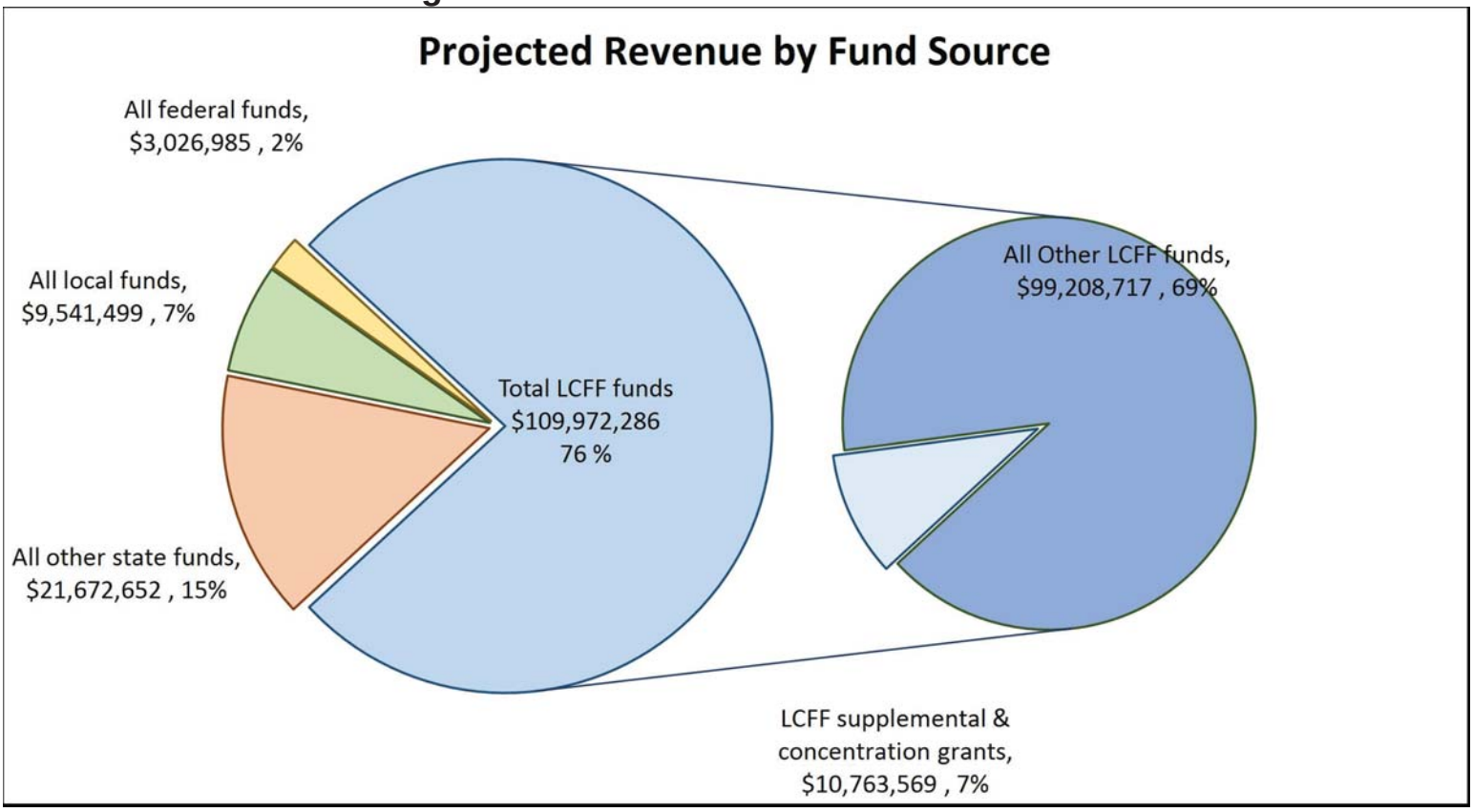
# LCFF Budget Overview for Parents


Local Educational Agency (LEA) Name: Campbell Union School District
CDS Code: 43-69393-6046676
School Year: 2026-27
LEA contact information:
Shelly Viramontez
Superintendent
Sviramontez@campbellusd.org
408-364-4200


School districts receive funding from different sources: state funds under the Local Control Funding Formula (LCFF), other state funds, local funds, and federal funds. LCFF funds include a base level of funding for all LEAs and extra funding - called "supplemental and concentration" grants - to LEAs based on the enrollment of high needs students (foster youth, English learners, and low-income students).

## Budget Overview for the 2026-27 School Year

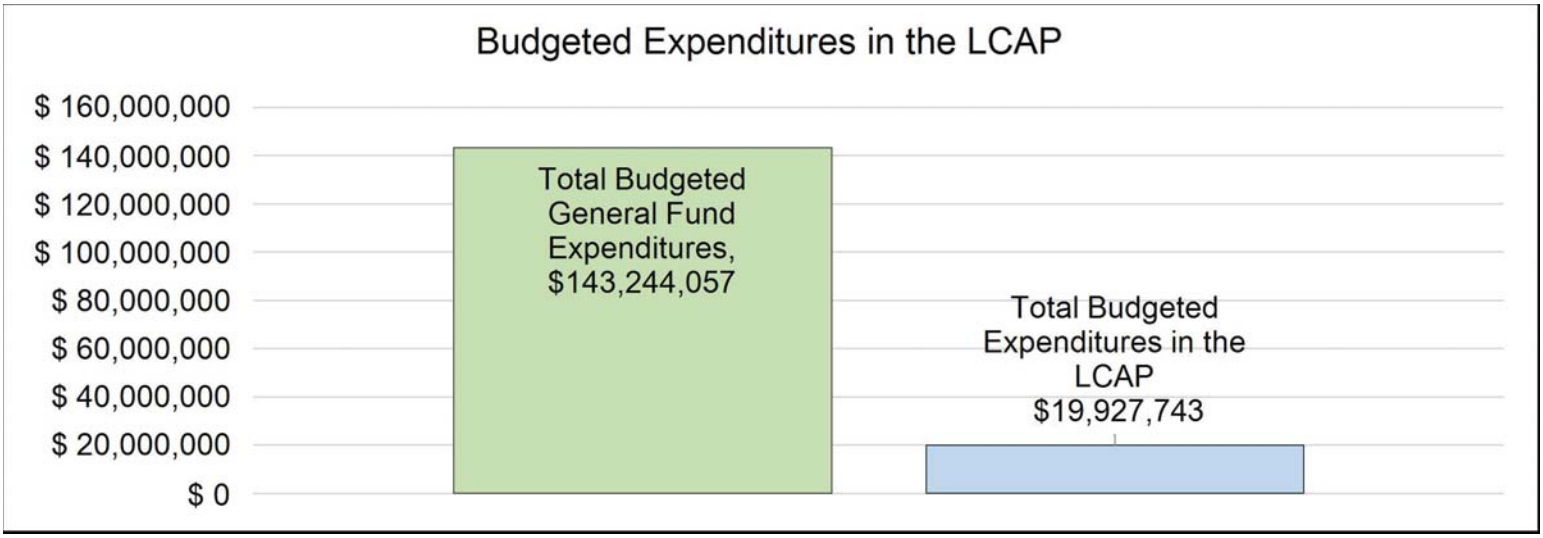



This chart shows the total general purpose revenue Campbell Union School District expects to receive in the coming year from all sources.

The text description for the above chart is as follows: The total revenue projected for Campbell Union School District is $144,213,422, of which $109,972,286 is Local Control Funding Formula (LCFF), $21,672,652 is other state funds, $9,541,499 is local funds, and $3,026,985 is federal funds. Of the $109,972,286 in LCFF Funds, $10,763,569 is generated based on the enrollment of high needs students (foster youth, English learner, and low-income students).

# LCFF Budget Overview for Parents

The LCFF gives school districts more flexibility in deciding how to use state funds. In exchange, school districts must work with parents, educators, students, and the community to develop a Local Control and Accountability Plan (LCAP) that shows how they will use these funds to serve students.




This chart provides a quick summary of how much Campbell Union School District plans to spend for 2026-27. It shows how much of the total is tied to planned actions and services in the LCAP.

The text description of the above chart is as follows: Campbell Union School District plans to spend $143,244,057 for the 2026-27 school year. Of that amount, $19,927,743 is tied to actions/services in the LCAP and $123,316,314 is not included in the LCAP. The budgeted expenditures that are not included in the LCAP will be used for the following:

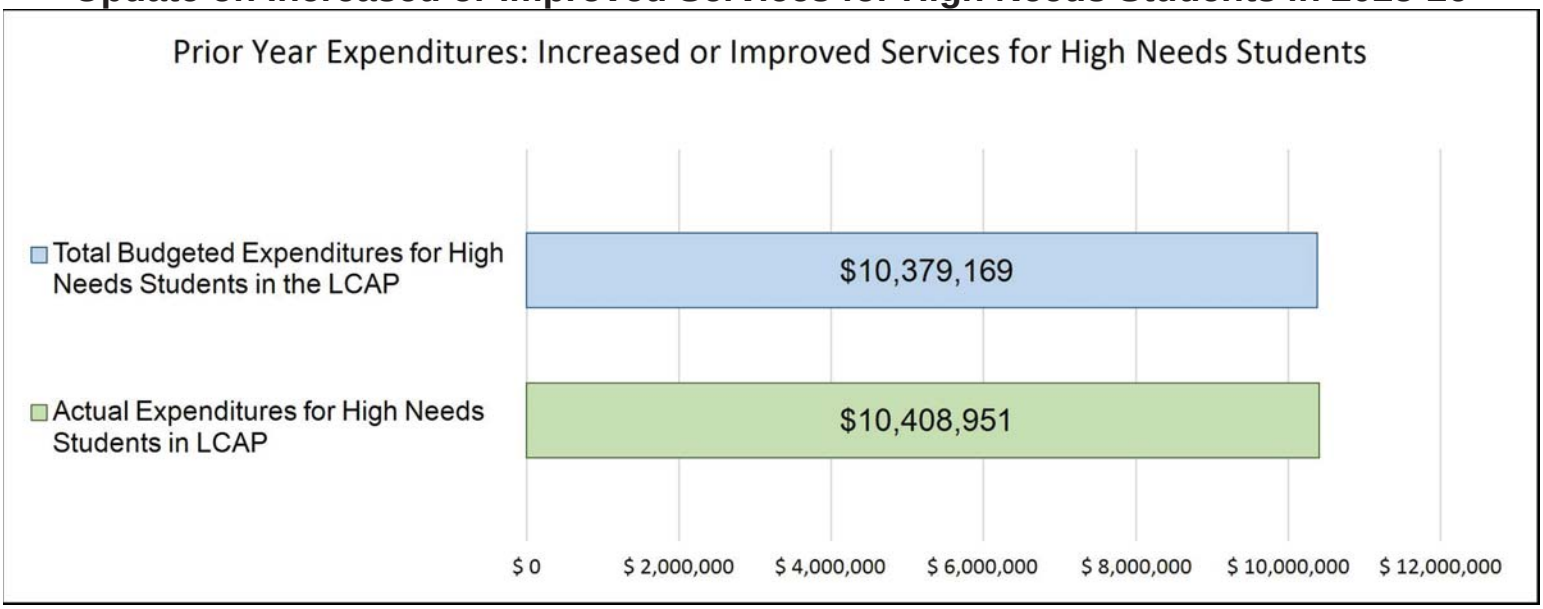
Campbell Union School district comprise of 12 schools that serve more than 6,300 students from pre-school to grade 8 who come from Campbell, San Jose, Santa Clara, Los Gatos, Monte Sereno, and Saratoga. CUSD consists of one district and 11 charter schools. Each of the 11 charter schools develop their own local control accountability plan. Those plans can be viewed separately by school name on our district website: www.campbellusd.org. The funds allocated in this plan support the three overarching educational goals that are shared by each of our 12 schools. The General Fund expenditures include the regular classroom instruction, operational, other ancillary and administrative costs that are not included in the LCAP.

## Increased or Improved Services for High Needs Students in the LCAP for the 2026-27 School Year

In 2026-27, Campbell Union School District is projecting it will receive $10,763,569 based on the enrollment of foster youth, English learner, and low-income students. Campbell Union School District must describe how it intends to increase or improve services for high needs students in the LCAP.  Campbell Union School District plans to spend $10,911,677 towards meeting this requirement, as described in the LCAP.

# LCFF Budget Overview for Parents

## Update on Increased or Improved Services for High Needs Students in 2025-26




This chart compares what Campbell Union School District budgeted last year in the LCAP for actions and services that contribute to increasing or improving services for high needs students with what Campbell Union School District estimates it has spent on actions and services that contribute to increasing or improving services for high needs students in the current year.

The text description of the above chart is as follows: In 2025-26, Campbell Union School District's LCAP budgeted $10,379,169 for planned actions to increase or improve services for high needs students. Campbell Union School District actually spent $10,408,951 for actions to increase or improve services for high needs students in 2025-26.

# Local Control and Accountability Plan

**The instructions for completing the Local Control and Accountability Plan (LCAP) follow the template.**

| Local Educational Agency (LEA) Name | Contact Name and Title | Email and Phone |
|---|---|---|
| Campbell Union School District | Katie Berg<br>Principal | kberg@campbellusd.org<br>(408) 364-4279 |

# Plan Summary [2026-27]

## General Information

A description of the LEA, its schools, and its students in grades transitional kindergarten–12, as applicable to the LEA. LEAs may also provide information about their strategic plan, vision, etc.

District Vision and Mission
The Campbell Union School District (CUSD) is committed to educating every student to their highest potential. We serve as a model for innovative programs that engage, empower, and inspire students within a safe and thriving environment. Our educational blueprint is guided by our Profile of a Graduate (POG), developed in partnership with our community to instill five core competencies:
Self-Directed
Innovative
Critical Thinker
Collaborative
Empathetic

Continuous Classroom Improvement (CCI) Framework
In the 2025–26 school year, CUSD deepened the systemwide implementation of our Continuous Improvement Framework. Launched in 2024–25 after extensive pilot testing with educators, this framework centers on high-quality first instruction and shared ownership of learning. Key components of our PDSA (Plan-Do-Study-Act) cycles include:
Classroom Mission Statements: Establish a shared purpose as a learning community.
Essential Standards and Learning Targets: Clarifies learning targets for student understanding with models of proficiency.
Data Transparency: Charts and analyzes results with student input to set improvement goals.

Our Students and Schools
CUSD operates 12 schools—including eight TK–5 elementary schools, one TK–8 Dual Language (Spanish/English) school, one TK–8 Design Thinking school, and two 6–8 middle schools, serving 6051 students across several municipalities, including: Campbell, San Jose, Santa Clara, Los Gatos, Monte Sereno and Saratoga. As of January 2026, our student body reflects a rich diversity that informs our resource allocation: 47.7% Hispanic/Latino, 20.2% White, 17.4% Asian, 3.6% Black/African American and the remaining 11.1% represents students not reported, two or more races and other race and ethnicities.

Of the total CUSD enrollment in the 2025.2026, 29.0% are English Learners, 45.7% Socio-Economically Disadvantaged and 12.2% are Students with Disabilities (data from CalPads).
The ratio of students to teachers in our classrooms is as follows:
Transitional Kindergarten: 1:12
Kindergarten-3rd Grade: 1:24
4th-8th grade: 1:30

CUSD prioritizes the "Whole Child" by providing a continuum of care from age three through 8th grade. To meet the needs of our community, we offer both state-subsidized and tuition-based preschools at six campuses, featuring robust inclusion opportunities for Special Education students. We have successfully scaled our Transitional Kindergarten (TK) access to meet state mandates:
2023-24: 5 years old from September 2-April 2nd
2024-25: 5 years old from September 2-June 2nd
2025-26: 5 years old who turn 4 by September 1st of that school year

Since the 2012–13 school year, Campbell has provided a seamless, full-day Transitional Kindergarten program fully integrated into our LCAP goal planning and metric identification. In alignment with California's Universal Pre-Kindergarten (UPK) expansion, we added seven TK classrooms in the 2025–26 school year—bringing our total to 22—to ensure broader access for our youngest learners.To maintain high-quality instruction during this expansion, we provided comprehensive onboarding and ongoing professional development for all TK teachers and instructional assistants. This training focused on three core pillars:
Assessment: Mastery of the Desired Results Developmental Profile (DRDP) to track individual student growth.
Curriculum: Implementation of Teaching Strategies (adopted in 2023) to ensure age-appropriate, rigorous instruction.
Whole-Child Support: Social-Emotional Competence training through the Center on the Social and Emotional Foundations for Early Learning (CSEFEL).

Recognizing that student success is rooted in family support, our Expanded Learning programs include TK students during after-school and summer sessions. Developed through meaningful consultation with our educational partners, these programs reflect our commitment to the "whole child" and provide the flexibility necessary to meet the diverse needs of the families we serve.

Teaching, Learning, and Strategic Staff Support
In Campbell, our commitment to student success begins with recruiting high-caliber educators and empowering them through Professional Learning Communities (PLCs). In order to achieve our vision of educating every child to their highest potential, we implement an instructional

model built on High-Quality First Instruction, a research-based approach designed to meet the needs of our most vulnerable learners—including English Learners, students with disabilities, foster youth, and low-income students. We utilize job-embedded professional development to ensure all teaching staff can evaluate multiple data points to inform collaborative planning and instruction. By centering our planning on California Common Core Standards and "Essential Standards," we create a rigorous, standards-based environment where students take ownership of their learning targets.

The Whole-Child Approach: Academics and Wellness
We provide a well-rounded educational experience that integrates technology, the arts, science (including environmental literacy), and physical education. This academic rigor is balanced by an equal emphasis on Social-Emotional Learning (SEL) and the Profile of a Graduate (POG) competencies. To remove barriers to success, CUSD maintains robust partnerships with community-based agencies such as Project Cornerstone (YMCA), Uplift, First 5, Catholic Charities, City of San Jose, and Alum Rock Counseling Center. Through a School Linked Services grant and the Santa Clara County Behavioral Health Services Department, our families access a comprehensive support network, including:
Counseling & Behavioral Health: Partnerships with Uplift and Alum Rock Counseling Center.
Family Resources: Parent education and resource management through First 5, Catholic Charities, and the City of San Jose.
Health Services: Integrated nursing support and community referrals.

Enrollment, Attendance, and Responsive Systems
Since our return to in-person learning in 2021, CUSD has seen a steady improvement in attendance and a significant decrease in chronic absenteeism, now approaching pre-pandemic levels. While the region faces shifting demographics, our expanded Transitional Kindergarten (TK) enrollment has offset broader declining enrollment trends, helping to stabilize our district's footprint. In the 2024–25 and 2025–26 school years, our system pivoted to address two specific trends:
Newcomer Multilingual Learners: Deploying targeted resources to support students arriving from diverse global backgrounds.
Increased Economic Need: Coordinating added supports for the growing number of students qualifying for free and/or reduced-price meals.

By transparently aligning our LCAP goals and metrics with these real-time challenges, we ensure that our actions and services have a measurable impact. We remain committed to knowing our impact—celebrating successes while remaining agile enough to evolve with the needs of our educational partners.

At Forest Hill Elementary School, we believe every learner deserves the opportunity to succeed. As a 2024-2025 recipient of the California Distinguished School Award, the entire Forest Hill community believes in putting students first in order for them to do and be their best.

Our Vision is: At Forest Hill, we work together to build a caring school climate that is positive, predictable, consistent, and safe. Our motto is "We are Respectful. We are Responsible. We are Safe. And we Care!"

Our Mission is: Forest Hill inspires learning and problem solving by creating educational experiences that address the academic, social, and emotional needs of our students.

Student sense of belonging has been a goal area for Forest Hill in the 2025-2026 school year. As a carryover practice from previous years, all classes write Mission Statements to clarify classroom expectations and how students pledge to treat one another. This statement works in alignment with Positive Behavioral Interventions and Supports (PBIS), as Forest Hill is a Silver Recognition PBIS School. Community circles, student feedback during classroom lessons, and student leadership programs provide opportunities for student voice and building sense of belonging. Students and staff engaging in inclusive practices supports this goal as well.

The 2025 California Dashboard reported Suspension Rate for Hispanic/Latino students and English Learner Progress as areas in Orange. This year, we have dedicated professional development time to understanding and implementing restorative practices, including Peace Path conflict resolution strategies, in order to support the reduction of suspensions while also continuing to improve upon student voice and sense of belonging. Our English Language Development Instructional Aide continued work with English Learners who score 1 or 2 on the ELPAC. With a more dedicated focus to a collaborative literacy block, with ELD time embedded, in the 2026-2027 school year, we look forward to continued English Learner progress.

The Forest Hill Staff Mission Statement is “Our mission is to make a positive difference within our campus” and is supported by action items and daily expectations in a Respect Agreement. A School Culture Committee and Instructional Leadership Team, made up of a variety of staff members across grade levels, oversee the implementation of the Mission Statement and Respect Agreement. Shared leadership and reciprocal communication are the building blocks of the staff's sense of community.

At Forest Hill we believe in educating the whole child and work to teach the academic, behavioral and social-emotional aspects of learners. We celebrate inclusion and have 3 moderate-severe Extensive Support Needs (ESN) classes on our campus. We provide music, yoga, art and Science, Technology, Engineering, and Mathematics (STEM) teachers for students to experience at various times throughout their career at Forest Hill.  Several grade levels put on theater performances at least once per year. We have an involved parent community and a highly active PTA who support many all school events, assemblies, and field trips. We have many parents who volunteer in classrooms and for the school and work collaboratively to ensure our students are learning, safe, and thriving.

The population at Forest Hill school is diverse. Currently, we serve students in a TK-5th grade school system. Forest Hill School serves 505 students and comprises 10.1% Hispanic, 50.1% Asian, 3.0% Black/African American, 24% White, and the remaining 12.9% represent two or more races or not reported. Of the total enrollment, 15.45% are English Language Learners, 16.24% are Socioeconomically Disadvantaged, and 12.28% of students have an Individualized Education Plan (data pulled from Calpads). A full time Principal and Assistant Principal work together to provide leadership to the students and staff at Forest Hill. Forest Hill has 23 certificated grade level classroom teachers, 6 certificated subject-specific teachers (PE, art, STEM, music), 5 certificated Special Education support providers, 21 classified instructional assistants and behavioral support staff, and 5 classified clerical and custodial support staff.

# Reflections: Annual Performance

A reflection on annual performance based on a review of the California School Dashboard (Dashboard) and local data.

A review of the indicators of the 2023 California School Dashboard shows the following area of need:
Suspension Rate: Students with Disabilities were Red for this indicator.

The release of the 2025 California School Dashboard shows the following areas of success:
English Learners: This overall indicator is Blue (highest performance) for English Language Arts, Mathematics, and Suspension Rate.
English Language Arts: Asians are Blue for this indicator.
Science: All Students are Blue for this indicator.
Suspension Rate: Students with Disabilities and Two or More Races are Blue for this indicator.
Chronic Absenteeism: Students with Disabilities are Blue for this indicator.

However, a review of the Indicators on the 2025 California School Dashboard show the following areas of need:
English Learner Progress and Suspension rates for Hispanic student indicators are both Orange.

Campbell Union School District has unexpended Learning Recovery and Emergency Block Grant (LREBG) funds for the 2026-27 school year. LREBG funded actions for Forest Hill, in the amount of $355,376, may be found in Goal 1, Action 1.6, and Goal 2, Action 2.3. See the action descriptions for an explanation of the rationale for choosing the selected actions.

# Reflections: Technical Assistance

As applicable, a summary of the work underway as part of technical assistance.

N/A

# Comprehensive Support and Improvement

An LEA with a school or schools eligible for comprehensive support and improvement must respond to the following prompts.

### *Schools Identified*

A list of the schools in the LEA that are eligible for comprehensive support and improvement.

Forest Hill was not identified for CSI.

### *Support for Identified Schools*

A description of how the LEA has or will support its eligible schools in developing comprehensive support and improvement plans.

N/A

### *Monitoring and Evaluating Effectiveness*

A description of how the LEA will monitor and evaluate the plan to support student and school improvement.

N/A

# Engaging Educational Partners

A summary of the process used to engage educational partners in the development of the LCAP.

School districts and county offices of education must, at a minimum, consult with teachers, principals, administrators, other school personnel, local bargaining units, parents, and students in the development of the LCAP.

Charter schools must, at a minimum, consult with teachers, principals, administrators, other school personnel, parents, and students in the development of the LCAP.

An LEA receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

| Educational Partner(s) | Process for Engagement |
|---|---|
| School Site Council (SSC) | The site holds 5 School Site Council meetings per year. Assessment data and survey data are shared. Members are asked to provide input into the actions and services of the LCAP as well as ask questions of the school site personnel who serve on the council. |
| English Language Acquisition Group (ELAC) | The district holds 4 DELAC meetings annually where parents are given the opportunity to provide input on action items in the LCAP that support emerging bilingual students.<br>The school site holds 4 ELAC meetings annually where parents are allowed to provide input on action items in the LCAP that support emerging bilingual students. Surveys are given as part of the formal meetings to ensure parents have access and support to complete the survey. The committee works to actively gather feedback on actions that will support newcomer and second language families. Various community partners are present at the meetings to inform parents of resources available in our school/community. Meetings are held in person and via Zoom to enable the maximum number of participants. |
| Students | The Superintendent meets 5 times a year with the Student advisory group made up of students from all 12 of our schools. The group is diverse and represents the ethnic groups we serve. Students are asked about issues at their schools that are going well and those that are in need of improvement. Students are actively engaged at the school levels as well with focus groups and school related surveys. |

| Educational Partner(s) | Process for Engagement |
| --- | --- |
| | The Studer/Huron annual survey is used to gain student input into a variety of topics related to school climate, engagement, etc. In addition, Forest Hill also has multiple student leadership groups in which students can share concerns as well as problem-solve to create a more conducive learning environment and to improve student sense of belonging. Administrators visit and/or lead Student Leadership meetings as needed to communicate or elicit input. |
| Teachers | Teachers are engaged through school leadership teams (ILT, School Culture committee, Special Education team) which meet monthly, staff meetings (with topics such as CUSD scorecard review, continual improvement initiatives), and weekly opportunities for reciprocal communication via the Weekly Bulletin. Administrators are visible and accessible on campus during drop off, recess, and lunchtime as another method for staff members to provide ideas, share concerns, or provide solutions to issues. Leader Rounding provides time for staff members to meet one on one with Administrators at least once a year. Plus/Delta surveys are given at the end of each staff meeting to ask for feedback. Administrators are also available during monthly AIM (Art, Innovation, Music) PLC time for teachers to ask questions, express concerns, and share celebrations. Each month, site Administrators meet with certificated union representatives to share information and discuss concerns.<br><br>Teachers also have the opportunity to communicate questions/concerns/input to the Superintendent through Faculty Senate meetings held six times per year. Teacher feedback is also solicited after each professional development session and through the process of negotiations with the district annually. |
| Special Education | CUSD staff meets with the SELPA Director from the Santa Clara County office of Education annually to get input on CUSD's LCAP. Campbell's Special Education team leverages the Compliance Improvement Process (CIM) to further address ongoing supports for students with disabilities with review and input from CDE consultant. CIM surveys are sent annually to all families of students with disabilities for feedback on district involvement and feedback with IEPs. As a result of our CIM work, in 2023.2024 Campbell developed |

| Educational Partner(s) | Process for Engagement |
| --- | --- |
| | and launched a guide for supporting English Learners within the Multi-Tiered System of Support (MTSS) framework, aligning to our goal of high quality first instruction for students. Special Education Director attends SELPA Community Advisory Committee meetings. A special education parent is part of the district Superintendent's Parent Advisory Committee (SPAC) and part of school site council teams at the school level.<br>On site, monthly Special Education team meetings are held to discuss student progress and need. |
| Principals/Administrators | School site Principals and District Administrators are engaged with the LCAP process regularly through Cabinet and District Leadership team monthly meetings. Data is frequently discussed and aligned to the actions as funded in the LCAP so that impact of actions can be determined. |
| Classified Staff members | Classified staff participate in the annual employee experience survey. They are also asked for feedback through the process of Leader Rounding by their supervisors. They provide feedback after meetings and training through the Plus/Delta process and are invited to site staff meetings when schedules allow. Each month, site Administrators meet with classified union representatives to share information and discuss concerns. |
| Parents/Guardians | Forest Hill uses the following methods to engage and inform parents/guardians at the school and district level: Coffee/Pizza with the Principals meetings (5 per year), School Site Council Meetings, PTA meetings (monthly board meetings and five general meetings), English Language Acquisition Committee (ELAC), Superintendent Parent Advisory Council which includes parents of students with an IEP, and LCAP board updates.<br><br>We utilize uniform LCAP slide decks which are prepared by the Teaching and Learning Department for all parent school site council meetings. The slides present LCAP information in small pieces all throughout the year. Topics included in the presentations are: data sharing of LCAP metrics, budget updates, dashboard data discussions, parent surveys and local indicators. School data is also shared at PTA meetings and in School Board meetings. |

| Educational Partner(s) | Process for Engagement |
| --- | --- |
| | The process for district surveys is to send out notification that a survey is coming, we send notices in Friday Folders and ParentSquare to families with instructions for how to take the survey (offered in Spanish and English). Communication is shared weekly during the survey window using Parent Square. The results are shared back with parents in a message from the Superintendent as well as individual school results shared with community partners in school based meetings. |
| PTA | Monthly PTA meetings provide an opportunity for administrators and teachers to share important site topics with the community. It also provides an avenue for parents/guardians to ask questions and provide feedback/suggestions. Parents were surveyed for most requested topics. These topics are the focus of Coffee/Pizza with the Principal gatherings. |

A description of how the adopted LCAP was influenced by the feedback provided by educational partners.

As a result of consultation with these educational partners, the overall focus of the LCAP is on home to school connection, student engagement, and community activities.

Changes and additions this year for school to home communication includes a weekly online newsletter with information from the site, calendar updates, and PTA updates. Input from parents have driven the topics at PTA, SSC and Coffee/Pizza with the Principals meetings. To increase student engagement and sense of belonging, lunchtime support has increased to include alternative recess activities daily. The addition of a student KIND (Kindness Inclusion Ninja Department) allows for students to work directly with Administrators to promote kindness on campus. This year, and additional kindness week was added to continue to communicate respectful actions in a fun and playful way.

Feedback from our educational partners has also led to changes to support staff shared leadership and reciprocal communication. Our ten member Instructional Leadership Team (ILT) represents every grade level, special education, and administrators working together to meet site goals. Our School Culture leadership team worked with the entire staff to develop a Respect Agreement that aligns with the staff Mission Statement. These strategies and resources will continue into the 2026.2027 school year. Our Forest Hill administrative team is consistently visible and available before, during, and after the school day. Based on feedback from staff and faculty, our administrators shifted our information sharing processes to include more "meetings by memo" and enhance the structure of in person meetings. To further improve home to school connection, our community liaison is on call throughout the week.

# Goals and Actions

## Goal

| Goal # | Description | Type of Goal |
|---|---|---|
| 1 | Provide high quality academic first instruction for all students. | Broad Goal |

State Priorities addressed by this goal.

Priority 1: Basic (Conditions of Learning)
Priority 2: State Standards (Conditions of Learning)
Priority 4: Pupil Achievement (Pupil Outcomes)
Priority 7: Course Access (Conditions of Learning)
Priority 8: Other Pupil Outcomes (Pupil Outcomes)

An explanation of why the LEA has developed this goal.

CUSD is a data informed system. We use data to determine areas of strength and weakness and it helps us respond to instruction in professional learning communities. Current SBAC and local iReady academic data reports indicate that we have a disproportionate amount of students performing in tiers two and three, indicating that additional supports for students and teacher training are needed in tier 1. Data also demonstrates that there is an achievement gap between "all students" and our identified student-groups. (low socio-economic, English Learners, Foster Youth and students with disabilities) We examine academic data from both a growth and overall proficiency standpoint. SBAC data indicates that there is trend of students not maintaining proficiency as they move from one grade level to the next in math. Because of this concerning data trend we have developed this goal to ensure that we are examining the quality of instruction that ALL students receive in tier 1. Improving our first instruction through our professional learning community work and the actions associated in this LCAP plan will lead to greater teacher efficacy and student growth and achievement levels. As part of our anti-racism work, we have aligned a goal in this area that is to increase the racial literacy of our system. In order to provide high quality first instruction we must allow staff to learn and lean into discomfort to uncover bias. We will develop along a continuum in our pursuit to better serve all students.

# Measuring and Reporting Results

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| 1.1 | Percent of students Meeting or Exceeding Standard on the Smarter Balanced Assessment: | 2022.2023 SBAC English Language Arts Results<br>• Grades 3-5 | 2023.2024 SBAC English Language Arts Results | 2024.2025 SBAC English Language Arts Results | 80% of students in grades 3-8 Meeting or Exceeding | • Grades 3-5 |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | English Language Arts in grades 3-8.<br><br>Source: California Assessment of Student Performance and Progress (CAASPP) Results. | • Overall: 83%<br>• Socioeconomically Disadvantaged: 66%<br>• Students with Disabilities: 45%<br>• English Learners: 12%<br>• White: 78%<br>• Asian: 91%<br>• Hispanic/Latino: 69%<br>• Black: *<br><br>*Student group too small to report | • Grades 3-5<br>• Overall:83 %<br>• Socioeconomically Disadvantaged: 65%<br>• Students with Disabilities: 50%<br>• English Learners: 41%<br>• White: 86%<br>• Asian: 85%<br>• Hispanic/Latino: 61%<br>• Black: *<br><br>*Student group too small to report | • Grades 3-5<br>• Overall: 83%<br>• Socioeconomically Disadvantaged: 53%<br>• Students with Disabilities: 36%<br>• English Learners: 39%<br>• White: 73%<br>• Asian: 91%<br>• Hispanic/Latino: 71%<br>• Black: *<br><br>*Student group too small to report | Standard on the Smarter Balanced Assessment: English Language Arts by 25-26. Increase the percent of students in each student group scoring Meeting or Exceeding Standard by 15 percentage points by 25-26. | • Overall: No Change<br>• Socioeconomically Disadvantaged: -13%<br>• Students with Disabilities: -9%<br>• English Learners: +27%<br>• White: -5%<br>• Asian: No Change<br>• Hispanic/Latino: +2%<br>• Black: *<br><br>*Student group too small to report |
| 1.2 | Percent of students Meeting or Exceeding Standard on the Smarter Balanced Assessment (SBAC): Mathematics in grades 3-8.<br><br>Source: California Assessment of Student | 2022.2023 SBAC Math Results<br>• Grades 3-5<br>• Overall: 85%<br>• Socioeconomically Disadvantaged: 65% | 2023.2024 SBAC Math Results<br>• Grades 3-5<br>• Overall: 80%<br>• Socioeconomically Disadvant | 2024.2025 SBAC Math Results<br>• Grades 3-5<br>• Overall: 80%<br>• Socioeconomically Disadvant | 80% of students in grades 3-8 Meeting or Exceeding Standard on the Smarter Balanced Assessment: Mathematics by 25-26. | • Grades 3-5<br>• Overall: -5%<br>• Socioeconomically Disadvantaged: -12% |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | Performance and Progress (CAASPP) Results. | • Students with Disabilities: 64%<br>• English Learners: 58%<br>• White: 85%<br>• Asian: 92%<br>• Hispanic/Latino: 69%<br>• Black: *<br><br>*Student group too small to report | aged: 54%<br>• Students with Disabilities: 57%<br>• English Learners: 44%<br>• White: 84%<br>• Asian: 91%<br>• Hispanic/Latino: 40%<br>• Black: *<br><br>*Student group too small to report | aged: 53%<br>• Students with Disabilities: 32%<br>• English Learners: 48%<br>• White: 71%<br>• Asian: 92%<br>• Hispanic/Latino: 51%<br>• Black: *<br><br>*Student group too small to report | Increase the percent of students in each student group scoring Meeting or Exceeding Standard by 15 percentage points by 25-26. | • Students with Disabilities: -32%<br>• English Learners: -10%<br>• White: -14%<br>• Asian: No Change<br>• Hispanic/Latino: -18%<br>• Black: *<br><br>*Student group too small to report |
| 1.3 | Percent of students Meeting or Exceeding Standard on the California Science Test (CAST) in grades 5 and 8.<br><br>Source: California Assessment of Student Performance and Progress (CAASPP) Results. | 2022.2023 CAST Results<br>• Grade 5 and/or 8<br>• Overall: 82%<br>• Socioeconomically Disadvantaged: *<br>• Students with Disabilities: *<br>• English Learners: *<br>• White: 85%<br>• Asian: 90% | 2023.2024 CAST Results<br>• Grade 5<br>• Overall: 71%<br>• Socioeconomically Disadvantaged: 39%<br>• Students with Disabilities: N/A | 2024.2025 CAST Results<br>• Grade 5<br>• Overall: 79%<br>• Socioeconomically Disadvantaged: 58%<br>• Students with Disabilities:* | 80% of students in grades 5 and 8 Meeting or Exceeding Standard on the California Science Test by 25-26. Increase the percent of students in each student group scoring Meeting or Exceeding Standard by 15 percentage points by 25-26. | • Grade 5<br>• Overall: -3%<br>• Socioeconomically Disadvantaged: *<br>• Students with Disabilities: *<br>• English Learners: *<br>• White: -2% |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | | • Hispanic/Latino: *<br>• Black: *<br><br>*Student group too small to report | • English Learners: 8%<br>• White: 88%<br>• Asian: 85%<br>• Hispanic/Latino: 31%<br>• Black: *<br><br>*Student group too small to report | • English Learners: *<br>• White: 83%<br>• Asian: *<br>• Hispanic/Latino: 80%<br>• Black: *<br><br>*Student group too small to report | | • Asian: *<br>• Hispanic/Latino: *<br>• Black: *<br><br>*Student group too small to report |
| 1.4 | Percent of English Learners making at least one level of progress or maintaining a level of 4 on the English Language Proficiency Assessments for California (ELPAC) as reported through the English Learner Progress Indicator (ELPI) on the California School Dashboard.<br><br>Source: California School Dashboard | 2022.2023 English Learner Progress<br>• Number of English Learners with a current and prior year ELPAC score: 45<br>• Percent of English Learners making at least one level of progress or maintaining a level of 4 on the ELPAC: 60% | 2023.2024 English Learner Progress<br>• Number of English Learners with a current and prior year ELPAC score: 52<br>• Percent of English Learners making at least one level of progress or maintaining a level of 4 on | 2024.2025 English Learner Progress<br>• Number of English Learners with a current and prior year ELPAC score: 38<br>• Percent of English Learners making at least one level of progress or maintaining a level of 4 on | Increase the percent of English Learners making at least one level or progress or maintaining a level of 4 on the ELPAC to 55% percent by 25-26. | • Number of English Learners with a current and prior year ELPAC score: -7<br>• Percent of English Learners making at least one level of progress or maintaining a level of 4 on the |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | | | the ELPAC: 67.3% | the ELPAC: 55.3% | | ELPAC: -5% |
| 1.5 | Percent of English Learners (ELs) redesignated to fluent English Proficient (RFEP).<br><br>Number of Long Term English Learners (LTELS) in 8th grade as of Census Day.<br><br>Source: Local (Redesignation) and CalPads using California School Dashboard LTEL definition (LTELs). | 2022.2023 Redesignation Results<br>• County<br>• Number of ELs as of CalPads Census Date: 54,266<br>• Number of ELs redesignated: 7087<br>• Percent of ELs redesignated: 13%<br>• School<br>• Number of ELs as of CalPads Census Date: 69<br>• Number of ELs redesignated (excludes K): 19<br>• Percent of ELs redesignated (excludes K): 28%<br><br>2023.2024 Number of Long Term English Learners (LTELS) in 8th grade as of Census Day:<br>• Not Applicable, Metric applicable only to sites meeting LTEL | 2023.2024 Redesignation Results<br>• County<br>• Number of ELs as of CalPads Census Date: 53,180<br>• Number of ELs redesignated: 6,382<br>• Percent of ELs redesignated: 12%<br><br>• School<br>• Number of ELs as of CalPads Census Date: 73<br>• Number of ELs redesignated (excludes K): 15<br>• Percent of ELs | 2024.2025 Redesignation Results<br>• County<br>Number of ELs as of CalPads Census Date: 53,075<br>Number of ELs redesignated: 6,866<br>Percent of ELs redesignated: 12.9%<br>• School<br>• Number of ELs as of CalPads Census Date: 64<br>• Number of ELs redesignated (excludes K): 20<br>• Percent of ELs redesignated (excludes K): 31.3%<br><br>Number of Long | Increase or maintain a redesignation rate that is at or above the county redesignation rate by 25-26.<br><br>LTEL Target Outcome: Not Applicable, does not currently meet LTEL enrollment threshold. | • 18.4% higher than county redesignation rate<br><br>• School<br>• Number of ELs as of CalPads Census Date: -5 students<br>• Number of ELs redesignated (excludes K): +1 student<br>• Percent of ELs redesignated (excludes K): +3.25%<br><br>Number of Long Term English Learners (LTELS) in 8th grade as of Census Day: |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | | enrollment threshold. | redesignated (excludes K): 21%<br><br>Number of Long Term English Learners (LTELS) in 8th grade as of Census Day:<br>• Not Applicable, Metric applicable only to sites meeting LTEL enrollment threshold. | Term English Learners (LTELS) in 8th grade as of Census Day:<br>• Not Applicable, Metric applicable only to sites meeting LTEL enrollment threshold. | | • Not Applicable, Metric applicable only to sites meeting LTEL enrollment threshold. |
| 1.6 | Percent of students achieving Early On, Mid or Above Grade Level on i-Ready Reading in grades 2-8.<br><br>Source: i-Ready | 2023.2024: Winter i-Ready Reading Results<br>• Grades 2-5<br>• Overall: 81%<br>• Socioeconomically Disadvantaged: 48%<br>• Students with Disabilities: 56%<br>• English Learners: 32%<br>• White: 81%<br>• Asian: 86% | 2024.2025: Winter i-Ready Reading Results<br>• Grades 2-5<br>• Overall: 83%<br>• Socioeconomically Disadvantaged: 56%<br>• Students with Disabilities: 42% | 2025.2026: Winter i-Ready Reading Results<br>• Grades 2-5<br>• Overall: 81%<br>• Socioeconomically Disadvantaged: 57%<br>• Students with Disabilities: 54% | 80% of students in grades 2-8 achieving Early On, Mid or Above Grade Level on i-Ready Reading to reach or maintain by 26-27. Increase the percent of students in each student groups scoring Early On, Mid or Above Grade Level by 15 | • Grades 2-5<br>• Overall: 0%<br>• Socioeconomically Disadvantaged: 9%<br>• Students with Disabilities: -2%<br>• English Learners: -11% |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | | • Hispanic/Latino: 58%<br>• Black: *<br><br>*Student group too small to report | • English Learners: 48%<br>• White: 78%<br>• Asian: 88%<br>• Hispanic/Latino: 69%<br>• Black: *<br><br>*Student group too small to report | • English Learners: 21%<br>• White: 78%<br>• Asian: 87%<br>• Hispanic/Latino: 55%<br>• Black: *<br><br>*Student group too small to report | percentage points by 26-27. | • White: -3%<br>• Asian: 1%<br>• Hispanic/Latino: -3%<br>• Black: *<br><br>*Student group too small to report |
| 1.7 | Percent of students achieving Early On, Mid or Above Grade Level on i-Ready Math in grades 1-8.<br><br>Source: i-Ready | 2023.2024: Winter i-Ready Math Results<br>• Grades 2-5<br>• Overall: 72%<br>• Socioeconomically Disadvantaged: 41%<br>• Students with Disabilities: 40%<br>• English Learners: 44%<br>• White: 68%<br>• Asian: 88%<br>• Hispanic/Latino: 34%<br>• Black: 36% | 2024.2025: Winter i-Ready Math Results<br>• Grades 2-5<br>• Overall: 77%<br>• Socioeconomically Disadvantaged: 49%<br>• Students with Disabilities: 43%<br>• English Learners: 51%<br>• White: 66% | 2025.2026: Winter i-Ready Math Results<br>• Grades 2-5<br>• Overall: 74%<br>• Socioeconomically Disadvantaged: 50%<br>• Students with Disabilities: 41%<br>• English Learners: 24%<br>• White: 63% | 80% of students in grades 2-8 achieving Early On, Mid or Above Grade Level on i-Ready Math to reach or maintain by 26-27. Increase the percent of students in each student groups scoring Early On, Mid or Above Grade Level by 15 percentage points by 26-27. | • Grades 2-5<br>• Overall: 2%<br>• Socioeconomically Disadvantaged: 9%<br>• Students with Disabilities: 1%<br>• English Learners: -20%<br>• White: -5%<br>• Asian: -2%<br>• Hispanic/Latino: 4%<br>• Black * |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | | | • Asian: 90%<br>• Hispanic/Latino: 48%<br>• Black *<br><br>*Student group too small to report | • Asian: 86%<br>• Hispanic/Latino: 38%<br>• Black *<br><br>*Student group too small to report | | *Student group too small to report |
| 1.8 | Percent of students scoring At or Above Benchmark on DIBELS in grades K-2.<br><br>Source: DIBELS/Amplify | 2023.2024: Middle of Year DIBELS Results<br>• Grades K-2<br>• Overall: 86%<br>• Socioeconomically Disadvantaged: 59%<br>• Students with Disabilities: *<br>• English Learners: 66%<br>• White: 84%<br>• Asian: 92%<br>• Hispanic/Latino: 63%<br>• Black: *<br><br>*Student group too small to report | 2024.2025: Middle of Year DIBELS Results<br>• Grades K-2<br>• Overall: 90%<br>• Socioeconomically Disadvantaged: 75%<br>• Students with Disabilities: *<br>• English Learners: 83%<br>• White: 89%<br>• Asian: 93%<br>• Hispanic/Latino: 67%<br>• Black: * | 2025.2026: Middle of Year DIBELS Results<br>• Grades K-2<br>• Overall: 89%<br>• Socioeconomically Disadvantaged: 85%<br>• Students with Disabilities: 54%<br>• English Learners: 74%<br>• White: 84%<br>• Asian: 96%<br>• Hispanic/Latino: 69%<br>• Black: * | 80% of students in grades K-2 scoring At or Above Benchmark on DIBELS by 26-27. Increase the percent of students in each student groups scoring At or Above Benchmark by 15 percentage points by 26-27. | • Grades K-2<br>• Overall: 3%<br>• Socioeconomically Disadvantaged: 26%<br>• Students with Disabilities: *<br>• English Learners: 8%<br>• White: No Change<br>• Asian: 4%<br>• Hispanic/Latino: 6%<br>• Black: *<br><br>*Student group too small to report |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | | | *Student group too small to report | *Student group too small to report | | |
| 1.9 | Number of teachers misassigned and number of vacant teacher positions.<br><br>Source: Human Resources Department | 2022.2023 and 2023.2024 Results<br>• 2022.2023 Number of teachers misassigned: 0<br>• 2023.2024 Number of vacant teacher positions: 0 | 2023.2024 and 2024.2025 Results<br>• 2023.2024 Number of teachers mis-assigned: 2<br>• 2024.2025 Number of vacant teacher positions: 0 | 2024.2025 and 2025.2026 Results<br>• 2024.2025 Number of teachers mis-assigned: 0<br>• 2025.2026 Number of vacant teacher positions: 0 | Achieve and maintain 0 teachers misassigned and 0 teacher positions vacant | • 2024.2025 Number of teachers mis-assigned: No Change<br>• 2025.2026 Number of vacant teacher positions: No Change |
| 1.10 | Percent of students with access to standards aligned instructional materials.<br><br>Source: School Accountability Report Cards (SARCs) | 2023.2024 Result<br>• 100% | 2024.2025 Result<br>• 100% | 2025.2026 Result<br>• Reading/Language Arts: 100%<br>• Mathematics: 100%<br>• Science: 100%<br>• History-Social Science: 42%<br>• Foreign Language: Not applicable | Maintain 100% of students having access to standards aligned instructional materials in each subject area. | Percent of students with access to standards aligned instructional materials:<br>• Reading/Language Arts: N/A<br>• Mathematics: N/A<br>• Science: N/A<br>• History-Social Science: N/A |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | | | | • Health: 100%<br>• Visual and Performing Arts: 100% | | • Foreign Language: N/A<br>• Health: N/A<br>• Visual and Performing Arts: N/A |
| 1.11 | Facilities Inspection Tool (FIT) Score<br><br>A score of 100% to 99% is Exemplary and a score of 98.99% to 90% is Good.<br><br>Source: Final FIT Evaluations | 2023.2024 Result<br>• 99.8% | 2024.2025 Result<br>• 99.32% | 2025.2026 Result<br>• 99.34% | Maintain a FIT Score of at least 95%. | • -0.46% |
| 1.12 | Not Applicable, District Level Metric.<br><br>Percent of English Learners with an ELPAC score of 4 and Socioeconomically Disadvantaged students enrolled in Grade 8 Advanced Math and the percent of Students with Disabilities receiving a modified course of study through Specialized Academic Instruction (SAI). | Not Applicable, District Level Metric. | Not Applicable, District Level Metric. | Not Applicable, District Level Metric. | Not Applicable, District Level Metric. | Not Applicable, District Level Metric. |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | Source: PowerSchool and SIRAS | | | | | |
| 1.13 | Instructional Leadership Teams (ILTs) at each CUSD school complete the Self Reflection Tool for Local Control Funding Formula (LCFF) Priority 2: Implementation of State Academic Standards.<br><br>Ratings by subject for the practice, "Professional Learning for Teaching Academic Standards."<br><br>Source: Annual Self Reflection | In recognition of the need to ensure Local Indicators and connected metrics are accessible to relevant educational partners and actionable for staff, CUSD adjusted the input process for this metric, beginning in 2024.2025. Local Indicator ratings for Priority 2: Implementation of State Academic Standards are now rated by site administrators and certificated staff. This change allows for those closest to the work to provide feedback and information on: making instructional materials for academic standards, implementing policies or programs to support staff in identifying areas where they can improve in delivering instruction for academic standards, progress implementing | 2024.2025 Ratings<br>• English Language Arts: 4 (Full Implementation)<br>• English Language Development: 4 (Full Implementation)<br>• Math: 4 (Full Implementation)<br>• Next Generation Science Standards: 3 (Initial Implementation)<br>• History/Social Studies: 3 (Initial Implementation) | 2025.2026 Ratings<br>• English Language Arts: 4 (Full Implementation)<br>• English Language Development: 3 (Initial Implementation)<br>• Math: 4 (Full Implementation)<br>• Next Generation Science Standards: 3 (Initial Implementation)<br>• History/Social Studies: 2 (Beginning Development) | Reach and maintain a rating of 5 (Full Implementation and Sustainability). | • English Language Arts: No change<br>• English Language Development: -1<br>• Math: No change<br>• Next Generation Science Standards: -1<br>• History/Social Studies: -2 |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | | other academic standards, and support for teachers and administrators, supporting more meaningful reflection and planning from these results. | | | | |

## Goal Analysis [2025-26]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

In the 2025.2026 school year, all actions for Forest Hill's goal of High Quality First Instruction were not fully implemented.

To support the analysis of this goal, actions are grouped by the following categories:
-Site-Based Instruction and Intervention Staff (Actions 1.1, 1.3, 1.5, 1.6, 1.8)
-Professional Development and Planning (Actions 1.2, 1.4, 1.6)
-Materials and Supplies (Action 1.7)

This year, two actions were not fully implemented due to budget constraints that carried over from the 2024-2025 school year. Action 1.2 (Professional Development) was not fully implemented, however, staff meeting time and scheduled PD days were utilized in order to provide site-based professional development at no additional cost. Action 1.5 (Math Intervention) was also not fully implemented in the form of a paid intervention teacher. Math intervention was provided during Tier 2 opportunities within the general education classroom as well as through MTSS Instructional Aide pullout sessions.

All other actions were implemented in full as planned.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

In 2025.2026 the following material differences occurred:

Action 1.2 Professional Development: This expenditure was lower than the planned allocation due to decreased funding availability, a result of budget inaccuracies from the 2024.2025 school year.

Action 1.5 Math Intervention: This expenditure was lower than planned allocation due to decreased funding availability, a result of budget inaccuracies from the 2024.2025 school year.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Based on an analysis of metrics and outcomes, the implementation of actions showed varying levels of effectiveness, as demonstrated by a review of quantitative and qualitative data and indicators.

Actions 1.1, 1.3, 1.6, 1.8 Site-Based Instruction and Intervention Staff:
These actions demonstrated some effectiveness as evidenced by iReady scores increasing in both ELA (Metric 1.6, overall increase 0%, but a 2% drop from 2024.2025 metrics) and Math (Metric 1.7, overall increase of 2%, but a 3% drop from 2024.2025 metrics), DIBELS (Metric 1.8, overall increase of 3%, but a 1% drop from 2024-2025 metrics). While these metrics remained consistent or increased from baseline data, the upward trend is not consistent.

Action 1.7 Materials and Supplies:
Science, Technology, Engineering, and Math (STEM) supplies were ordered as needed. This action was effective as seen in classroom observations where supplies were utilized. In addition, Innovation and STEM are consistently reported by students as both challenging and enjoyable classes. An increase in California Science Test (CAST) scores (Metric 1.3, increase of 8% from 2023.2024 to 2024.2025) indicate positive movement in this area.

Contributing Action 1.1 (ELD instructional aide) demonstrated varying levels of effectiveness:
Forest Hill's redesignation rate is 18.4% higher than the county rate and the percent of ELs redesignated increased by 3.25% (Metric 1.5) since the baseline data. While iReady scores in ELA for English Learners decreased overall by 11% (Metric 1.6), the DIBELS score for ELs increased by 8% (Metric 1.8).

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

For 2026.2027, there are no changes to the goal or metrics.

For 2026.2027, the following Actions have been adjusted:
Action 1.2 - Professional Development: The allocation for this action has been decreased for 2026.2027 in order to ensure alignment between the planned allocation and actual expenditure.
Action 1.4 - Teacher Collaboration Days: The allocation for this action has been decreased for 2026.2027 in order to ensure alignment between the planned allocation and actual expenditure.

For 2026.2027, the following Action has been removed:
Action 1.5 - Math Intervention Aide: This action has been eliminated due to a lack of funds and a shift to providing intervention to students in the classroom setting using Multi-Tiered System of Supports (MTSS) strategies.

For 2025.2026, the following metric has been adjusted:
Metric 1.10: The metric has been adjusted to show the percent of students with access to standards aligned instructional materials for each subject area. This change allows for increased insight into curricular availability and increases alignment between School Accountability Report Cards (SARCs) and the LCAP metric. As a result of this shift, the target for this Metric has been updated, baseline results are now noted in Year Two of the Metric, and the Current Difference from Baseline is not applicable for this reporting year.

**A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.**

# Actions

| Action # | Title | Description | Total Funds | Contributing |
|---|---|---|---|---|
| **1.1** | ELD Instructional Aide | Hourly work in small designated ELD groups. | $32,554.00 | Yes |
| **1.2** | Professional Development | Professional development and teacher conferences. This amount is conference attendance fees. | $5,000.00 | No |
| **1.3** | Literacy Intervention Teacher (K-2) | 1 district funded teacher to work in small groups of students K-2. | $87,219.00 | Yes |
| **1.4** | Teacher Collaboration Days | This funding provides subs or stipends for teachers to participate in but not limited to: New Family Orientation, Roundup, Goal Setting, Grade Level Release Days, DIBLES Release Days, Tech Planning Days | $15,000.00 | No |
| **1.6** | Assistant Principal | LREBG funded action as identified by the needs assessment: One district funded Assistant Principal to support site MTSS and Special Education. Studies have shown that effective implementation of MTSS systems requires leadership, competency, and implementation drivers for building equitable access to academic, behavioral, and social emotional learning (Allowable Use of Funds - Criteria B & C).<br>LREBG Funds: $230,714<br>Metrics: 1.6 and 1.7 | $230,714.00 | No |

| Action # | Title | Description | Total Funds | Contributing |
|---|---|---|---|---|
| **1.7** | STEM Materials | To allow materials to be purchased to support our STEM program. | $1,000.00 | No |
| **1.8** | Library Media Instructional Assistant | 1 district funded instructional assistant to support literacy development for all students and school community building. | $30,658.00 | No |

# Goals and Actions

## Goal

| Goal # | Description | Type of Goal |
|---|---|---|
| 2 | Provide high quality social emotional learning for all students. | Broad Goal |

State Priorities addressed by this goal.

Priority 5: Pupil Engagement (Engagement)
Priority 6: School Climate (Engagement)

An explanation of why the LEA has developed this goal.

CUSD is a data informed system. We use data to determine areas of strength and weakness and it helps us respond to instruction in professional learning communities. This goal was created to help the district establish a clear and articulated multi-tiered system of support. District data in this area indicates that we have a higher percentage of suspensions and absences for specific student-groups. Actions in this area will be designed to improve outcomes for all students, with targeted intervention for sub-groups where data indicates need. This goal is also important to help us reach our goals associated with becoming an anti-racist organization. As part of this work we aligned a goal to normalize conversations about race. This supports the healthy social emotional development of all students in our system. We must transparently identify and deconstruct issues of race and bias that are negatively impacting our system.

## Measuring and Reporting Results

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| 2.1 | Annual Attendance Rate<br><br>Source: CUSD Monthly Attendance Statistics Report | 2022.2023 Rate<br>• 95.35% | 2023.2024 Rate<br>• 96.26% | 2024.2025 Rate<br>• 96.58% | Increase the Annual Attendance Rate to at least 98%. | • +1.2% |
| 2.2 | Chronic Absenteeism Rate<br><br>Source: DataQuest | 2022.2023 Rates<br>• Overall: 9.7%<br>• Socioeconomically Disadvantaged: 23.4% | 2023.2024 Rates<br>• Overall: 6.4%<br>• Socioeconomically Disadvant | 2024.2025 Rates<br>• Overall: 5.2%<br>• Socioeconomically Disadvant | Decrease the Chronic Absenteeism Rate Overall and for all student groups to 6%. | • Overall: -4.5%<br>• Socioeconomically Disadvantaged: -10.9% |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | | • Students with Disabilities: 38%<br>• English Learners: 13%<br>• White: 4.9%<br>• Asian: 4.2%<br>• Hispanic/Latino: 30.6%<br>• Black: 28% | aged: 22.4%<br>• Students with Disabilities: 26.2%<br>• English Learners: 11.4%<br>• White: 2.9%<br>• Asian: 1.5%<br>• Hispanic/Latino: 25%<br>• Black: 23.8% | aged: 12.5%<br>• Students with Disabilities: 17.9%<br>• English Learners: 8.6%<br>• White: 3.8%<br>• Asian: 4.1%<br>• Hispanic/Latino: 12.3%<br>• Black: 6.3% | | • Students with Disabilities: -20.6%<br>• English Learners: -4.4%<br>• White: -1.1%<br>• Asian: -0.1%<br>• Hispanic/Latino: -18.3%<br>• Black: -21.7% |
| 2.3 | Suspension Rate<br><br>Source: DataQuest | 2022.2023 Rates<br>• Overall: 1.5%<br>• Socioeconomically Disadvantaged: 4.1%<br>• Students with Disabilities: 7.1%<br>• English Learners: 1%<br>• White: 1.4%<br>• Asian: 0%<br>• Hispanic/Latino: 3.3%<br>• Black: 12% | 2023.2024 Rates<br>• Overall: .5%<br>• Socioeconomically Disadvantaged: 1%<br>• Students with Disabilities: 1.6%<br>• English Learners: .8%<br>• White: 1.4%<br>• Asian: 0% | 2024.2025 Rates<br>• Overall: 1.1%<br>• Socioeconomically Disadvantaged: 1.1%<br>• Students with Disabilities: 0%<br>• English Learners: 1.1%<br>• White: 2.3% | Decrease the Suspension Rate Overall and for all Student Groups by at least 1.5% or achieve a rate of 0% by 25-26. | • Overall: -0.4%<br>• Socioeconomically Disadvantaged: -3.0%<br>• Students with Disabilities: -7.1%<br>• English Learners: 0.1%<br>• White: 0.9%<br>• Asian: 0.8% |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | | | • Hispanic/Latino: 0%<br>• Black: 0% | • Asian: 0.8%<br>• Hispanic/Latino: 1.5%<br>• Black: *<br><br>*Student group too small to report | | • Hispanic/Latino: -1.8%<br>• Black: *<br><br>*Student group too small to report |
| 2.4 | Not Applicable, Middle School Metric.<br><br>Middle School Drop Out Count<br><br>Source: CalPads | Not Applicable, Middle School Metric. | Not Applicable, Middle School Metric. | Not Applicable, Middle School Metric. | Not Applicable, Middle School Metric. | Not Applicable, Middle School Metric. |
| 2.5 | Expulsion Rate<br><br>Source: DataQuest | 2022.2023 Rate<br>• 0% | 2023.2024 Rate<br>• 0% | 2024.2025 Rate<br>• 0% | Decrease the Expulsion Rate to 0.0%. | No Change |
| 2.6 | Panorama Student Survey Response: Percent of students choosing a Favorable Response to questions for the topic Sense of Belonging (Grades 3-8)<br><br>Source: Panorama | 2023.2024 Results<br>• Grades 3-5<br>• Overall: 73%<br>• Students with Disabilities: 79%<br>• English Learners: 67% | 2024.2025 Results<br>• Grades 3-5<br>• Overall: 65%<br>• Students with Disabilities: 65%<br>• English Learners: 58% | 2025.2026 Results<br>• Grades 3-5<br>• Overall: 68%<br>• Students with Disabilities: 68%<br>• English Learners: 64% | Reach and maintain an average rating of 4.5 out of 5 (using a 5 rating scale, with 1 as the low and 5 as the high) for each question (or 90%). | • Grades 3-5<br>• Overall: -5%<br>• Students with Disabilities: -11%<br>• English Learners: -3% |
| 2.7 | Student response rating and top box percent from the Annual Student Engagement Survey to | 2023.2024 Ratings<br>• Grades 3-5<br>• Overall Rating | 2024.2025 Ratings<br>• Grades 3-5 | 2025.2026 Ratings<br>• Grades 3-5 | Reach and maintain an average rating of 4.5 out of 5 (using | • Grades 3-5<br>• Overall Rating |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | the questions (Grades 3-8):<br>• I feel safe at school.<br>• My school is clean.<br><br>Source: Annual Student Survey Results. | • I feel safe at school: 4.14<br>• My school is clean: 3.46<br>• Top Box Percent:<br>• I feel safe at school: 35.48%<br>• My school is clean: 10.86% | • Overall Rating<br>• I feel safe at school: 3.94<br>• My school is clean: 3.3<br>• Top Box Percent:<br>• I feel safe at school: 31.4%<br>• My school is clean: 8.75% | • Overall Rating<br>• I feel safe at school: 3.99<br>• My school is clean: 3.33<br>• Top Box Percent:<br>• I feel safe at school: 32.75%<br>• My school is clean: 8.77% | a 5 rating scale, with 1 as the low and 5 as the high) for the Overall Rating. | • I feel safe at school: -0.15<br>• My school is clean: -0.13<br>• Top Box Percent:<br>• I feel safe at school: -2.73%<br>• My school is clean: -2.09% |

# Goal Analysis [2025-26]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Actions for Forest Hill's goal of High Quality Social Emotional Learning for All fall into the following categories, with all actions implemented:

- Materials and resources to support social emotional well being and behavior (Action 2.1, 2.4)
- Staff to support social-emotional well being and behavior (Actions 2.2, 2.3, 2.5, 2.6)

For the 2025.2026 school year, there were no substantive difference in planned versus implemented actions for Actions 2.1, 2.4 or 2.6. Student counseling (Action 2.2) continued to be provided for 3 days per week. While the Multi-Tiered System of Supports (MTSS) Instructional Aides (Action 2.3) began the year as planned, personnel departures resulted in the use of long-term substitutes to allow for a continuation of uninterrupted services throughout the year. Game Room Lunch Support (Action 2.5) provided engaging alternative recess activities, and was broadened midyear to include a Origami and Drawing Clubs.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

In 2025.2026 the following material differences occurred:

Action 2.4 - Student Leadership: Actual expenditure was lower than the planned allocation due to a change in the PTA budget planning.
Action 2.5 - Game Room Lunch Support: Actual expenditure was lower than the planned allocation due to strategic scheduling of MTSS Instructional Aides to fill the position.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

Based on an analysis of metrics and outcomes, the implementation of actions showed varying levels of effectiveness, as demonstrated by a review of quantitative and qualitative data and indicators.

Action 2.1 Materials to support social emotional well being and behavior and Action 2.4 Student Leadership
Metric 2.6 (Fall Panorama Student Survey) indicates these actions were effective this year as student reported sense of belonging increased from 65% to 68% in 2025.2026. Similarly, Metric 2.7 (Annual Student Survey) also showed increases in Overall Rating and Top Box Percent for student reporting of feelings of safety moving from an overall rating of 3.94 in 2024.2025 to 3.99 in 2025.2206.

Actions 2.2, 2.3, 2.6 Staff to support social-emotional well being and behavior:
As reported above, Metric 2.6 (Panorama student survey) and 2.7 (annual student engagement survey) increased, indicating these actions were effective in the 2025.2026 school year. Throughout the school year, SKIPS caseload varied between 12-18 students receiving direct counseling services. Targeted lessons were delivered to classrooms as needed and by teacher request. The art program, led by the Art Teacher, continues to be a valued and effective program, as evidenced in feedback provided by School Site Council.

Action 2.5 Game Room Lunch Support
Attendance in the game room may indicate limited effectiveness of this lunchtime program. While the students who did attend found the program to be a positive alternative recess activity, few students consistently took part in the program.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

For 2026.2027, there are no changes to the goal or metrics.

For 2026.2027, the following actions have been adjusted:

Action 2.2 - Counseling: CUSD is replacing SKIPs services with a university-partnered internship program for the 2026-2027 year, using redirected funds to hire a licensed internal supervisor for MFT (Marriage and Family Therapist) and MSW (Masters of Social Work) interns. Fully funded by the district.

Action 2.5 - Student SEL Lunch Support: The format of this program will change. Alternative activities will be provided to students in a more visible and open environment (Falcon's Nest or Picnic Grove). These activities will be led by student leaders and parent volunteers, keeping paid staff focused on student supervision in traditional, and more heavily populated, activities.

For 2026.2027, the following action has been added:
Action 2.7 - Parent Programs: PTA funded programs, supported by parent volunteers, promote SEL support and character building for students. Programs include Living Classroom and Project Cornerstone.

**A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.**

# Actions

| Action # | Title | Description | Total Funds | Contributing |
|---|---|---|---|---|
| **2.1** | SEL Materials | To fund any SEL curriculum, PBIS or supplies needed to support social emotional learning. | $3,850.00 | No |
| **2.2** | Mental Health Internship Program | CUSD is replacing SKIPs services with a university-partnered internship program for the 2026-2027 year, using redirected funds to hire a licensed internal supervisor for MFT (Marriage and Family Therapist) and MSW (Masters of Social Work) interns. Fully funded by the district. | $0.00 | No |
| **2.3** | MTSS Instructional Aide | LREBG funded action as identified by the needs assessment: One MTSS instructional aide supports students within California's Multi Tiered Systems of Support framework, integrating evidence-based intervention practices with local systems and initiatives to effectively respond to students' academic, social-emotional, and behavioral needs (Allowable Use of Funds - Criteria C).<br>LREBG Funds: $124,662<br>Metrics 1.6,1.7,1.8,1.4 | $124,662.00 | No |
| **2.4** | Student Leadership | Provide funding for student directed activities that align to school goals, including Peace Patrol. | $900.00 | No |
| **2.5** | Student SEL Lunch Support | Alternative activities will be provided to students in a visible and open environment (Falcon's Nest or Question Mark). These activities will be led | $500.00 | No |

| Action # | Title | Description | Total Funds | Contributing |
|---|---|---|---|---|
| | | by student leaders and parent volunteers. Funding will be used to purchase materials needed for the organized activities. | | |
| **2.6** | Art Program | PTA funded art program, pays hourly teacher. | $46,000.00 | No |
| **2.7** | Parent Programs | PTA funded programs, supported by parent volunteers, promote SEL support and character building for students. Programs include Living Classroom and Project Cornerstone. | $37,600.00 | No |
| **2.8** | Behavior Specialists | Three behavior specialists (BS) support special education and general education behavior needs. Staff includes a BS (0.8 FTE) assigned to K/1 ESN, a roving ESN BS (0.95 FTE) and a roving general support BS (0.95 FTE). | $309,110.00 | No |

# Goals and Actions

## Goal

| Goal # | Description | Type of Goal |
|---|---|---|
| 3 | Fully engage parents/guardians and the community in support of student well-being. | Broad Goal |

State Priorities addressed by this goal.

Priority 3: Parental Involvement (Engagement)

An explanation of why the LEA has developed this goal.

In Campbell, we realize that partnering with families is essential to help reach our goal of educating each child to their highest potential. We understand the research that says that students who have parents or guardians who are actively engaged in the educational process of children leads to better social emotional and academic results. This became even more apparent to us during the pandemic as we depended on a mutually beneficial partnership to ensure student success. Internal data in Campbell demonstrates that we have active parent leadership groups at each school; however, there is a need to more actively engage families who are representative of the community we serve. In order to meet our goals of becoming an Anti-Racist District we realize that we need more diverse perspectives when engaging families in support of our students. We have created an anti-racism goal that aligns to this LCAP goal and that is to tap the untapped voices in our system. To fully understand student needs we must directly connect with families to find out what supports and services will be most beneficial in helping children meet goals.

## Measuring and Reporting Results

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| 3.1 | Parent/Guardian overall satisfaction rating and top box percent from the Annual Parent/Caregiver Engagement Survey.<br><br>Source: Annual Parent/Caregiver Survey Results | 2023.2024 Satisfaction Ratings<br>• Overall Satisfaction Rating: 3.92<br>• Top Box Percent: 36.65% | 2024.2025 Satisfaction Ratings<br>• Overall Satisfaction Rating: 4.04<br>• Top Box Percent: 37.91 % | 2025.2026 Satisfaction Ratings<br>• Overall Satisfaction Rating: 4.25<br>• Top Box Percent: 49.2% | Reach and maintain an average rating of 4.5 out of 5 (using a 5 rating scale, with 1 as the low and 5 as the high) for the Overall Rating by 26-27. | • Overall Satisfaction Rating: 0.33<br>• Top Box Percent: 12.55% |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| 3.2 | Parent/Guardian response rating and top box percent from the Annual Parent/Caregiver Engagement Survey to the question, "I receive positive phone calls, emails, or notes about my child from the school."<br><br>Source: Annual Parent/Caregiver Survey Results | 2023.2024 Ratings<br>• Overall Rating: 3.39<br>• Top Box Percent: 20.65% | 2024.2025 Ratings<br>• Overall Rating: 3.54<br>• Top Box Percent: 26.42% | 2025.2026 Ratings<br>• Overall Rating: 3.67<br>• Top Box Percent: 31.43% | Reach and maintain an average rating of 4.5 out of 5 (using a 5 rating scale, with 1 as the low and 5 as the high) for each question by 26-27. | • Overall Rating: 0.28<br>• Top Box Percent: 10.78% |
| 3.3 | School Site Councils (SSC) and English Learner Advisory Committees (ELAC) at each CUSD school complete the Self Reflection Tool for Local Control Funding Formula (LCFF) Priority 3: Parent and Family Engagement - Building Relationships Between School Staff and Families.<br><br>Rating for the practice, "LEA's/school's progress in supporting staff to learn about each family's strengths, cultures, languages, and goals for their children." | In recognition of the need to ensure Local Indicators and connected metrics are accessible to educational partners and actionable for staff, CUSD adjusted the input process for this metric. Beginning in 2024.2025, Metric 3.3 is now rated by site administrators. This shift allows for those closest to the work of supporting families to provide input to inform and improve practices in supporting and building capacity of staff, while also ensuring School Site | 2024.2025 Rating<br>• 4 (Full Implementation) | 2025.2026 Rating<br>• 4 (Full Implementation) | Reach and maintain a rating of 5 (Full Implementation and Sustainability) by 26-27. | • No Change |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | Source: Annual Self Reflection | Councils and English Learner Advisory Committees are able to to provide ratings on other aspects of the Local Indicators, including creating welcoming environments, implementing policies or programs for teachers to meet with families and students to discuss student progress and ways to work together to support improved student outcomes, and building the capacity of and supporting family members to effectively engage in advisory groups and decision-making. | | | | |
| 3.4 | School Site Councils (SSC) and English Learner Advisory Committees (ELAC) at each CUSD school complete the Self Reflection Tool for Local Control Funding Formula (LCFF) Priority 3: Parent and Family Engagement - Building Partnerships for Student Outcomes. | In recognition of the need to ensure Local Indicators and connected metrics are accessible to educational partners and actionable for staff, CUSD adjusted the input process for this metric. Beginning in 2024.2025, Metric 3.4 is rated by Community Liaisons and other site | 2024.2025 Rating<br>• 5 (Full Implementation and Sustainability) | 2025.2026 Rating<br>• 4 (Full Implementation) | Reach and maintain a rating of 5 (Full Implementation and Sustainability) by 26-27. | • No Change |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | Rating for the practice, "LEA's/school's providing families with information and resources to support student learning and development in the home."<br><br>Source: Annual Self Reflection | staff. This shift allows for those closest to the work of supporting families to provide input to inform and improve practices in supporting and building capacity of staff, while also ensuring School Site Councils and English Learner Advisory Committees are able to to provide ratings on other aspects of the Local Indicators, including creating welcoming environments, implementing policies or programs for teachers to meet with families and students to discuss student progress and ways to work together to support improved student outcomes, and building the capacity of and supporting family members to effectively engage in advisory groups and decision-making. | | | | |
| 3.5 | School Site Councils (SSC) and English Learner Advisory Committees (ELAC) at | In recognition of the need to ensure Local Indicators and connected metrics are | 2024.2025 Rating<br>• 5 (Full Implementation and | 2025.2026 Rating<br>• 5 (Full Implementation and | Reach and maintain a rating of 5 (Full Implementation | • -2 |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | each CUSD school complete the Self Reflection Tool for Local Control Funding Formula (LCFF) Priority 3: Parent and Family Engagement - Seeking Input for Decision Making.<br><br>Rating for the practice, "LEA's/school's progress in building the capacity of and supporting principals and staff to effectively engage families in advisory groups and with decision-making."<br><br>Source: Annual Self Reflection | accessible to educational partners and actionable for staff, CUSD adjusted the input process for Metrics 3.3, 3.4, and 3.5. Beginning in 2024.2025, Metric 3.3 and 3.5 are now rated by site administrators, and Metric 3.4 is rated by Community Liaisons and other site staff. This shift allows for those closest to the work of supporting families to provide input to inform and improve practices in supporting and building capacity of staff, while also ensuring School Site Councils and English Learner Advisory Committees are able to to provide ratings on other aspects of the Local Indicators, including creating welcoming environments, implementing policies or programs for teachers to meet with families and students to discuss student progress and | Sustainability) | Sustainability) | and Sustainability) by 26-27. | |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | | ways to work together to support improved student outcomes, and building the capacity of and supporting family members to effectively engage in advisory groups and decision-making. | | | | |
| 3.6 | Not Applicable, District Level Metric<br><br>Number of Parent Workshop Series Offered Annually<br><br>Source: Student Services Department | Not Applicable, District Level Metric | Not Applicable, District Level Metric | Not Applicable, District Level Metric | Not Applicable, District Level Metric | Not Applicable, District Level Metric |
| 3.7 | Not Applicable, District Level Metric<br><br>Number of School-Linked Services Events Offered Annually<br><br>Source: Student Services Department | Not Applicable, District Level Metric | Not Applicable, District Level Metric | Not Applicable, District Level Metric | Not Applicable, District Level Metric | Not Applicable, District Level Metric |
| 3.8 | Percent of parents of students with IEPs reporting that the school district facilitated parent involvement as a means of improving services and results as part of the IEP process. | 2022.2023 Results<br>• 100% | 2024.2025 Results<br>• 100% | 2025.2026 Results<br>• 98.2% | 100% of parents of students with IEPs reporting that the school district facilitated parent involvement as a means of improving services and results as part | • -1.8% |

| Metric # | Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|---|
| | Source: SIRAS | | | | of the IEP process by 26-27. | |

# Goal Analysis [2025-26]

An analysis of how this goal was carried out in the previous year.

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

Actions for Forest Hill's goal to fully engage parents/guardians, and the community in support of student well-being fall into the following categories, with all actions implemented:

- Coffee/Pizza with the Principals (Action 3.1)
- Cultural Celebrations (Action 3.2)

For the 2025.2026 school year, Forest Hill encouraged parent attendance at meetings by providing morning and evening options. Topics were determined through a parent poll. In addition to event notices, use of Parent Square expanded to include weekly family newsletters. An effort has been made to limit paper communication through use of these newsletters and online reminders. In 2025.2026, Forest Hill continued cultural celebrations (Action 3.2) to celebrate and welcome our school's diverse population. The Holi celebration was expanded schoolwide and the Multicultural Potluck was extremely well attended with 19 countries represented.

A challenge continues to be increasing attendance at English Learner Advisory Committee (ELAC) meetings. This year, a mix of in person and Zoom meetings were offered, however, attendance was unchanged. As a result of parent input, next year ELAC meetings may be offered right before or after PTA meetings in an effort to include a more parents and families.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

In 2025.2026 the following material differences occurred:

- Action 3.1 - Coffee/Pizza with the Principals: The actual expenditures for this action were lower than expected due to administrators leading multiple sessions rather than hiring outside consultants or programs. Also, Project Cornerstone provided a free workshop for parents at one of the scheduled events.
- Action 3.2 - Cultural Celebrations: The actual expenditure for this action was lower than expected due to the volunteerism of parents who provided cultural celebrations, lessons, and experiences in classrooms, during recess breaks, and after school at no cost.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

A review of metrics show that all actions have demonstrated effectiveness in making progress toward Forest Hill's goal of fully engaging parents/guardians, and the community in support of student well-being.

Action 3.1 Coffee/Pizza with the Principals
While not an LCAP metric for this goal, anecdotal feedback and attendance at Coffee/Pizza with the Principal meetings (Action 3.1) indicate parent satisfaction and effectiveness in building connections within the school community. Rating for the practice, "LEA's/school's progress in building the capacity of and supporting principals and staff to effectively engage families in advisory groups and with decision-making." (Metric 3.5) maintained a 5 (Full Implementation and Sustainability).

Action 3.2 Cultural Celebrations
Ratings for Metric 3.5: "LEA's/school's progress in building the capacity of and supporting principals and staff to effectively engage families in advisory groups and with decision-making." maintained a 5 (Full Implementation and Sustainability), reflecting Forest Hill's use of communication tools, staff, and family learning to support staff in connecting and partnering with families. In addition, rating for the practice, "LEA's/school's progress in supporting staff to learn about each family's strengths, cultures, languages, and goals for their children." (Metric 3.3) maintained a 4 (Full Implementation).

While not directly linked to an LCAP action, Parent/Guardian overall satisfaction ratings, the top box percent from the Annual Parent/Caregiver Engagement Survey and Parent/Guardian response rating and top box percent to the question, "I receive positive phone calls, emails, or notes about my child from the school." (Metrics 3.1 and 3.2) indicate parent engagement and support. Both of these metrics saw an increase for 2025.2026, with gains of overall satisfaction increasing to 4.25 and an increase of 10.78% of parents rating Forest Hill positively in regards to receiving positive updates.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

For 2026.2027, there are no changes to the goal or metrics.

For 2026.2027, the following action has been added:

- Action 3.3 - Parent Communication: Weekly Falcon Family Newsletters will be sent on Sunday mornings via Parent Square and will contain upcoming events, information about school activities, and parent reminders. Feather in Your Cap fliers, and other positive school to home communication, will be used to inform parents of student progress and success.

**A report of the Total Estimated Actual Expenditures for last year's actions may be found in the Annual Update Table. A report of the Estimated Actual Percentages of Improved Services for last year's actions may be found in the Contributing Actions Annual Update Table.**

# Actions

| Action # | Title | Description | Total Funds | Contributing |
|---|---|---|---|---|
| **3.1** | Coffee/Pizza with the Principals | Provide parent education classes for parents. Survey parents for relevant topics and areas of concern. | $1,500.00 | No |

| Action # | Title | Description | Total Funds | Contributing |
|---|---|---|---|---|
| | | | | |
| **3.2** | Cultural Celebrations | Cultural celebrations provide welcoming, inclusive events to celebrate the diverse cultures found on our campus. | $2,235.00 | No |
| **3.3** | Parent Communication | Weekly Falcon Family Newsletters will be sent on Sunday mornings via Parent Square and will contain upcoming events, information about school activities, and parent reminders. Feather in Your Cap fliers, and other positive school to home communication, will be used to inform parents of student progress and success. | $0.00 | No |

# Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students [2026-27]

| Total Projected LCFF Supplemental and/or Concentration Grants | Projected Additional 15 percent LCFF Concentration Grant |
|---|---|
| $296,004 | $0 |

**Required Percentage to Increase or Improve Services for the LCAP Year**

| Projected Percentage to Increase or Improve Services for the Coming School Year | LCFF Carryover — Percentage | LCFF Carryover — Dollar | Total Percentage to Increase or Improve Services for the Coming School Year |
|---|---|---|---|
| 5.508% | 0.000% | $0.00 | 5.508% |

**The Budgeted Expenditures for Actions identified as Contributing may be found in the Contributing Actions Table.**

## Required Descriptions

### *LEA-wide and Schoolwide Actions*

For each action being provided to an entire LEA or school, provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) for whom the action is principally directed, (2) how the action is designed to address the identified need(s) and why it is being provided on an LEA or schoolwide basis, and (3) the metric(s) used to measure the effectiveness of the action in improving outcomes for the unduplicated student group(s).

| Goal and Action # | Identified Need(s) | How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis | Metric(s) to Monitor Effectiveness |
|---|---|---|---|
| **1.1** | **Action:**<br>ELD Instructional Aide<br><br>**Need:**<br>According to state and local data our EL students underperform in ELA and Math compared to EO students.<br><br>**Scope:** | This position allows additional support for teachers for designated ELD. This position can provide students, particularly newcomers, with a double dose of Designated ELD. | CAASPP data, ELPAC data, iReady and DIBLES. Metrics 1.4, 1.5 |

| Goal and Action # | Identified Need(s) | How the Action(s) Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis | Metric(s) to Monitor Effectiveness |
|---|---|---|---|
| | Schoolwide | | |
| **1.3** | **Action:**<br>Literacy Intervention Teacher (K-2)<br><br>**Need:**<br>DIBELS, iReady and other measures demonstrate there is an identified achievement gap between student groups. Some students require more academic support.<br><br>**Scope:**<br>Schoolwide | A reading intervention teacher works with identified students on needed skills. | DIBELS, iReady, and other classroom assessments.<br>Metrics 1.1, 1.6, 1.8 |

## *Limited Actions*

For each action being solely provided to one or more unduplicated student group(s), provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) being served, (2) how the action is designed to address the identified need(s), and (3) how the effectiveness of the action in improving outcomes for the unduplicated student group(s) will be measured.

| Goal and Action # | Identified Need(s) | How the Action(s) are Designed to Address Need(s) | Metric(s) to Monitor Effectiveness |
|---|---|---|---|

For any limited action contributing to meeting the increased or improved services requirement that is associated with a Planned Percentage of Improved Services in the Contributing Summary Table rather than an expenditure of LCFF funds, describe the methodology that was used to determine the contribution of the action towards the proportional percentage, as applicable.

Forest Hill Elementary School is required to demonstrate increased and improved actions or services for emerging bilingual, foster youth, and low-income students by 5.35%. This increased percentage is met by actions and services included in the Local Control Accountability Plan. The planned actions, informed by stakeholder engagement, are outlined in the table above.

## Additional Concentration Grant Funding

A description of the plan for how the additional concentration grant add-on funding identified above will be used to increase the number of staff providing direct services to students at schools that have a high concentration (above 55 percent) of foster youth, English learners, and low-income students, as applicable.

No additional concentration grant add-on funding received.

| **Staff-to-student ratios by type of school and concentration of unduplicated students** | Schools with a student concentration of 55 percent or less | Schools with a student concentration of greater than 55 percent |
|---|---|---|
| Staff-to-student ratio of classified staff providing direct services to students | Not Applicable | Not Applicable |
| Staff-to-student ratio of certificated staff providing direct services to students | Not Applicable | Not Applicable |

# 2026-27 Total Planned Expenditures Table

| LCAP Year | 1. Projected LCFF Base Grant (Input Dollar Amount) | 2. Projected LCFF Supplemental and/or Concentration Grants (Input Dollar Amount) | 3. Projected Percentage to Increase or Improve Services for the Coming School Year (2 divided by 1) | LCFF Carryover — Percentage (Input Percentage from Prior Year) | Total Percentage to Increase or Improve Services for the Coming School Year (3 + Carryover %) |
|---|---|---|---|---|---|
| Totals | $5,374,117.65 | 296,004 | 5.508% | 0.000% | 5.508% |

| Totals | LCFF Funds | Other State Funds | Local Funds | Federal Funds | Total Funds | Total Personnel | Total Non-personnel |
|---|---|---|---|---|---|---|---|
| Totals | $482,291.00 | $355,376.00 | $90,835.00 | $0.00 | $928,502.00 | $875,917.00 | $52,585.00 |

| Goal # | Action # | Action Title | Student Group(s) | Contributing to Increased or Improved Services? | Scope | Unduplicated Student Group(s) | Location | Time Span | Total Personnel | Total Non-personnel | LCFF Funds | Other State Funds | Local Funds | Federal Funds | Total Funds | Planned Percentage of Improved Services |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 1.1 | ELD Instructional Aide | English Learners | Yes | School wide | English Learners | Specific Schools: Forest Hill TK-5 | 2026-2027 | $32,554.00 | $0.00 | $32,554.00 | | | | $32,554.00 | |
| 1 | 1.2 | Professional Development | All | No | | | All Schools Specific Schools: Forest Hill TK-5 | 2026-2027 | $0.00 | $5,000.00 | $5,000.00 | | | | $5,000.00 | |
| 1 | 1.3 | Literacy Intervention Teacher (K-2) | English Learners Foster Youth Low Income | Yes | School wide | English Learners Foster Youth Low Income | Specific Schools: Forest Hill K-2 | 2026-2027 | $87,219.00 | $0.00 | $87,219.00 | | | | $87,219.00 | |
| 1 | 1.4 | Teacher Collaboration Days | All | No | | | Specific Schools: Forest Hill TK-5th | 2026-2027 | $15,000.00 | $0.00 | $15,000.00 | | | | $15,000.00 | |
| 1 | 1.6 | Assistant Principal | All | No | | | Specific Schools: Forest Hill Elementary TK-5 | 2026-2027 | $230,714.00 | $0.00 | | $230,714.00 | | | $230,714.00 | |
| 1 | 1.7 | STEM Materials | All | No | | | Specific Schools: Forest Hill Grades | 2026-2027 | $0.00 | $1,000.00 | $1,000.00 | | | | $1,000.00 | |

| Goal # | Action # | Action Title | Student Group(s) | Contributing to Increased or Improved Services? | Scope | Unduplicated Student Group(s) | Location | Time Span | Total Personnel | Total Non-personnel | LCFF Funds | Other State Funds | Local Funds | Federal Funds | Total Funds | Planned Percentage of Improved Services |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | 4-5 | | | | | | | | | |
| **1** | **1.8** | Library Media Instructional Assistant | All | No | | | Specific Schools: Forest Hill TK-5 | 2026-2027 | $30,658.00 | $0.00 | $30,658.00 | | | | $30,658.00 | |
| **2** | **2.1** | SEL Materials | All | No | | | Specific Schools: Forest Hill TK-5 | 2026-2027 | $0.00 | $3,850.00 | $1,250.00 | | $2,600.00 | | $3,850.00 | |
| **2** | **2.2** | Mental Health Internship Program | All Students with Disabilities | No | | | Specific Schools: Forest Hill TK-5 | 2026-2027 | $0.00 | $0.00 | $0.00 | | | | $0.00 | |
| **2** | **2.3** | MTSS Instructional Aide | All | No | | | Specific Schools: Forest Hill TK-5 | 2026-2027 | $124,662.00 | $0.00 | | $124,662.00 | | | $124,662.00 | |
| **2** | **2.4** | Student Leadership | All | No | | | Specific Schools: Forest Hill TK-5 | 2026-2027 | $0.00 | $900.00 | | | $900.00 | | $900.00 | |
| **2** | **2.5** | Student SEL Lunch Support | All | No | | | Specific Schools: Forest Hill TK-5 | 2026-2027 | $0.00 | $500.00 | $500.00 | | | | $500.00 | |
| **2** | **2.6** | Art Program | All | No | | | Specific Schools: Forest Hill TK-5 | 2026-2027 | $46,000.00 | $0.00 | | | $46,000.00 | | $46,000.00 | |
| **2** | **2.7** | Parent Programs | All | No | | | | | $0.00 | $37,600.00 | | | $37,600.00 | | $37,600.00 | |
| **2** | **2.8** | Behavior Specialists | All | No | | | Specific Schools: Forest Hill TK-5 | | $309,110.00 | $0.00 | $309,110.00 | | | | $309,110.00 | |

| Goal # | Action # | Action Title | Student Group(s) | Contributing to Increased or Improved Services? | Scope | Unduplicated Student Group(s) | Location | Time Span | Total Personnel | Total Non-personnel | LCFF Funds | Other State Funds | Local Funds | Federal Funds | Total Funds | Planned Percentage of Improved Services |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 3 | 3.1 | Coffee/Pizza with the Principals | All | No | | | Specific Schools: Forest Hill TK-5 | 2026-2027 | $0.00 | $1,500.00 | | | $1,500.00 | | $1,500.00 | |
| 3 | 3.2 | Cultural Celebrations | All | No | | | Specific Schools: Forest Hill TK-5 | 2026-2027 | $0.00 | $2,235.00 | | | $2,235.00 | | $2,235.00 | |
| 3 | 3.3 | Parent Communication | All | No | | | Specific Schools: Forest Hill TK-5 | | $0.00 | $0.00 | $0.00 | | | | $0.00 | |

# 2026-27 Contributing Actions Table

| 1. Projected LCFF Base Grant | 2. Projected LCFF Supplemental and/or Concentration Grants | 3. Projected Percentage to Increase or Improve Services for the Coming School Year (2 divided by 1) | LCFF Carryover — Percentage (Percentage from Prior Year) | Total Percentage to Increase or Improve Services for the Coming School Year (3 + Carryover %) | 4. Total Planned Contributing Expenditures (LCFF Funds) | 5. Total Planned Percentage of Improved Services (%) | Planned Percentage to Increase or Improve Services for the Coming School Year (4 divided by 1, plus 5) | Totals by Type | Total LCFF Funds |
|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | |
| $5,374,117.65 | 296,004 | 5.508% | 0.000% | 5.508% | $119,773.00 | 0.000% | 2.229 % | **Total:** | $119,773.00 |
| | | | | | | | | **LEA-wide Total:** | $0.00 |
| | | | | | | | | **Limited Total:** | $0.00 |
| | | | | | | | | **Schoolwide Total:** | $119,773.00 |

| Goal | Action # | Action Title | Contributing to Increased or Improved Services? | Scope | Unduplicated Student Group(s) | Location | Planned Expenditures for Contributing Actions (LCFF Funds) | Planned Percentage of Improved Services (%) |
|---|---|---|---|---|---|---|---|---|
| **1** | **1.1** | ELD Instructional Aide | Yes | Schoolwide | English Learners | Specific Schools: Forest Hill TK-5 | $32,554.00 | |
| **1** | **1.3** | Literacy Intervention Teacher (K-2) | Yes | Schoolwide | English Learners Foster Youth Low Income | Specific Schools: Forest Hill K-2 | $87,219.00 | |

# 2025-26 Annual Update Table

| Totals | Last Year's Total Planned Expenditures (Total Funds) | Total Estimated Expenditures (Total Funds) |
|---|---|---|
| **Totals** | $615,112.00 | $598,434.23 |

| Last Year's Goal # | Last Year's Action # | Prior Action/Service Title | Contributed to Increased or Improved Services? | Last Year's Planned Expenditures (Total Funds) | Estimated Actual Expenditures (Input Total Funds) |
|---|---|---|---|---|---|
| **1** | **1.1** | ELD Instructional Aide | Yes | $31,655.00 | $32,533 |
| **1** | **1.2** | Professional Development | No | $10,000.00 | $0 |
| **1** | **1.3** | Literacy Intervention Teacher (K-2) | Yes | $81,095.00 | $83,834 |
| **1** | **1.4** | Teacher Collaboration Days | No | $20,000.00 | $19,878 |
| **1** | **1.5** | Math Intervention (Grades 3-5) | Yes | $12,750.00 | $0 |
| **1** | **1.6** | Assistant Principal | No | $223,410.00 | $230,714 |
| **1** | **1.7** | STEM Materials | No | $1,000.00 | $1000 |
| **1** | **1.8** | Library Media Instructional Assistant | No | $28,399.00 | $29,186 |
| **2** | **2.1** | SEL Materials | No | $2,500.00 | $2500 |
| **2** | **2.2** | Counseling | No | $34,000.00 | $34,000 |

| Last Year's Goal # | Last Year's Action # | Prior Action/Service Title | Contributed to Increased or Improved Services? | Last Year's Planned Expenditures (Total Funds) | Estimated Actual Expenditures (Input Total Funds) |
|---|---|---|---|---|---|
| **2** | **2.3** | MTSS Instructional Aides | No | $115,574.00 | $124,458 |
| **2** | **2.4** | Student Leadership | No | $1,300.00 | $396 |
| **2** | **2.5** | Game Room Lunch Support | No | $6,100.00 | $0 |
| **2** | **2.6** | Art Program | No | $38,374.00 | $36,691 |
| **3** | **3.1** | Coffee/Pizza with the Principals | No | $4,533.00 | $1009.23 |
| **3** | **3.2** | Cultural Celebrations | No | $4,422.00 | $2,235 |

# 2025-26 Contributing Actions Annual Update Table

| 6. Estimated LCFF Supplemental and/or Concentration Grants (Input Dollar Amount) | 4. Total Planned Contributing Expenditures (LCFF Funds) | 7. Total Estimated Expenditures for Contributing Actions (LCFF Funds) | Difference Between Planned and Estimated Expenditures for Contributing Actions (Subtract 7 from 4) | 5. Total Planned Percentage of Improved Services (%) | 8. Total Estimated Percentage of Improved Services (%) | Difference Between Planned and Estimated Percentage of Improved Services (Subtract 5 from 8) |
|---|---|---|---|---|---|---|
| | $125,500.00 | $0.00 | $125,500.00 | 0.000% | 0.000% | 0.000% |

| Last Year's Goal # | Last Year's Action # | Prior Action/Service Title | Contributing to Increased or Improved Services? | Last Year's Planned Expenditures for Contributing Actions (LCFF Funds) | Estimated Actual Expenditures for Contributing Actions (Input LCFF Funds) | Planned Percentage of Improved Services | Estimated Actual Percentage of Improved Services (Input Percentage) |
|---|---|---|---|---|---|---|---|
| 1 | 1.1 | ELD Instructional Aide | Yes | $31,655.00 | | | |
| 1 | 1.3 | Literacy Intervention Teacher (K-2) | Yes | $81,095.00 | | | |
| 1 | 1.5 | Math Intervention (Grades 3-5) | Yes | $12,750.00 | | | |

# 2025-26 LCFF Carryover Table

| 9. Estimated Actual LCFF Base Grant (Input Dollar Amount) | 6. Estimated Actual LCFF Supplemental and/or Concentration Grants | LCFF Carryover — Percentage (Percentage from Prior Year) | 10. Total Percentage to Increase or Improve Services for the Current School Year (6 divided by 9 + Carryover %) | 7. Total Estimated Actual Expenditures for Contributing Actions (LCFF Funds) | 8. Total Estimated Actual Percentage of Improved Services (%) | 11. Estimated Actual Percentage of Increased or Improved Services (7 divided by 9, plus 8) | 12. LCFF Carryover — Dollar Amount (Subtract 11 from 10 and multiply by 9) | 13. LCFF Carryover — Percentage (12 divided by 9) |
|---|---|---|---|---|---|---|---|---|
| | | | 0.000% | $0.00 | 0.000% | 0.000% | $0.00 | 0.000% |

# Local Control and Accountability Plan Instructions

Plan Summary

Engaging Educational Partners

Goals and Actions

Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students

*For additional questions or technical assistance related to the completion of the Local Control and Accountability Plan (LCAP) template, please contact the local county office of education (COE), or the California Department of Education's (CDE's) Local Agency Systems Support Office, by phone at 916-319-0809 or by email at LCFF@cde.ca.gov.*

# Introduction and Instructions

The Local Control Funding Formula (LCFF) requires local educational agencies (LEAs) to engage their local educational partners in an annual planning process to evaluate their progress within eight state priority areas encompassing all statutory metrics (COEs have 10 state priorities). LEAs document the results of this planning process in the LCAP using the template adopted by the State Board of Education.

The LCAP development process serves three distinct, but related functions:

- **Comprehensive Strategic Planning:** The process of developing and annually updating the LCAP supports comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the California School Dashboard (California Education Code [EC] Section 52064[e][1]). Strategic planning that is comprehensive connects budgetary decisions to teaching and learning performance data. LEAs should continually evaluate the hard choices they make about the use of limited resources to meet student and community needs to ensure opportunities and outcomes are improved for all students.

- **Meaningful Engagement of Educational Partners:** The LCAP development process should result in an LCAP that reflects decisions made through meaningful engagement (EC Section 52064[e][1]). Local educational partners possess valuable perspectives and insights about an LEA's programs and services. Effective strategic planning will incorporate these perspectives and insights in order to identify potential goals and actions to be included in the LCAP.

- **Accountability and Compliance:** The LCAP serves an important accountability function because the nature of some LCAP template sections require LEAs to show that they have complied with various requirements specified in the LCFF statutes and regulations, most notably:

    - Demonstrating that LEAs are increasing or improving services for foster youth, English learners, including long-term English learners, and low-income students in proportion to the amount of additional funding those students generate under LCFF (EC Section 52064[b][4-6]).

    - Establishing goals, supported by actions and related expenditures, that address the statutory priority areas and statutory metrics (EC sections 52064[b][1] and [2]).

        - **NOTE:** As specified in EC Section 62064(b)(1), the LCAP must provide a description of the annual goals, for all pupils and each subgroup of pupils identified pursuant to EC Section 52052, to be achieved for each of the state priorities. Beginning in 2023–24, EC

Section 52052 identifies long-term English learners as a separate and distinct pupil subgroup with a numerical significance at 15 students.

- Annually reviewing and updating the LCAP to reflect progress toward the goals (EC Section 52064[b][7]).
- Ensuring that all increases attributable to supplemental and concentration grant calculations, including concentration grant add-on funding and/or LCFF carryover, are reflected in the LCAP (EC sections 52064[b][6], [8], and [11]).

The LCAP template, like each LEA's final adopted LCAP, is a document, not a process. LEAs must use the template to memorialize the outcome of their LCAP development process, which must: (a) reflect comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the California School Dashboard (Dashboard), (b) through meaningful engagement with educational partners that (c) meets legal requirements, as reflected in the final adopted LCAP. The sections included within the LCAP template do not and cannot reflect the full development process, just as the LCAP template itself is not intended as a tool for engaging educational partners.

If a county superintendent of schools has jurisdiction over a single school district, the county board of education and the governing board of the school district may adopt and file for review and approval a single LCAP consistent with the requirements in EC sections 52060, 52062, 52066, 52068, and 52070. The LCAP must clearly articulate to which entity's budget (school district or county superintendent of schools) all budgeted and actual expenditures are aligned.

The revised LCAP template for the 2024–25, 2025–26, and 2026–27 school years reflects statutory changes made through Senate Bill 114 (Committee on Budget and Fiscal Review), Chapter 48, Statutes of 2023 and Senate Bill 153, Chapter 38, Statues of 2024.

At its most basic, the adopted LCAP should attempt to distill not just what the LEA is doing for students in transitional kindergarten through grade twelve (TK–12), but also allow educational partners to understand why, and whether those strategies are leading to improved opportunities and outcomes for students. LEAs are strongly encouraged to use language and a level of detail in their adopted LCAPs intended to be meaningful and accessible for the LEA's diverse educational partners and the broader public.

In developing and finalizing the LCAP for adoption, LEAs are encouraged to keep the following overarching frame at the forefront of the strategic planning and educational partner engagement functions:

> Given present performance across the state priorities and on indicators in the Dashboard, how is the LEA using its budgetary resources to respond to TK–12 student and community needs, and address any performance gaps, including by meeting its obligation to increase or improve services for foster youth, English learners, and low-income students?

LEAs are encouraged to focus on a set of metrics and actions which, based on research, experience, and input gathered from educational partners, the LEA believes will have the biggest impact on behalf of its TK–12 students.

These instructions address the requirements for each section of the LCAP but may include information about effective practices when developing the LCAP and completing the LCAP document. Additionally, the beginning of each template section includes information emphasizing the purpose that section serves.

# Plan Summary

## *Purpose*

A well-developed Plan Summary section provides a meaningful context for the LCAP. This section provides information about an LEA's community as well as relevant information about student needs and performance. In order to present a meaningful context for the rest of the LCAP, the content of this section should be clearly and meaningfully related to the content included throughout each subsequent section of the LCAP.

# Requirements and Instructions

**General Information**

A description of the LEA, its schools, and its students in grades transitional kindergarten–12, as applicable to the LEA. LEAs may also provide information about their strategic plan, vision, etc.

Briefly describe the LEA, its schools, and its students in grades TK–12, as applicable to the LEA.

- For example, information about an LEA in terms of geography, enrollment, employment, the number and size of specific schools, recent community challenges, and other such information the LEA may wish to include can enable a reader to more fully understand the LEA's LCAP.
- LEAs may also provide information about their strategic plan, vision, etc.
- As part of this response, identify all schools within the LEA receiving Equity Multiplier funding.

**Reflections: Annual Performance**

A reflection on annual performance based on a review of the California School Dashboard (Dashboard) and local data.

Reflect on the LEA's annual performance on the Dashboard and local data. This may include both successes and challenges identified by the LEA during the development process.

LEAs are encouraged to highlight how they are addressing the identified needs of student groups, and/or schools within the LCAP as part of this response.

As part of this response, the LEA must identify the following, which will remain unchanged during the three-year LCAP cycle:

- Any school within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard;
- Any student group within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard; and/or
- Any student group within a school within the LEA that received the lowest performance level on one or more state indicators on the 2023 Dashboard.

*EC* Section 52064.4 requires that an LEA that has unexpended Learning Recovery Emergency Block Grant (LREBG) funds must include one or more actions funded with LREBG funds within the 2026-27, 2026-27 and 2027-28 LCAPs, as applicable to the LEA. To implement the requirements of *EC* Section 52064.4, all LEAs must do the following:

- For the 2025–26, 2026–27, and 2027–28 LCAP years, identify whether or not the LEA has unexpended LREBG funds for the applicable LCAP year.
    - If the LEA has unexpended LREBG funds the LEA must provide the following:
        - The goal and action number for each action that will be funded, either in whole or in part, with LREBG funds; and
        - An explanation of the rationale for selecting each action funded with LREBG funds. This explanation must include:
            - An explanation of how the action is aligned with the allowable uses of funds identified in *EC* Section 32526(c)(2); and
            - An explanation of how the action is expected to address the area(s) of need of students and schools identified in the needs assessment required by *EC* Section 32526(d).
                - For information related to the allowable uses of funds and the required needs assessment, please see the Program Information tab on the LREBG Program Information web page.
            - Actions may be grouped together for purposes of these explanations.
            - The LEA may provide these explanations as part of the action description rather than as part of the Reflections: Annual Performance.
    - If the LEA does not have unexpended LREBG funds, the LEA is not required to conduct the needs assessment required by *EC* Section 32526(d), to provide the information identified above or to include actions funded with LREBG funds within the 2026-27, 2026-27 and 2027-28 LCAPs.

**Reflections: Technical Assistance**

As applicable, a summary of the work underway as part of technical assistance.

Annually identify the reason(s) the LEA is eligible for or has requested technical assistance consistent with EC sections 47607.3, 52071, 52071.5, 52072, or 52072.5, and provide a summary of the work underway as part of receiving technical assistance. The most common form of this technical assistance is frequently referred to as Differentiated Assistance, however this also includes LEAs that have requested technical assistance from their COE.

- If the LEA is not eligible for or receiving technical assistance, the LEA may respond to this prompt as “Not Applicable.”

**Comprehensive Support and Improvement**
An LEA with a school or schools identified for comprehensive support and improvement (CSI) under the Every Student Succeeds Act must respond to the following prompts:

### Schools Identified

A list of the schools in the LEA that are eligible for comprehensive support and improvement.

- Identify the schools within the LEA that have been identified for CSI.

### Support for Identified Schools

A description of how the LEA has or will support its eligible schools in developing comprehensive support and improvement plans.

- Describe how the LEA has or will support the identified schools in developing CSI plans that included a school-level needs assessment, evidence-based interventions, and the identification of any resource inequities to be addressed through the implementation of the CSI plan.

### Monitoring and Evaluating Effectiveness

A description of how the LEA will monitor and evaluate the plan to support student and school improvement.

- Describe how the LEA will monitor and evaluate the implementation and effectiveness of the CSI plan to support student and school improvement.

# Engaging Educational Partners

## *Purpose*

Significant and purposeful engagement of parents, students, educators, and other educational partners, including those representing the student groups identified by LCFF, is critical to the development of the LCAP and the budget process. Consistent with statute, such engagement should support comprehensive strategic planning, particularly to address and reduce disparities in opportunities and outcomes between student groups indicated by the Dashboard, accountability, and improvement across the state priorities and locally identified priorities (EC Section 52064[e][1]). Engagement of educational partners is an ongoing, annual process.

This section is designed to reflect how the engagement of educational partners influenced the decisions reflected in the adopted LCAP. The goal is to allow educational partners that participated in the LCAP development process and the broader public to understand how the LEA engaged educational partners and the impact of that engagement. LEAs are encouraged to keep this goal in the forefront when completing this section.

# Requirements

## *Requirements*

**School districts and COEs:** *EC* Section 52060(g) and *EC* Section 52066(g) specify the educational partners that must be consulted when developing the LCAP:

- Teachers,
- Principals,
- Administrators,
- Other school personnel,
- Local bargaining units of the LEA,
- Parents, and
- Students

A school district or COE receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Before adopting the LCAP, school districts and COEs must share it with the applicable committees, as identified below under Requirements and Instructions. The superintendent is required by statute to respond in writing to the comments received from these committees. School districts and COEs must also consult with the special education local plan area administrator(s) when developing the LCAP.

**Charter schools:** *EC* Section 47606.5(d) requires that the following educational partners be consulted with when developing the LCAP:

- Teachers,
- Principals,
- Administrators,
- Other school personnel,
- Parents, and
- Students

A charter school receiving Equity Multiplier funds must also consult with educational partners at the school generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for the school.

The LCAP should also be shared with, and LEAs should request input from, schoolsite-level advisory groups, as applicable (e.g., schoolsite councils, English Learner Advisory Councils, student advisory groups, etc.), to facilitate alignment between schoolsite and district-level goals. Information and resources that support effective engagement, define student consultation, and provide the requirements for advisory group composition, can be found under Resources on the CDE's LCAP webpage.

Before the governing board/body of an LEA considers the adoption of the LCAP, the LEA must meet the following legal requirements:

- For school districts, see *Education Code* Section 52062;
    - **Note:** Charter schools using the LCAP as the School Plan for Student Achievement must meet the requirements of *EC* Section 52062(a).
- For COEs, see *Education Code* Section 52068; and

- For charter schools, see *Education Code* Section 47606.5.
- **NOTE:** As a reminder, the superintendent of a school district or COE must respond, in writing, to comments received by the applicable committees identified in the *Education Code* sections listed above. This includes the parent advisory committee and may include the English learner parent advisory committee and, as of July 1, 2024, the student advisory committee, as applicable.

## *Instructions*

Respond to the prompts as follows:

A summary of the process used to engage educational partners in the development of the LCAP.

School districts and county offices of education must, at a minimum, consult with teachers, principals, administrators, other school personnel, local bargaining units, parents, and students in the development of the LCAP.

Charter schools must, at a minimum, consult with teachers, principals, administrators, other school personnel, parents, and students in the development of the LCAP.

An LEA receiving Equity Multiplier funds must also consult with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

Complete the table as follows:

Educational Partners

Identify the applicable educational partner(s) or group(s) that were engaged in the development of the LCAP.

Process for Engagement

Describe the engagement process used by the LEA to involve the identified educational partner(s) in the development of the LCAP. At a minimum, the LEA must describe how it met its obligation to consult with all statutorily required educational partners, as applicable to the type of LEA.

- A sufficient response to this prompt must include general information about the timeline of the process and meetings or other engagement strategies with educational partners. A response may also include information about an LEA's philosophical approach to engaging its educational partners.
- An LEA receiving Equity Multiplier funds must also include a summary of how it consulted with educational partners at schools generating Equity Multiplier funds in the development of the LCAP, specifically, in the development of the required focus goal for each applicable school.

A description of how the adopted LCAP was influenced by the feedback provided by educational partners.

Describe any goals, metrics, actions, or budgeted expenditures in the LCAP that were influenced by or developed in response to the educational partner feedback.

- A sufficient response to this prompt will provide educational partners and the public with clear, specific information about how the engagement process influenced the development of the LCAP. This may include a description of how the LEA prioritized requests of educational partners within the context of the budgetary resources available or otherwise prioritized areas of focus within the LCAP.

- An LEA receiving Equity Multiplier funds must include a description of how the consultation with educational partners at schools generating Equity Multiplier funds influenced the development of the adopted LCAP.

- For the purposes of this prompt, this may also include, but is not necessarily limited to:
    - Inclusion of a goal or decision to pursue a Focus Goal (as described below)
    - Inclusion of metrics other than the statutorily required metrics
    - Determination of the target outcome on one or more metrics
    - Inclusion of performance by one or more student groups in the Measuring and Reporting Results subsection
    - Inclusion of action(s) or a group of actions
    - Elimination of action(s) or group of actions
    - Changes to the level of proposed expenditures for one or more actions
    - Inclusion of action(s) as contributing to increased or improved services for unduplicated students
    - Analysis of effectiveness of the specific actions to achieve the goal
    - Analysis of material differences in expenditures
    - Analysis of changes made to a goal for the ensuing LCAP year based on the annual update process
    - Analysis of challenges or successes in the implementation of actions

# Goals and Actions

## *Purpose*

Well-developed goals will clearly communicate to educational partners what the LEA plans to accomplish, what the LEA plans to do in order to accomplish the goal, and how the LEA will know when it has accomplished the goal. A goal statement, associated metrics and expected outcomes, and the actions included in the goal must be in alignment. The explanation for why the LEA included a goal is an opportunity for LEAs to clearly communicate to educational partners and the public why, among the various strengths and areas for improvement highlighted by performance data and strategies and actions that could be pursued, the LEA decided to pursue this goal, and the related metrics, expected outcomes, actions, and expenditures.

A well-developed goal can be focused on the performance relative to a metric or metrics for all students, a specific student group(s), narrowing performance gaps, or implementing programs or strategies expected to impact outcomes. LEAs should assess the performance of their student groups when developing goals and the related actions to achieve such goals.

## *Requirements and Instructions*

LEAs should prioritize the goals, specific actions, and related expenditures included within the LCAP within one or more state priorities. LEAs must consider performance on the state and local indicators, including their locally collected and reported data for the local indicators that are included in the Dashboard, in determining whether and how to prioritize its goals within the LCAP. As previously stated, strategic planning that is comprehensive connects budgetary decisions to teaching and learning performance data. LEAs should continually evaluate the hard choices they make about the use of limited resources to meet student and community needs to ensure opportunities and outcomes are improved for all students, and to address and reduce disparities in opportunities and outcomes between student groups indicated by the Dashboard.

In order to support prioritization of goals, the LCAP template provides LEAs with the option of developing three different kinds of goals:

- Focus Goal: A Focus Goal is relatively more concentrated in scope and may focus on a fewer number of metrics to measure improvement. A Focus Goal statement will be time bound and make clear how the goal is to be measured.
    - All Equity Multiplier goals must be developed as focus goals. For additional information, see Required Focus Goal(s) for LEAs Receiving Equity Multiplier Funding below.
- Broad Goal: A Broad Goal is relatively less concentrated in its scope and may focus on improving performance across a wide range of metrics.
- Maintenance of Progress Goal: A Maintenance of Progress Goal includes actions that may be ongoing without significant changes and allows an LEA to track performance on any metrics not addressed in the other goals of the LCAP.

**Requirement to Address the LCFF State Priorities**

At a minimum, the LCAP must address all LCFF priorities and associated metrics articulated in *EC* sections 52060(d) and 52066(d), as applicable to the LEA. The *LCFF State Priorities Summary* provides a summary of *EC* sections 52060(d) and 52066(d) to aid in the development of the LCAP.

Respond to the following prompts, as applicable:

## Focus Goal(s)

Description

The description provided for a Focus Goal must be specific, measurable, and time bound.

- An LEA develops a Focus Goal to address areas of need that may require or benefit from a more specific and data intensive approach.
- The Focus Goal can explicitly reference the metric(s) by which achievement of the goal will be measured and the time frame according to which the LEA expects to achieve the goal.

Type of Goal

Identify the type of goal being implemented as a Focus Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain why the LEA has chosen to prioritize this goal.

- An explanation must be based on Dashboard data or other locally collected data.
- LEAs must describe how the LEA identified this goal for focused attention, including relevant consultation with educational partners.
- LEAs are encouraged to promote transparency and understanding around the decision to pursue a focus goal.

## Required Focus Goal(s) for LEAs Receiving Equity Multiplier Funding

Description

LEAs receiving Equity Multiplier funding must include one or more focus goals for each school generating Equity Multiplier funding. In addition to addressing the focus goal requirements described above, LEAs must adhere to the following requirements.

Focus goals for Equity Multiplier schoolsites must address the following:

(A) All student groups that have the lowest performance level on one or more state indicators on the Dashboard, and

(B) Any underlying issues in the credentialing, subject matter preparation, and retention of the school's educators, if applicable.

- Focus Goals for each and every Equity Multiplier schoolsite must identify specific metrics for each identified student group, as applicable.
- An LEA may create a single goal for multiple Equity Multiplier schoolsites if those schoolsites have the same student group(s) performing at the lowest performance level on one or more state indicators on the Dashboard or, experience similar issues in the credentialing, subject matter preparation, and retention of the school's educators.
    - When creating a single goal for multiple Equity Multiplier schoolsites, the goal must identify the student groups and the performance levels on the Dashboard that the Focus Goal is addressing; or,

- The common issues the schoolsites are experiencing in credentialing, subject matter preparation, and retention of the school's educators, if applicable.

### Type of Goal

Identify the type of goal being implemented as an Equity Multiplier Focus Goal.

### State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

### An explanation of why the LEA has developed this goal.

Explain why the LEA has chosen to prioritize this goal.

- An explanation must be based on Dashboard data or other locally collected data.
- LEAs must describe how the LEA identified this goal for focused attention, including relevant consultation with educational partners.
- LEAs are encouraged to promote transparency and understanding around the decision to pursue a focus goal.
- In addition to this information, the LEA must also identify:
  - The school or schools to which the goal applies

LEAs are encouraged to approach an Equity Multiplier goal from a wholistic standpoint, considering how the goal might maximize student outcomes through the use of LCFF and other funding in addition to Equity Multiplier funds.

- Equity Multiplier funds must be used to supplement, not supplant, funding provided to Equity Multiplier schoolsites for purposes of the LCFF, the Expanded Learning Opportunities Program (ELO-P), the Literacy Coaches and Reading Specialists (LCRS) Grant Program, and/or the California Community Schools Partnership Program (CCSPP).
- This means that Equity Multiplier funds must not be used to replace funding that an Equity Multiplier schoolsite would otherwise receive to implement LEA-wide actions identified in the LCAP or that an Equity Multiplier schoolsite would otherwise receive to implement provisions of the ELO-P, the LCRS, and/or the CCSPP.

**Note:** *EC* Section 42238.024(b)(1) requires that Equity Multiplier funds be used for the provision of evidence-based services and supports for students. Evidence-based services and supports are based on objective evidence that has informed the design of the service or support and/or guides the modification of those services and supports. Evidence-based supports and strategies are most commonly based on educational research and/or metrics of LEA, school, and/or student performance.

## Broad Goal

### Description

Describe what the LEA plans to achieve through the actions included in the goal.

- The description of a broad goal will be clearly aligned with the expected measurable outcomes included for the goal.
- The goal description organizes the actions and expected outcomes in a cohesive and consistent manner.
- A goal description is specific enough to be measurable in either quantitative or qualitative terms. A broad goal is not as specific as a focus goal. While it is specific enough to be measurable, there are many different metrics for measuring progress toward the goal.

### Type of Goal

Identify the type of goal being implemented as a Broad Goal.

### State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

### An explanation of why the LEA has developed this goal.

Explain why the LEA developed this goal and how the actions and metrics grouped together will help achieve the goal.

## Maintenance of Progress Goal

### Description

Describe how the LEA intends to maintain the progress made in the LCFF State Priorities not addressed by the other goals in the LCAP.

- Use this type of goal to address the state priorities and applicable metrics not addressed within the other goals in the LCAP.
- The state priorities and metrics to be addressed in this section are those for which the LEA, in consultation with educational partners, has determined to maintain actions and monitor progress while focusing implementation efforts on the actions covered by other goals in the LCAP.

### Type of Goal

Identify the type of goal being implemented as a Maintenance of Progress Goal.

State Priorities addressed by this goal.

Identify each of the state priorities that this goal is intended to address.

An explanation of why the LEA has developed this goal.

Explain how the actions will sustain the progress exemplified by the related metrics.

## Measuring and Reporting Results:

For each LCAP year, identify the metric(s) that the LEA will use to track progress toward the expected outcomes.

- LEAs must identify metrics for specific student groups, as appropriate, including expected outcomes that address and reduce disparities in outcomes between student groups.

- The metrics may be quantitative or qualitative; but at minimum, an LEA's LCAP must include goals that are measured using all of the applicable metrics for the related state priorities, in each LCAP year, as applicable to the type of LEA.

- To the extent a state priority does not specify one or more metrics (e.g., implementation of state academic content and performance standards), the LEA must identify a metric to use within the LCAP. For these state priorities, LEAs are encouraged to use metrics based on or reported through the relevant local indicator self-reflection tools within the Dashboard.

- **Required metrics for LEA-wide actions:** For each action identified as 1) contributing towards the requirement to increase or improve services for foster youth, English learners, including long-term English learners, and low-income students and 2) being provided on an LEA-wide basis, the LEA must identify one or more metrics to monitor the effectiveness of the action and its budgeted expenditures.

    - These required metrics may be identified within the action description or the first prompt in the increased or improved services section, however the description must clearly identify the metric(s) being used to monitor the effectiveness of the action and the action(s) that the metric(s) apply to.

- **Required metrics for Equity Multiplier goals**: For each Equity Multiplier goal, the LEA must identify:

    - The specific metrics for each identified student group at each specific schoolsite, as applicable, to measure the progress toward the goal, and/or

    - The specific metrics used to measure progress in meeting the goal related to credentialing, subject matter preparation, or educator retention at each specific schoolsite.

- **Required metrics for actions supported by LREBG funds**: To implement the requirements of *EC* Section 52064.4, LEAs with unexpended LREBG funds must include at least one metric to monitor the impact of each action funded with LREBG funds included in the goal.

- The metrics being used to monitor the impact of each action funded with LREBG funds are not required to be new metrics; they may be metrics that are already being used to measure progress towards goals and actions included in the LCAP.

Complete the table as follows:

Metric #

- Enter the metric number.

Metric

- Identify the standard of measure being used to determine progress towards the goal and/or to measure the effectiveness of one or more actions associated with the goal.

Baseline

- Enter the baseline when completing the LCAP for 2024–25.
  - Use the most recent data associated with the metric available at the time of adoption of the LCAP for the first year of the three-year plan. LEAs may use data as reported on the 2023 Dashboard for the baseline of a metric only if that data represents the most recent available data (e.g., high school graduation rate).
  - Using the most recent data available may involve reviewing data the LEA is preparing for submission to the California Longitudinal Pupil Achievement Data System (CALPADS) or data that the LEA has recently submitted to CALPADS.
  - Indicate the school year to which the baseline data applies.
  - The baseline data must remain unchanged throughout the three-year LCAP.
    - This requirement is not intended to prevent LEAs from revising the baseline data if it is necessary to do so. For example, if an LEA identifies that its data collection practices for a particular metric are leading to inaccurate data and revises its practice to obtain accurate data, it would also be appropriate for the LEA to revise the baseline data to align with the more accurate data process and report its results using the accurate data.
    - If an LEA chooses to revise its baseline data, then, at a minimum, it must clearly identify the change as part of its response to the description of changes prompt in the Goal Analysis for the goal. LEAs are also strongly encouraged to involve their educational partners in the decision of whether or not to revise a baseline and to communicate the proposed change to their educational partners.
  - Note for Charter Schools: Charter schools developing a one- or two-year LCAP may identify a new baseline each year, as applicable.

## Year 1 Outcome

- When completing the LCAP for 2025–26, enter the most recent data available. Indicate the school year to which the data applies.
    - Note for Charter Schools: Charter schools developing a one-year LCAP may provide the Year 1 Outcome when completing the LCAP for both 2025–26 and 2026–27 or may provide the Year 1 Outcome for 2025–26 and provide the Year 2 Outcome for 2026–27.

## Year 2 Outcome

- When completing the LCAP for 2026–27, enter the most recent data available. Indicate the school year to which the data applies.
    - Note for Charter Schools: Charter schools developing a one-year LCAP may identify the Year 2 Outcome as not applicable when completing the LCAP for 2026–27 or may provide the Year 2 Outcome for 2026–27.

## Target for Year 3 Outcome

- When completing the first year of the LCAP, enter the target outcome for the relevant metric the LEA expects to achieve by the end of the three-year LCAP cycle.
    - Note for Charter Schools: Charter schools developing a one- or two-year LCAP may identify a Target for Year 1 or Target for Year 2, as applicable.

## Current Difference from Baseline

- When completing the LCAP for 2025–26 and 2026–27, enter the current difference between the baseline and the yearly outcome, as applicable.
    - Note for Charter Schools: Charter schools developing a one- or two-year LCAP will identify the current difference between the baseline and the yearly outcome for Year 1 and/or the current difference between the baseline and the yearly outcome for Year 2, as applicable.

Timeline for school districts and COEs for completing the "**Measuring and Reporting Results**" part of the Goal.

| Metric | Baseline | Year 1 Outcome | Year 2 Outcome | Target for Year 3 Outcome | Current Difference from Baseline |
|---|---|---|---|---|---|
| Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric. | Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric. | Enter information in this box when completing the LCAP for **2025–26**. Leave blank until then. | Enter information in this box when completing the LCAP for **2026–27**. Leave blank until then. | Enter information in this box when completing the LCAP for **2024–25** or when adding a new metric. | Enter information in this box when completing the LCAP for **2025–26** and **2026–27**. Leave blank until then. |

## Goal Analysis:

Enter the LCAP Year.

Using actual annual measurable outcome data, including data from the Dashboard, analyze whether the planned actions were effective towards achieving the goal. "Effective" means the degree to which the planned actions were successful in producing the target result. Respond to the prompts as instructed.

**Note:** When completing the 2024–25 LCAP, use the 2023–24 Local Control and Accountability Plan Annual Update template to complete the Goal Analysis and identify the Goal Analysis prompts in the 2024–25 LCAP as "Not Applicable."

A description of overall implementation, including any substantive differences in planned actions and actual implementation of these actions, and any relevant challenges and successes experienced with implementation.

- Describe the overall implementation of the actions to achieve the articulated goal, including relevant challenges and successes experienced with implementation.
    - Include a discussion of relevant challenges and successes experienced with the implementation process.
    - This discussion must include any instance where the LEA did not implement a planned action or implemented a planned action in a manner that differs substantively from how it was described in the adopted LCAP.

An explanation of material differences between Budgeted Expenditures and Estimated Actual Expenditures and/or Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services.

- Explain material differences between Budgeted Expenditures and Estimated Actual Expenditures and between the Planned Percentages of Improved Services and Estimated Actual Percentages of Improved Services, as applicable. Minor variances in expenditures or percentages do not need to be addressed, and a dollar-for-dollar accounting is not required.

A description of the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal.

- Describe the effectiveness or ineffectiveness of the specific actions to date in making progress toward the goal. “Effectiveness” means the degree to which the actions were successful in producing the target result and “ineffectiveness” means that the actions did not produce any significant or targeted result.
    - In some cases, not all actions in a goal will be intended to improve performance on all of the metrics associated with the goal.
    - When responding to this prompt, LEAs may assess the effectiveness of a single action or group of actions within the goal in the context of performance on a single metric or group of specific metrics within the goal that are applicable to the action(s). Grouping actions with metrics will allow for more robust analysis of whether the strategy the LEA is using to impact a specified set of metrics is working and increase transparency for educational partners. LEAs are encouraged to use such an approach when goals include multiple actions and metrics that are not closely associated.
    - Beginning with the development of the 2024–25 LCAP, the LEA must change actions that have not proven effective over a three-year period.

A description of any changes made to the planned goal, metrics, target outcomes, or actions for the coming year that resulted from reflections on prior practice.

- Describe any changes made to this goal, expected outcomes, metrics, or actions to achieve this goal as a result of this analysis and analysis of the data provided in the Dashboard or other local data, as applicable.
    - As noted above, beginning with the development of the 2024–25 LCAP, the LEA must change actions that have not proven effective over a three-year period. For actions that have been identified as ineffective, the LEA must identify the ineffective action and must include a description of the following:
        - The reasons for the ineffectiveness, and
        - How changes to the action will result in a new or strengthened approach.

## Actions:

Complete the table as follows. Add additional rows as necessary.

Action #

- Enter the action number.

Title

- Provide a short title for the action. This title will also appear in the action tables.

Description

- Provide a brief description of the action.
    - For actions that contribute to meeting the increased or improved services requirement, the LEA may include an explanation of how each action is principally directed towards and effective in meeting the LEA's goals for unduplicated students, as described in the instructions for the Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students section.
    - As previously noted, for each action identified as 1) contributing towards the requirement to increase or improve services for foster youth, English learners, including long-term English learners, and low-income students and 2) being provided on an LEA-wide basis, the LEA must identify one or more metrics to monitor the effectiveness of the action and its budgeted expenditures.
    - These required metrics may be identified within the action description or the first prompt in the increased or improved services section; however, the description must clearly identify the metric(s) being used to monitor the effectiveness of the action and the action(s) that the metric(s) apply to.

Total Funds

- Enter the total amount of expenditures associated with this action. Budgeted expenditures from specific fund sources will be provided in the action tables.

Contributing

- Indicate whether the action contributes to meeting the increased or improved services requirement as described in the Increased or Improved Services section using a “Y” for Yes or an “N” for No.
    - **Note:** for each such contributing action, the LEA will need to provide additional information in the Increased or Improved Services section to address the requirements in *California Code of Regulations*, Title 5 [5 *CCR*] Section 15496 in the Increased or Improved Services section of the LCAP.

***Actions for Foster Youth*:** School districts, COEs, and charter schools that have a numerically significant foster youth student subgroup are encouraged to include specific actions in the LCAP designed to meet needs specific to foster youth students.

## Required Actions

### For English Learners and Long-Term English Learners

- LEAs with 30 or more English learners and/or 15 or more long-term English learners must include specific actions in the LCAP related to, at a minimum:
    - Language acquisition programs, as defined in *EC* Section 306, provided to students, and

- Professional development for teachers.
- If an LEA has both 30 or more English learners and 15 or more long-term English learners, the LEA must include actions for both English learners and long-term English learners.

**For Technical Assistance**

- LEAs eligible for technical assistance pursuant to *EC* sections 47607.3, 52071, 52071.5, 52072, or 52072.5, must include specific actions within the LCAP related to its implementation of the work underway as part of technical assistance. The most common form of this technical assistance is frequently referred to as Differentiated Assistance.

**For Lowest Performing Dashboard Indicators**

- LEAs that have Red Dashboard indicators for (1) a school within the LEA, (2) a student group within the LEA, and/or (3) a student group within any school within the LEA must include one or more specific actions within the LCAP:
  - The specific action(s) must be directed towards the identified student group(s) and/or school(s) and must address the identified state indicator(s) for which the student group or school received the lowest performance level on the 2023 Dashboard. Each student group and/or school that receives the lowest performance level on the 2023 Dashboard must be addressed by one or more actions.
  - These required actions will be effective for the three-year LCAP cycle.

**For LEAs With Unexpended LREBG Funds**

- To implement the requirements of *EC* Section 52064.4, LEAs with unexpended LREBG funds must include one or more actions supported with LREBG funds within the 2025–26, 2026–27, and 2027–28 LCAPs, as applicable to the LEA. Actions funded with LREBG funds must remain in the LCAP until the LEA has expended the remainder of its LREBG funds, after which time the actions may be removed from the LCAP.
  - Prior to identifying the actions included in the LCAP the LEA is required to conduct a needs assessment pursuant to *EC* Section 32526(d). For information related to the required needs assessment please see the Program Information tab on the LREBG Program Information web page. Additional information about the needs assessment and evidence-based resources for the LREBG may be found on the California Statewide System of Support LREBG Resources web page. The required LREBG needs assessment may be part of the LEAs regular needs assessment for the LCAP if it meets the requirements of *EC* Section 32526(d).
  - School districts receiving technical assistance and COEs providing technical assistance are encouraged to use the technical assistance process to support the school district in conducting the required needs assessment, the selection of actions funded by the LREBG and/or the evaluation of implementation of the actions required as part of the LCAP annual update process.
  - As a reminder, LREBG funds must be used to implement one or more of the purposes articulated in *EC* Section 32526(c)(2).

- LEAs with unexpended LREBG funds must include one or more actions supported by LREBG funds within the LCAP. For each action supported by LREBG funding the action description must:
    - Identify the action as an LREBG action;
    - Include an explanation of how research supports the selected action;
    - Identify the metric(s) being used to monitor the impact of the action; and
    - Identify the amount of LREBG funds being used to support the action.

# Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students

## *Purpose*

A well-written Increased or Improved Services section provides educational partners with a comprehensive description, within a single dedicated section, of how an LEA plans to increase or improve services for its unduplicated students as defined in *EC* Section 42238.02 in grades TK–12 as compared to all students in grades TK–12, as applicable, and how LEA-wide or schoolwide actions identified for this purpose meet regulatory requirements. Descriptions provided should include sufficient detail yet be sufficiently succinct to promote a broader understanding of educational partners to facilitate their ability to provide input. An LEA's description in this section must align with the actions included in the Goals and Actions section as contributing.

Please Note: For the purpose of meeting the Increased or Improved Services requirement and consistent with *EC* Section 42238.02, long-term English learners are included in the English learner student group.

### Statutory Requirements

An LEA is required to demonstrate in its LCAP how it is increasing or improving services for its students who are foster youth, English learners, and/or low-income, collectively referred to as unduplicated students, as compared to the services provided to all students in proportion to the increase in funding it receives based on the number and concentration of unduplicated students in the LEA (*EC* Section 42238.07[a][1], *EC* Section 52064[b][8][B]; 5 *CCR* Section 15496[a]). This proportionality percentage is also known as the "minimum proportionality percentage" or "MPP." The manner in which an LEA demonstrates it is meeting its MPP is two-fold: (1) through the expenditure of LCFF funds or through the identification of a Planned Percentage of Improved Services as documented in the Contributing Actions Table, and (2) through the explanations provided in the Increased or Improved Services for Foster Youth, English Learners, and Low-Income Students section.

To improve services means to grow services in quality and to increase services means to grow services in quantity. Services are increased or improved by those actions in the LCAP that are identified in the Goals and Actions section as contributing to the increased or improved services requirement, whether they are provided across the entire LEA (LEA-wide action), provided to an entire school (Schoolwide action), or solely provided to one or more unduplicated student group(s) (Limited action).

Therefore, for *any* action contributing to meet the increased or improved services requirement, the LEA must include an explanation of:

- How the action is increasing or improving services for the unduplicated student group(s) (Identified Needs and Action Design), and
- How the action meets the LEA's goals for its unduplicated pupils in the state and any local priority areas (Measurement of Effectiveness).

### LEA-wide and Schoolwide Actions

In addition to the above required explanations, LEAs must provide a justification for why an LEA-wide or Schoolwide action is being provided to all students and how the action is intended to improve outcomes for unduplicated student group(s) as compared to all students.

- Conclusory statements that a service will help achieve an expected outcome for the goal, without an explicit connection or further explanation as to how, are not sufficient.

- Further, simply stating that an LEA has a high enrollment percentage of a specific student group or groups does not meet the increased or improved services standard because enrolling students is not the same as serving students.

### For School Districts Only

Actions provided on an **LEA-wide** basis at **school districts with an unduplicated pupil percentage of less than 55 percent** must also include a description of how the actions are the most effective use of the funds to meet the district's goals for its unduplicated pupils in the state and any local priority areas. The description must provide the basis for this determination, including any alternatives considered, supporting research, experience, or educational theory.

Actions provided on a **Schoolwide** basis for **schools with less than 40 percent enrollment of unduplicated pupils** must also include a description of how these actions are the most effective use of the funds to meet the district's goals for its unduplicated pupils in the state and any local priority areas. The description must provide the basis for this determination, including any alternatives considered, supporting research, experience, or educational theory.

## *Requirements and Instructions*

Complete the tables as follows:

Total Projected LCFF Supplemental and/or Concentration Grants

- Specify the amount of LCFF supplemental and concentration grant funds the LEA estimates it will receive in the coming year based on the number and concentration of foster youth, English learner, and low-income students. This amount includes the Additional 15 percent LCFF Concentration Grant.

Projected Additional 15 percent LCFF Concentration Grant

- Specify the amount of additional LCFF concentration grant add-on funding, as described in *EC* Section 42238.02, that the LEA estimates it will receive in the coming year.

Projected Percentage to Increase or Improve Services for the Coming School Year

- Specify the estimated percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the LCAP year as calculated pursuant to 5 *CCR* Section 15496(a)(7).

LCFF Carryover — Percentage

- Specify the LCFF Carryover — Percentage identified in the LCFF Carryover Table. If a carryover percentage is not identified in the LCFF Carryover Table, specify a percentage of zero (0.00%).

LCFF Carryover — Dollar

- Specify the LCFF Carryover — Dollar amount identified in the LCFF Carryover Table. If a carryover amount is not identified in the LCFF Carryover Table, specify an amount of zero ($0).

Total Percentage to Increase or Improve Services for the Coming School Year

- Add the Projected Percentage to Increase or Improve Services for the Coming School Year and the Proportional LCFF Required Carryover Percentage and specify the percentage. This is the LEA's percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the LCAP year, as calculated pursuant to 5 *CCR* Section 15496(a)(7).

***Required Descriptions:***

**LEA-wide and Schoolwide Actions**

For each action being provided to an entire LEA or school, provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) for whom the action is principally directed, (2) how the action is designed to address the identified need(s) and why it is being provided on an LEA or schoolwide basis, and (3) the metric(s) used to measure the effectiveness of the action in improving outcomes for the unduplicated student group(s).

If the LEA has provided this required description in the Action Descriptions, state as such within the table.

Complete the table as follows:

**Identified Need(s)**

Provide an explanation of the unique identified need(s) of the LEA's unduplicated student group(s) for whom the action is principally directed.

An LEA demonstrates how an action is principally directed towards an unduplicated student group(s) when the LEA explains the need(s), condition(s), or circumstance(s) of the unduplicated student group(s) identified through a needs assessment and how the action addresses them. A meaningful needs assessment includes, at a minimum, analysis of applicable student achievement data and educational partner feedback.

**How the Action(s) are Designed to Address Need(s) and Why it is Provided on an LEA-wide or Schoolwide Basis**

Provide an explanation of how the action as designed will address the unique identified need(s) of the LEA's unduplicated student group(s) for whom the action is principally directed and the rationale for why the action is being provided on an LEA-wide or schoolwide basis.

- As stated above, conclusory statements that a service will help achieve an expected outcome for the goal, without an explicit connection or further explanation as to how, are not sufficient.

- Further, simply stating that an LEA has a high enrollment percentage of a specific student group or groups does not meet the increased or improved services standard because enrolling students is not the same as serving students.

**Metric(s) to Monitor Effectiveness**

Identify the metric(s) being used to measure the progress and effectiveness of the action(s).

**Note for COEs and Charter Schools**: In the case of COEs and charter schools, schoolwide and LEA-wide are considered to be synonymous.

**Limited Actions**

For each action being solely provided to one or more unduplicated student group(s), provide an explanation of (1) the unique identified need(s) of the unduplicated student group(s) being served, (2) how the action is designed to address the identified need(s), and (3) how the effectiveness of the action in improving outcomes for the unduplicated student group(s) will be measured.

If the LEA has provided the required descriptions in the Action Descriptions, state as such.

Complete the table as follows:

**Identified Need(s)**

Provide an explanation of the unique need(s) of the unduplicated student group(s) being served identified through the LEA's needs assessment. A meaningful needs assessment includes, at a minimum, analysis of applicable student achievement data and educational partner feedback.

**How the Action(s) are Designed to Address Need(s)**

Provide an explanation of how the action is designed to address the unique identified need(s) of the unduplicated student group(s) being served.

**Metric(s) to Monitor Effectiveness**

Identify the metric(s) being used to measure the progress and effectiveness of the action(s).

For any limited action contributing to meeting the increased or improved services requirement that is associated with a Planned Percentage of Improved Services in the Contributing Summary Table rather than an expenditure of LCFF funds, describe the methodology that was used to determine the contribution of the action towards the proportional percentage, as applicable.

- For each action with an identified Planned Percentage of Improved Services, identify the goal and action number and describe the methodology that was used.

- When identifying a Planned Percentage of Improved Services, the LEA must describe the methodology that it used to determine the contribution of the action towards the proportional percentage. The percentage of improved services for an action corresponds to the amount of LCFF funding that the LEA estimates it would expend to implement the action if it were funded.

- For example, an LEA determines that there is a need to analyze data to ensure that instructional aides and expanded learning providers know what targeted supports to provide to students who are foster youth. The LEA could implement this action by hiring additional staff to collect and analyze data and to coordinate supports for students, which, based on the LEA's current pay scale, the LEA estimates would cost $165,000. Instead, the LEA chooses to utilize a portion of existing staff time to analyze data relating to students who are foster youth. This analysis will then be shared with site principals who will use the data to coordinate services provided by instructional assistants and expanded learning providers to target support to students. In this example, the LEA would divide the estimated cost of $165,000 by the amount of LCFF Funding identified in the Total Planned Expenditures Table and then convert the quotient to a percentage. This percentage is the Planned Percentage of Improved Services for the action.

**Additional Concentration Grant Funding**

A description of the plan for how the additional concentration grant add-on funding identified above will be used to increase the number of staff providing direct services to students at schools that have a high concentration (above 55 percent) of foster youth, English learners, and low-income students, as applicable.

An LEA that receives the additional concentration grant add-on described in *EC* Section 42238.02 is required to demonstrate how it is using these funds to increase the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is greater than 55 percent as compared to the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is equal to or less than 55 percent. The staff who provide direct services to students must be certificated staff and/or classified staff employed by the LEA; classified staff includes custodial staff.

Provide the following descriptions, as applicable to the LEA:

- An LEA that does not receive a concentration grant or the concentration grant add-on must indicate that a response to this prompt is not applicable.

- Identify the goal and action numbers of the actions in the LCAP that the LEA is implementing to meet the requirement to increase the number of staff who provide direct services to students at schools with an enrollment of unduplicated students that is greater than 55 percent.

- An LEA that does not have comparison schools from which to describe how it is using the concentration grant add-on funds, such as a single-school LEA or an LEA that only has schools with an enrollment of unduplicated students that is greater than 55 percent, must describe how it is using the funds to increase the number of credentialed staff, classified staff, or both, including custodial staff, who provide direct services to students at selected schools and the criteria used to determine which schools require additional staffing support.

- In the event that an additional concentration grant add-on is not sufficient to increase staff providing direct services to students at a school with an enrollment of unduplicated students that is greater than 55 percent, the LEA must describe how it is using the funds to retain staff providing direct services to students at a school with an enrollment of unduplicated students that is greater than 55 percent.

Complete the table as follows:

- Provide the staff-to-student ratio of classified staff providing direct services to students with a concentration of unduplicated students that is 55 percent or less and the staff-to-student ratio of classified staff providing direct services to students at schools with a concentration of unduplicated students that is greater than 55 percent, as applicable to the LEA.
    - The LEA may group its schools by grade span (Elementary, Middle/Junior High, and High Schools), as applicable to the LEA.
    - The staff-to-student ratio must be based on the number of full-time equivalent (FTE) staff and the number of enrolled students as counted on the first Wednesday in October of each year.
- Provide the staff-to-student ratio of certificated staff providing direct services to students at schools with a concentration of unduplicated students that is 55 percent or less and the staff-to-student ratio of certificated staff providing direct services to students at schools with a concentration of unduplicated students that is greater than 55 percent, as applicable to the LEA.
    - The LEA may group its schools by grade span (Elementary, Middle/Junior High, and High Schools), as applicable to the LEA.
    - The staff-to-student ratio must be based on the number of FTE staff and the number of enrolled students as counted on the first Wednesday in October of each year.

# Action Tables

Complete the Total Planned Expenditures Table for each action in the LCAP. The information entered into this table will automatically populate the other Action Tables. Information is only entered into the Total Planned Expenditures Table, the Annual Update Table, the Contributing Actions Annual Update Table, and the LCFF Carryover Table. The word “input” has been added to column headers to aid in identifying the column(s) where information will be entered. Information is not entered on the remaining Action tables.

The following tables are required to be included as part of the LCAP adopted by the local governing board or governing body:

- Table 1: Total Planned Expenditures Table (for the coming LCAP Year)

- Table 2: Contributing Actions Table (for the coming LCAP Year)
- Table 3: Annual Update Table (for the current LCAP Year)
- Table 4: Contributing Actions Annual Update Table (for the current LCAP Year)
- Table 5: LCFF Carryover Table (for the current LCAP Year)

Note: The coming LCAP Year is the year that is being planned for, while the current LCAP year is the current year of implementation. For example, when developing the 2024–25 LCAP, 2024–25 will be the coming LCAP Year and 2023–24 will be the current LCAP Year.

## *Total Planned Expenditures Table*

In the Total Planned Expenditures Table, input the following information for each action in the LCAP for that applicable LCAP year:

- **LCAP Year**: Identify the applicable LCAP Year.
- **1. Projected LCFF Base Grant**: Provide the total amount estimated LCFF entitlement for the coming school year, excluding the supplemental and concentration grants and the add-ons for the Targeted Instructional Improvement Block Grant program, the former Home-to-School Transportation program, and the Small School District Transportation program, pursuant to 5 *CCR* Section 15496(a)(8). Note that the LCFF Base Grant for purposes of the LCAP also includes the Necessary Small Schools and Economic Recovery Target allowances for school districts, and County Operations Grant for COEs.

  See *EC* sections 2574 (for COEs) and 42238.02 (for school districts and charter schools), as applicable, for LCFF entitlement calculations.
- **2. Projected LCFF Supplemental and/or Concentration Grants:** Provide the total amount of LCFF supplemental and concentration grants estimated on the basis of the number and concentration of unduplicated students for the coming school year.
- **3. Projected Percentage to Increase or Improve Services for the Coming School Year:** This percentage will not be entered; it is calculated based on the Projected LCFF Base Grant and the Projected LCFF Supplemental and/or Concentration Grants, pursuant to 5 *CCR* Section 15496(a)(8). This is the percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the coming LCAP year.
- **LCFF Carryover — Percentage:** Specify the LCFF Carryover — Percentage identified in the LCFF Carryover Table from the prior LCAP year. If a carryover percentage is not identified in the LCFF Carryover Table, specify a percentage of zero (0.00%).
- **Total Percentage to Increase or Improve Services for the Coming School Year:** This percentage will not be entered; it is calculated based on the Projected Percentage to Increase or Improve Services for the Coming School Year and the LCFF Carryover —

Percentage. ***This is the percentage by which the LEA must increase or improve services for unduplicated pupils as compared to the services provided to all students in the coming LCAP year.***

- **Goal #**: Enter the LCAP Goal number for the action.
- **Action #**: Enter the action's number as indicated in the LCAP Goal.
- **Action Title**: Provide a title of the action.
- **Student Group(s)**: Indicate the student group or groups who will be the primary beneficiary of the action by entering "All," or by entering a specific student group or groups.
- **Contributing to Increased or Improved Services?:** Type "Yes" if the action **is** included as contributing to meeting the increased or improved services requirement; OR, type "No" if the action is **not** included as contributing to meeting the increased or improved services requirement.
- If "Yes" is entered into the Contributing column, then complete the following columns:
    - **Scope**: The scope of an action may be LEA-wide (i.e., districtwide, countywide, or charterwide), schoolwide, or limited. An action that is LEA-wide in scope upgrades the entire educational program of the LEA. An action that is schoolwide in scope upgrades the entire educational program of a single school. An action that is limited in its scope is an action that serves only one or more unduplicated student groups.
    - **Unduplicated Student Group(s)**: Regardless of scope, contributing actions serve one or more unduplicated student groups. Indicate one or more unduplicated student groups for whom services are being increased or improved as compared to what all students receive.
    - **Location**: Identify the location where the action will be provided. If the action is provided to all schools within the LEA, the LEA must indicate "All Schools." If the action is provided to specific schools within the LEA or specific grade spans only, the LEA must enter "Specific Schools" or "Specific Grade Spans." Identify the individual school or a subset of schools or grade spans (e.g., all high schools or grades transitional kindergarten through grade five), as appropriate.
- **Time Span**: Enter "ongoing" if the action will be implemented for an indeterminate period of time. Otherwise, indicate the span of time for which the action will be implemented. For example, an LEA might enter "1 Year," or "2 Years," or "6 Months."
- **Total Personnel**: Enter the total amount of personnel expenditures utilized to implement this action.
- **Total Non-Personnel**: This amount will be automatically calculated based on information provided in the Total Personnel column and the Total Funds column.

- **LCFF Funds**: Enter the total amount of LCFF funds utilized to implement this action, if any. LCFF funds include all funds that make up an LEA's total LCFF target (i.e., base grant, grade span adjustment, supplemental grant, concentration grant, Targeted Instructional Improvement Block Grant, and Home-To-School Transportation).
    - **Note:** For an action to contribute towards meeting the increased or improved services requirement, it must include some measure of LCFF funding. The action may also include funding from other sources, however the extent to which an action contributes to meeting the increased or improved services requirement is based on the LCFF funding being used to implement the action.
- **Other State Funds**: Enter the total amount of Other State Funds utilized to implement this action, if any.
    - **Note:** Equity Multiplier funds must be included in the "Other State Funds" category, not in the "LCFF Funds" category. As a reminder, Equity Multiplier funds must be used to supplement, not supplant, funding provided to Equity Multiplier schoolsites for purposes of the LCFF, the ELO-P, the LCRS, and/or the CCSPP. This means that Equity Multiplier funds must not be used to replace funding that an Equity Multiplier schoolsite would otherwise receive to implement LEA-wide actions identified in the LEA's LCAP or that an Equity Multiplier schoolsite would otherwise receive to implement provisions of the ELO-P, the LCRS, and/or the CCSPP.
- **Local Funds**: Enter the total amount of Local Funds utilized to implement this action, if any.
- **Federal Funds**: Enter the total amount of Federal Funds utilized to implement this action, if any.
- **Total Funds**: This amount is automatically calculated based on amounts entered in the previous four columns.
- **Planned Percentage of Improved Services**: For any action identified as contributing, being provided on a Limited basis to unduplicated students, and that does not have funding associated with the action, enter the planned quality improvement anticipated for the action as a percentage rounded to the nearest hundredth (0.00%). A limited action is an action that only serves foster youth, English learners, and/or low-income students.
    - As noted in the instructions for the Increased or Improved Services section, when identifying a Planned Percentage of Improved Services, the LEA must describe the methodology that it used to determine the contribution of the action towards the proportional percentage. The percentage of improved services for an action corresponds to the amount of LCFF funding that the LEA estimates it would expend to implement the action if it were funded.

      For example, an LEA determines that there is a need to analyze data to ensure that instructional aides and expanded learning providers know what targeted supports to provide to students who are foster youth. The LEA could implement this action by hiring additional staff to collect and analyze data and to coordinate supports for students, which, based on the LEA's current pay scale, the LEA estimates would cost $165,000. Instead, the LEA chooses to utilize a portion of existing staff time to analyze data relating to students who are foster youth. This analysis will then be shared with site principals who will use the data to coordinate services provided by instructional assistants and expanded learning providers to target support to students. In this example, the LEA would

divide the estimated cost of $165,000 by the amount of LCFF Funding identified in the Data Entry Table and then convert the quotient to a percentage. This percentage is the Planned Percentage of Improved Services for the action.

## *Contributing Actions Table*

As noted above, information will not be entered in the Contributing Actions Table; however, the 'Contributing to Increased or Improved Services?' column will need to be checked to ensure that only actions with a "Yes" are displaying. If actions with a "No" are displayed or if actions that are contributing are not displaying in the column, use the drop-down menu in the column header to filter only the "Yes" responses.

## *Annual Update Table*

In the Annual Update Table, provide the following information for each action in the LCAP for the relevant LCAP year:

- **Estimated Actual Expenditures**: Enter the total estimated actual expenditures to implement this action, if any.

## *Contributing Actions Annual Update Table*

In the Contributing Actions Annual Update Table, check the 'Contributing to Increased or Improved Services?' column to ensure that only actions with a "Yes" are displaying. If actions with a "No" are displayed or if actions that are contributing are not displaying in the column, use the drop-down menu in the column header to filter only the "Yes" responses. Provide the following information for each contributing action in the LCAP for the relevant LCAP year:

- **6. Estimated Actual LCFF Supplemental and/or Concentration Grants:** Provide the total amount of LCFF supplemental and concentration grants estimated based on the number and concentration of unduplicated students in the current school year.
- **Estimated Actual Expenditures for Contributing Actions**: Enter the total estimated actual expenditure of LCFF funds used to implement this action, if any.
- **Estimated Actual Percentage of Improved Services:** For any action identified as contributing, being provided on a Limited basis only to unduplicated students, and that does not have funding associated with the action, enter the total estimated actual quality improvement anticipated for the action as a percentage rounded to the nearest hundredth (0.00%).
    - Building on the example provided above for calculating the Planned Percentage of Improved Services, the LEA in the example implements the action. As part of the annual update process, the LEA reviews implementation and student outcome data and determines that the action was implemented with fidelity and that outcomes for foster youth students improved. The LEA reviews the original estimated cost for the action and determines that had it hired additional staff to collect and analyze data and to coordinate supports for students that estimated actual cost would have been $169,500 due to a cost of living adjustment. The LEA would divide the estimated actual cost of $169,500 by the amount of LCFF Funding identified in the Data Entry Table and then convert the quotient to a percentage. This percentage is the Estimated Actual Percentage of Improved Services for the action.

## *LCFF Carryover Table*

- **9. Estimated Actual LCFF Base Grant**: Provide the total amount of estimated LCFF Target Entitlement for the current school year, excluding the supplemental and concentration grants and the add-ons for the Targeted Instructional Improvement Block Grant program, the former Home-to-School Transportation program, and the Small School District Transportation program, pursuant to 5 *CCR* Section 15496(a)(8). Note that the LCFF Base Grant for purposes of the LCAP also includes the Necessary Small Schools and Economic Recovery Target allowances for school districts, and County Operations Grant for COEs. See *EC* sections 2574 (for COEs) and 42238.02 (for school districts and charter schools), as applicable, for LCFF entitlement calculations.

- **10. Total Percentage to Increase or Improve Services for the Current School Year:** This percentage will not be entered. The percentage is calculated based on the amounts of the Estimated Actual LCFF Base Grant (9) and the Estimated Actual LCFF Supplemental and/or Concentration Grants (6), pursuant to 5 *CCR* Section 15496(a)(8), plus the LCFF Carryover – Percentage from the prior year. This is the percentage by which services for unduplicated pupils must be increased or improved as compared to the services provided to all students in the current LCAP year.

## *Calculations in the Action Tables*

To reduce the duplication of effort of LEAs, the Action Tables include functionality such as pre-population of fields and cells based on the information provided in the Data Entry Table, the Annual Update Summary Table, and the Contributing Actions Table. For transparency, the functionality and calculations used are provided below.

### Contributing Actions Table

- **4. Total Planned Contributing Expenditures (LCFF Funds)**
    - This amount is the total of the Planned Expenditures for Contributing Actions (LCFF Funds) column.
- **5. Total Planned Percentage of Improved Services**
    - This percentage is the total of the Planned Percentage of Improved Services column.
- **Planned Percentage to Increase or Improve Services for the coming school year (4 divided by 1, plus 5)**
    - This percentage is calculated by dividing the Total Planned Contributing Expenditures (4) by the Projected LCFF Base Grant (1), converting the quotient to a percentage, and adding it to the Total Planned Percentage of Improved Services (5).

### Contributing Actions Annual Update Table

Pursuant to *EC* Section 42238.07(c)(2), if the Total Planned Contributing Expenditures (4) is less than the Estimated Actual LCFF Supplemental and Concentration Grants (6), the LEA is required to calculate the difference between the Total Planned Percentage of Improved Services (5) and the Total Estimated Actual Percentage of Improved Services (7). If the Total Planned Contributing Expenditures (4) is equal to or greater

than the Estimated Actual LCFF Supplemental and Concentration Grants (6), the Difference Between Planned and Estimated Actual Percentage of Improved Services will display “Not Required.”

- **6. Estimated Actual LCFF Supplemental and Concentration Grants**
    - This is the total amount of LCFF supplemental and concentration grants the LEA estimates it will actually receive based on the number and concentration of unduplicated students in the current school year.
- **4. Total Planned Contributing Expenditures (LCFF Funds)**
    - This amount is the total of the Last Year's Planned Expenditures for Contributing Actions (LCFF Funds).
- **7. Total Estimated Actual Expenditures for Contributing Actions**
    - This amount is the total of the Estimated Actual Expenditures for Contributing Actions (LCFF Funds).
- **Difference Between Planned and Estimated Actual Expenditures for Contributing Actions (Subtract 7 from 4)**
    - This amount is the Total Estimated Actual Expenditures for Contributing Actions (7) subtracted from the Total Planned Contributing Expenditures (4).
- **5. Total Planned Percentage of Improved Services (%)**
    - This amount is the total of the Planned Percentage of Improved Services column.
- **8. Total Estimated Actual Percentage of Improved Services (%)**
    - This amount is the total of the Estimated Actual Percentage of Improved Services column.
- **Difference Between Planned and Estimated Actual Percentage of Improved Services (Subtract 5 from 8)**
    - This amount is the Total Planned Percentage of Improved Services (5) subtracted from the Total Estimated Actual Percentage of Improved Services (8).

## LCFF Carryover Table

- **10. Total Percentage to Increase or Improve Services for the Current School Year (6 divided by 9 plus Carryover %)**
    - This percentage is the Estimated Actual LCFF Supplemental and/or Concentration Grants (6) divided by the Estimated Actual LCFF Base Grant (9) plus the LCFF Carryover – Percentage from the prior year.

- **11. Estimated Actual Percentage of Increased or Improved Services (7 divided by 9, plus 8)**
    - This percentage is the Total Estimated Actual Expenditures for Contributing Actions (7) divided by the LCFF Funding (9), then converting the quotient to a percentage and adding the Total Estimated Actual Percentage of Improved Services (8).
- **12. LCFF Carryover — Dollar Amount LCFF Carryover (Subtract 11 from 10 and multiply by 9)**
    - If the Estimated Actual Percentage of Increased or Improved Services (11) is less than the Estimated Actual Percentage to Increase or Improve Services (10), the LEA is required to carry over LCFF funds.

      The amount of LCFF funds is calculated by subtracting the Estimated Actual Percentage to Increase or Improve Services (11) from the Estimated Actual Percentage of Increased or Improved Services (10) and then multiplying by the Estimated Actual LCFF Base Grant (9). This amount is the amount of LCFF funds that is required to be carried over to the coming year.
- **13. LCFF Carryover — Percentage (12 divided by 9)**
    - This percentage is the unmet portion of the Percentage to Increase or Improve Services that the LEA must carry over into the coming LCAP year. The percentage is calculated by dividing the LCFF Carryover (12) by the LCFF Funding (9).

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