LCFF Budget Overview for Parents

LCFF Budget Overview for Parents Template

Local Educational Agency (LEA) Name: Palisades Charter Elementary School

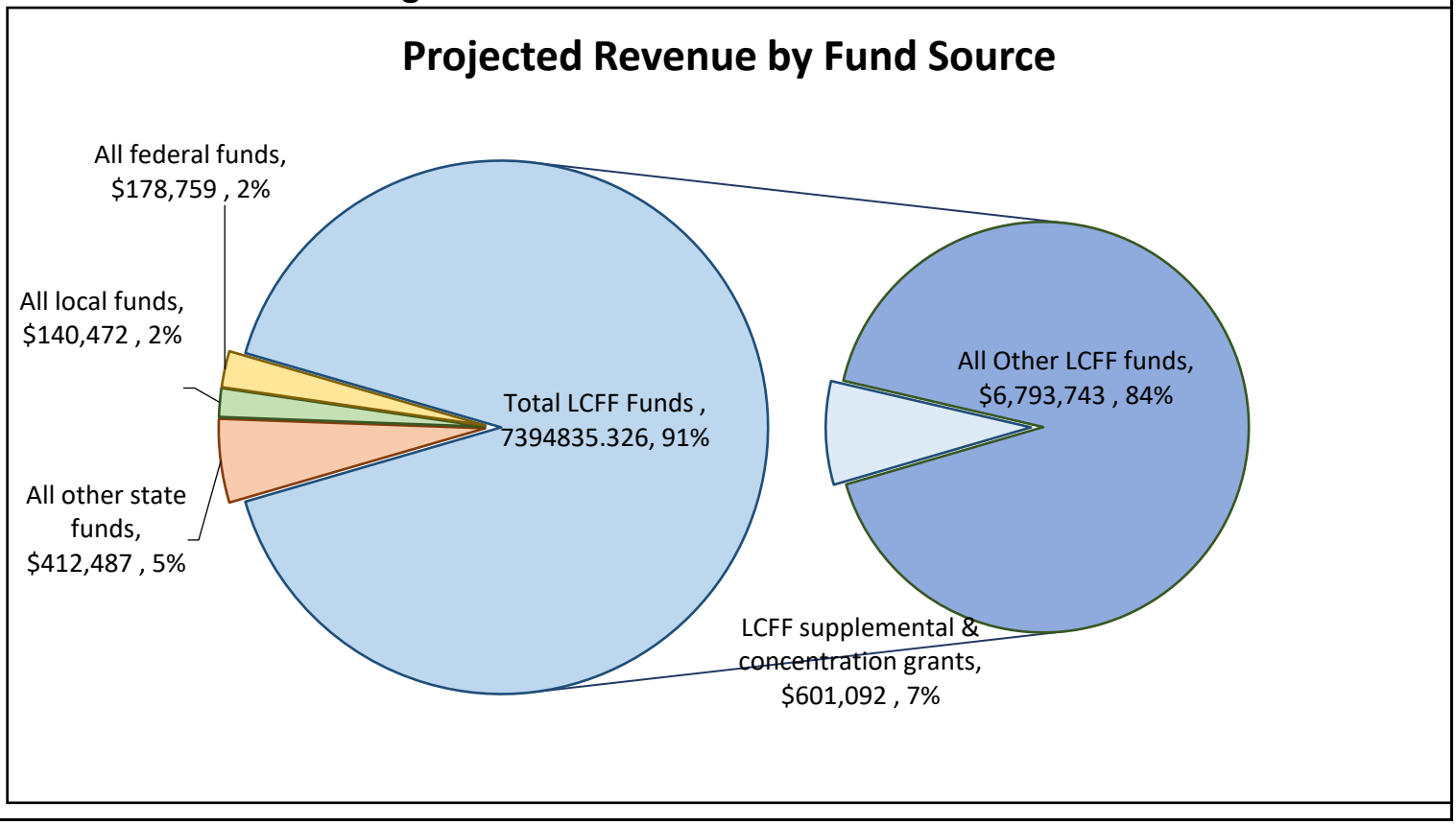
CDS Code: 19647336018634

School Year: 2026-27

LEA contact information: Juliet Herman, Principal; juliet.herman@lausd.net

School districts receive funding from different sources: state funds under the Local Control Funding Formula (LCFF), other state funds, local funds, and federal funds. LCFF funds include a base level of funding for all LEAs and extra funding - called "supplemental and concentration" grants - to LEAs based on the enrollment of high needs students (foster youth, English learners, and low-income students).

Budget Overview for the 2026-27 School Year

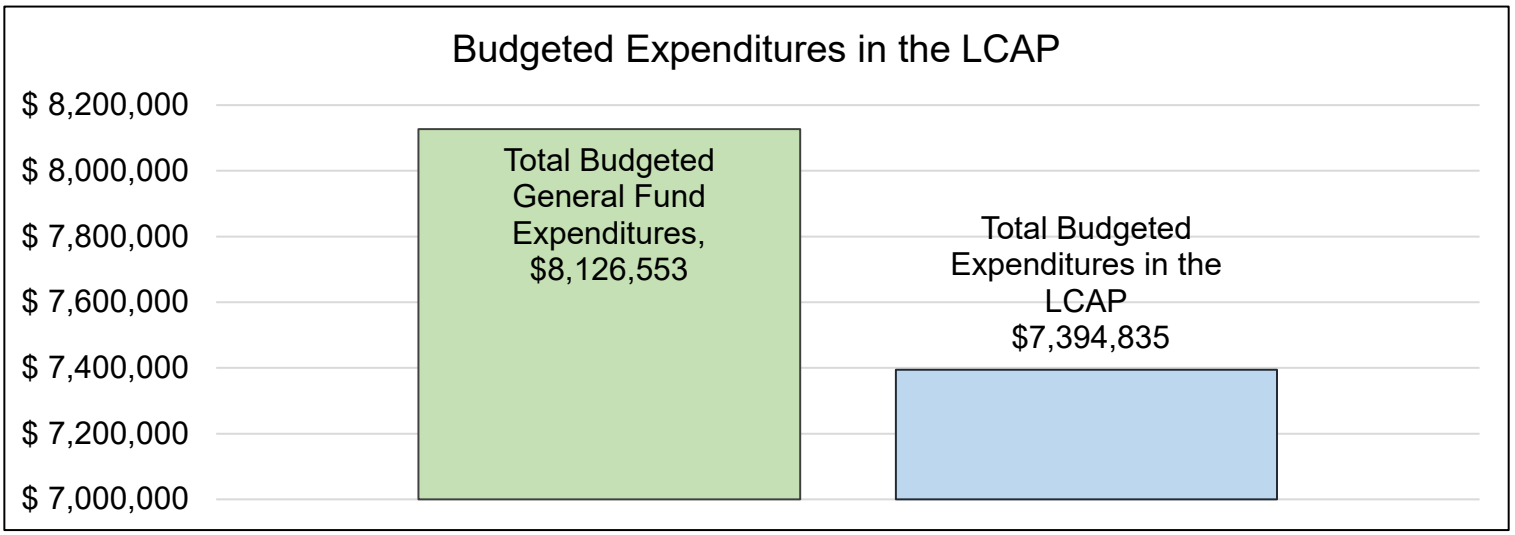


This chart shows the total general purpose revenue Palisades Charter Elementary School expects to receive in the coming year from all sources.

The text description for the above chart is as follows: The total revenue projected for Palisades Charter Elementary School is $8,126,553.33, of which $7,394,835.33 is Local Control Funding Formula (LCFF), $412,487.00 is other state funds, $140,472.00 is local funds, and $178,759.00 is federal funds. Of the $7,394,835.33 in LCFF Funds, $601,092.45 is generated based on the enrollment of high needs students (foster youth, English learner, and low-income students).

LCFF Budget Overview for Parents

The LCFF gives school districts more flexibility in deciding how to use state funds. In exchange, school districts must work with parents, educators, students, and the community to develop a Local Control and Accountability Plan (LCAP) that shows how they will use these funds to serve students.



This chart provides a quick summary of how much Palisades Charter Elementary School plans to spend for 2026-27. It shows how much of the total is tied to planned actions and services in the LCAP.

The text description of the above chart is as follows: Palisades Charter Elementary School plans to spend $8,126,553.33 for the 2026-27 school year. Of that amount, $7,394,835.33 is tied to actions/services in the LCAP and $731,718.00 is not included in the LCAP. The budgeted expenditures that are not included in the LCAP will be used for the following:

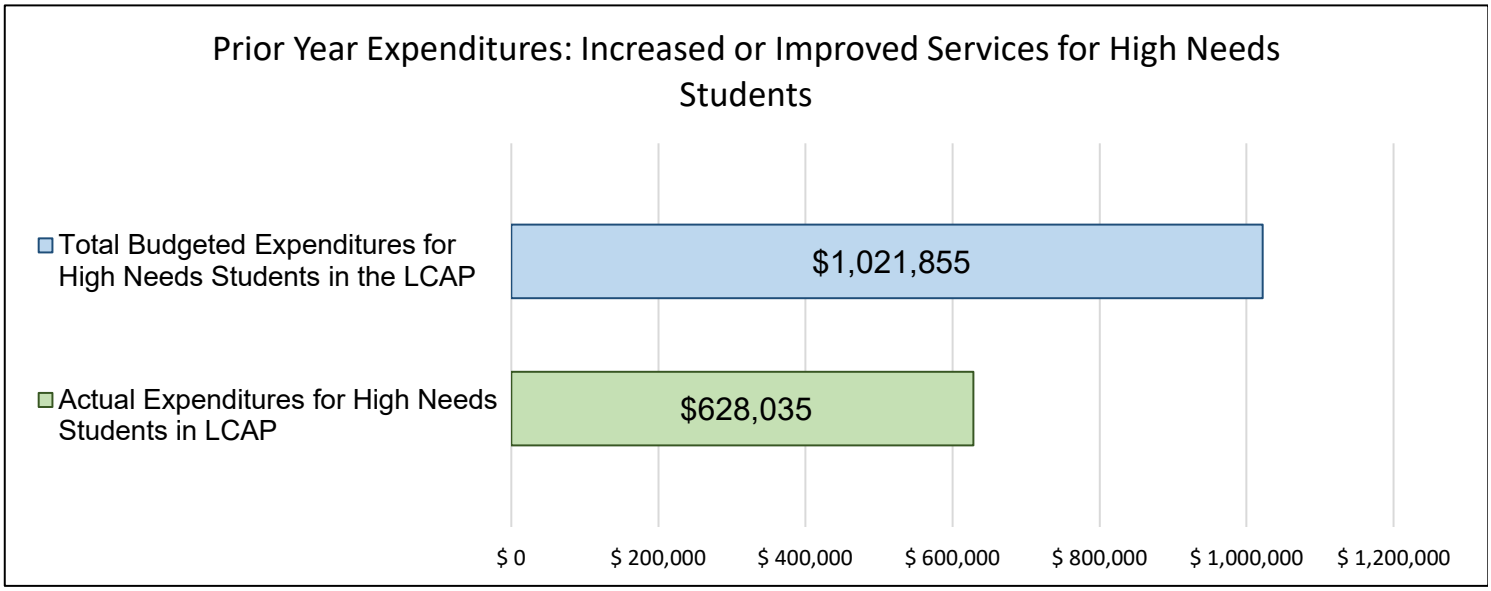
Affiliated Charter Schools are operated by the District and follow all District-wide policy guidelines. In alignment with the District's LCAP, the school's LCAP includes all LCFF sources as identified in the adopted Los Angeles Unified budget. Note that the Action Tables only reflect the school's discretionary funds (as these funds carry over within the school's budget). All Affiliated Charter School-determined expenditures are reflected in the LCAP and are referenced in the body of the LCAP Goals and Actions. The LCAP includes all LCFF funds for 2026–27 and does not include any other local, additional state, or federal funds. Those additional funds are covered in other plans such as the Special Education Local Plan Area (SELPA) Plan for other non-LCFF sources of Special Education funds and the LCAP Federal Addendum for federal funding sources.

Increased or Improved Services for High Needs Students in the LCAP for the 2026-27 School Year

In 2026-27, Palisades Charter Elementary School is projecting it will receive $601,092.45 based on the enrollment of foster youth, English learner, and low-income students. Palisades Charter Elementary School must describe how it intends to increase or improve services for high needs students in the LCAP. Palisades Charter Elementary School plans to spend $601,092.45 towards meeting this requirement, as described in the LCAP.

LCFF Budget Overview for Parents

Update on Increased or Improved Services for High Needs Students in 2025-26



This chart compares what Palisades Charter Elementary School budgeted last year in the LCAP for actions and services that contribute to increasing or improving services for high needs students with what Palisades Charter Elementary School estimates it has spent on actions and services that contribute to increasing or improving services for high needs students in the current year.

The text description of the above chart is as follows: In 2025-26, Palisades Charter Elementary School's LCAP budgeted $1,021,855.00 for planned actions to increase or improve services for high needs students. Palisades Charter Elementary School actually spent $628,035.00 for actions to increase or improve services for high needs students in 2025-26. The difference between the budgeted and actual expenditures of $393,820.00 had the following impact on Palisades Charter Elementary School's ability to increase or improve services for high needs students:

Note that the planned and actual expenditures for actions and services to increase or improve services reported here ONLY reflect the Affiliated Charter School's discretionary LCFF Supplemental and Concentration funds and expenditures (as shown in the Action Tables). The difference between Total Budgeted Expenditures and Actual Expenditures in the above chart is mainly due to staffing shortages and reliance on one-time funds. Despite these challenges, the Affiliated Charter School in partnership with Los Angeles Unified, prioritized and used available staff to support our target student populations of English Learners, students from low-income families, and students in foster care. However, staffing gaps limited student access to some planned academic and social-emotional services. For details, see the Goal Analysis sections of the 2025-26 LCAP.

Local Control and Accountability Plan

The instructions for completing the Local Control and Accountability Plan (LCAP) follow the template.

Local Educational Agency (LEA) Name	Contact Name and Title	Email and Phone
Palisades Charter Elementary School	Juliet Herman, Principal	juliet.herman@lausd.net 310-454-3700

Plan Summary [2026-27]

General Information

A description of the LEA, its schools, and its students in grades transitional kindergarten–12, as applicable to the LEA. LEAs may also provide information about their strategic plan, vision, etc.

Palisades Charter Elementary School (Pali) is a TK–5 school serving approximately 300 students from a wide range of cultural, linguistic, and socioeconomic backgrounds. Our enrollment includes both neighborhood families and students admitted through our annual charter lottery, reflecting our commitment to access, inclusion, and community.

Founded in 1922, Palisades Charter Elementary celebrated its 100th anniversary in 2022, marking a century of educational excellence and civic engagement. Our historic campus—distinguished by one of the few remaining bell towers in LAUSD—still stands as a proud symbol of our long-standing tradition of learning, leadership, and connection.

The Palisades Fire and Relocation
In January 2025, our original campus was tragically lost to the Palisades Fire, leading to a temporary relocation to Brentwood Science Magnet (740 Gretna Green Way, Los Angeles, CA 90049). Despite this tremendous loss, our community has remained united and resilient. Guided by this year's theme—Healing, Growing, Leading Together—we have worked collectively to ensure stability, preserve traditions, and continue delivering a high-quality educational experience for every student.

Charter History and Governance
Originally a traditional neighborhood school, Palisades became an Affiliated Charter School in 1993, expanding opportunities for innovation and flexibility while maintaining a strong connection to both the local community and the broader LAUSD network.

Vision and Commitment
Our vision states: "Palisades Charter Elementary School will provide excellence in education in an innovative, supportive, and socially respectful environment."
This vision guides all that we do—from classroom instruction to community partnerships—and serves as the foundation for our academic and social-emotional goals.

As a model for affiliated charters, Pali continues to set the standard for academic excellence, innovation, and community engagement. We are deeply committed to educational equity and inclusivity, supporting homeless students, foster youth, English Learners, Gifted and Talented (GATE) students, and other underrepresented populations. Through collaboration, creativity, and a shared belief that Together We Are Better, Palisades Charter Elementary continues to embody the strength and spirit of a community that is truly healing, growing, and leading together.

Reflections: Annual Performance

A reflection on annual performance based on a review of the California School Dashboard (Dashboard) and local data.

In the 2023 CA School Dashboard, our school had 0 areas where All Students were in the lowest performance level rating (i.e., Red or Very Low). The table below indicates the lowest performance ratings by student group on the 2023, 2024 and 2025 CA Dashboards.

CA Dashboard Indicator	Lowest Performance Rating by Student Group based on 2023 CA Dashboard	Lowest Performance Rating by Student Group based on 2024 CA Dashboard	Lowest Performance Rating by Student Group based on 2025 CA Dashboard
Chronic Absenteeism	Hispanic, Socioeconomically Disadvantaged	Hispanic, Socioeconomically Disadvantaged	Hispanic, Two or More Races, Socioeconomically Disadvantaged, Students with Disabilities and White students
Suspension Rate	N/A	N/A	N/A
Graduation Rate	-	-	-
College/Career	-	-	-
English Language Arts	N/A	N/A	N/A
Mathematics	N/A	N/A	N/A
English Learner Progress Indicator (ELPI)	N/A	N/A	N/A

Palisades Charter Elementary School demonstrated strong academic performance on the 2025 CA School Dashboard.
Student achievement in English Language Arts, increased from the previous year. Even with adapting to the new changes that the destructive fires brought, the school continues to outperform the state in English Language Arts and Math.
The school's Suspension Rate remained exceptionally low, indicating a positive and inclusive school climate. And continued to exceed the state's progress in the same indicator.

A continued area of growth, Chronic Absenteeism indicator- identifying Hispanic (45.6% chronically absent, an increase of 10.4%), Two or More Races (28.9% chronically absent, an increase of 16.2%), Socioeconomically Disadvantaged (40.5% chronically absent, an increase of 14.3%), Students with Disabilities (31.4% chronically absent, an increase of 6.4%) and White students (30.1% chronically absent, an increase of 16.6%).

Strategies to address the lowest performance rated student groups are as follows:
During the year, the school was supported by a district-level Pupil Services and Attendance Counselor (PSA) who was instrumental in

providing direct support to targeted student subpopulations. This resulted in increased direct engagement with families experiencing chronic attendance challenges. The school also implemented a schoolwide Plan-Do-Study-Act (PDSA) cycle focused on improving overall attendance.

Teachers were provided with weekly attendance data, which was also shared with the school community through the principal's weekly bulletin, Friday Messages, to recognize classes achieving attendance rates above 95 percent. The school implemented attendance milestone celebrations to recognize the 25th, 50th, 75th, and 100th days of school. In addition, random attendance incentive days were conducted through raffles for students who arrived at school on time.

Palisades Charter Elementary has been identified for Additional Targeted Support and Improvement (ATSI) based on the performance of its Hispanic student subgroup. This designation provides the school with an important opportunity to strengthen targeted supports and resources to better meet the needs of Hispanic students. The school will implement focused strategies and monitor progress to ensure Hispanic students receive the support needed to improve outcomes and succeed academically.

Reflections: Technical Assistance

As applicable, a summary of the work underway as part of technical assistance.

[Respond here]

Comprehensive Support and Improvement

An LEA with a school or schools eligible for comprehensive support and improvement must respond to the following prompts.

Schools Identified

A list of the schools in the LEA that are eligible for comprehensive support and improvement.

[Identify the eligible schools here]

Support for Identified Schools

A description of how the LEA has or will support its eligible schools in developing comprehensive support and improvement plans.

[Describe support for schools here]

Monitoring and Evaluating Effectiveness

A description of how the LEA will monitor and evaluate the plan to support student and school improvement.

[Describe monitoring and evaluation here]

Engaging Educational Partners

A summary of the process used to engage educational partners in the development of the LCAP.

School districts and county offices of education must, at a minimum, consult with teachers, principals, administrators, other school personnel, local bargaining units, parents, and students in the development of the LCAP.

Charter schools must, at a minimum, consult with teachers, principals, administrators, other school personnel, parents, and students in the development of the LCAP.

An LEA receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Educational Partner(s)	Process for Engagement
Students	At Palisades Charter Elementary, we deeply value student voice and provide opportunities for students to lead, collaborate, and contribute to our school community. Our Student Council representatives were elected on Election Day after delivering campaign speeches to their peers, and students took active roles in weekly assemblies—leading the Pledge of Allegiance, performing skits, sharing announcements and leading the school in the Pali Song. As we continued to reimagine our programs following the Palisades Fire, student engagement remained at the heart of our work. We revitalized beloved opportunities such as Computer Lab, weekly Library visits, Garden Club, and Big Buddies. We actively sought out opportunities for our students to connect and lead on our shared Brentwood campus. Our fifth-grade students served as campus role models, taking on leadership responsibilities that fostered confidence, empathy, and a strong sense of community. Through these experiences, students were reminded that—no matter where we are—their voices matter and together, we are better.
Parents	Throughout the 2025-26 school year, Palisades Charter Elementary School offered a wide range of opportunities for families to stay connected, informed, and actively involved in our school community. Communication and Engagement ● Friday Messages – Weekly newsletters from the Principal to the entire school community. ● PEP Meetings – Monthly Booster Club meetings focused on school support and fundraising. ● Coffee with the Principal – Monthly open forums providing parents with opportunities to ask questions and share feedback. ● Committee Meetings – Monthly Governing Council Committee meetings with participation from both teachers and parents.

	● Governing Council Meetings – Monthly meetings of the school's oversight body, as outlined in our charter. ● Parent Outreach Events – Several parent education sessions were held throughout the year ● Parent Volunteers – Ongoing opportunities for parent participation across campus. ● Budget Planning – Monthly meetings involving teachers, staff, and parents to ensure transparent fiscal decision-making. ● Integrated School Safety – Presentation of our safety plan at the Governing Council Meeting, along with district-mandated safety presentations Joint collaboration meeting with Brentwood Science Magnet school. ● Share&Care - Weekly parent support group with our Share&Care partners. Community Events Palisades also hosted several events to strengthen school spirit and community engagement: ● Back to School Night ● Ice Cream Social – after-school event hosted by teachers ● Yee Haw Day –annual community fall festival ● Halloween Parade – October 2025, family participation encouraged ● School Tours – Weekly sessions for prospective families
Staff (Certificated and Classified)	A weekly communication shared with all staff that included academic progress updates, PBIS reminders, instructional expectations, operational announcements, and a calendar of upcoming activities. Professional Development: Weekly training sessions focused on strengthening instructional practice, supporting student needs, and aligning to schoolwide goals in literacy, mathematics, and social-emotional learning. This year we have added Adaptive Schools Training to enhance and deepen our collaborative practices. Faculty Meeting: Biweekly meetings with all teaching staff to review data, share strategies, and coordinate academic and operational priorities. Special Education Team Meetings: Bi-monthly meetings of the Special Education team to collaborate on IEP implementation, student progress, and inclusion practices. Instructional Leadership Team (ILT): Regular meetings of the ILT to analyze data, plan professional learning, and guide instructional priorities across grade levels. Instructional Assistant Support Meetings:

	Monthly sessions dedicated to building capacity among our Instructional Assistants through training, communication, and collaborative problem-solving. Adjunct and Committee Work Staff serve in a variety of leadership and support roles, including: ● SSPT (Student Support and Progress Team) ● 504 Committee ● Social/Work Life Committee ● Student Council Advisors ● Instructional Leadership Team ● Governing Council Representatives
Community	At Palisades Charter Elementary School, we value and encourage ongoing feedback from all educational partners as part of our commitment to continuous improvement. Our feedback loop includes: ● Monthly Committee and Governing Council Meetings that engage teachers, parents, and staff in shared decision-making. ● Teacher Surveys and targeted feedback to administration to inform instructional practices and school operations. ● Student Council Input, where student leaders share ideas and perspectives directly with Administration. Since much of the Palisades neighborhood was significantly impacted by the Palisades Fire, Palisades Charter continued to cultivate new opportunities as we rebuild and strengthen community relationships.

A description of how the adopted LCAP was influenced by the feedback provided by educational partners.

At Palisades Charter Elementary School we value holistic input in order to truly respond to our community. For the LCAP we gathered input in the following ways: Data and teacher reflection impacted Targeted Student Population (TSP) priorities. Parent feedback via booster meetings impacted engagement priorities. Final review by the Governing Council to ensure all aspects of LCAP had local approval.

Goals and Actions

Goal

Goal #	Description	Type of Goal
1	**Academic Excellence**	Broad Goal

State Priorities addressed by this goal.

State Priority 2: State Standards (Conditions of Learning)
State Priority 4: Pupil Achievement (Pupil Outcomes)
State Priority 7: Course Access (Conditions of Learning)
State Priority 8: Other Pupil Outcomes (Pupil Outcomes)

An explanation of why the LEA has developed this goal.

For every student to graduate prepared for the future, we have to start strong from day one. At Palisades Charter Elementary, are committed to meeting students where they are and providing a personalized, high-quality educational experience that nurtures their growth and aspirations.

Success in the early years lays the foundation for lifelong learning, and our focus is on clear expectations, high-quality instruction, and building systems that support excellence in every classroom. As we navigate the challenges of recovering from the Palisades Fire, we recognize that this transition is impacting our students in a variety of ways. That’s why we’re deeply committed to providing targeted support for students—ensuring that every child has what they need to thrive.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
1	**Smarter Balanced Distance from Standard (DFS) Met in English Language Arts - Grades 3-5**	**2022-2023** **All students:** 62.8 **Hispanic/Latino:** 8.0 **Standard English Learners:** 22.7 **Students with Disability:** -4.2 **Low Income:** -8.6 *Source: Open Data Dashboard*	**2023-2024** **All students:** 69.0 **Hispanic/Latino:** 17.5 **Standard English Learners:** 16.7 **Students with Disability:** -50.8 **Low Income:** 15.7 *Source: Open Data Dashboard*	**2024-2025** **All Students:** 82.7 **Hispanic/Latino:** 31.3 **Standard English Learner:** 27.0 **Students with Disabilities:** -9.4 **Low Income:** 56.9 *Source: Open Data Dashboard*	**2025-2026** **All Students:** 71.0 **Hispanic/Latino:** 20.0 **Standard English Learner:** 18.0 **Students with Disability:** -48.8 **Low Income:** 18.0	**All Students:** +19.9 **Hispanic/Latino:** +23.3 **Standard English Learners:** +4.3 **Students with Disabilities:** -5.2 **Low Income:** +65.5
2	**Smarter Balanced Distance from Standard (DFS) Met in Math - Grades 3-5**	**2022-2023** **All students:** 44.5 **Hispanic/Latino:** 5.3 **Standard English Learners:** 9.2 **Students with Disability:** -6.0 **Low Income:** -35.0 *Source: Open Data Dashboard*	**2023-2024** **All students:** 56.2 **Hispanic/Latino:** 19.7 **Standard English Learners:** 9.3 **Students with Disability:** -61.2 **Low Income:** 13.6 *Source: Open Data Dashboard*	**2024-2025** **All Students:** 53.3 **Hispanic/Latino:** 8.9 **Standard English Learner:** 17.7 **Students with Disabilities:** -29.2 **Low Income:** 27.8 *Source: Open Data Dashboard*	**2025-2026** **All Students:** 60.0 **Hispanic/Latino:** 21.0 **Standard English Learner:** 12.0 **Students with Disability:** -57.2 **Low Income:** 15.0	**All Students:** +8.8 **Hispanic/Latino:** +3.6 **Standard English Learners:** +8.5 **Students with Disabilities:** -23.2 **Low Income:** +62.8

3	**Percent Met/Exceed Standard on California Science Test - Grade 5**	**2022-2023** **All Students:** 55.1% **Students with Disability:** 55.6% **Low Income:** 30.8% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 56.9% **Students with Disability:** 18.2% **Low Income:** 38.9% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 78.0% **Students with Disabilities:** No Data **Low Income:** 63.6% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 60.0% **Students with Disability:** 23.2% **Low Income:** 42.9%	**All Students:** +22.9% **Students with Disabilities:** ±0 **Low Income:** +32.8%
4	**Percent of Students Meeting Early Literacy Benchmarks in Kindergarten**	**2022-2023** **All Students:** 88.7% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 83.6% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 87.5% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 92%	**All Students:** -1.2%
5	**Percent of Students Meeting Early Literacy Benchmarks in Grade 1**	**2022-2023** **All Students:** 98.4% **Hispanic/Latino:** 100.0% **Standard English Learners:** 100.0% **Low Income:** 100.0% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 94.6% **Hispanic/Latino:** 81.8% **Standard English Learners:** 76.9% **Low Income:** 72.7% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 84.6% **Hispanic/Latino:** No Data **Standard English Learner:** 66.7% **Low Income:** 75.0% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 96.0% **Hispanic/Latino:** 83.8% **Standard English Learners:** 78.9% **Low Income:** 74.7%	**All Students:** -13.8% **Hispanic/Latino:** ±0 **Standard English Learners:** -33.3% **Low Income:** -25.0%
6	**Percent of Students Meeting Early Literacy Benchmarks in Grade 2**	**2022-2023** **All Students:** 88.0% **Low Income:** 66.7% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 93.5% **Low Income:** 90.9% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 93.2% **Low Income:** No Data *Source: Open Data Dashboard*	**2025-2026** **All Students:** 95% **Low Income:** 92.9%	**All Students:** +5.2% **Low Income:** ±0
7	**English Learner Reclassification Rate**	**2022-2023** **All Students:** 10.0% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 7.1% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 41.7% *Source: Open Data Dashboard*	**2022-2023** **All Students:** 8.0%	**All Students:** +31.7%

8	**Percent of English Learners Who Progress in English Proficiency (as measured by ELPI Levels)**	**2022-2023** **All Students:** N/A *Source: Open Data Dashboard*	**2023-2024** **All Students:** N/A *Source: Open Data Dashboard*	**2024-2025** **All Students:** N/A *Source: Open Data Dashboard*	**2025-2026** **All Students:** N/A	**All Students:** ±0
9	**Percent of English Learners Meeting ELPAC Performance Level 4**	**2022-2023** **All Students:** 9.1% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 27.3% *Source: Open Data Dashboard*	**2024-2025** **All Students:** No Data *Source: Open Data Dashboard*	**2025-2026** **All Students:** 30.0%	**All Students:** ±0
10	**Percent of Students with Disabilities Who Are in the General Education Program at Least 80% of the School Day**	**2022-2023** **All Students:** 95.6% **Standard English Learners:** 83.3% **Low Income:** 100.0% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 95.8% **Standard English Learners:** 90.9% **Low Income:** 100.0% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 91.3% **Students with Disabilities:** No Data **Low Income:** 78.6% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 98.0% **Standard English Learners:** 92.9% **Low Income:** 100.0%	**All Students:** -4.3% **Standard English Learners:** +7.6% **Low Income:** -21.4%
11	**Percent of Students Whose Eligibility for Special Education Services Were Determined Within 60 Days of Guidelines**	**2022-2023** **All Students:** 66.7% *Source: Open Data Dashboard*	**2023-2024** **All Students:** N/A *Source: Open Data Dashboard*	**2024-2025** **All Students:** No Data *Source: Open Data Dashboard*	**2025-2026** **All Students:** 68.0%	**All Students:** ±0
12	**Percent of Students with Disabilities Who Receive Services Specified in Their Individualized Education Programs (IEPs)**	**2022-2023** **All Students:** 67.8% **Low Income:** 60.0% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 54.3% **Low Income:** 41.7% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 56.4% **Low Income:** 58.3% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 68.0% **Low Income:** 51.7%	**All Students:** -11.4% **Low Income:** -1.7%

Goal Analysis for [2025-2026]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Action	Implementation
Action 1: Base Instructional Supports, including General Fund School Program	Palisades Charter Elementary School implemented a comprehensive approach to support high-quality instruction aligned with the school's academic goals to support all students. Ongoing, relevant professional development was provided to teachers to strengthen instructional practices and ensure alignment with schoolwide priorities. Teachers were supported with instructional assistants to enhance student learning and provide additional academic support. The school also implemented small class sizes, including the use of a class size reduction teacher in the upper grades. Class sizes remained small due to the impact of the Palisades fire on enrollment, allowing for more individualized and differentiated instruction to meet students' unique needs. Additionally, teachers engaged in weekly collaboration to share best practices, analyze student progress, and ensure consistent, high-quality instruction for all students. Palisades Charter Elementary has been identified for Additional Targeted Support and Improvement (ATSI) based on the performance of its Hispanic student subgroup. This designation provides the school with an important opportunity to strengthen targeted supports and resources to better meet the needs of Hispanic students. The school will implement focused strategies and monitor progress to ensure Hispanic students receive the support needed to improve outcomes and succeed academically.
Action 2: Special Education Supports	The Special Education team developed a strong Resource Program in collaboration with the implementation of high-quality, differentiated curriculum for students. Teachers used a tiered approach to provide interventions aligned to each student's needs, including small group and individualized instruction as outlined in each student's IEP. Instructional strategies were strengthened through consistent team alignment, ongoing professional development, regular grade-level data analysis and planning, and the implementation of a rigorous, scaffolded curriculum.
Action 3: Charter School Categorical Block Grant	During the year, Charter Block Grant funding supported the addition of a Class Size Reduction (CSR) teacher to provide robust, differentiated instruction for students. Smaller class sizes in fifth grade allowed for increased individualized instruction and targeted support. Class enrollment typically did not exceed 20 students, enabling teachers to differentiate instruction based on student needs and provide appropriate scaffolding and interventions. Smaller class sizes also allowed teachers to offer more consistent and meaningful social-emotional support to students.

Action 4: Class Size Reduction	The addition of a Class Size Reduction (CSR) teacher resulted in increased academic support in fifth grade. Smaller class sizes allowed for greater individualized instruction, with enrollment typically not exceeding 20 students. Teachers differentiated instruction based on student needs and provided appropriate scaffolding and targeted interventions. Smaller classes also enabled teachers to more fully support the development of the whole child as students culminated their elementary school experience following the loss of the school campus due to the Palisades Fire.
Action 5: Supplemental Arts Education	The arts program at Palisades was robust and provided students with weekly art lessons aligned to both academic curriculum and social-emotional learning. Students also participated in dance and theater classes. Teachers regularly integrated the arts into core academic instruction, increasing student engagement and providing opportunities for creativity and critical thinking. Classrooms were well equipped with a wide variety of art supplies to support student learning. Teachers participated in professional development focused on arts instruction to strengthen implementation across grade levels.
Action 6: Supplemental Afterschool Programs	We implemented a locally designed after school tutoring program. Participants were selected based on their middle of year iReady Math Diagnostic assessment and locally designed assessments. Students received tutoring 2 times per week for 8 weeks.
Action 7: Charter Supplemental/ Concentration Funds in Lieu of EIA	Charter Supplemental/ Concentration Funds in Lieu of EIA supported the addition of instructional aides and support staff who played a key role in providing differentiated instruction and student supervision. Their presence allowed for consistent classroom support in behavior management, more opportunities for small-group instruction, and greater overall student achievement and engagement throughout the day.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

No material differences.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Action	Metrics/Data	Effectiveness

Action 1: Base Instructional Supports, including General Fund School Program	SBAC Distance from Standard 3rd Grade ELA: 78.1 4th Grade ELA: 65 5th Grade ELA: 110.7 3rd Grade Math: 67.9 4th Grade Math: 40.9 5th Grade Math: 55.2	These strong results are the direct indication of the high quality of instruction at Palisades Charter Elementary School. We maintain our high scores by providing relevant and professional development around our school's academic goals. Teachers are all provided with an instructional assistant to help support student achievement. Palisades Charter maintained small class sizes with a class size reduction teacher in upper grades. Our classes remained small due to the impact of the Palisades fire on enrollment. This allowed us to individualize differentiated instruction for our students to meet their individual needs. Teachers collaborated weekly to share best practices and to ensure high quality instruction for all students.
Action 2: Special Education Supports	SBAC Distance from Standard BOY: -42.1 EOY: -10	The Special Education population made great gains last year from beginning of year to end of year. This was a direct result of a strong Resource program in collaboration with high quality, differentiated curriculum for all students. Teachers used a tiered approach to implement interventions specific to each student's needs. Strategies were obtained by ongoing professional development, grade level data analysis and planning and the implementation of a rigorous, yet scaffolded, curriculum.
Action 3: Charter School Categorical Block Grant	Purchase of Class Size Reduction teacher	The Charter Block Grant funding supported the addition of a CSR Teacher. The purchase of a Class Size Reduction teacher has resulted in an increase in 5th grade distance from standard in both ELA and Math on SBAC. Having a smaller class size in 5th grade allows for greater individualized instruction. Our 5th grade did not typically exceed 20 students. Teachers differentiated instruction based on student needs and provide scaffolding and intervention as needed.
Action 4: Class Size Reduction	SBAC Distance from Standard: BOY ELA: 78.8 EOY ELA: 110.7 BOY Math: 65.8 EOY Math: 55.2	The purchase of a Class Size Reduction teacher resulted in an increase in 5th grades distance from standard in both ELA and Math on SBAC. Having a smaller class size in 5th grade allowed for greater individualized instruction. Our 5th grade does not typically exceed 20 students Teachers can differentiate instruction based on student needs and provide scaffolding and intervention as needed The loss from BOY to EOY was a result of the tragedy of the Palisades Fire where most student lost their homes, and all lost their school.
Action 5: Supplemental Arts Education	100% of students receive arts education	The Supplemental Arts Education at Palisades was very robust. Students were offered art, dance and theater. Teachers often integrated the arts into their academic curriculum which allowed for more student engagement and opportunities for creativity and critical thinking.

Action 6: Supplemental Afterschool Programs	iReady MOY to EOY (students meeting or exceeding standards) ELA BOY: % 57% ELA MOY: 79% Math BOY: 41% Math EOY:70%	We implemented an after school tutoring program in late Fall of 2025. Participants were selected based on their middle of year iReady Math Diagnostic assessment and locally designed assessments. Students received tutoring 3 times per week for 9 weeks. There were many take-aways from this tutoring and the plan was to craft a locally-designed afterschool tutoring for the Spring of 2026. This program did not come to fruition due to the loss of our school and the impact of the Palisades Fire on our school community.
Action 7: Charter Supplemental/ Concentration Funds in Lieu of EIA	Instructional Aides SBAC Distance from Standard: BOY ELA: 63.8 EOY ELA: BOY Math: 52.9 EOY Math: iReady MOY to EOY (students meeting or exceeding standards) ELA BOY: % 57% ELA MOY: 79% Math BOY: 41% Math EOY:70%	The Charter Supplemental/ Concentration Funds in Lieu of EIA supported the addition of instructional aides and support staff who played a key role in providing differentiated instruction and student supervision. Their presence allowed for consistent classroom support in behavior management, more opportunities for small-group instruction, and greater overall student achievement and engagement throughout the day.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

Palisades Charter will offer Supplemental Afterschool Programs in 2026-2027 through Expanded Learning Opportunity Program (ELOP) funds that are not part of LCFF funds, and therefore, are not reflected in Palisades Charter's LCAP.

A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.

Actions

Action #	Title	Description	Total Funds	Contributing
1	Base Instructional Supports, including General Fund School Program	Palisades Charter Elementary will provide quality first instruction to all students to reach Academic Excellence.	District Cost: $2,831,481 **School Discretionary Fund Cost: $363,955**	N
2	Special Education Supports	Los Angeles Unified School District will continue to provide centralized funding to support Special Education programs at Affiliated Charter Schools like Palisades Charter Elementary to provide quality first instruction to all students to reach Academic Excellence.	District Cost: $1,789,098	N
3	Charter School Categorical Block Grant	Fund a general education teacher to ensure class size reduction in support of high-quality instruction. Fund Instructional Assistants to provide additional support to targeted student learning. Fund Instructional Materials to support differentiated student needs	**School Discretionary Fund Cost: $284,164**	N
4	Supplemental Arts Education	Palisades Charter will continue to implement Arts Education to support Academic Excellence for different learners in our school.	District Cost: $105,020	Y
	Supplemental Afterschool Programs	Palisades Charter will offer Supplemental Afterschool Programs in 2026-2027 through Expanded Learning Opportunity Program (ELOP) funds that are not part of LCFF funds, and therefore, are not reflected in Palisades Charter's LCAP.		
5	Class Size Reduction	Los Angeles Unified will continue to support smaller class sizes and supports for English Learners, students in foster care, and low income students at Palisades Charter.	District Cost: $396,715	Y
6	Charter Supplemental/ Concentration Funds in Lieu of EIA	Palisades will use our Charter Supplemental/Concentration Funds in Lieu of EIA to fund an instructional assistant.	**School Discretionary Fund Cost: $18,253**	Y
	SENI Investments towards Academic Excellence	Palisades Charter did not invest LCFF- SENI funds towards Academic Excellence in 2026-27, please refer to the LAUSD LCAP for more information on district-wide supports for Academic Excellence.		

Goal

Goal #	Description	Type of Goal
2	**Joy and Wellness**	Broad Goal

State Priorities addressed by this goal.

State Priority 5: Pupil Engagement (Engagement)
State Priority 6: School Climate (Engagement)

An explanation of why the LEA has developed this goal.

Palisades Charter Elementary School continued to collaborate closely with students, families, and community partners to foster engagement, growth, and empowerment—helping every student reach their full potential.

Following the Palisades Fire and the loss of our campus, our commitment to student achievement and well-being remained unwavering this school year.

Educational partner engagement through committee meetings, Student Council, and community events continued to generate valuable input and resources to support the whole child—academically, socially, and emotionally.

As we rebuild and reimagine our future, our strong community partnerships served as the foundation for healing, growing, and leading together, ensuring that every student continues to thrive.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
1	**Percent of All Students with Excellent Attendance (96% or Higher)**	**2022-2023** **All Students:** 36.3% **African American/Black:** 21.4% **Hispanic/Latino:** 36.9% **English Learner:** 41.7% **RFEP:** 45.5% **Standard English Learner:** 29.9% **Students with Disabilities:** 26.7% **Low Income:** 25.6% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 47.2% **African American/Black:** 25.0% **Hispanic/Latino:** 38.9% **English Learner:** 30.8% **RFEP:** No Data **Standard English Learner:** 34.4% **Students with Disabilities:** 35.4% **Low Income:** 30.5% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 29.9% **African American/Black:** 25.0% **Hispanic/Latino:** 23.1% **English Learner:** No Data **RFEP:** No Data **Standard English Learner:** 23.5% **Students with Disabilities:** 24.4% **Low Income:** 22.1% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 49.2% **African American/Black:** 27.0% **Hispanic/Latino:** 39.8% **English Learner:** 31.8% **RFEP:** 46.0% **Standard English Learner:** 35.0% **Students with Disabilities:** 37.4% **Low Income:** 32.0%	**All Students:** -6.4% **African American/Black:** +3.6% **Hispanic/Latino:** -13.8% **English Learner:** ±0 **RFEP:** ±0 **Standard English Learners:** -6.4% **Students with Disabilities:** -2.3% **Low Income:** -3.5%
2	**State Chronic Absenteeism Rate (90% or Lower) - Grades K-8**	**2022-2023** **All Students:** 19.2% **African American/Black:** 46.7% **Hispanic/Latino:** 34.4% **English Learner:** 25.0% **RFEP:** 0.0% **Standard English Learner:**	**2023-2024** **All Students:** 18.0% **African American/Black:** 50.0% **Hispanic/Latino:** 36.0% **English Learner:** 15.0% **RFEP:** No Data **Standard English Learner:**	**2024-2025** **All Students:** 32.2% **African American/Black:** 30.8% **Hispanic/Latino:** 48.4% **English Learner:** No Data **RFEP:** 16.7% **Standard English Learner:**	**2025-2026** **All Students:** 5.0% **African American/Black:** 45.0% **Hispanic/Latino:** 5.0% **English Learner:** 15.0% **RFEP:** 0.0% **Standard English Learner:**	**All Students:** +13.0% **African American/Black:** -15.9% **Hispanic/Latino:** +14.0% **English Learner:** ±0 **RFEP:** +16.7% **Standard English Learners:**

		40.3% **Students with Disabilities:** 21.7% **Low Income:** 40.7% *Source: Open Data Dashboard*	41.0% **Students with Disabilities:** 24.0% **Low Income:** 27.0% *Source: Open Data Dashboard*	48.5% **Students with Disabilities:** 30.4% **Low Income:** 40.0% *Source: Open Data Dashboard*	20.0% **Students with Disabilities:** 20.0% **Low Income:** 20.0%	+8.2% **Students with Disabilities:** +8.7% **Low Income:** -0.7%
3	**Percent of All Students Chronically Absent (91% or Lower) - Grades K-5** **(District Calculation)**	**2022-2023** **All Students:** 25.2% **African American/Black:** 50.0% **Hispanic/Latino:** 43.1% **English Learner:** 25.0% **RFEP:** 0.0% **Standard English Learner:** 49.3% **Students with Disabilities:** 35.6% **Low Income:** 46.5% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 22.9% **African American/Black:** 50% **Hispanic/Latino:** 44.4% **English Learner:** 23.1% **RFEP:** No Data **Standard English Learner:** 45.9% **Students with Disabilities:** 31.3% **Low Income:** 44.1% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 31.1% **African American/Black:** 33.3% **Hispanic/Latino:** 47.7% **English Learner:** No Data **RFEP:** No Data **Standard English Learner:** 48.5% **Students with Disabilities:** 33.3% **Low Income:** 41.2% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 23.0% **African American/Black:** 45.0% **Hispanic/Latino:** 40.0% **English Learner:** 19.0% **RFEP:** 0.0% **Standard English Learner:** 45.0% **Students with Disabilities:** 27.0% **Low Income:** 39.0%	**All Students:** +5.9% **African American/Black:** -16.7% **Hispanic/Latino:** +4.6% **English Learner:** ±0 **RFEP:** ±0 **Standard English Learners:** -0.8% **Students with Disabilities:** -2.3% **Low Income:** -5.3%
4	**Percent of Staff with Excellent Attendance (96% or Higher)**	**2022-2023** **All Staff:** 72.5% *Source: Open Data Dashboard*	**2023-2024** **All Staff:** 69.8% *Source: Open Data Dashboard*	**2024-2025** **All Staff:** 70.7% *Source: Open Data Dashboard*	**2025-2026** **All Staff:** 75.0%	**All Staff:** -1.8%
5	**Single Student Suspension Rate**	**2022-2023** **All Students:** 0.0% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 0.0% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 0.0% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 0.0%	**All Students:** 0%

6	**Instructional Days Lost to Suspension**	**2022-2023** **All Students:** 0 *Source: Open Data Dashboard*	**2023-2024** **All Students:** 0 *Source: Open Data Dashboard*	**2024-2025** **All Students:** 0 *Source: Open Data Dashboard*	**2025-2026** **All Students:** 0	**All Students:** 0
7	**Expulsion Rate**	**2022-2023** **All Students:** 0.02% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 0.02% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 0.02% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 0.01%	**All Students:** 0%
8	**Percent of Students Who Feel Safe at School (per School Experience Survey)**	**2022-2023** **All Students:** 88.7% **Hispanic/Latino:** 70.0% **Standard English Learners:** 72.2% **Students with Disability:** 84.2% **Low Income:** 100.0% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 83.6% **Hispanic/Latino:** 87.5% **Standard English Learners:** 84.2% **Students with Disability:** 95.0% **Low Income:** 82.4% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 81.6% **Hispanic/Latino:** 64.7% **Standard English Learner:** 57.1% **Students with Disabilities:** 81.8% **Low Income:** 56.2% *Source: Open Data Dashboard*	**2022-2023** **All Students:** 87.0% **Hispanic/Latino:** 90.0% **Standard English Learner:** 87.0% **Students with Disability:** 97.0% **Low Income:** 85.0%	**All Students:** -7.1% **Hispanic/Latino:** -5.3% **Standard English Learners:** -15.1% **Students with Disabilities:** -2.4% **Low Income:** -43.8%
9	**Percent of Parents who Feel Their Child is Safe on School Grounds (per School Experience Survey)**	**2022-2023** **All Parents:** 90.2% *Source: Open Data Dashboard*	**2023-2024** **All Parents:** 83.4% *Source: Open Data Dashboard*	**2024-2025** **All Parents:** 100.0% *Source: Open Data Dashboard*	**2025-2026** **All Parents:** 87.0%	**All Parents:** +9.8%
10	**Percent of Staff who Feel Safe at School (per School Experience Survey)**	**2022-2023** **All Staff:** 100.0% *Source: Open Data Dashboard*	**2023-2024** **All Staff:** 100.0% *Source: Open Data Dashboard*	**2024-2025** **All Staff:** 100.0% *Source: Open Data Dashboard*	**2025-2026** **All Staff:** 100.0%	**All Staff:** 0%

11	**Percent of Students Who Feel They are a Part of their School (per School Experience Survey)**	**2022-2023** **All Students:** 85.8% **Hispanic/Latino:** 70.0% **Standard English Learners:** 77.8% **Students with Disability:** 84.2% **Low Income:** 100.0% *Source: Open Data Dashboard*	**2023-2024** **All Students:** 77.2% **Hispanic/Latino:** 73.3% **Standard English Learners:** 66.7% **Students with Disability:** 75.0% **Low Income:** 70.6% *Source: Open Data Dashboard*	**2024-2025** **All Students:** 78.6% **Hispanic/Latino:** 64.7% **Standard English Learner:** 57.1% **Students with Disabilities:** 81.8% **Low Income:** 75.0% *Source: Open Data Dashboard*	**2025-2026** **All Students:** 80.0% **Hispanic/Latino:** 78.0% **Standard English Learner:** 72.0% **Students with Disability:** 77.0% **Low Income:** 75.0%	**All Students:** -7.2% **Hispanic/Latino:** -5.3% **Standard English Learners:** -20.7% **Students with Disabilities:** -2.4% **Low Income:** -25.0%
12	**Percent of Parents who Feel Welcome to Participate at their Child's School (per School Experience Survey)**	**2022-2023** **All Parents:** 91.3% *Source: Open Data Dashboard*	**2023-2024** **All Parents:** 87.4% *Source: Open Data Dashboard*	**2024-2025** **All Parents:** 90.9% *Source: Open Data Dashboard*	**2025-2026** **All Parents:** 90.0%	**All Parents:** -0.4%
13	**Percent of Staff who Feel Their School is a Supportive and Inviting Place to Work (per School Experience Survey)**	**2022-2023** **All Staff:** 83.9% *Source: Open Data Dashboard*	**2023-2024** **All Staff:** 88.9% *Source: Open Data Dashboard*	**2024-2025** **All Staff:** 93.9% *Source: Open Data Dashboard*	**2025-2026** **All Staff:** 91.0%	**All Staff:** +10.0%

Goal Analysis for [2025-2026]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Action 1: Base-Funded Health Supports

Palisades Charter implemented Base-funded health supports in 2025-26 through the support of a nurse to ensure health access and equity for all students. This action was implemented to address the needs of all students by providing consistent, base-funded health services, including access to a full-time school nurse and wellness resources. Systems were established to promptly address student health needs during the school day, reducing health-related barriers to attendance. Health protocols and communication processes ensured families were informed and supported when students required care. These structures allowed students to remain healthy, present, and engaged in daily learning.

Action 2: Base-Funded School Climate Support Staff

Palisades Charter Elementary provided base-funded school climate support staffing to ensure all students feel safe and welcome at school. The School Psychologist allowed for consistent monitoring, counseling, and support for both students and families. This action was implemented to address the needs of all students through the allocation of base-funded staff dedicated to school climate and student support. A Psychiatric Social Worker (PSW) provided social-emotional support, while PBIS lessons were delivered regularly to reinforce positive behavior expectations. The school also implemented safety-focused and community-building assemblies to promote belonging and respect. These coordinated efforts established consistent expectations and strengthened students' sense of safety and connection.

Action 3: Supplemental School Climate Support Staff

This action was implemented to address the needs of English Learners, students in foster care, and low income students at Palisades Charter. Supplemental School Climate Support Staff was implemented by using supplemental funds to provide targeted climate and social-emotional supports for identified student groups. Additional staff focused on supporting English Learners, foster youth, and low-income students through individualized and small-group interventions. Intentional outreach and relationship-building ensured students felt connected to adults on campus. These supports were integrated into the broader school climate framework to promote equity, inclusion, and student well-being.

Action 4: SENI Investments towards Joy and Wellness

This action was implemented to address the needs of English Learners, students in foster care, and low income students at Palisades Charter, through the training and coordinated deployment of key staff to establish a comprehensive, schoolwide support system addressing students' psychological, mental, and physical well-being. Social-emotional learning was intentionally embedded into daily classroom instruction, schoolwide routines, and extracurricular activities. Staff collaborated regularly to monitor student needs, respond proactively to concerns, and provide consistent support both inside and outside the classroom.

Use of School Experience Survey data informed adjustments to practices, ensuring continuous improvement. Through these sustained and aligned efforts, the school successfully created a welcoming, safe, and supportive environment that strengthened students' sense of belonging and overall well-being. A notable challenge, however, is finding the time to train new staff to support student and family outcomes.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

No material differences.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Action 1: Base-Funded Health Supports

82% of students with Excellent Attendance
18% of students with Chronic Absenteeism

In order to ensure health access and equity for all students, Palisades Charter Elementary has access to full-time nursing support, with a nurse on campus five days per week. Our school nurse works closely with students and families to monitor student health, manage medical needs, and provide health-related education to faculty, staff, and parents. As a result of this ongoing support, we anticipate a decrease in chronic absenteeism.

Action 2: Base-Funded School Climate Support Staff

School Experience Survey Results
80% of students feel safe at Palisades
83% of students report that they are happy to be at this school.

Palisades Charter Elementary provided additional school climate support to ensure all students feel safe, supported, and welcome at school. The purchase of a full-time School Psychologist time allowed for consistent monitoring, counseling, and support for both students and families.

Action 3: Supplemental School Climate Support Staff

School Experience Survey Results
80% of students feel safe at Palisades
83% of students report that they are happy to be at this school.

The addition of Instructional Aides has been instrumental in ensuring that students feel safe and supported on campus. They help maintain the physical safety of the school environment while also monitoring and nurturing the social-emotional well-being of students. Instructional Aides provide valuable support both in the classroom and during recess and lunch, helping to create a

positive and secure learning atmosphere for all students.

Action 4: SENI Investments towards Joy and Wellness

School Experience Survey Results
80% of students feel safe at Palisades
83% of students report that they are happy to be at this school.

The SENI investments towards Joy and Wellness have been utilized to purchase additional School Psychologist time as well as School Supervision Aides. These personnel were instrumental in ensuring that Palisades maintains a positive culture where all educational partners feel welcome, safe and valued, as evidenced by the results of the School Experience Survey.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

No significantly planned changes.

A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.

Actions

Action #	Title	Description	Total Funds	Contributing
1	Base-Funded Student Health Services	In order to ensure health access and equity for all students, Palisades Charter Elementary will continue to receive nursing support.	District Cost: $176,882	N
2	Base-Funded School Climate Support Staff	Palisades Charter Elementary will provide base-funded school climate support staffing to ensure all students feel safe and welcome at school.	District Cost: $23,814	N
3	Supplemental School Climate Support Staff	To provide additional supports so that our English Learners, students in foster care, and low-income students feel safe and welcome on campus, Palisades Charter Elementary will also provide supplemental school climate support staffing.	District Cost: $7,940	Y
4	SENI Investments towards Joy and Wellness	This funding will direct toward the purchase of our School Psychologist to be on site 5-days a week.	**School Discretionary Fund Cost: $73,164**	Y

Goal

Goal #	Description	Type of Goal
3	**Engagement and Collaboration**	Broad Goal

State Priorities addressed by this goal.

State Priority 3: Parental Involvement (Engagement)
State Priority 5: Pupil Engagement (Engagement)
State Priority 6: School Climate (Engagement)

An explanation of why the LEA has developed this goal.

Palisades Charter worked closely with families and community partners to develop and empower students to reach their full potential. Palisades Charter Elementary leveraged resources and programs within the larger community in order to provide services that supported the whole child. This goal was developed in alignment with our school's Mission and Vision.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
1	**Percent of Parents Reporting on the School Experience Survey: "This school includes me in important decisions about my child's education."**	**2022-2023** **All Parents:** 69.9% *Source: Open Data Dashboard*	**2023-2024** **All Parents:** 57.6% *Source: Open Data Dashboard*	**2024-2025** **All Parents:** 72.7% *Source: Open Data Dashboard*	**2025-2026** **All Parents:** 80.0%	**All Parents:** +2.8%
2	**Percent of parents reporting on the School Experience Survey: “I can easily find information about parent workshops or other programs offered at this school”**	**2022-2023** **All Parents:** 84.7% *Source: Open Data Dashboard*	**2023-2024** **All Parents:** 85.5% *Source: Open Data Dashboard*	**2024-2025** **All Parents:** 81.8% *Source: Open Data Dashboard*	**2025-2026** **All Parents:** 90.0%	**All Parents:** -2.9%
3	**Percent of parents reporting on the School Experience Survey: “This school provides instructional resources to help me support my child's education.”**	**2022-2023** **All Parents:** 66.4% *Source: Open Data Dashboard*	**2023-2024** **All Parents:** 68.6% *Source: Open Data Dashboard*	**2024-2025** **All Parents:** 63.6% *Source: Open Data Dashboard*	**2025-2026** **All Parents:** 80.0%	**All Parents:** -2.8%

4	**Percent of Parents Reporting on the School Experience Survey: "This school provides me with information (verbal and written) I can understand."**	**2022-2023** **All Parents:** 93.8% *Source: Open Data Dashboard*	**2023-2024** **All Parents:** 88.8% *Source: Open Data Dashboard*	**2024-2025** **All Parents:** 100.0%	**2025-2026** **All Parents:** 100.0%	**All Parents:** +6.2%

Goal Analysis for [2025-2026]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

While Palisades Charter Elementary School did not fund SENI Engagement and Collaboration, we remained deeply committed to fostering meaningful communication, collaboration, and connection with our families and community partners.

Ongoing Parent Communication and Collaboration -Friday Messages – Weekly newsletters from the Principal sharing important updates, celebrations, and upcoming events.

PEP Meetings
Monthly meetings with our Booster Club to support enrichment programs and community initiatives.
Coffee with the Principal
Monthly open forums for parents to connect, ask questions, and engage in dialogue about school priorities. -Committee Meetings – Monthly meetings of Governing Council Committees, with participation from teachers, parents, and staff.
Governing Council Meetings
Monthly oversight meetings as outlined in our charter to ensure transparency and shared decision-making
Parent Outreach Events

Parent Volunteers: Opportunities for parents to support the school through classroom assistance, events, and enrichment activities were available throughout the year. More than 100 parents and caregivers have been cleared through LAUSD's volunteer process.

Budget Planning – Monthly collaborative meetings including teachers, staff, and parents to ensure informed fiscal planning and resource alignment.

Integrated School Safety
Governing Council Meeting
Community Events and Engagement Opportunities
Back to School Night
Ice Cream Social Annual Yee Haw Day
Halloween Parade
School Tours

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

No material differences.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

While Palisades Charter Elementary did not invest LCFF- SENI funds towards Engagement and Collaboration in 2025-26, we continued to provide meaningful opportunities for parent involvement and engagement. We offered hybrid meetings, allowing parents and guardians who were unable to attend in person to participate virtually via Zoom. This change resulted in increased participation in our meetings.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

No significantly planned changes.

A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.

Actions

Action #	Title	Description	Total Funds	Contributing
	SENI Investments towards Engagement and Collaboration	Palisades Charter did not invest LCFF- SENI funds towards Engagement and Collaboration in 2026-27, please refer to the LAUSD LCAP for more information on district-wide supports for Engagement and Collaboration.		

Goal

Goal #	Description	Type of Goal
4	**Operational Effectiveness and Investing in Staff**	Broad Goal

State Priorities addressed by this goal.

State Priority 1: Basic (Conditions of Learning)
State Priority 2: State Standards (Conditions of Learning)
State Priority 6: School Climate (Engagement)

An explanation of why the LEA has developed this goal.

To support the efforts described in the previous goals, Los Angeles Unified provided ongoing support to ensure that Palisades Charter Elementary maintained safe and clean facilities. Los Angeles Unified has provided a co-located campus at Brentwood Science Magnet school until our campus rebuild is complete. We also ensured teachers are appropriately credentialed, provide students with standards-based instructional materials, and comply with all operational mandates.

Measuring and Reporting Results

Metric #	Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
1	**Percent of Facilities in Good Repair**	**2022-2023** 100.0%	**2023-2024** 100.0%	**2024-2025** 100.0%	**2025-2026** 100.0%	0
2	**Percent of Teachers Are Appropriately Credentialed for the Students They Are Assigned to Teach**	**2022-2023** 100.0%	**2023-2024** 100.0%	**2024-2025** 100.0%	**2025-2026** 100.0%	0
3	**Percent of Schools Providing Students with Standards-Based Instructional Materials by Meeting Williams Act Requirements**	**2022-2023** 100.0%	**2023-2024** 100.0%	**2024-2025** 100.0%	**2025-2026** 100.0%	0

Goal Analysis for [2025-2026]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Action 1: LAUSD Support for Affiliated Charter Operations

Palisades Charter Elementary continued to receive support for the operation of our school. As a result of the loss of our campus and subsequent co-location with Brentwood Science Magnet, Palisades and Brentwood continued to partner to provide schoolwide professional development, safety trainings, and social and emotional wellness. Schools also partnered for safety collaboratives by bringing the students from both campuses together for joint safety assemblies.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

No material differences.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Action 1: LAUSD Support for Affiliated Charter Operations

Exemplary FIT Tool Rating (SARC)

100 Percent of Teachers are Appropriately Credentialed

Los Angeles Unified continues to provide ongoing support to Palisades Charter Elementary school which contributes greatly to the current outstanding metrics. While we are still co-located at the Brentwood Science Magnet campus, the district has provided all of the equipment,

resources and materials to meet the needs of our school. Additionally, the district is leading the efforts to rebuild our original school campus, while we maintain a fully credentialed staff and standards-based instructional materials.

100 Percent of Schools Providing Students with Standards-Based Instructional Materials by Meeting Williams Act The school has been successful at ensuring that basic and state conditions are met.

Los Angeles Unified continues to provide ongoing support to Palisades Charter Elementary school which contributes greatly to the current outstanding metrics. While we are still co-located at the Brentwood Science Magnet campus, the district has provided all of the equipment, resources and materials to meet the needs of our school. Additionally, the district is leading the efforts to rebuild our original school campus, while we maintain a fully credentialed staff and standards-based instructional materials.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

No significantly planned changes.

A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.

Actions

Action #	Title	Description	Total Funds	Contributing
1	LAUSD Support for Affiliated Charter Operations	As an Affiliated Charter School in Los Angeles Unified, Palisades Charter Elementary will continue to receive centralized supports for the operation of our school and its facilities.	District Cost: $1,324,350	N

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students for [2026-2027]

Total Projected LCFF Supplemental and/or Concentration Grants	Projected Additional 15 percent LCFF Concentration Grant
$91,417.00 (School Discretionary Funds- new S/C revenues) $601,092.45(Total District and School S/C funds including carryover)	$0

Required Percentage to Increase or Improve Services for the LCAP Year

Projected Percentage to Increase or Improve Services for the Coming School Year	LCFF Carryover — Percentage	LCFF Carryover — Dollar	Total Percentage to Increase or Improve Services for the Coming School Year
14.10%	0%	$0; All Affiliated Charter Schools carryover is reflected in the 2026-27 District LCAP. Please refer to the District LCAP.	14.10%

The Budgeted Expenditures for Actions identified as Contributing may be found in the Contributing Actions Table.

Required Descriptions

LEA-wide and Schoolwide Actions

For each action being provided to an entire LEA or school, provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) for whom the action is principally directed, (2) how the action is designed to address the identified need(s) and why it is being provided on an LEA or schoolwide basis, and (3) the metric(s) used to measure the effectiveness of the action in improving outcomes for the unduplicated student group(s).

Goal and Action #(s)	Identified Need(s)	How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis	Metric(s) to Monitor Effectiveness
Goal 1 Action 4	Action: Supplemental Arts Education Need: Districtwide needs assessment including school site level surveys indicated English Learners, students from low income families, and students in foster care have less access to enriched arts education programs beyond the minimum state requirements. In addition, student engagement with the arts supports increased student attendance and reduces chronic absenteeism as well as increased academic achievement as evidenced by recent research data from Rice University on the causal effects of arts education. Within educational partner feedback, a stated desire is for high-needs students (English Learners, students from low income families, and students in foster care) to receive equitable arts instruction and additional enrichment opportunities on par with all schools throughout the District, including Palisades Charter. Scope: School-wide	Los Angeles Unified School District, including Palisades Charter, receive a funding allocation to purchase supplemental arts supplies and equipment and to support arts community partnerships. In addition, all elementary schools will continue to be assigned highly qualified certificated arts itinerant teachers to teach students at least one art discipline (music, dance, theater, and visual arts). The arts teachers provide students with arts instruction that goes beyond the minimum state requirements. Low-income students, students in foster care, and English Learners will experience greater benefits to their academic proficiency as measured by state assessments due to their previous lack of access. The effort will continue to bring parity throughout the District, including Palisades Charter, while enhancing access to the arts that have historically not had access to a broad offering of arts curriculum and programs. In addition, we recognize that all students will benefit from this program, and therefore these supports are provided Districtwide.	For the identified student group(s): EL, LI, FY, ALL ● Smarter Balanced Assessment: ELA-Grades 3-5 ● Smarter Balanced Assessment: Math-Grades 3-5 ● Percent of All Students with Excellent Attendance (96% or higher) ● Chronic Absenteeism Rate (District Calculation: 91% or higher) K-5

Goal 1 Action 5	Action: Class Size Reduction and School Level Supports for Personalized Learning Interventions Need: Los Angeles Unified will continue to support smaller class sizes and support for English Learners, students in foster care, and low income students at Palisades Charter Scope: School-wide	Los Angeles Unified School District, including Palisades Charter, continues to serve almost 400,000 students, each with individual strengths and learning needs. In order to deliver increased individualized support for our students, especially our low-income students, students in foster care, and English Learners, the District will reduce class sizes and provide additional site-level staffing above and beyond the base-funded instructional staffing. Throughout the educational partner engagement process, one of the highest priorities consistently identified was the need to reduce class sizes in order to provide teachers with greater opportunities to engage individually with students and effectively address their diverse academic and social-emotional needs.	For the identified student group(s): EL, LI, FY, ALL ● Smarter Balanced Distance from Standard (DFS) Met in English Language Arts - Grades 3-5 ● Smarter Balanced Distance from Standard (DFS) Met in Math - Grades 3-5 ● Percent of Students Meeting Early Literacy Benchmarks in Kindergarten ● Percent of Students Meeting Early Literacy Benchmarks in Grade 1 ● Percent of Students Meeting Early Literacy Benchmarks in Grade 2
Goal 1 Action 6	Action: Charter Supplemental/Concentration Funds in Lieu of EIA Need: Palisades Charter will continue to support English Learners, low-income students and students in foster care. Scope: School-wide	The grant funding supports the addition of one instructional aide who plays a key role in providing differentiated instruction and student supervision. Their presence allows for consistent classroom support in behavior management, more opportunities for small-group instruction, and greater overall student achievement and engagement throughout the day.	For the identified student group(s): EL, LI, FY, ALL ● Smarter Balanced Distance from Standard (DFS) Met in English Language Arts - Grades 3-5 ● Smarter Balanced Distance from Standard (DFS) Met in Math - Grades 3-5 ● Percent of Students Meeting Early Literacy Benchmarks in Kindergarten

			● Percent of Students Meeting Early Literacy Benchmarks in Grade 1 ● Percent of Students Meeting Early Literacy Benchmarks in Grade 2 ● Percent Met/Exceed Standard on California Science Test - Grade 5 ● English Learner Reclassification Rate
Goal 2 Action 3	Action: Supplemental School Climate Support Staff Need: To provide additional support so that our English Learners, students in foster care, and low-income students feel safe and welcome on campus, Palisades Charter will also provide supplemental school climate support staffing. Scope: School-wide	In order to address these needs, and to expand the supports provided by the base-funded School Climate Support staffing, Los Angeles Unified will provide supplemental funding for Affiliated Charter Schools such as Palisades Charter for additional staffing to address the school climate needs of English Learners, students in foster care, and students designated as low-income. The School Climate Advocates are on school campuses assisting positive school culture by supporting students using conflict-resolution techniques including the use of group or individual mediation, guiding students in the use of safety protocols, as well as working with counselors and other staff to implement multi-tiered systems of support, which may include parent and family participation. In addition, we recognize that this additional staffing for school climate would also benefit all students, and therefore these supports are implemented Districtwide.	For the identified student group(s): EL, LI, FY, ALL ● Percent of Students Who Feel Safe at School (per School Experience Survey) ● Percent of Students Who Feel They are a Part of their School (per School Experience Survey)

Goal 2 Action 4	Action: SENI Investments to Increase Access to Programs and Supports for Joy and Wellness **Need:** Support attendance rates and improve school climate outcomes for English Learners, students from low income families, and students in foster care. Educational partners identified increasing overall well-being as a priority for all students, with a strong focus on supporting English Learners, students from low-income families, and students in foster care to ensure that students are in environments where they feel secure, valued and are enthusiastic about learning. Scope: School-wide	Leverage Multi-Tiered Systems of Support (MTSS) framework that improves social and emotional wellbeing by strategically eliminating barriers to learning by providing a comprehensive array of services. Research from the Center fo Disease Control indicates that children with a high number of ACEs - or even one severe instance - have difficulty learning and participating in regular classroom settings without support - School Mental Health website www.lausd.org/smh	For the identified student group(s): EL, LI, FY, ALL ● Percent of All Students with Excellent Attendance (96% or Higher) ● State Chronic Absenteeism Rate (90% or Lower) - Grades K-8 ● Single Student Suspension Rate ● Percent of Students Who Feel Safe at School (per School Experience Survey) ● Percent of Students Who Feel They are a Part of their School (per School Experience Survey)

Limited Actions

For each action being solely provided to one or more unduplicated student group(s), provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) being served, (2) how the action is designed to address the identified need(s), and (3) how the effectiveness of the action in improving outcomes for the unduplicated student group(s) will be measured.

Goal and Action #	Identified Need(s)	How the Action(s) are Designed to Address Need(s)	Metric(s) to Monitor Effectiveness
[Goal and Action #]	[A description of the unique identified need(s) of the unduplicated student group(s) being served]	[A description of how the action is designed to address those identified need(s)]	[A description of the metric(s) being used to monitor effectiveness]
[Goal and Action #]	[A description of the unique identified need(s) of the unduplicated student group(s) being served]	[A description of how the action is designed to address those identified need(s)]	[A description of how the action's effectiveness will be measured]
[Goal and Action #]	[A description of the unique identified need(s) of the unduplicated student group(s) being served]	[A description of how the action is designed to address those identified need(s)]	[A description of how the action's effectiveness will be measured]

Insert or delete rows, as necessary.

For any limited action contributing to meeting the increased or improved services requirement that is associated with a Planned Percentage of Improved Services in the Contributing Summary Table rather than an expenditure of LCFF funds, describe the methodology that was used to determine the contribution of the action towards the proportional percentage, as applicable.

[Provide description here]

Additional Concentration Grant Funding

A description of the plan for how the additional concentration grant add-on funding identified above will be used to increase the number of staff providing direct services to students at schools that have a high concentration (above 55 percent) of foster youth, English learners, and low-income students, as applicable.

Palisades Charter is not eligible for these funds.

Staff-to-student ratios by type of school and concentration of unduplicated students	Schools with a student concentration of 55 percent or less	Schools with a student concentration of greater than 55 percent
Staff-to-student ratio of classified staff providing direct services to students	13.54 LCFF-funded full-time equivalent classified staff (filled and vacant positions) serving 306 students (As of May 01, 2026) **Note that these figures are also included in the LAUSD LCAP.*	*Not applicable*
Staff-to-student ratio of certificated staff providing direct services to students	27.61 LCFF-funded full-time equivalent certificated staff (filled and vacant positions) serving 306 students (As of May 01, 2026) **Note that these figures are also included in the LAUSD LCAP.*	*Not applicable*

Palisades Charter Elementary School 2026-2027 Total Planned Expenditures Table

LCAP Year (Input)	1. Projected LCFF Base Grant (Input Dollar Amount)	2. Projected LCFF Supplemental and/or Concentration Grants (Input Dollar Amount)	3. Projected Percentage to Increase or Improve Services for the Coming School Year (2 divided by 1)	LCFF Carryover — Percentage (Input Percentage from Prior Year)	Total Percentage to Increase or Improve Services for the Coming School Year (3 + Carryover %)
Palisades Charter Elementary School 2026-2027	$ 648,119	$ 91,417	14.10%	0.000%	14.10%

Totals	LCFF Funds	Other State Funds	Local Funds	Federal Funds	Total Funds	Total Personnel	Total Non-personnel
Totals	$ 739,536	$ -	$ -	$ -	$ 739,536.00	$ 593,768	$ 145,768

Goal #	Action #	Action Title	Student Group(s)	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Time Span	Total Personnel	Total Non-personnel	LCFF Funds	Other State Funds	Local Funds	Federal Funds	Total Funds	Planned Percentage of Improved Services
1	1	Base Instructional Supports, including General Fun School Program	All Students	No	Schoolwide		Schoolwide	Ongoing	$ 354,415	$ 9,540	$ 363,955	$ -	$ -	$ -	$ 363,955	0.000%
1	3	Charter School Categorical Block Gran	All Students	No	Schoolwide		Schoolwide	Ongoing	$ 155,091	$ 129,073	$ 284,164	$ -	$ -	$ -	$ 284,164	0.000%
1	6	Charter Supplemental/Concentration Funds in Lieu of EIA	Low Income, Foste Youth, English Learners	Yes	Schoolwide	Low Income, Foste Youth, English Learners	Schoolwide	Ongoing	$ 14,757	$ 3,496	$ 18,253	$ -	$ -	$ -	$ 18,253	0.000%
2	4	SENI Investments towards Joy and Wellness	Low Income, Foste Youth, English Learners	Yes	Schoolwide	Low Income, Foste Youth, English Learners	Schoolwide	Ongoing	$ 69,505	$ 3,659	$ 73,164	$ -	$ -	$ -	$ 73,164	0.000%

Palisades Charter Elementary School 2026-2027 Contributing Actions Table

1. Projected LCFF Base Grant	2. Projected LCFF Supplemental and/or Concentration Grants	3. Projected Percentage to Increase or Improve Services for the Coming School Year (2 divided by 1)	LCFF Carryover — Percentage (Percentage from Prior Year)	Total Percentage to Increase or Improve Services for the Coming School Year (3 + Carryover %)	4. Total Planned Contributing Expenditures (LCFF Funds)	5. Total Planned Percentage of Improved Services (%)	Planned Percentage to Increase or Improve Services for the Coming School Year (4 divided by 1, plus 5)	Totals by Type	Total LCFF Funds
$ 648,119	$ 91,417	14.10%	0.000%	14.10%	$ 91,417	0.000%	14.105%	**Total:**	$ 91,417
								LEA-wide Total:	$ -
								Limited Total:	$ -
								Schoolwide Total:	$ 91,417

Goal #	Action #	Action Title	Contributing to Increased or Improved Services?	Scope	Unduplicated Student Group(s)	Location	Planned Expenditures for Contributing Actions (LCFF Funds)	Planned Percentage of Improved Services (%)
1	1	Base Instructional Supports, including General Fund School Program	No	Schoolwide		Schoolwide	$ -	0.000%
1	3	Charter School Categorical Block Grant	No	Schoolwide		Schoolwide	$ -	0.000%
1	6	Charter Supplemental/Concentration Funds in Lieu of EIA	Yes	Schoolwide	Low Income, Foster Youth, English Learners	Schoolwide	$ 18,253	0.000%
2	4	SENI Investments towards Joy and Wellness	Yes	Schoolwide	Low Income, Foster Youth, English Learners	Schoolwide	$ 73,164	0.000%

Palisades Charter Elementary School 2025-2026 Annual Update Table

Totals:	Last Year's Total Planned Expenditures (Total Funds)	Total Estimated Actual Expenditures (Total Funds)
Totals:	$ 1,021,855.00	$ 628,035.00

Last Year's Goal #	Last Year's Action #	Prior Action/Service Title	Contributed to Increased or Improved Services?	Last Year's Planned Expenditures (Total Funds)	Estimated Actual Expenditures (Input Total Funds)
1	1	Base Instructional Supports, including General Fund School Program	No	$ 471,253	$ 305,206
1	3	Charter School Categorical Block Grant	No	$ 457,388	$ 242,278
1	7	Charter Supplemental/Concentration Funds in Lieu of EIA	Yes	$ 15,944	$ 4,447
2	4	SENI Investments towards Joy and Wellness	Yes	$ 77,270	$ 76,104

Palisades Charter Elementary School 2025-2026 Contributing Actions Annual Update Table

6. Estimated Actual LCFF Supplemental and/or Concentration Grants (Input Dollar Amount)	4. Total Planned Contributing Expenditures (LCFF Funds)	7. Total Estimated Actual Expenditures for Contributing Actions (LCFF Funds)	Difference Between Planned and Estimated Actual Expenditures for Contributing Actions (Subtract 7 from 4)	5. Total Planned Percentage of Improved Services (%)	8. Total Estimated Actual Percentage of Improved Services (%)	Difference Between Planned and Estimated Actual Percentage of Improved Services (Subtract 5 from 8)
$ 93,214	$ 93,214	$ 80,551	$ 12,663	0.000%	0.000%	0.000% - No Difference

Last Year's Goal #	Last Year's Action #	Prior Action/Service Title	Contributed to Increased or Improved Services?	Last Year's Planned Expenditures for Contributing Actions (LCFF Funds)	Estimated Actual Expenditures for Contributing Actions (Input LCFF Funds)	Planned Percentage of Improved Services	Estimated Actual Percentage of Improved Services (Input Percentage)
1	7	Charter Supplemental/Concentration Funds in Lieu of EIA	Yes	$ 15,944	$ 4,447	0.000%	0.000%
2	4	SENI Investments towards Joy and Wellness	Yes	$ 77,270	$ 76,104	0.000%	0.000%

Palisades Charter Elementary School 2025-2026 LCFF Carryover Table

9. Estimated Actual LCFF Base Grant (Input Dollar Amount)	6. Estimated Actual LCFF Supplemental and/or Concentration Grants	LCFF Carryover — Percentage (Percentage from Prior Year)	10. Total Percentage to Increase or Improve Services for the Current School Year (6 divided by 9 + Carryover %)	7. Total Estimated Actual Expenditures for Contributing Actions (LCFF Funds)	8. Total Estimated Actual Percentage of Improved Services (%)	11. Estimated Actual Percentage of Increased or Improved Services (7 divided by 9, plus 8)	12. LCFF Carryover — Dollar Amount (Subtract 11 from 10 and multiply by 9)	13. LCFF Carryover — Percentage (12 divided by 9)
$ 928,641	$ 93,214	0.000%	10.038%	$ 80,551	0.000%	8.674%	$0.00 - No Carryover	0.00% - No Carryover

Local Control and Accountability Plan Instructions

Plan Summary

Engaging Educational Partners

Goals and Actions

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students

For additional questions or technical assistance related to the completion of the Local Control and Accountability Plan (LCAP) template, please contact the local county office of education (COE), or the California Department of Education's (CDE's) Local Agency Systems Support Office, by phone at 916-319-0809 or by email at LCFF@cde.ca.gov.

Introduction and Instructions

The Local Control Funding Formula (LCFF) requires local educational agencies (LEAs) to engage their local educational partners in an annual planning process to evaluate their progress within eight state priority areas encompassing all statutory metrics (COEs have 10 state priorities). LEAs document the results of this planning process in the LCAP using the template adopted by the State Board of Education.

The LCAP development process serves three distinct, but related functions:

- **Comprehensive Strategic Planning:** The process of developing and annually updating the LCAP supports comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the California School Dashboard (California *Education Code* [*EC*] Section 52064[e][1]). Strategic planning that is comprehensive connects budgetary decisions to teaching and learning performance data. LEAs should continually evaluate the hard choices they make about the use of limited resources to meet student and community needs to ensure opportunities and outcomes are improved for all students.

- **Meaningful Engagement of Educational Partners:** The LCAP development process should result in an LCAP that reflects decisions made through meaningful engagement (*EC* Section 52064[e][1]). Local educational partners possess valuable perspectives and insights about an LEA's programs and services. Effective strategic planning will incorporate these perspectives and insights in order to identify potential goals and actions to be included in the LCAP.

- **Accountability and Compliance:** The LCAP serves an important accountability function because the nature of some LCAP template sections require LEAs to show that they have complied with various requirements specified in the LCFF statutes and regulations, most notably:

    - Demonstrating that LEAs are increasing or improving services for foster youth, English learners, including long-term English learners, and low-income students in proportion to the amount of additional funding those students generate under LCFF (*EC* Section 52064[b][4-6]).

- Establishing goals, supported by actions and related expenditures, that address the statutory priority areas and statutory metrics (*EC* sections 52064[b][1] and [2]).
    - **NOTE:** As specified in *EC* Section 62064(b)(1), the LCAP must provide a description of the annual goals, for all pupils and each subgroup of pupils identified pursuant to *EC* Section 52052, to be achieved for each of the state priorities. Beginning in 2023–24, *EC* Section 52052 identifies long-term English learners as a separate and distinct pupil subgroup with a numerical significance at 15 students.
- Annually reviewing and updating the LCAP to reflect progress toward the goals (*EC* Section 52064[b][7]).
- Ensuring that all increases attributable to supplemental and concentration grant calculations, including concentration grant add-on funding and/or LCFF carryover, are reflected in the LCAP (*EC* sections 52064[b][6], [8], and [11]).

The LCAP template, like each LEA's final adopted LCAP, is a document, not a process. LEAs must use the template to memorialize the outcome of their LCAP development process, which must: (a) reflect comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the California School Dashboard (Dashboard), (b) through meaningful engagement with educational partners that (c) meets legal requirements, as reflected in the final adopted LCAP. The sections included within the LCAP template do not and cannot reflect the full development process, just as the LCAP template itself is not intended as a tool for engaging educational partners.

If a county superintendent of schools has jurisdiction over a single school district, the county board of education and the governing board of the school district may adopt and file for review and approval a single LCAP consistent with the requirements in *EC* sections 52060, 52062, 52066, 52068, and 52070. The LCAP must clearly articulate to which entity's budget (school district or county superintendent of schools) all budgeted and actual expenditures are aligned.

The revised LCAP template for the 2024–25, 2025–26, and 2026–27 school years reflects statutory changes made through Senate Bill 114 (Committee on Budget and Fiscal Review), Chapter 48, Statutes of 2023 and Senate Bill 153, Chapter 38, Statues of 2024.

At its most basic, the adopted LCAP should attempt to distill not just what the LEA is doing for students in transitional kindergarten through grade twelve (TK–12), but also allow educational partners to understand why, and whether those strategies are leading to improved opportunities and outcomes for students. LEAs are strongly encouraged to use language and a level of detail in their adopted LCAPs intended to be meaningful and accessible for the LEA's diverse educational partners and the broader public.

In developing and finalizing the LCAP for adoption, LEAs are encouraged to keep the following overarching frame at the forefront of the strategic planning and educational partner engagement functions:

> Given present performance across the state priorities and on indicators in the Dashboard, how is the LEA using its budgetary resources to respond to TK–12 student and community needs, and address any performance gaps, including by meeting its obligation to increase or improve services for foster youth, English learners, and low-income students?

LEAs are encouraged to focus on a set of metrics and actions which, based on research, experience, and input gathered from educational partners, the LEA believes will have the biggest impact on behalf of its TK–12 students.

These instructions address the requirements for each section of the LCAP but may include information about effective practices when developing the LCAP and completing the LCAP document. Additionally, the beginning of each template section includes information emphasizing the purpose that section serves.

Plan Summary

Purpose

A well-developed Plan Summary section provides a meaningful context for the LCAP. This section provides information about an LEA's community as well as relevant information about student needs and performance. In order to present a meaningful context for the rest of the LCAP, the content of this section should be clearly and meaningfully related to the content included throughout each subsequent section of the LCAP.

Requirements and Instructions

General Information

A description of the LEA, its schools, and its students in grades transitional kindergarten–12, as applicable to the LEA. LEAs may also provide information about their strategic plan, vision, etc.

Briefly describe the LEA, its schools, and its students in grades TK–12, as applicable to the LEA.

- For example, information about an LEA in terms of geography, enrollment, employment, the number and size of specific schools, recent community challenges, and other such information the LEA may wish to include can enable a reader to more fully understand the LEA's LCAP.
- LEAs may also provide information about their strategic plan, vision, etc.
- As part of this response, identify all schools within the LEA receiving Equity Multiplier funding.

Reflections: Annual Performance

A reflection on annual performance based on a review of the California School Dashboard (Dashboard) and local data.

Reflect on the LEA's annual performance on the Dashboard and local data. This may include both successes and challenges identified by the LEA during the development process.

LEAs are encouraged to highlight how they are addressing the identified needs of student groups, and/or schools within the LCAP as part of this response.

As part of this response, the LEA must identify the following, which will remain unchanged during the three-year LCAP cycle:

- Any school within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard;

- Any student group within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard; and/or
- Any student group within a school within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard.

EC Section 52064.4 requires that an LEA that has unexpended Learning Recovery Emergency Block Grant (LREBG) funds must include one or more actions funded with LREBG funds within the 2025-26, 2026-27 and 2027-28 LCAPs, as applicable to the LEA. To implement the requirements of *EC* Section 52064.4, all LEAs must do the following:

- For the 2025–26, 2026–27, and 2027–28 LCAP years, identify whether or not the LEA has unexpended LREBG funds for the applicable LCAP year.
    - If the LEA has unexpended LREBG funds the LEA must provide the following:
        - The goal and action number for each action that will be funded, either in whole or in part, with LREBG funds; and
        - An explanation of the rationale for selecting each action funded with LREBG funds. This explanation must include:
            - An explanation of how the action is aligned with the allowable uses of funds identified in *EC* Section 32526(c)(2); and
            - An explanation of how the action is expected to address the area(s) of need of students and schools identified in the needs assessment required by *EC* Section 32526(d).
                - For information related to the allowable uses of funds and the required needs assessment, please see the Program Information tab on the LREBG Program Information web page.
            - Actions may be grouped together for purposes of these explanations.
            - The LEA may provide these explanations as part of the action description rather than as part of the Reflections: Annual Performance.
    - If the LEA does not have unexpended LREBG funds, the LEA is not required to conduct the needs assessment required by *EC* Section 32526(d), to provide the information identified above or to include actions funded with LREBG funds within the 2025-26, 2026-27 and 2027-28 LCAPs.

Reflections: Technical Assistance

As applicable, a summary of the work underway as part of technical assistance.

Annually identify the reason(s) the LEA is eligible for or has requested technical assistance consistent with *EC* sections 47607.3, 52071, 52071.5, 52072, or 52072.5, and provide a summary of the work underway as part of receiving technical assistance. The most common form of this technical assistance is frequently referred to as Differentiated Assistance, however this also includes LEAs that have requested technical assistance from their COE.

- If the LEA is not eligible for or receiving technical assistance, the LEA may respond to this prompt as "Not Applicable."

Comprehensive Support and Improvement

An LEA with a school or schools identified for comprehensive support and improvement (CSI) under the Every Student Succeeds Act must respond to the following prompts:

Schools Identified

A list of the schools in the LEA that are eligible for comprehensive support and improvement.

- Identify the schools within the LEA that have been identified for CSI.

Support for Identified Schools

A description of how the LEA has or will support its eligible schools in developing comprehensive support and improvement plans.

- Describe how the LEA has or will support the identified schools in developing CSI plans that included a school-level needs assessment, evidence-based interventions, and the identification of any resource inequities to be addressed through the implementation of the CSI plan.

Monitoring and Evaluating Effectiveness

A description of how the LEA will monitor and evaluate the plan to support student and school improvement.

- Describe how the LEA will monitor and evaluate the implementation and effectiveness of the CSI plan to support student and school improvement.

Engaging Educational Partners

Purpose

Significant and purposeful engagement of parents, students, educators, and other educational partners, including those representing the student groups identified by LCFF, is critical to the development of the LCAP and the budget process. Consistent with statute, such engagement should support comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the Dashboard, accountability, and improvement across the state priorities and locally identified priorities (*EC* Section 52064[e][1]). Engagement of educational partners is an ongoing, annual process.

This section is designed to reflect how the engagement of educational partners influenced the decisions reflected in the adopted LCAP. The goal is to allow educational partners that participated in the LCAP development process and the broader public to understand how the LEA

engaged educational partners and the impact of that engagement. LEAs are encouraged to keep this goal in the forefront when completing this section.

Requirements

School districts and COEs: *EC* Section 52060(g) and *EC* Section 52066(g) specify the educational partners that must be consulted when developing the LCAP:

- Teachers,
- Principals,
- Administrators,
- Other school personnel,
- Local bargaining units of the LEA,
- Parents, and
- Students

A school district or COE receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Before adopting the LCAP, school districts and COEs must share it with the applicable committees, as identified below under Requirements and Instructions. The superintendent is required by statute to respond in writing to the comments received from these committees. School districts and COEs must also consult with the special education local plan area administrator(s) when developing the LCAP.

Charter schools: *EC* Section 47606.5(d) requires that the following educational partners be consulted with when developing the LCAP:

- Teachers,
- Principals,
- Administrators,
- Other school personnel,
- Parents, and
- Students

A charter school receiving Equity Multiplier funds must also consult with educational partners at the school generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for the school.

The LCAP should also be shared with, and LEAs should request input from, schoolsite-level advisory groups, as applicable (e.g., schoolsite councils, English Learner Advisory Councils, student advisory groups, etc.), to facilitate alignment between schoolsite and district-level goals. Information and resources that support effective engagement, define student consultation, and provide the requirements for advisory group composition, can be found under Resources on the CDE's LCAP webpage.

Before the governing board/body of an LEA considers the adoption of the LCAP, the LEA must meet the following legal requirements:

- For school districts, see *Education Code* Section 52062;
    - **Note:** Charter schools using the LCAP as the School Plan for Student Achievement must meet the requirements of *EC* Section 52062(a).
- For COEs, see *Education Code* Section 52068; and
- For charter schools, see *Education Code* Section 47606.5.
- **NOTE:** As a reminder, the superintendent of a school district or COE must respond, in writing, to comments received by the applicable committees identified in the *Education Code* sections listed above. This includes the parent advisory committee and may include the English learner parent advisory committee and, as of July 1, 2024, the student advisory committee, as applicable.

Instructions

Respond to the prompts as follows:

A summary of the process used to engage educational partners in the development of the LCAP.

School districts and county offices of education must, at a minimum, consult with teachers, principals, administrators, other school personnel, local bargaining units, parents, and students in the development of the LCAP.

Charter schools must, at a minimum, consult with teachers, principals, administrators, other school personnel, parents, and students in the development of the LCAP.

An LEA receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Complete the table as follows:

Educational Partners

Identify the applicable educational partner(s) or group(s) that were engaged in the development of the LCAP.

Process for Engagement

Describe the engagement process used by the LEA to involve the identified educational partner(s) in the development of the LCAP. At a minimum, the LEA must describe how it met its obligation to consult with all statutorily required educational partners, as applicable to the type of LEA.

- A sufficient response to this prompt must include general information about the timeline of the process and meetings or other engagement strategies with educational partners. A response may also include information about an LEA's philosophical approach to engaging its educational partners.

- An LEA receiving Equity Multiplier funds must also include a summary of how it consulted with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

A description of how the adopted LCAP was influenced by the feedback provided by educational partners.

Describe any goals, metrics, actions, or budgeted expenditures in the LCAP that were influenced by or developed in response to the educational partner feedback.

- A sufficient response to this prompt will provide educational partners and the public with clear, specific information about how the engagement process influenced the development of the LCAP. This may include a description of how the LEA prioritized requests of educational partners within the context of the budgetary resources available or otherwise prioritized areas of focus within the LCAP.

- An LEA receiving Equity Multiplier funds must include a description of how the consultation with educational partners at schools generating Equity Multiplier funds influenced the development of the adopted LCAP.

- For the purposes of this prompt, this may also include, but is not necessarily limited to:

    - Inclusion of a goal or decision to pursue a Focus Goal (as described below)
    - Inclusion of metrics other than the statutorily required metrics
    - Determination of the target outcome on one or more metrics
    - Inclusion of performance by one or more student groups in the Measuring and Reporting Results subsection
    - Inclusion of action(s) or a group of actions
    - Elimination of action(s) or group of actions
    - Changes to the level of proposed expenditures for one or more actions
    - Inclusion of action(s) as contributing to increased or improved services for unduplicated students
    - Analysis of effectiveness of the specific actions to achieve the goal
    - Analysis of material differences in expenditures
    - Analysis of changes made to a goal for the ensuing LCAP year based on the annual update process
    - Analysis of challenges or successes in the implementation of actions

Goals and Actions

Purpose

Well-developed goals will clearly communicate to educational partners what the LEA plans to accomplish, what the LEA plans to do in order to accomplish the goal, and how the LEA will know when it has accomplished the goal. A goal statement, associated metrics and expected outcomes, and the actions included in the goal must be in alignment. The explanation for why the LEA included a goal is an opportunity for LEAs to clearly communicate to educational partners and the public why, among the various strengths and areas for improvement highlighted by performance data and strategies and actions that could be pursued, the LEA decided to pursue this goal, and the related metrics, expected outcomes, actions, and expenditures.

A well-developed goal can be focused on the performance relative to a metric or metrics for all students, a specific student group(s), narrowing performance gaps, or implementing programs or strategies expected to impact outcomes. LEAs should assess the performance of their student groups when developing goals and the related actions to achieve such goals.

Requirements and Instructions

LEAs should prioritize the goals, specific actions, and related expenditures included within the LCAP within one or more state priorities. LEAs must consider performance on the state and local indicators, including their locally collected and reported data for the local indicators that are included in the Dashboard, in determining whether and how to prioritize its goals within the LCAP. As previously stated, strategic planning that is comprehensive connects budgetary decisions to teaching and learning performance data. LEAs should continually evaluate the hard choices they make about the use of limited resources to meet student and community needs to ensure opportunities and outcomes are improved for all students, and to address and reduce disparities in opportunities and outcomes between student groups indicated by the Dashboard.

In order to support prioritization of goals, the LCAP template provides LEAs with the option of developing three different kinds of goals:

- Focus Goal: A Focus Goal is relatively more concentrated in scope and may focus on a fewer number of metrics to measure improvement. A Focus Goal statement will be time bound and make clear how the goal is to be measured.
    - All Equity Multiplier goals must be developed as focus goals. For additional information, see Required Focus Goal(s) for LEAs Receiving Equity Multiplier Funding below.
- Broad Goal: A Broad Goal is relatively less concentrated in its scope and may focus on improving performance across a wide range of metrics.
- Maintenance of Progress Goal: A Maintenance of Progress Goal includes actions that may be ongoing without significant changes and allows an LEA to track performance on any metrics not addressed in the other goals of the LCAP.

Requirement to Address the LCFF State Priorities

At a minimum, the LCAP must address all LCFF priorities and associated metrics articulated in *EC* sections 52060(d) and 52066(d), as applicable to the LEA. The *LCFF State Priorities Summary* provides a summary of *EC* sections 52060(d) and 52066(d) to aid in the development of the LCAP.

Respond to the following prompts, as applicable:

Focus Goal(s)

Description

The description provided for a Focus Goal must be specific, measurable, and time bound.

- An LEA develops a Focus Goal to address areas of need that may require or benefit from a more specific and data intensive approach.

- The Focus Goal can explicitly reference the metric(s) by which achievement of the goal will be measured and the time frame according to which the LEA expects to achieve the goal.

Type of Goal

Identify the type of goal being implemented as a Focus Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain why the LEA has chosen to prioritize this goal.

- An explanation must be based on Dashboard data or other locally collected data.
- LEAs must describe how the LEA identified this goal for focused attention, including relevant consultation with educational partners.
- LEAs are encouraged to promote transparency and understanding around the decision to pursue a focus goal.

Required Focus Goal(s) for LEAs Receiving Equity Multiplier Funding

Description

LEAs receiving Equity Multiplier funding must include one or more focus goals for each school generating Equity Multiplier funding. In addition to addressing the focus goal requirements described above, LEAs must adhere to the following requirements.

Focus goals for Equity Multiplier schoolsites must address the following:

(A) All student groups that have the lowest performance level on one or more state indicators on the Dashboard, and

(B) Any underlying issues in the credentialing, subject matter preparation, and retention of the school's educators, if applicable.

- Focus Goals for each and every Equity Multiplier schoolsite must identify specific metrics for each identified student group, as applicable.
- An LEA may create a single goal for multiple Equity Multiplier schoolsites if those schoolsites have the same student group(s) performing at the lowest performance level on one or more state indicators on the Dashboard or, experience similar issues in the credentialing, subject matter preparation, and retention of the school's educators.
    - When creating a single goal for multiple Equity Multiplier schoolsites, the goal must identify the student groups and the performance levels on the Dashboard that the Focus Goal is addressing; or,

- The common issues the schoolsites are experiencing in credentialing, subject matter preparation, and retention of the school's educators, if applicable.

Type of Goal

Identify the type of goal being implemented as an Equity Multiplier Focus Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain why the LEA has chosen to prioritize this goal.

- An explanation must be based on Dashboard data or other locally collected data.
- LEAs must describe how the LEA identified this goal for focused attention, including relevant consultation with educational partners.
- LEAs are encouraged to promote transparency and understanding around the decision to pursue a focus goal.
- In addition to this information, the LEA must also identify:
  - The school or schools to which the goal applies

LEAs are encouraged to approach an Equity Multiplier goal from a wholistic standpoint, considering how the goal might maximize student outcomes through the use of LCFF and other funding in addition to Equity Multiplier funds.

- Equity Multiplier funds must be used to supplement, not supplant, funding provided to Equity Multiplier schoolsites for purposes of the LCFF, the Expanded Learning Opportunities Program (ELO-P), the Literacy Coaches and Reading Specialists (LCRS) Grant Program, and/or the California Community Schools Partnership Program (CCSPP).
- This means that Equity Multiplier funds must not be used to replace funding that an Equity Multiplier schoolsite would otherwise receive to implement LEA-wide actions identified in the LCAP or that an Equity Multiplier schoolsite would otherwise receive to implement provisions of the ELO-P, the LCRS, and/or the CCSPP.

Note: *EC* Section 42238.024(b)(1) requires that Equity Multiplier funds be used for the provision of evidence-based services and supports for students. Evidence-based services and supports are based on objective evidence that has informed the design of the service or support and/or guides the modification of those services and supports. Evidence-based supports and strategies are most commonly based on educational research and/or metrics of LEA, school, and/or student performance.

Broad Goal

Description

Describe what the LEA plans to achieve through the actions included in the goal.

- The description of a broad goal will be clearly aligned with the expected measurable outcomes included for the goal.
- The goal description organizes the actions and expected outcomes in a cohesive and consistent manner.
- A goal description is specific enough to be measurable in either quantitative or qualitative terms. A broad goal is not as specific as a focus goal. While it is specific enough to be measurable, there are many different metrics for measuring progress toward the goal.

Type of Goal

Identify the type of goal being implemented as a Broad Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain why the LEA developed this goal and how the actions and metrics grouped together will help achieve the goal.

Maintenance of Progress Goal

Description

Describe how the LEA intends to maintain the progress made in the LCFF State Priorities not addressed by the other goals in the LCAP.

- Use this type of goal to address the state priorities and applicable metrics not addressed within the other goals in the LCAP.
- The state priorities and metrics to be addressed in this section are those for which the LEA, in consultation with educational partners, has determined to maintain actions and monitor progress while focusing implementation efforts on the actions covered by other goals in the LCAP.

Type of Goal

Identify the type of goal being implemented as a Maintenance of Progress Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain how the actions will sustain the progress exemplified by the related metrics.

Measuring and Reporting Results:

For each LCAP year, identify the metric(s) that the LEA will use to track progress toward the expected outcomes.

- LEAs must identify metrics for specific student groups, as appropriate, including expected outcomes that address and reduce disparities in outcomes between student groups.
- The metrics may be quantitative or qualitative; but at minimum, an LEA's LCAP must include goals that are measured using all of the applicable metrics for the related state priorities, in each LCAP year, as applicable to the type of LEA.
- To the extent a state priority does not specify one or more metrics (e.g., implementation of state academic content and performance standards), the LEA must identify a metric to use within the LCAP. For these state priorities, LEAs are encouraged to use metrics based on or reported through the relevant local indicator self-reflection tools within the Dashboard.
- **Required metrics for LEA-wide actions:** For each action identified as 1) contributing towards the requirement to increase or improve services for foster youth, English learners, including long-term English learners, and low-income students and 2) being provided on an LEA-wide basis, the LEA must identify one or more metrics to monitor the effectiveness of the action and its budgeted expenditures.
    - These required metrics may be identified within the action description or the first prompt in the increased or improved services section, however the description must clearly identify the metric(s) being used to monitor the effectiveness of the action and the action(s) that the metric(s) apply to.
- **Required metrics for Equity Multiplier goals**: For each Equity Multiplier goal, the LEA must identify:
    - The specific metrics for each identified student group at each specific schoolsite, as applicable, to measure the progress toward the goal, and/or
    - The specific metrics used to measure progress in meeting the goal related to credentialing, subject matter preparation, or educator retention at each specific schoolsite.
- **Required metrics for actions supported by LREBG funds**: To implement the requirements of *EC* Section 52064.4, LEAs with unexpended LREBG funds must include at least one metric to monitor the impact of each action funded with LREBG funds included in the goal.
    - The metrics being used to monitor the impact of each action funded with LREBG funds are not required to be new metrics; they may be metrics that are already being used to measure progress towards goals and actions included in the LCAP.

Complete the table as follows:

Metric

- Enter the metric number.

Metric

- Identify the standard of measure being used to determine progress towards the goal and/or to measure the effectiveness of one or more actions associated with the goal.

Baseline

- Enter the baseline when completing the LCAP for 2024–25.
    - Use the most recent data associated with the metric available at the time of adoption of the LCAP for the first year of the three-year plan. LEAs may use data as reported on the 2023 Dashboard for the baseline of a metric only if that data represents the most recent available data (e.g., high school graduation rate).
    - Using the most recent data available may involve reviewing data the LEA is preparing for submission to the California Longitudinal Pupil Achievement Data System (CALPADS) or data that the LEA has recently submitted to CALPADS.
    - Indicate the school year to which the baseline data applies.
    - The baseline data must remain unchanged throughout the three-year LCAP.
        - This requirement is not intended to prevent LEAs from revising the baseline data if it is necessary to do so. For example, if an LEA identifies that its data collection practices for a particular metric are leading to inaccurate data and revises its practice to obtain accurate data, it would also be appropriate for the LEA to revise the baseline data to align with the more accurate data process and report its results using the accurate data.
        - If an LEA chooses to revise its baseline data, then, at a minimum, it must clearly identify the change as part of its response to the description of changes prompt in the Goal Analysis for the goal. LEAs are also strongly encouraged to involve their educational partners in the decision of whether or not to revise a baseline and to communicate the proposed change to their educational partners.
    - Note for Charter Schools: Charter schools developing a one- or two-year LCAP may identify a new baseline each year, as applicable.

Year 1 Outcome

- When completing the LCAP for 2025–26, enter the most recent data available. Indicate the school year to which the data applies.

- Note for Charter Schools: Charter schools developing a one-year LCAP may provide the Year 1 Outcome when completing the LCAP for both 2025–26 and 2026–27 or may provide the Year 1 Outcome for 2025–26 and provide the Year 2 Outcome for 2026–27.

Year 2 Outcome

- When completing the LCAP for 2026–27, enter the most recent data available. Indicate the school year to which the data applies.
    - Note for Charter Schools: Charter schools developing a one-year LCAP may identify the Year 2 Outcome as not applicable when completing the LCAP for 2026–27 or may provide the Year 2 Outcome for 2026–27.

Target for Year 3 Outcome

- When completing the first year of the LCAP, enter the target outcome for the relevant metric the LEA expects to achieve by the end of the three-year LCAP cycle.
    - Note for Charter Schools: Charter schools developing a one- or two-year LCAP may identify a Target for Year 1 or Target for Year 2, as applicable.

Current Difference from Baseline

- When completing the LCAP for 2025–26 and 2026–27, enter the current difference between the baseline and the yearly outcome, as applicable.
    - Note for Charter Schools: Charter schools developing a one- or two-year LCAP will identify the current difference between the baseline and the yearly outcome for Year 1 and/or the current difference between the baseline and the yearly outcome for Year 2, as applicable.

Timeline for school districts and COEs for completing the "**Measuring and Reporting Results**" part of the Goal.

Metric	Baseline	Year 1 Outcome	Year 2 Outcome	Target for Year 3 Outcome	Current Difference from Baseline
Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric.	Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric.	Enter information in this box when completing the LCAP for **2025–26**. Leave blank until then.	Enter information in this box when completing the LCAP for **2026–27**. Leave blank until then.	Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric.	Enter information in this box when completing the LCAP for **2025–26** and **2026–27**. Leave blank until then.

Goal Analysis:

Enter the LCAP Year.

Using actual annual measurable outcome data, including data from the Dashboard, analyze whether the planned actions were effective towards achieving the goal. “Effective” means the degree to which the planned actions were successful in producing the target result. Respond to the prompts as instructed.

Note: When completing the 2024–25 LCAP, use the 2023–24 Local Control and Accountability Plan Annual Update template to complete the Goal Analysis and identify the Goal Analysis prompts in the 2024–25 LCAP as “Not Applicable.”

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

- Describe the overall implementation of the actions to achieve the articulated goal, including relevant challenges and successes experienced with implementation.
    - Include a discussion of relevant challenges and successes experienced with the implementation process.
    - This discussion must include any instance where the LEA did not implement a planned action or implemented a planned action in a manner that differs substantively from how it was described in the adopted LCAP.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

- Explain material differences between Budgeted Expenditures and Estimated Actual Expenditures and between the Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services, as applicable. Minor variances in expenditures or percentages do not need to be addressed, and a dollar-for-dollar accounting is not required.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

- Describe the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal. “Effectiveness” means the degree to which the actions were successful in producing the target result and “ineffectiveness” means that the actions did not produce any significant or targeted result.
    - In some cases, not all actions in a goal will be intended to improve performance on all of the metrics associated with the goal.
    - When responding to this prompt, LEAs may assess the effectiveness of a single action or group of actions within the goal in the context of performance on a single metric or group of specific metrics within the goal that are applicable to the action(s). Grouping actions with metrics will allow for more robust analysis of whether the strategy the LEA is using to impact a specified set of metrics is working and increase transparency for educational partners. LEAs are encouraged to use such an approach when goals include multiple actions and metrics that are not closely associated.
    - *o* Beginning with the development of the 2024–25 LCAP, the LEA must change actions that have not proven effective over a three-year period.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

- Describe any changes made to this goal, expected outcomes, metrics, or actions to achieve this goal as a result of this analysis and analysis of the data provided in the Dashboard or other local data, as applicable.
    - *o* As noted above, beginning with the development of the 2024–25 LCAP, the LEA must change actions that have not proven effective over a three-year period. For actions that have been identified as ineffective, the LEA must identify the ineffective action and must include a description of the following:
        - The reasons for the ineffectiveness, and
        - How changes to the action will result in a new or strengthened approach.

Actions:

Complete the table as follows. Add additional rows as necessary.

Action #

- Enter the action number.

Title

- Provide a short title for the action. This title will also appear in the action tables.

Description

- Provide a brief description of the action.
    - o For actions that contribute to meeting the increased or improved services requirement, the LEA may include an explanation of how each action is principally directed towards and effective in meeting the LEA's goals for unduplicated students, as described in the instructions for the Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students section.
    - o As previously noted, for each action identified as 1) contributing towards the requirement to increase or improve services for foster youth, English learners, including long-term English learners, and low-income students and 2) being provided on an LEA-wide basis, the LEA must identify one or more metrics to monitor the effectiveness of the action and its budgeted expenditures.
    - o These required metrics may be identified within the action description or the first prompt in the increased or improved services section; however, the description must clearly identify the metric(s) being used to monitor the effectiveness of the action and the action(s) that the metric(s) apply to.

Total Funds

- Enter the total amount of expenditures associated with this action. Budgeted expenditures from specific fund sources will be provided in the action tables.

Contributing

- Indicate whether the action contributes to meeting the increased or improved services requirement as described in the Increased or Improved Services section using a "Y" for Yes or an "N" for No.
    - **Note:** for each such contributing action, the LEA will need to provide additional information in the Increased or Improved Services section to address the requirements in *California Code of Regulations*, Title 5 [5 *CCR*] Section 15496 in the Increased or Improved Services section of the LCAP.

***Actions for Foster Youth*:** School districts, COEs, and charter schools that have a numerically significant foster youth student subgroup are encouraged to include specific actions in the LCAP designed to meet needs specific to foster youth students.

Required Actions

For English Learners and Long-Term English Learners

- LEAs with 30 or more English learners and/or 15 or more long-term English learners must include specific actions in the LCAP related to, at a minimum:
    - Language acquisition programs, as defined in *EC* Section 306, provided to students, and
    - Professional development for teachers.
    - If an LEA has both 30 or more English learners and 15 or more long-term English learners, the LEA must include actions for both English learners and long-term English learners.

For Technical Assistance

- LEAs eligible for technical assistance pursuant to *EC* sections 47607.3, 52071, 52071.5, 52072, or 52072.5, must include specific actions within the LCAP related to its implementation of the work underway as part of technical assistance. The most common form of this technical assistance is frequently referred to as Differentiated Assistance.

For Lowest Performing Dashboard Indicators

- LEAs that have Red Dashboard indicators for (1) a school within the LEA, (2) a student group within the LEA, and/or (3) a student group within any school within the LEA must include one or more specific actions within the LCAP:
    - The specific action(s) must be directed towards the identified student group(s) and/or school(s) and must address the identified state indicator(s) for which the student group or school received the lowest performance level on the 2023 Dashboard. Each student group and/or school that receives the lowest performance level on the 2023 Dashboard must be addressed by one or more actions.

- These required actions will be effective for the three-year LCAP cycle.

For LEAs With Unexpended LREBG Funds

- To implement the requirements of *EC* Section 52064.4, LEAs with unexpended LREBG funds must include one or more actions supported with LREBG funds within the 2025–26, 2026–27, and 2027–28 LCAPs, as applicable to the LEA. Actions funded with LREBG funds must remain in the LCAP until the LEA has expended the remainder of its LREBG funds, after which time the actions may be removed from the LCAP.
  - Prior to identifying the actions included in the LCAP the LEA is required to conduct a needs assessment pursuant to *EC* Section 32526(d). For information related to the required needs assessment please see the Program Information tab on the LREBG Program Information web page. Additional information about the needs assessment and evidence-based resources for the LREBG may be found on the California Statewide System of Support LREBG Resources web page. The required LREBG needs assessment may be part of the LEAs regular needs assessment for the LCAP if it meets the requirements of *EC* Section 32526(d).
  - School districts receiving technical assistance and COEs providing technical assistance are encouraged to use the technical assistance process to support the school district in conducting the required needs assessment, the selection of actions funded by the LREBG and/or the evaluation of implementation of the actions required as part of the LCAP annual update process.
  - As a reminder, LREBG funds must be used to implement one or more of the purposes articulated in *EC* Section 32526(c)(2).
  - LEAs with unexpended LREBG funds must include one or more actions supported by LREBG funds within the LCAP. For each action supported by LREBG funding the action description must:
    - Identify the action as an LREBG action;
    - Include an explanation of how research supports the selected action;
    - Identify the metric(s) being used to monitor the impact of the action; and
    - Identify the amount of LREBG funds being used to support the action.

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students

Purpose

A well-written Increased or Improved Services section provides educational partners with a comprehensive description, within a single dedicated section, of how an LEA plans to increase or improve services for its unduplicated students as defined in *EC* Section 42238.02 in grades TK–12 as compared to all students in grades TK–12, as applicable, and how LEA-wide or schoolwide actions identified for this purpose meet regulatory requirements. Descriptions provided should include sufficient detail yet be sufficiently succinct to promote a broader

understanding of educational partners to facilitate their ability to provide input. An LEA's description in this section must align with the actions included in the Goals and Actions section as contributing.

Please Note: For the purpose of meeting the Increased or Improved Services requirement and consistent with *EC* Section 42238.02, long-term English learners are included in the English learner student group.

Statutory Requirements

An LEA is required to demonstrate in its LCAP how it is increasing or improving services for its students who are foster youth, English learners, and/or low-income, collectively referred to as unduplicated students, as compared to the services provided to all students in proportion to the increase in funding it receives based on the number and concentration of unduplicated students in the LEA (*EC* Section 42238.07[a][1], *EC* Section 52064[b][8][B]; 5 *CCR* Section 15496[a]). This proportionality percentage is also known as the "minimum proportionality percentage" or "MPP." The manner in which an LEA demonstrates it is meeting its MPP is two-fold: (1) through the expenditure of LCFF funds or through the identification of a Planned Percentage of Improved Services as documented in the Contributing Actions Table, and (2) through the explanations provided in the Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students section.

To improve services means to grow services in quality and to increase services means to grow services in quantity. Services are increased or improved by those actions in the LCAP that are identified in the Goals and Actions section as contributing to the increased or improved services requirement, whether they are provided across the entire LEA (LEA-wide action), provided to an entire school (Schoolwide action), or solely provided to one or more unduplicated student group(s) (Limited action).

Therefore, for *any* action contributing to meet the increased or improved services requirement, the LEA must include an explanation of:

- How the action is increasing or improving services for the unduplicated student group(s) (Identified Needs and Action Design), and
- How the action meets the LEA's goals for its unduplicated pupils in the state and any local priority areas (Measurement of Effectiveness).

LEA-wide and Schoolwide Actions

In addition to the above required explanations, LEAs must provide a justification for why an LEA-wide or Schoolwide action is being provided to all students and how the action is intended to improve outcomes for unduplicated student group(s) as compared to all students.

- Conclusory statements that a service will help achieve an expected outcome for the goal, without an explicit connection or further explanation as to how, are not sufficient.

- Further, simply stating that an LEA has a high enrollment percentage of a specific student group or groups does not meet the increased or improved services standard because enrolling students is not the same as serving students.

For School Districts Only

Actions provided on an **LEA-wide** basis at **school districts with an unduplicated pupil percentage of less than 55 percent** must also include a description of how the actions are the most effective use of the funds to meet the district's goals for its unduplicated pupils in the state and any local priority areas. The description must provide the basis for this determination, including any alternatives considered, supporting research, experience, or educational theory.

Actions provided on a **Schoolwide** basis for **schools with less than 40 percent enrollment of unduplicated pupils** must also include a description of how these actions are the most effective use of the funds to meet the district's goals for its unduplicated pupils in the state and any local priority areas. The description must provide the basis for this determination, including any alternatives considered, supporting research, experience, or educational theory.

Requirements and Instructions

Complete the tables as follows:

Total Projected LCFF Supplemental and/or Concentration Grants

- Specify the amount of LCFF supplemental and concentration grant funds the LEA estimates it will receive in the coming year based on the number and concentration of foster youth, English learner, and low-income students. This amount includes the Additional 15 percent LCFF Concentration Grant.

Projected Additional 15 percent LCFF Concentration Grant

- Specify the amount of additional LCFF concentration grant add-on funding, as described in *EC* Section 42238.02, that the LEA estimates it will receive in the coming year.

Projected Percentage to Increase or Improve Services for the Coming School Year

- Specify the estimated percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the LCAP year as calculated pursuant to 5 *CCR* Section 15496(a)(7).

LCFF Carryover — Percentage

- Specify the LCFF Carryover — Percentage identified in the LCFF Carryover Table. If a carryover percentage is not identified in the LCFF Carryover Table, specify a percentage of zero (0.00%).

LCFF Carryover — Dollar

- Specify the LCFF Carryover — Dollar amount identified in the LCFF Carryover Table. If a carryover amount is not identified in the LCFF Carryover Table, specify an amount of zero ($0).

Total Percentage to Increase or Improve Services for the Coming School Year

- Add the Projected Percentage to Increase or Improve Services for the Coming School Year and the Proportional LCFF Required Carryover Percentage and specify the percentage. This is the LEA's percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the LCAP year, as calculated pursuant to 5 *CCR* Section 15496(a)(7).

Required Descriptions:

LEA-wide and Schoolwide Actions

For each action being provided to an entire LEA or school, provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) for whom the action is principally directed, (2) how the action is designed to address the identified need(s) and why it is being provided on an LEA or schoolwide basis, and (3) the metric(s) used to measure the effectiveness of the action in improving outcomes for the unduplicated student group(s).

If the LEA has provided this required description in the Action Descriptions, state as such within the table.

Complete the table as follows:

Identified Need(s)

Provide an explanation of the unique identified need(s) of the LEA's unduplicated student group(s) for whom the action is principally directed.

An LEA demonstrates how an action is principally directed towards an unduplicated student group(s) when the LEA explains the need(s), condition(s), or circumstance(s) of the unduplicated student group(s) identified through a needs assessment and how the action addresses them. A meaningful needs assessment includes, at a minimum, analysis of applicable student achievement data and educational partner feedback.

How the Action(s) are Designed to Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis

Provide an explanation of how the action as designed will address the unique identified need(s) of the LEA's unduplicated student group(s) for whom the action is principally directed and the rationale for why the action is being provided on an LEA-wide or schoolwide basis.

- As stated above, conclusory statements that a service will help achieve an expected outcome for the goal, without an explicit connection or further explanation as to how, are not sufficient.
- Further, simply stating that an LEA has a high enrollment percentage of a specific student group or groups does not meet the increased or improved services standard because enrolling students is not the same as serving students.

Metric(s) to Monitor Effectiveness

Identify the metric(s) being used to measure the progress and effectiveness of the action(s).

Note for COEs and Charter Schools: In the case of COEs and charter schools, schoolwide and LEA-wide are considered to be synonymous.

Limited Actions

For each action being solely provided to one or more unduplicated student group(s), provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) being served, (2) how the action is designed to address the identified need(s), and (3) how the effectiveness of the action in improving outcomes for the unduplicated student group(s) will be measured.

If the LEA has provided the required descriptions in the Action Descriptions, state as such.

Complete the table as follows:

Identified Need(s)

Provide an explanation of the unique need(s) of the unduplicated student group(s) being served identified through the LEA's needs assessment. A meaningful needs assessment includes, at a minimum, analysis of applicable student achievement data and educational partner feedback.

How the Action(s) are Designed to Address Need(s)

Provide an explanation of how the action is designed to address the unique identified need(s) of the unduplicated student group(s) being served.

Metric(s) to Monitor Effectiveness

Identify the metric(s) being used to measure the progress and effectiveness of the action(s).

For any limited action contributing to meeting the increased or improved services requirement that is associated with a Planned Percentage of Improved Services in the Contributing Summary Table rather than an expenditure of LCFF funds, describe the methodology that was used to determine the contribution of the action towards the proportional percentage, as applicable.

- For each action with an identified Planned Percentage of Improved Services, identify the goal and action number and describe the methodology that was used.
- When identifying a Planned Percentage of Improved Services, the LEA must describe the methodology that it used to determine the contribution of the action towards the proportional percentage. The percentage of improved services for an action corresponds to the amount of LCFF funding that the LEA estimates it would expend to implement the action if it were funded.
- For example, an LEA determines that there is a need to analyze data to ensure that instructional aides and expanded learning providers know what targeted supports to provide to students who are foster youth. The LEA could implement this action by hiring additional staff to collect and analyze data and to coordinate supports for students, which, based on the LEA's current pay scale, the LEA estimates would cost $165,000. Instead, the LEA chooses to utilize a portion of existing staff time to analyze data relating to students who are foster youth. This analysis will then be shared with site principals who will use the data to coordinate services provided by instructional assistants and expanded learning providers to target support to students. In this example, the LEA would divide the estimated cost of $165,000 by the amount of LCFF Funding identified in the Total Planned Expenditures Table and then convert the quotient to a percentage. This percentage is the Planned Percentage of Improved Services for the action.

Additional Concentration Grant Funding

A description of the plan for how the additional concentration grant add-on funding identified above will be used to increase the number of staff providing direct services to students at schools that have a high concentration (above 55 percent) of foster youth, English learners, and low-income students, as applicable.

An LEA that receives the additional concentration grant add-on described in *EC* Section 42238.02 is required to demonstrate how it is using these funds to increase the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is greater than 55 percent as compared to the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is equal to or less than 55 percent. The staff who provide direct services to students must be certificated staff and/or classified staff employed by the LEA; classified staff includes custodial staff.

Provide the following descriptions, as applicable to the LEA:

- An LEA that does not receive a concentration grant or the concentration grant add-on must indicate that a response to this prompt is not applicable.
- Identify the goal and action numbers of the actions in the LCAP that the LEA is implementing to meet the requirement to increase the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is greater than 55 percent.
- An LEA that does not have comparison schools from which to describe how it is using the concentration grant add-on funds, such as a single-school LEA or an LEA that only has schools with an enrollment of unduplicated students that is greater than 55 percent, must describe how it is using the funds to increase the number of credentialed staff, classified staff, or both, including custodial staff, who provide direct services to students at selected schools and the criteria used to determine which schools require additional staffing support.
- In the event that an additional concentration grant add-on is not sufficient to increase staff providing direct services to students at a school with an enrollment of unduplicated students that is greater than 55 percent, the LEA must describe how it is using the funds to retain staff providing direct services to students at a school with an enrollment of unduplicated students that is greater than 55 percent.

Complete the table as follows:

- Provide the staff-to-student ratio of classified staff providing direct services to students with a concentration of unduplicated students that is 55 percent or less and the staff-to-student ratio of classified staff providing direct services to students at schools with a concentration of unduplicated students that is greater than 55 percent, as applicable to the LEA.
    - The LEA may group its schools by grade span (Elementary, Middle/Junior High, and High Schools), as applicable to the LEA.
    - The staff-to-student ratio must be based on the number of full-time equivalent (FTE) staff and the number of enrolled students as counted on the first Wednesday in October of each year.

- Provide the staff-to-student ratio of certificated staff providing direct services to students at schools with a concentration of unduplicated students that is 55 percent or less and the staff-to-student ratio of certificated staff providing direct services to students at schools with a concentration of unduplicated students that is greater than 55 percent, as applicable to the LEA.
    - The LEA may group its schools by grade span (Elementary, Middle/Junior High, and High Schools), as applicable to the LEA.
    - The staff-to-student ratio must be based on the number of FTE staff and the number of enrolled students as counted on the first Wednesday in October of each year.

Action Tables

Complete the Total Planned Expenditures Table for each action in the LCAP. The information entered into this table will automatically populate the other Action Tables. Information is only entered into the Total Planned Expenditures Table, the Annual Update Table, the Contributing Actions Annual Update Table, and the LCFF Carryover Table. The word "input" has been added to column headers to aid in identifying the column(s) where information will be entered. Information is not entered on the remaining Action tables.

The following tables are required to be included as part of the LCAP adopted by the local governing board or governing body:

- Table 1: Total Planned Expenditures Table (for the coming LCAP Year)
- Table 2: Contributing Actions Table (for the coming LCAP Year)
- Table 3: Annual Update Table (for the current LCAP Year)
- Table 4: Contributing Actions Annual Update Table (for the current LCAP Year)
- Table 5: LCFF Carryover Table (for the current LCAP Year)

Note: The coming LCAP Year is the year that is being planned for, while the current LCAP year is the current year of implementation. For example, when developing the 2024–25 LCAP, 2024–25 will be the coming LCAP Year and 2023–24 will be the current LCAP Year.

Total Planned Expenditures Table

In the Total Planned Expenditures Table, input the following information for each action in the LCAP for that applicable LCAP year:

- **LCAP Year**: Identify the applicable LCAP Year.
- **1. Projected LCFF Base Grant**: Provide the total amount estimated LCFF entitlement for the coming school year, excluding the supplemental and concentration grants and the add-ons for the Targeted Instructional Improvement Block Grant program, the former Home-to-School Transportation program, and the Small School District Transportation program, pursuant to 5 *CCR* Section 15496(a)(8). Note that the LCFF Base Grant for purposes of the LCAP also includes the Necessary Small Schools and Economic Recovery Target allowances for school districts, and County Operations Grant for COEs.

See *EC* sections 2574 (for COEs) and 42238.02 (for school districts and charter schools), as applicable, for LCFF entitlement calculations.

- **2. Projected LCFF Supplemental and/or Concentration Grants:** Provide the total amount of LCFF supplemental and concentration grants estimated on the basis of the number and concentration of unduplicated students for the coming school year.
- **3. Projected Percentage to Increase or Improve Services for the Coming School Year:** This percentage will not be entered; it is calculated based on the Projected LCFF Base Grant and the Projected LCFF Supplemental and/or Concentration Grants, pursuant to 5 *CCR* Section 15496(a)(8). This is the percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the coming LCAP year.
- **LCFF Carryover — Percentage:** Specify the LCFF Carryover — Percentage identified in the LCFF Carryover Table from the prior LCAP year. If a carryover percentage is not identified in the LCFF Carryover Table, specify a percentage of zero (0.00%).
- **Total Percentage to Increase or Improve Services for the Coming School Year:** This percentage will not be entered; it is calculated based on the Projected Percentage to Increase or Improve Services for the Coming School Year and the LCFF Carryover — Percentage. ***This is the percentage by which the LEA must increase or improve services for unduplicated pupils as compared to the services provided to all students in the coming LCAP year.***
- **Goal #**: Enter the LCAP Goal number for the action.
- **Action #**: Enter the action's number as indicated in the LCAP Goal.
- **Action Title**: Provide a title of the action.
- **Student Group(s)**: Indicate the student group or groups who will be the primary beneficiary of the action by entering "All," or by entering a specific student group or groups.
- **Contributing to Increased or Improved Services?:** Type "Yes" if the action **is** included as contributing to meeting the increased or improved services requirement; OR, type "No" if the action is **not** included as contributing to meeting the increased or improved services requirement.
- If "Yes" is entered into the Contributing column, then complete the following columns:
    - **Scope**: The scope of an action may be LEA-wide (i.e., districtwide, countywide, or charterwide), schoolwide, or limited. An action that is LEA-wide in scope upgrades the entire educational program of the LEA. An action that is schoolwide in scope upgrades the entire educational program of a single school. An action that is limited in its scope is an action that serves only one or more unduplicated student groups.
    - **Unduplicated Student Group(s)**: Regardless of scope, contributing actions serve one or more unduplicated student groups. Indicate one or more unduplicated student groups for whom services are being increased or improved as compared to what all students receive.

    - **Location**: Identify the location where the action will be provided. If the action is provided to all schools within the LEA, the LEA must indicate "All Schools." If the action is provided to specific schools within the LEA or specific grade spans only, the LEA must enter "Specific Schools" or "Specific Grade Spans." Identify the individual school or a subset of schools or grade spans (e.g., all high schools or grades transitional kindergarten through grade five), as appropriate.

- **Time Span**: Enter "ongoing" if the action will be implemented for an indeterminate period of time. Otherwise, indicate the span of time for which the action will be implemented. For example, an LEA might enter "1 Year," or "2 Years," or "6 Months."
- **Total Personnel**: Enter the total amount of personnel expenditures utilized to implement this action.
- **Total Non-Personnel**: This amount will be automatically calculated based on information provided in the Total Personnel column and the Total Funds column.
- **LCFF Funds**: Enter the total amount of LCFF funds utilized to implement this action, if any. LCFF funds include all funds that make up an LEA's total LCFF target (i.e., base grant, grade span adjustment, supplemental grant, concentration grant, Targeted Instructional Improvement Block Grant, and Home-To-School Transportation).
    - **Note:** For an action to contribute towards meeting the increased or improved services requirement, it must include some measure of LCFF funding. The action may also include funding from other sources, however the extent to which an action contributes to meeting the increased or improved services requirement is based on the LCFF funding being used to implement the action.
- **Other State Funds**: Enter the total amount of Other State Funds utilized to implement this action, if any.
    - **Note:** Equity Multiplier funds must be included in the "Other State Funds" category, not in the "LCFF Funds" category. As a reminder, Equity Multiplier funds must be used to supplement, not supplant, funding provided to Equity Multiplier schoolsites for purposes of the LCFF, the ELO-P, the LCRS, and/or the CCSPP. This means that Equity Multiplier funds must not be used to replace funding that an Equity Multiplier schoolsite would otherwise receive to implement LEA-wide actions identified in the LEA's LCAP or that an Equity Multiplier schoolsite would otherwise receive to implement provisions of the ELO-P, the LCRS, and/or the CCSPP.
- **Local Funds**: Enter the total amount of Local Funds utilized to implement this action, if any.
- **Federal Funds**: Enter the total amount of Federal Funds utilized to implement this action, if any.
- **Total Funds**: This amount is automatically calculated based on amounts entered in the previous four columns.
- **Planned Percentage of Improved Services**: For any action identified as contributing, being provided on a Limited basis to unduplicated students, and that does not have funding associated with the action, enter the planned quality improvement anticipated for the action as a percentage rounded to the nearest hundredth (0.00%). A limited action is an action that only serves foster youth, English learners, and/or low-income students.

- As noted in the instructions for the Increased or Improved Services section, when identifying a Planned Percentage of Improved Services, the LEA must describe the methodology that it used to determine the contribution of the action towards the proportional percentage. The percentage of improved services for an action corresponds to the amount of LCFF funding that the LEA estimates it would expend to implement the action if it were funded.

  For example, an LEA determines that there is a need to analyze data to ensure that instructional aides and expanded learning providers know what targeted supports to provide to students who are foster youth. The LEA could implement this action by hiring additional staff to collect and analyze data and to coordinate supports for students, which, based on the LEA's current pay scale, the LEA estimates would cost $165,000. Instead, the LEA chooses to utilize a portion of existing staff time to analyze data relating to students who are foster youth. This analysis will then be shared with site principals who will use the data to coordinate services provided by instructional assistants and expanded learning providers to target support to students. In this example, the LEA would divide the estimated cost of $165,000 by the amount of LCFF Funding identified in the Data Entry Table and then convert the quotient to a percentage. This percentage is the Planned Percentage of Improved Services for the action.

Contributing Actions Table

As noted above, information will not be entered in the Contributing Actions Table; however, the 'Contributing to Increased or Improved Services?' column will need to be checked to ensure that only actions with a "Yes" are displaying. If actions with a "No" are displayed or if actions that are contributing are not displaying in the column, use the drop-down menu in the column header to filter only the "Yes" responses.

Annual Update Table

In the Annual Update Table, provide the following information for each action in the LCAP for the relevant LCAP year:

- **Estimated Actual Expenditures**: Enter the total estimated actual expenditures to implement this action, if any.

Contributing Actions Annual Update Table

In the Contributing Actions Annual Update Table, check the 'Contributing to Increased or Improved Services?' column to ensure that only actions with a "Yes" are displaying. If actions with a "No" are displayed or if actions that are contributing are not displaying in the column, use the drop-down menu in the column header to filter only the "Yes" responses. Provide the following information for each contributing action in the LCAP for the relevant LCAP year:

- **6. Estimated Actual LCFF Supplemental and/or Concentration Grants:** Provide the total amount of LCFF supplemental and concentration grants estimated based on the number and concentration of unduplicated students in the current school year.
- **Estimated Actual Expenditures for Contributing Actions**: Enter the total estimated actual expenditure of LCFF funds used to implement this action, if any.
- **Estimated Actual Percentage of Improved Services:** For any action identified as contributing, being provided on a Limited basis only to unduplicated students, and that does not have funding associated with the action, enter the total estimated actual quality improvement anticipated for the action as a percentage rounded to the nearest hundredth (0.00%).

- Building on the example provided above for calculating the Planned Percentage of Improved Services, the LEA in the example implements the action. As part of the annual update process, the LEA reviews implementation and student outcome data and determines that the action was implemented with fidelity and that outcomes for foster youth students improved. The LEA reviews the original estimated cost for the action and determines that had it hired additional staff to collect and analyze data and to coordinate supports for students that estimated actual cost would have been $169,500 due to a cost of living adjustment. The LEA would divide the estimated actual cost of $169,500 by the amount of LCFF Funding identified in the Data Entry Table and then convert the quotient to a percentage. This percentage is the Estimated Actual Percentage of Improved Services for the action.

LCFF Carryover Table

- **9. Estimated Actual LCFF Base Grant**: Provide the total amount of estimated LCFF Target Entitlement for the current school year, excluding the supplemental and concentration grants and the add-ons for the Targeted Instructional Improvement Block Grant program, the former Home-to-School Transportation program, and the Small School District Transportation program, pursuant to 5 *CCR* Section 15496(a)(8). Note that the LCFF Base Grant for purposes of the LCAP also includes the Necessary Small Schools and Economic Recovery Target allowances for school districts, and County Operations Grant for COEs. See *EC* sections 2574 (for COEs) and 42238.02 (for school districts and charter schools), as applicable, for LCFF entitlement calculations.

- **10. Total Percentage to Increase or Improve Services for the Current School Year:** This percentage will not be entered. The percentage is calculated based on the amounts of the Estimated Actual LCFF Base Grant (9) and the Estimated Actual LCFF Supplemental and/or Concentration Grants (6), pursuant to 5 *CCR* Section 15496(a)(8), plus the LCFF Carryover – Percentage from the prior year. This is the percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the current LCAP year.

Calculations in the Action Tables

To reduce the duplication of effort of LEAs, the Action Tables include functionality such as pre-population of fields and cells based on the information provided in the Data Entry Table, the Annual Update Summary Table, and the Contributing Actions Table. For transparency, the functionality and calculations used are provided below.

Contributing Actions Table

- **4. Total Planned Contributing Expenditures (LCFF Funds)**
    - This amount is the total of the Planned Expenditures for Contributing Actions (LCFF Funds) column.
- **5. Total Planned Percentage of Improved Services**
    - This percentage is the total of the Planned Percentage of Improved Services column.
- **Planned Percentage to Increase or Improve Services for the coming school year (4 divided by 1, plus 5)**

- This percentage is calculated by dividing the Total Planned Contributing Expenditures (4) by the Projected LCFF Base Grant (1), converting the quotient to a percentage, and adding it to the Total Planned Percentage of Improved Services (5).

Contributing Actions Annual Update Table

Pursuant to *EC* Section 42238.07(c)(2), if the Total Planned Contributing Expenditures (4) is less than the Estimated Actual LCFF Supplemental and Concentration Grants (6), the LEA is required to calculate the difference between the Total Planned Percentage of Improved Services (5) and the Total Estimated Actual Percentage of Improved Services (7). If the Total Planned Contributing Expenditures (4) is equal to or greater than the Estimated Actual LCFF Supplemental and Concentration Grants (6), the Difference Between Planned and Estimated Actual Percentage of Improved Services will display "Not Required."

- **6. Estimated Actual LCFF Supplemental and Concentration Grants**
  - This is the total amount of LCFF supplemental and concentration grants the LEA estimates it will actually receive based on the number and concentration of unduplicated students in the current school year.
- **4. Total Planned Contributing Expenditures (LCFF Funds)**
  - This amount is the total of the Last Year's Planned Expenditures for Contributing Actions (LCFF Funds).
- **7. Total Estimated Actual Expenditures for Contributing Actions**
  - This amount is the total of the Estimated Actual Expenditures for Contributing Actions (LCFF Funds).
- **Difference Between Planned and Estimated Actual Expenditures for Contributing Actions (Subtract 7 from 4)**
  - This amount is the Total Estimated Actual Expenditures for Contributing Actions (7) subtracted from the Total Planned Contributing Expenditures (4).
- **5. Total Planned Percentage of Improved Services (%)**
  - This amount is the total of the Planned Percentage of Improved Services column.
- **8. Total Estimated Actual Percentage of Improved Services (%)**
  - This amount is the total of the Estimated Actual Percentage of Improved Services column.
- **Difference Between Planned and Estimated Actual Percentage of Improved Services (Subtract 5 from 8)**
  - This amount is the Total Planned Percentage of Improved Services (5) subtracted from the Total Estimated Actual Percentage of Improved Services (8).

LCFF Carryover Table

- **10. Total Percentage to Increase or Improve Services for the Current School Year (6 divided by 9 plus Carryover %)**
    - This percentage is the Estimated Actual LCFF Supplemental and/or Concentration Grants (6) divided by the Estimated Actual LCFF Base Grant (9) plus the LCFF Carryover – Percentage from the prior year.
- **11. Estimated Actual Percentage of Increased or Improved Services (7 divided by 9, plus 8)**
    - This percentage is the Total Estimated Actual Expenditures for Contributing Actions (7) divided by the LCFF Funding (9), then converting the quotient to a percentage and adding the Total Estimated Actual Percentage of Improved Services (8).
- **12. LCFF Carryover — Dollar Amount LCFF Carryover (Subtract 11 from 10 and multiply by 9)**
    - If the Estimated Actual Percentage of Increased or Improved Services (11) is less than the Estimated Actual Percentage to Increase or Improve Services (10), the LEA is required to carry over LCFF funds.

      The amount of LCFF funds is calculated by subtracting the Estimated Actual Percentage to Increase or Improve Services (11) from the Estimated Actual Percentage of Increased or Improved Services (10) and then multiplying by the Estimated Actual LCFF Base Grant (9). This amount is the amount of LCFF funds that is required to be carried over to the coming year.
- **13. LCFF Carryover — Percentage (12 divided by 9)**
    - This percentage is the unmet portion of the Percentage to Increase or Improve Services that the LEA must carry over into the coming LCAP year. The percentage is calculated by dividing the LCFF Carryover (12) by the LCFF Funding (9).

California Department of Education
November 2024