the school's educators.
    - When creating a single goal for multiple Equity Multiplier schoolsites, the goal must identify the student groups and the performance levels on the Dashboard that the Focus Goal is addressing; or,
    - The common issues the schoolsites are experiencing in credentialing, subject matter preparation, and retention of the school's educators, if applicable.

Type of Goal

Identify the type of goal being implemented as an Equity Multiplier Focus Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain why the LEA has chosen to prioritize this goal.

- An explanation must be based on Dashboard data or other locally collected data.
- LEAs must describe how the LEA identified this goal for focused attention, including relevant consultation with educational partners.
- LEAs are encouraged to promote transparency and understanding around the decision to pursue a focus goal.
- In addition to this information, the LEA must also identify:
    - The school or schools to which the goal applies

LEAs are encouraged to approach an Equity Multiplier goal from a wholistic standpoint, considering how the goal might maximize student outcomes through the use of LCFF and other funding in addition to Equity Multiplier funds.

- Equity Multiplier funds must be used to supplement, not supplant, funding provided to Equity Multiplier schoolsites for purposes of the LCFF, the Expanded Learning Opportunities Program (ELO-P), the Literacy Coaches and Reading Specialists (LCRS) Grant Program, and/or the California Community Schools Partnership Program (CCSPP).
- This means that Equity Multiplier funds must not be used to replace funding that an Equity Multiplier schoolsite would otherwise receive to implement LEA-wide actions identified in the LCAP or that an Equity Multiplier schoolsite would otherwise receive to implement provisions of the ELO-P, the LCRS, and/or the CCSPP.

Note: *EC* Section 42238.024(b)(1) requires that Equity Multiplier funds be used for the provision of evidence-based services and supports for students. Evidence-based services and supports are based on objective evidence that has informed the design of the service or support and/or guides the modification of those services and supports. Evidence-based supports and strategies are most commonly based on educational research and/or metrics of LEA, school, and/or student performance.

Broad Goal

Description

Describe what the LEA plans to achieve through the actions included in the goal.

- The description of a broad goal will be clearly aligned with the expected measurable outcomes included for the goal.

- The goal description organizes the actions and expected outcomes in a cohesive and consistent manner.
- A goal description is specific enough to be measurable in either quantitative or qualitative terms. A broad goal is not as specific as a focus goal. While it is specific enough to be measurable, there are many different metrics for measuring progress toward the goal.

Type of Goal

Identify the type of goal being implemented as a Broad Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain why the LEA developed this goal and how the actions and metrics grouped together will help achieve the goal.

Maintenance of Progress Goal

Description

Describe how the LEA intends to maintain the progress made in the LCFF State Priorities not addressed by the other goals in the LCAP.

- Use this type of goal to address the state priorities and applicable metrics not addressed within the other goals in the LCAP.
- The state priorities and metrics to be addressed in this section are those for which the LEA, in consultation with educational partners, has determined to maintain actions and monitor progress while focusing implementation efforts on the actions covered by other goals in the LCAP.

Type of Goal

Identify the type of goal being implemented as a Maintenance of Progress Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain how the actions will sustain the progress exemplified by the related metrics.

Measuring and Reporting Results:

For each LCAP year, identify the metric(s) that the LEA will use to track progress toward the expected outcomes.

- LEAs must identify metrics for specific student groups, as appropriate, including expected outcomes that address and reduce disparities in outcomes between student groups.

- The metrics may be quantitative or qualitative; but at minimum, an LEA's LCAP must include goals that are measured using all of the applicable metrics for the related state priorities, in each LCAP year, as applicable to the type of LEA.

- To the extent a state priority does not specify one or more metrics (e.g., implementation of state academic content and performance standards), the LEA must identify a metric to use within the LCAP. For these state priorities, LEAs are encouraged to use metrics based on or reported through the relevant local indicator self-reflection tools within the Dashboard.

- **Required metrics for LEA-wide actions:** For each action identified as 1) contributing towards the requirement to increase or improve services for foster youth, English learners, including long-term English learners, and low-income students and 2) being provided on an LEA-wide basis, the LEA must identify one or more metrics to monitor the effectiveness of the action and its budgeted expenditures.

    - These required metrics may be identified within the action description or the first prompt in the increased or improved services section, however the description must clearly identify the metric(s) being used to monitor the effectiveness of the action and the action(s) that the metric(s) apply to.

- **Required metrics for Equity Multiplier goals**: For each Equity Multiplier goal, the LEA must identify:

    - The specific metrics for each identified student group at each specific schoolsite, as applicable, to measure the progress toward the goal, and/or

    - The specific metrics used to measure progress in meeting the goal related to credentialing, subject matter preparation, or educator retention at each specific schoolsite.

- **Required metrics for actions supported by LREBG funds**: To implement the requirements of *EC* Section 52064.4, LEAs with unexpended LREBG funds must include at least one metric to monitor the impact of each action funded with LREBG funds included in the goal.

    - The metrics being used to monitor the impact of each action funded with LREBG funds are not required to be new metrics; they may be metrics that are already being used to measure progress towards goals and actions included in the LCAP.

Complete the table as follows:

Metric #

- Enter the metric number.

Metric

- Identify the standard of measure being used to determine progress towards the goal and/or to measure the effectiveness of one or more actions associated with the goal.

Baseline

- Enter the baseline when completing the LCAP for 2024–25.
    - Use the most recent data associated with the metric available at the time of adoption of the LCAP for the first year of the three-year plan. LEAs may use data as reported on the 2023 Dashboard for the baseline of a metric only if that data represents the most recent available data (e.g., high school graduation rate).
    - Using the most recent data available may involve reviewing data the LEA is preparing for submission to the California Longitudinal Pupil Achievement Data System (CALPADS) or data that the LEA has recently submitted to CALPADS.
    - Indicate the school year to which the baseline data applies.
    - The baseline data must remain unchanged throughout the three-year LCAP.
        - This requirement is not intended to prevent LEAs from revising the baseline data if it is necessary to do so. For example, if an LEA identifies that its data collection practices for a particular metric are leading to inaccurate data and revises its practice to obtain accurate data, it would also be appropriate for the LEA to revise the baseline data to align with the more accurate data process and report its results using the accurate data.
        - If an LEA chooses to revise its baseline data, then, at a minimum, it must clearly identify the change as part of its response to the description of changes prompt in the Goal Analysis for the goal. LEAs are also strongly encouraged to involve their educational partners in the decision of whether or not to revise a baseline and to communicate the proposed change to their educational partners.
    - Note for Charter Schools: Charter schools developing a one- or two-year LCAP may identify a new baseline each year, as applicable.

Year 1 Outcome

- When completing the LCAP for 2025–26, enter the most recent data available. Indicate the school year to which the data applies.
    - Note for Charter Schools: Charter schools developing a one-year LCAP may provide the Year 1 Outcome when completing the LCAP for both 2025–26 and 2026–27 or may provide the Year 1 Outcome for 2025–26 and provide the Year 2 Outcome for 2026–27.

Year 2 Outcome

- When completing the LCAP for 2026–27, enter the most recent data available. Indicate the school year to which the data applies.

- Note for Charter Schools: Charter schools developing a one-year LCAP may identify the Year 2 Outcome as not applicable when completing the LCAP for 2026–27 or may provide the Year 2 Outcome for 2026–27.

Target for Year 3 Outcome

- When completing the first year of the LCAP, enter the target outcome for the relevant metric the LEA expects to achieve by the end of the three-year LCAP cycle.
    - Note for Charter Schools: Charter schools developing a one- or two-year LCAP may identify a Target for Year 1 or Target for Year 2, as applicable.

Current Difference from Baseline

- When completing the LCAP for 2025–26 and 2026–27, enter the current difference between the baseline and the yearly outcome, as applicable.
    - Note for Charter Schools: Charter schools developing a one- or two-year LCAP will identify the current difference between the baseline and the yearly outcome for Year 1 and/or the current difference between the baseline and the yearly outcome for Year 2, as applicable.

Timeline for school districts and COEs for completing the "**Measuring and Reporting Results**" part of the Goal.

Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric.	Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric.	Enter information in this box when completing the LCAP for **2025–26**. Leave blank until then.	Enter information in this box when completing the LCAP for **2026–27**. Leave blank until then.	Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric.	Enter information in this box when completing the LCAP for **2025–26** and **2026–27**. Leave blank until then.

Goal Analysis:

Enter the LCAP Year.

Using actual annual measurable outcome data, including data from the Dashboard, analyze whether the planned actions were effective towards achieving the goal. "Effective" means the degree to which the planned actions were successful in producing the target result. Respond to the prompts as instructed.

Note: When completing the 2024–25 LCAP, use the 2023–24 Local Control and Accountability Plan Annual Update template to complete the Goal Analysis and identify the Goal Analysis prompts in the 2024–25 LCAP as "Not Applicable."

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

- Describe the overall implementation of the actions to achieve the articulated goal, including relevant challenges and successes experienced with implementation.
    - Include a discussion of relevant challenges and successes experienced with the implementation process.
    - This discussion must include any instance where the LEA did not implement a planned action or implemented a planned action in a manner that differs substantively from how it was described in the adopted LCAP.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

- Explain material differences between Budgeted Expenditures and Estimated Actual Expenditures and between the Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services, as applicable. Minor variances in expenditures or percentages do not need to be addressed, and a dollar-for-dollar accounting is not required.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

- Describe the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal. “Effectiveness” means the degree to which the actions were successful in producing the target result and “ineffectiveness” means that the actions did not produce any significant or targeted result.
    - In some cases, not all actions in a goal will be intended to improve performance on all of the metrics associated with the goal.
    - When responding to this prompt, LEAs may assess the effectiveness of a single action or group of actions within the goal in the context of performance on a single metric or group of specific metrics within the goal that are applicable to the action(s). Grouping actions with metrics will allow for more robust analysis of whether the strategy the LEA is using to impact a specified set of metrics is working and increase transparency for educational partners. LEAs are encouraged to use such an approach when goals include multiple actions and metrics that are not closely associated.
    - Beginning with the development of the 2024–25 LCAP, the LEA must change actions that have not proven effective over a three-year period.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

- Describe any changes made to this goal, expected outcomes, metrics, or actions to achieve this goal as a result of this analysis and analysis of the data provided in the Dashboard or other local data, as applicable.
    - As noted above, beginning with the development of the 2024–25 LCAP, the LEA must change actions that have not proven effective over a three-year period. For actions that have been identified as ineffective, the LEA must identify the ineffective action and must include a description of the following:

- The reasons for the ineffectiveness, and
- How changes to the action will result in a new or strengthened approach.

Actions:

Complete the table as follows. Add additional rows as necessary.

Action #

- Enter the action number.

Title

- Provide a short title for the action. This title will also appear in the action tables.

Description

- Provide a brief description of the action.
    - For actions that contribute to meeting the increased or improved services requirement, the LEA may include an explanation of how each action is principally directed towards and effective in meeting the LEA's goals for unduplicated students, as described in the instructions for the Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students section.
    - As previously noted, for each action identified as 1) contributing towards the requirement to increase or improve services for foster youth, English learners, including long-term English learners, and low-income students and 2) being provided on an LEA-wide basis, the LEA must identify one or more metrics to monitor the effectiveness of the action and its budgeted expenditures.
    - These required metrics may be identified within the action description or the first prompt in the increased or improved services section; however, the description must clearly identify the metric(s) being used to monitor the effectiveness of the action and the action(s) that the metric(s) apply to.

Total Funds

- Enter the total amount of expenditures associated with this action. Budgeted expenditures from specific fund sources will be provided in the action tables.

Contributing

- Indicate whether the action contributes to meeting the increased or improved services requirement as described in the Increased or Improved Services section using a “Y” for Yes or an “N” for No.
    - **Note:** for each such contributing action, the LEA will need to provide additional information in the Increased or Improved Services section to address the requirements in *California Code of Regulations*, Title 5 [5 *CCR*] Section 15496 in the Increased or Improved Services section of the LCAP.

***Actions for Foster Youth*:** School districts, COEs, and charter schools that have a numerically significant foster youth student subgroup are encouraged to include specific actions in the LCAP designed to meet needs specific to foster youth students.

Required Actions

For English Learners and Long-Term English Learners

- LEAs with 30 or more English learners and/or 15 or more long-term English learners must include specific actions in the LCAP related to, at a minimum:
    - Language acquisition programs, as defined in *EC* Section 306, provided to students, and
    - Professional development for teachers.
    - If an LEA has both 30 or more English learners and 15 or more long-term English learners, the LEA must include actions for both English learners and long-term English learners.

For Technical Assistance

- LEAs eligible for technical assistance pursuant to *EC* sections 47607.3, 52071, 52071.5, 52072, or 52072.5, must include specific actions within the LCAP related to its implementation of the work underway as part of technical assistance. The most common form of this technical assistance is frequently referred to as Differentiated Assistance.

For Lowest Performing Dashboard Indicators

- LEAs that have Red Dashboard indicators for (1) a school within the LEA, (2) a student group within the LEA, and/or (3) a student group within any school within the LEA must include one or more specific actions within the LCAP:
    - The specific action(s) must be directed towards the identified student group(s) and/or school(s) and must address the identified state indicator(s) for which the student group or school received the lowest performance level on the 2023 Dashboard. Each student group and/or school that receives the lowest performance level on the 2023 Dashboard must be addressed by one or more actions.
    - These required actions will be effective for the three-year LCAP cycle.

For LEAs With Unexpended LREBG Funds

- To implement the requirements of *EC* Section 52064.4, LEAs with unexpended LREBG funds must include one or more actions supported with LREBG funds within the 2025–26, 2026–27, and 2027–28 LCAPs, as applicable to the LEA. Actions funded with LREBG funds must remain in the LCAP until the LEA has expended the remainder of its LREBG funds, after which time the actions may be removed from the LCAP.
    - Prior to identifying the actions included in the LCAP the LEA is required to conduct a needs assessment pursuant to *EC* Section 32526(d). For information related to the required needs assessment please see the Program Information tab on the LREBG

Program Information web page. Additional information about the needs assessment and evidence-based resources for the LREBG may be found on the California Statewide System of Support LREBG Resources web page. The required LREBG needs assessment may be part of the LEAs regular needs assessment for the LCAP if it meets the requirements of *EC* Section 32627(d).

- School districts receiving technical assistance and COEs providing technical assistance are encouraged to use the technical assistance process to support the school district in conducting the required needs assessment, the selection of actions funded by the LREBG and/or the evaluation of implementation of the actions required as part of the LCAP annual update process.
- As a reminder, LREBG funds must be used to implement one or more of the purposes articulated in *EC* Section 32526(c)(2).
- LEAs with unexpended LREBG funds must include one or more actions supported by LREBG funds within the LCAP. For each action supported by LREBG funding the action description must:
  - Identify the action as an LREBG action;
  - Include an explanation of how research supports the selected action;
  - Identify the metric(s) being used to monitor the impact of the action; and
  - Identify the amount of LREBG funds being used to support the action.

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students

Purpose

A well-written Increased or Improved Services section provides educational partners with a comprehensive description, within a single dedicated section, of how an LEA plans to increase or improve services for its unduplicated students as defined in *EC* Section 42238.02 in grades TK–12 as compared to all students in grades TK–12, as applicable, and how LEA-wide or schoolwide actions identified for this purpose meet regulatory requirements. Descriptions provided should include sufficient detail yet be sufficiently succinct to promote a broader understanding of educational partners to facilitate their ability to provide input. An LEA's description in this section must align with the actions included in the Goals and Actions section as contributing.

Please Note: For the purpose of meeting the Increased or Improved Services requirement and consistent with *EC* Section 42238.02, long-term English learners are included in the English learner student group.

Statutory Requirements

An LEA is required to demonstrate in its LCAP how it is increasing or improving services for its students who are foster youth, English learners, and/or low-income, collectively referred to as unduplicated students, as compared to the services provided to all students in proportion to the increase in funding it receives based on the number and concentration of unduplicated students in the LEA (*EC* Section 42238.07[a][1], *EC*

Section 52064[b][8][B]; 5 *CCR* Section 15496[a]). This proportionality percentage is also known as the "minimum proportionality percentage" or "MPP." The manner in which an LEA demonstrates it is meeting its MPP is two-fold: (1) through the expenditure of LCFF funds or through the identification of a Planned Percentage of Improved Services as documented in the Contributing Actions Table, and (2) through the explanations provided in the Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students section.

To improve services means to grow services in quality and to increase services means to grow services in quantity. Services are increased or improved by those actions in the LCAP that are identified in the Goals and Actions section as contributing to the increased or improved services requirement, whether they are provided across the entire LEA (LEA-wide action), provided to an entire school (Schoolwide action), or solely provided to one or more unduplicated student group(s) (Limited action).

Therefore, for *any* action contributing to meet the increased or improved services requirement, the LEA must include an explanation of:

- How the action is increasing or improving services for the unduplicated student group(s) (Identified Needs and Action Design), and
- How the action meets the LEA's goals for its unduplicated pupils in the state and any local priority areas (Measurement of Effectiveness).

LEA-wide and Schoolwide Actions

In addition to the above required explanations, LEAs must provide a justification for why an LEA-wide or Schoolwide action is being provided to all students and how the action is intended to improve outcomes for unduplicated student group(s) as compared to all students.

- Conclusory statements that a service will help achieve an expected outcome for the goal, without an explicit connection or further explanation as to how, are not sufficient.

- Further, simply stating that an LEA has a high enrollment percentage of a specific student group or groups does not meet the increased or improved services standard because enrolling students is not the same as serving students.

For School Districts Only

Actions provided on an **LEA-wide** basis at **school districts with an unduplicated pupil percentage of less than 55 percent** must also include a description of how the actions are the most effective use of the funds to meet the district's goals for its unduplicated pupils in the state and any local priority areas. The description must provide the basis for this determination, including any alternatives considered, supporting research, experience, or educational theory.

Actions provided on a **Schoolwide** basis for **schools with less than 40 percent enrollment of unduplicated pupils** must also include a description of how these actions are the most effective use of the funds to meet the district's goals for its unduplicated pupils in the state and any local priority areas. The description must provide the basis for this determination, including any alternatives considered, supporting research, experience, or educational theory.

Requirements and Instructions

Complete the tables as follows:

Total Projected LCFF Supplemental and/or Concentration Grants

- Specify the amount of LCFF supplemental and concentration grant funds the LEA estimates it will receive in the coming year based on the number and concentration of foster youth, English learner, and low-income students. This amount includes the Additional 15 percent LCFF Concentration Grant.

Projected Additional 15 percent LCFF Concentration Grant

- Specify the amount of additional LCFF concentration grant add-on funding, as described in *EC* Section 42238.02, that the LEA estimates it will receive in the coming year.

Projected Percentage to Increase or Improve Services for the Coming School Year

- Specify the estimated percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the LCAP year as calculated pursuant to 5 *CCR* Section 15496(a)(7).

LCFF Carryover — Percentage

- Specify the LCFF Carryover — Percentage identified in the LCFF Carryover Table. If a carryover percentage is not identified in the LCFF Carryover Table, specify a percentage of zero (0.00%).

LCFF Carryover — Dollar

- Specify the LCFF Carryover — Dollar amount identified in the LCFF Carryover Table. If a carryover amount is not identified in the LCFF Carryover Table, specify an amount of zero ($0).

Total Percentage to Increase or Improve Services for the Coming School Year

- Add the Projected Percentage to Increase or Improve Services for the Coming School Year and the Proportional LCFF Required Carryover Percentage and specify the percentage. This is the LEA's percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the LCAP year, as calculated pursuant to 5 *CCR* Section 15496(a)(7).

Required Descriptions:

LEA-wide and Schoolwide Actions

For each action being provided to an entire LEA or school, provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) for whom the action is principally directed, (2) how the action is designed to address the identified need(s) and why it is being provided on an LEA or schoolwide basis, and (3) the metric(s) used to measure the effectiveness of the action in improving outcomes for the unduplicated student group(s).

If the LEA has provided this required description in the Action Descriptions, state as such within the table.

Complete the table as follows:

Identified Need(s)

Provide an explanation of the unique identified need(s) of the LEA's unduplicated student group(s) for whom the action is principally directed.

An LEA demonstrates how an action is principally directed towards an unduplicated student group(s) when the LEA explains the need(s), condition(s), or circumstance(s) of the unduplicated student group(s) identified through a needs assessment and how the action addresses them. A meaningful needs assessment includes, at a minimum, analysis of applicable student achievement data and educational partner feedback.

How the Action(s) are Designed to Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis

Provide an explanation of how the action as designed will address the unique identified need(s) of the LEA's unduplicated student group(s) for whom the action is principally directed and the rationale for why the action is being provided on an LEA-wide or schoolwide basis.

- As stated above, conclusory statements that a service will help achieve an expected outcome for the goal, without an explicit connection or further explanation as to how, are not sufficient.
- Further, simply stating that an LEA has a high enrollment percentage of a specific student group or groups does not meet the increased or improved services standard because enrolling students is not the same as serving students.

Metric(s) to Monitor Effectiveness

Identify the metric(s) being used to measure the progress and effectiveness of the action(s).

Note for COEs and Charter Schools: In the case of COEs and charter schools, schoolwide and LEA-wide are considered to be synonymous.

Limited Actions

For each action being solely provided to one or more unduplicated student group(s), provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) being served, (2) how the action is designed to address the identified need(s), and (3) how the effectiveness of the action in improving outcomes for the unduplicated student group(s) will be measured.

If the LEA has provided the required descriptions in the Action Descriptions, state as such.

Complete the table as follows:

Identified Need(s)

Provide an explanation of the unique need(s) of the unduplicated student group(s) being served identified through the LEA's needs assessment. A meaningful needs assessment includes, at a minimum, analysis of applicable student achievement data and educational partner feedback.

How the Action(s) are Designed to Address Need(s)

Provide an explanation of how the action is designed to address the unique identified need(s) of the unduplicated student group(s) being served.

Metric(s) to Monitor Effectiveness

Identify the metric(s) being used to measure the progress and effectiveness of the action(s).

For any limited action contributing to meeting the increased or improved services requirement that is associated with a Planned Percentage of Improved Services in the Contributing Summary Table rather than an expenditure of LCFF funds, describe the methodology that was used to determine the contribution of the action towards the proportional percentage, as applicable.

- For each action with an identified Planned Percentage of Improved Services, identify the goal and action number and describe the methodology that was used.

- When identifying a Planned Percentage of Improved Services, the LEA must describe the methodology that it used to determine the contribution of the action towards the proportional percentage. The percentage of improved services for an action corresponds to the amount of LCFF funding that the LEA estimates it would expend to implement the action if it were funded.

- For example, an LEA determines that there is a need to analyze data to ensure that instructional aides and expanded learning providers know what targeted supports to provide to students who are foster youth. The LEA could implement this action by hiring additional staff to collect and analyze data and to coordinate supports for students, which, based on the LEA's current pay scale, the LEA estimates would cost $165,000. Instead, the LEA chooses to utilize a portion of existing staff time to analyze data relating to students who are foster youth. This analysis will then be shared with site principals who will use the data to coordinate services provided by instructional assistants and expanded learning providers to target support to students. In this example, the LEA would divide the estimated cost of $165,000 by the amount of LCFF Funding identified in the Total Planned Expenditures Table and then convert the quotient to a percentage. This percentage is the Planned Percentage of Improved Services for the action.

Additional Concentration Grant Funding

A description of the plan for how the additional concentration grant add-on funding identified above will be used to increase the number of staff providing direct services to students at schools that have a high concentration (above 55 percent) of foster youth, English learners, and low-income students, as applicable.

An LEA that receives the additional concentration grant add-on described in *EC* Section 42238.02 is required to demonstrate how it is using these funds to increase the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is greater than 55 percent as compared to the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is equal to or less than 55 percent. The staff who provide direct services to students must be certificated staff and/or classified staff employed by the LEA; classified staff includes custodial staff.

Provide the following descriptions, as applicable to the LEA:

- An LEA that does not receive a concentration grant or the concentration grant add-on must indicate that a response to this prompt is not applicable.

- Identify the goal and action numbers of the actions in the LCAP that the LEA is implementing to meet the requirement to increase the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is greater than 55 percent.

- An LEA that does not have comparison schools from which to describe how it is using the concentration grant add-on funds, such as a single-school LEA or an LEA that only has schools with an enrollment of unduplicated students that is greater than 55 percent, must describe how it is using the funds to increase the number of credentialed staff, classified staff, or both, including custodial staff, who provide direct services to students at selected schools and the criteria used to determine which schools require additional staffing support.

- In the event that an additional concentration grant add-on is not sufficient to increase staff providing direct services to students at a school with an enrollment of unduplicated students that is greater than 55 percent, the LEA must describe how it is using the funds to retain staff providing direct services to students at a school with an enrollment of unduplicated students that is greater than 55 percent.

Complete the table as follows:

- Provide the staff-to-student ratio of classified staff providing direct services to students with a concentration of unduplicated students that is 55 percent or less and the staff-to-student ratio of classified staff providing direct services to students at schools with a concentration of unduplicated students that is greater than 55 percent, as applicable to the LEA.
    - The LEA may group its schools by grade span (Elementary, Middle/Junior High, and High Schools), as applicable to the LEA.
    - The staff-to-student ratio must be based on the number of full-time equivalent (FTE) staff and the number of enrolled students as counted on the first Wednesday in October of each year.
- Provide the staff-to-student ratio of certificated staff providing direct services to students at schools with a concentration of unduplicated students that is 55 percent or less and the staff-to-student ratio of certificated staff providing direct services to students at schools with a concentration of unduplicated students that is greater than 55 percent, as applicable to the LEA.
    - The LEA may group its schools by grade span (Elementary, Middle/Junior High, and High Schools), as applicable to the LEA.
    - The staff-to-student ratio must be based on the number of FTE staff and the number of enrolled students as counted on the first Wednesday in October of each year.

Action Tables

Complete the Total Planned Expenditures Table for each action in the LCAP. The information entered into this table will automatically populate the other Action Tables. Information is only entered into the Total Planned Expenditures Table, the Annual Update Table, the Contributing Actions Annual Update Table, and the LCFF Carryover Table. The word “input” has been added to column headers to aid in identifying the column(s) where information will be entered. Information is not entered on the remaining Action tables.

The following tables are required to be included as part of the LCAP adopted by the local governing board or governing body:

- Table 1: Total Planned Expenditures Table (for the coming LCAP Year)
- Table 2: Contributing Actions Table (for the coming LCAP Year)
- Table 3: Annual Update Table (for the current LCAP Year)
- Table 4: Contributing Actions Annual Update Table (for the current LCAP Year)
- Table 5: LCFF Carryover Table (for the current LCAP Year)

Note: The coming LCAP Year is the year that is being planned for, while the current LCAP year is the current year of implementation. For example, when developing the 2024–25 LCAP, 2024–25 will be the coming LCAP Year and 2023–24 will be the current LCAP Year.

Total Planned Expenditures Table

In the Total Planned Expenditures Table, input the following information for each action in the LCAP for that applicable LCAP year:

- **LCAP Year**: Identify the applicable LCAP Year.
- **1. Projected LCFF Base Grant**: Provide the total amount estimated LCFF entitlement for the coming school year, excluding the supplemental and concentration grants and the add-ons for the Targeted Instructional Improvement Block Grant program, the former Home-to-School Transportation program, and the Small School District Transportation program, pursuant to 5 *CCR* Section 15496(a)(8). Note that the LCFF Base Grant for purposes of the LCAP also includes the Necessary Small Schools and Economic Recovery Target allowances for school districts, and County Operations Grant for COEs.

  See *EC* sections 2574 (for COEs) and 42238.02 (for school districts and charter schools), as applicable, for LCFF entitlement calculations.
- **2. Projected LCFF Supplemental and/or Concentration Grants:** Provide the total amount of LCFF supplemental and concentration grants estimated on the basis of the number and concentration of unduplicated students for the coming school year.
- **3. Projected Percentage to Increase or Improve Services for the Coming School Year:** This percentage will not be entered; it is calculated based on the Projected LCFF Base Grant and the Projected LCFF Supplemental and/or Concentration Grants, pursuant to 5 *CCR* Section 15496(a)(8). This is the percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the coming LCAP year.
- **LCFF Carryover — Percentage:** Specify the LCFF Carryover — Percentage identified in the LCFF Carryover Table from the prior LCAP year. If a carryover percentage is not identified in the LCFF Carryover Table, specify a percentage of zero (0.00%).
- **Total Percentage to Increase or Improve Services for the Coming School Year:** This percentage will not be entered; it is calculated based on the Projected Percentage to Increase or Improve Services for the Coming School Year and the LCFF Carryover —

Percentage. ***This is the percentage by which the LEA must increase or improve services for unduplicated pupils as compared to the services provided to all students in the coming LCAP year.***

- **Goal #**: Enter the LCAP Goal number for the action.
- **Action #**: Enter the action's number as indicated in the LCAP Goal.
- **Action Title**: Provide a title of the action.
- **Student Group(s)**: Indicate the student group or groups who will be the primary beneficiary of the action by entering "All," or by entering a specific student group or groups.
- **Contributing to Increased or Improved Services?:** Type "Yes" if the action **is** included as contributing to meeting the increased or improved services requirement; OR, type "No" if the action is **not** included as contributing to meeting the increased or improved services requirement.
- If "Yes" is entered into the Contributing column, then complete the following columns:
    - **Scope**: The scope of an action may be LEA-wide (i.e., districtwide, countywide, or charterwide), schoolwide, or limited. An action that is LEA-wide in scope upgrades the entire educational program of the LEA. An action that is schoolwide in scope upgrades the entire educational program of a single school. An action that is limited in its scope is an action that serves only one or more unduplicated student groups.
    - **Unduplicated Student Group(s)**: Regardless of scope, contributing actions serve one or more unduplicated student groups. Indicate one or more unduplicated student groups for whom services are being increased or improved as compared to what all students receive.
    - **Location**: Identify the location where the action will be provided. If the action is provided to all schools within the LEA, the LEA must indicate "All Schools." If the action is provided to specific schools within the LEA or specific grade spans only, the LEA must enter "Specific Schools" or "Specific Grade Spans." Identify the individual school or a subset of schools or grade spans (e.g., all high schools or grades transitional kindergarten through grade five), as appropriate.
- **Time Span**: Enter "ongoing" if the action will be implemented for an indeterminate period of time. Otherwise, indicate the span of time for which the action will be implemented. For example, an LEA might enter "1 Year," or "2 Years," or "6 Months."
- **Total Personnel**: Enter the total amount of personnel expenditures utilized to implement this action.
- **Total Non-Personnel**: This amount will be automatically calculated based on information provided in the Total Personnel column and the Total Funds column.

- **LCFF Funds**: Enter the total amount of LCFF funds utilized to implement this action, if any. LCFF funds include all funds that make up an LEA's total LCFF target (i.e., base grant, grade span adjustment, supplemental grant, concentration grant, Targeted Instructional Improvement Block Grant, and Home-To-School Transportation).
    - **Note:** For an action to contribute towards meeting the increased or improved services requirement, it must include some measure of LCFF funding. The action may also include funding from other sources, however the extent to which an action contributes to meeting the increased or improved services requirement is based on the LCFF funding being used to implement the action.
- **Other State Funds**: Enter the total amount of Other State Funds utilized to implement this action, if any.
    - **Note:** Equity Multiplier funds must be included in the "Other State Funds" category, not in the "LCFF Funds" category. As a reminder, Equity Multiplier funds must be used to supplement, not supplant, funding provided to Equity Multiplier schoolsites for purposes of the LCFF, the ELO-P, the LCRS, and/or the CCSPP. This means that Equity Multiplier funds must not be used to replace funding that an Equity Multiplier schoolsite would otherwise receive to implement LEA-wide actions identified in the LEA's LCAP or that an Equity Multiplier schoolsite would otherwise receive to implement provisions of the ELO-P, the LCRS, and/or the CCSPP.
- **Local Funds**: Enter the total amount of Local Funds utilized to implement this action, if any.
- **Federal Funds**: Enter the total amount of Federal Funds utilized to implement this action, if any.
- **Total Funds**: This amount is automatically calculated based on amounts entered in the previous four columns.
- **Planned Percentage of Improved Services**: For any action identified as contributing, being provided on a Limited basis to unduplicated students, and that does not have funding associated with the action, enter the planned quality improvement anticipated for the action as a percentage rounded to the nearest hundredth (0.00%). A limited action is an action that only serves foster youth, English learners, and/or low-income students.
    - As noted in the instructions for the Increased or Improved Services section, when identifying a Planned Percentage of Improved Services, the LEA must describe the methodology that it used to determine the contribution of the action towards the proportional percentage. The percentage of improved services for an action corresponds to the amount of LCFF funding that the LEA estimates it would expend to implement the action if it were funded.

      For example, an LEA determines that there is a need to analyze data to ensure that instructional aides and expanded learning providers know what targeted supports to provide to students who are foster youth. The LEA could implement this action by hiring additional staff to collect and analyze data and to coordinate supports for students, which, based on the LEA's current pay scale, the LEA estimates would cost $165,000. Instead, the LEA chooses to utilize a portion of existing staff time to analyze data relating to students who are foster youth. This analysis will then be shared with site principals who will use the data to coordinate services provided by instructional assistants and expanded learning providers to target support to students. In this example, the LEA would divide the estimated cost of $165,000 by the amount of LCFF Funding identified in the Data Entry Table and then convert the quotient to a percentage. This percentage is the Planned Percentage of Improved Services for the action.

Contributing Actions Table

As noted above, information will not be entered in the Contributing Actions Table; however, the 'Contributing to Increased or Improved Services?' column will need to be checked to ensure that only actions with a "Yes" are displaying. If actions with a "No" are displayed or if actions that are contributing are not displaying in the column, use the drop-down menu in the column header to filter only the "Yes" responses.

Annual Update Table

In the Annual Update Table, provide the following information for each action in the LCAP for the relevant LCAP year:

- **Estimated Actual Expenditures**: Enter the total estimated actual expenditures to implement this action, if any.

Contributing Actions Annual Update Table

In the Contributing Actions Annual Update Table, check the 'Contributing to Increased or Improved Services?' column to ensure that only actions with a "Yes" are displaying. If actions with a "No" are displayed or if actions that are contributing are not displaying in the column, use the drop-down menu in the column header to filter only the "Yes" responses. Provide the following information for each contributing action in the LCAP for the relevant LCAP year:

- **6. Estimated Actual LCFF Supplemental and/or Concentration Grants:** Provide the total amount of LCFF supplemental and concentration grants estimated based on the number and concentration of unduplicated students in the current school year.
- **Estimated Actual Expenditures for Contributing Actions**: Enter the total estimated actual expenditure of LCFF funds used to implement this action, if any.
- **Estimated Actual Percentage of Improved Services:** For any action identified as contributing, being provided on a Limited basis only to unduplicated students, and that does not have funding associated with the action, enter the total estimated actual quality improvement anticipated for the action as a percentage rounded to the nearest hundredth (0.00%).
    - Building on the example provided above for calculating the Planned Percentage of Improved Services, the LEA in the example implements the action. As part of the annual update process, the LEA reviews implementation and student outcome data and determines that the action was implemented with fidelity and that outcomes for foster youth students improved. The LEA reviews the original estimated cost for the action and determines that had it hired additional staff to collect and analyze data and to coordinate supports for students that estimated actual cost would have been $169,500 due to a cost of living adjustment. The LEA would divide the estimated actual cost of $169,500 by the amount of LCFF Funding identified in the Data Entry Table and then convert the quotient to a percentage. This percentage is the Estimated Actual Percentage of Improved Services for the action.

LCFF Carryover Table

- **9. Estimated Actual LCFF Base Grant**: Provide the total amount of estimated LCFF Target Entitlement for the current school year, excluding the supplemental and concentration grants and the add-ons for the Targeted Instructional Improvement Block Grant program,

the former Home-to-School Transportation program, and the Small School District Transportation program, pursuant to 5 *CCR* Section 15496(a)(8). Note that the LCFF Base Grant for purposes of the LCAP also includes the Necessary Small Schools and Economic Recovery Target allowances for school districts, and County Operations Grant for COEs. See *EC* sections 2574 (for COEs) and 42238.02 (for school districts and charter schools), as applicable, for LCFF entitlement calculations.

- **10. Total Percentage to Increase or Improve Services for the Current School Year:** This percentage will not be entered. The percentage is calculated based on the amounts of the Estimated Actual LCFF Base Grant (9) and the Estimated Actual LCFF Supplemental and/or Concentration Grants (6), pursuant to 5 *CCR* Section 15496(a)(8), plus the LCFF Carryover – Percentage from the prior year. This is the percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the current LCAP year.

Calculations in the Action Tables

To reduce the duplication of effort of LEAs, the Action Tables include functionality such as pre-population of fields and cells based on the information provided in the Data Entry Table, the Annual Update Summary Table, and the Contributing Actions Table. For transparency, the functionality and calculations used are provided below.

Contributing Actions Table

- **4. Total Planned Contributing Expenditures (LCFF Funds)**
    - This amount is the total of the Planned Expenditures for Contributing Actions (LCFF Funds) column.
- **5. Total Planned Percentage of Improved Services**
    - This percentage is the total of the Planned Percentage of Improved Services column.
- **Planned Percentage to Increase or Improve Services for the coming school year (4 divided by 1, plus 5)**
    - This percentage is calculated by dividing the Total Planned Contributing Expenditures (4) by the Projected LCFF Base Grant (1), converting the quotient to a percentage, and adding it to the Total Planned Percentage of Improved Services (5).

Contributing Actions Annual Update Table

Pursuant to *EC* Section 42238.07(c)(2), if the Total Planned Contributing Expenditures (4) is less than the Estimated Actual LCFF Supplemental and Concentration Grants (6), the LEA is required to calculate the difference between the Total Planned Percentage of Improved Services (5) and the Total Estimated Actual Percentage of Improved Services (7). If the Total Planned Contributing Expenditures (4) is equal to or greater than the Estimated Actual LCFF Supplemental and Concentration Grants (6), the Difference Between Planned and Estimated Actual Percentage of Improved Services will display “Not Required.”

- **6. Estimated Actual LCFF Supplemental and Concentration Grants**

- This is the total amount of LCFF supplemental and concentration grants the LEA estimates it will actually receive based on the number and concentration of unduplicated students in the current school year.

- **4. Total Planned Contributing Expenditures (LCFF Funds)**
  - This amount is the total of the Last Year's Planned Expenditures for Contributing Actions (LCFF Funds).
- **7. Total Estimated Actual Expenditures for Contributing Actions**
  - This amount is the total of the Estimated Actual Expenditures for Contributing Actions (LCFF Funds).
- **Difference Between Planned and Estimated Actual Expenditures for Contributing Actions (Subtract 7 from 4)**
  - This amount is the Total Estimated Actual Expenditures for Contributing Actions (7) subtracted from the Total Planned Contributing Expenditures (4).
- **5. Total Planned Percentage of Improved Services (%)**
  - This amount is the total of the Planned Percentage of Improved Services column.
- **8. Total Estimated Actual Percentage of Improved Services (%)**
  - This amount is the total of the Estimated Actual Percentage of Improved Services column.
- **Difference Between Planned and Estimated Actual Percentage of Improved Services (Subtract 5 from 8)**
  - This amount is the Total Planned Percentage of Improved Services (5) subtracted from the Total Estimated Actual Percentage of Improved Services (8).

LCFF Carryover Table

- **10. Total Percentage to Increase or Improve Services for the Current School Year (6 divided by 9 plus Carryover %)**
  - This percentage is the Estimated Actual LCFF Supplemental and/or Concentration Grants (6) divided by the Estimated Actual LCFF Base Grant (9) plus the LCFF Carryover – Percentage from the prior year.
- **11. Estimated Actual Percentage of Increased or Improved Services (7 divided by 9, plus 8)**
  - This percentage is the Total Estimated Actual Expenditures for Contributing Actions (7) divided by the LCFF Funding (9), then converting the quotient to a percentage and adding the Total Estimated Actual Percentage of Improved Services (8).
- **12. LCFF Carryover — Dollar Amount LCFF Carryover (Subtract 11 from 10 and multiply by 9)**

- If the Estimated Actual Percentage of Increased or Improved Services (11) is less than the Estimated Actual Percentage to Increase or Improve Services (10), the LEA is required to carry over LCFF funds.

  The amount of LCFF funds is calculated by subtracting the Estimated Actual Percentage to Increase or Improve Services (11) from the Estimated Actual Percentage of Increased or Improved Services (10) and then multiplying by the Estimated Actual LCFF Base Grant (9). This amount is the amount of LCFF funds that is required to be carried over to the coming year.

- **13. LCFF Carryover — Percentage (12 divided by 9)**

  - This percentage is the unmet portion of the Percentage to Increase or Improve Services that the LEA must carry over into the coming LCAP year. The percentage is calculated by dividing the LCFF Carryover (12) by the LCFF Funding (9).

California Department of Education
November 2024